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Vendor Management

Section 7: Vendor Management

Section 7 - 1 : Update

Section 7 - 1.1 : Update Vendor/Application Information

Section 7 - 1.1.1 : Update Vendor/Applicant Demographics

Form: vs_demographic

Section 7 - 1.1.1.1 : Vendor/Applicant Demographics

Fields

Vendor ID - V_VENDORS.VENDOR_ID
This field is mandatory if the Applicant is authorized.
This field must not start with "9".
Lov: v_vendors

Applicant ID - V_VENDORS.APPLICANT_ID
This field is mandatory.
This field must be four characters. The first character must be a letter and the other three are numeric.
Lov: v_vendors

Status - V_STATUSES.DESCRIPTION
Derived from V_VENDORS.VS_STATUS_CODE
This field is display only.
Defaults to 'Authorization in Process' when an Applicant is added.
Lov: v_statuses

Name - V_VENDORS.VENDOR_NAME
This field is mandatory.
The value must be at least two characters, one of which must be a letter.

Doing Business As - V_VENDORS.DBA_NAME
This field is optional.

Previous Vendor - V_VENDORS.PREVIOUS_VENDOR
Check box defaults to "N".
This field is modifiable.

Expiration Date - V_VENDORS.PREVIOUS_EXP_DATE
This is a mandatory field if Previous Vendor is checked.
Date must be in the past.

Contract Price in Effect
This check box is marked if any of the Vendor's most recent approved V_SURVEYS record has a food item (V_PRICES record) with a Contract Price filled in.
This field is display only.

Owner - V_VENDORS.VO_OWNER_ID
Code table column V_OWNERS.OWNER_ID
Description is V_OWNERS.CORP_NAME
Lov: v_owners

This field is mandatory.

Ownership Date -V_VENDORS.OWNER_START_DATE

This field is optional.
Date must be in the past.

Vendor Type - V_VENDORS.VVT_VENDOR_TYPE_CODE

Code table column V_VENDOR_TYPES.VENDOR_TYPE_CODE
Description is V_VENDOR_TYPES.DESCRIPTION
This field is mandatory.
Lov: v_vendor_types

Conflict of Interest - V_VENDORS.CONFLICT_OF_INTEREST_FLAG

Check box defaults to "N".
This field is modifiable.

Risk Level - V_VENDORS.RL_RISK_LEVEL_ID

Code table column V_RISK_LEVELS.RISK_LEVEL_ID
Description from V_RISK_LEVELS.DESCRIPTION
This field is mandatory.
Defaults to the lowest risk value.
Lov: v_risk_levels

Americans With Disabilities (ADA) Compliance - V_VENDORS.ADA_FLAG

Check box defaults to "N".
This field is modifiable.

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID

Code table column V_PEER_GROUP.PEER_GROUP_ID
Description from V_PEER_GROUPS.DESCRIPTION
This field is mandatory.
Lov: v_peer_groups

Operating Permit Valid - V_VENDORS.OPER_PERMIT_VALID

Check box defaults to "Y".
This field is modifiable.

Multi-WIC Codes

Check box, checked if the Vendor has any V_MULTI_WIC records.
This field is display only.

Previous WIC Violations

Check box, checked if the Vendor has any V_WIC_VIOLATIONS records.
This field is display only.

Previous Felony Convictions

Check box, checked if the Vendor has any V_FELONIES records.
This field is display only.

Health Violations

Check box, checked if the Vendor has any V_HEALTH_VIOLATIONS records.
This field is display only.

Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE

Generated from O_ORGANIZATIONAL_UNITS.OU_SEQ_ID from the Vendor's Clinic (See **Clinic** below.)
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
At least one Local Agency/Clinic combination must be entered.
Lov: o_organizational_units

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

Generated from the Vendor's V_LA_CLINICS.OU_SEQ_ID with V_LA_CLINICS.PRIMARY_FLAG checked.
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID

At least one Local Agency/Clinic combination must be entered.
Lov: o_organizational_units.

Description - O_ORGANIZATIONAL_UNITS.NAME
Generated from the Vendor's V_LA_CLINICS.OU_SEQ_ID
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is display only.

Primary (Primary Clinic) - V_LA_CLINICS.PRIMARY_LA_FLAG
Check box defaults to "N".
Check box, checked for the primary Local Agency/Clinic combination.
One and only one clinic must be checked.

Background Process(es)

The V_VENDORS.VENDOR_ID and V_VENDORS.APPLICANT_ID are the values that the user enters. An internal 10-digit number is used to link the Vendor tables: V_VENDORS.ID. When a new Vendor/Applicant is added, the system will generate a new V_VENDORS.ID value to uniquely identify the Vendor. The V_VENDORS.ID is an internal number that the users will never see.

The Applicant's first V_AUTHORIZATIONS record is added when the demographics window is filled out for the first time. The V_AUTHORIZATIONS.VS_STATUS_CODE defaults to "pending authorization", the V_AUTHORIZATIONS.START_DATE defaults to the current date, and the V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE defaults to the Start Date, plus three years.

When a primary Local Agency/Clinic is entered, the primary Local Agency and primary Clinic are stored on V_VENDORS as V_VENDORS.OU_SEQ_ID_PRI_LA and V_VENDORS.OU_SEQ_ID_PRI_CLINIC, respectively.

The system automatically places a check in the **Multi-WIC Codes** check box when a V_MULTI_WICS record exists for the Vendor/Applicant with a V_MULTI_WICS.VWC_WIC_CODE value other than "ADHS". The user can press the "more" button to the right of the check box to add/remove V_MULTI_WIC records.

The system automatically places a check in the **Previous WIC Violations** check box when a V_WIC_VIOLATIONS record exists for the Vendor/Applicant. The user can press the "more" button to the right of the check box to add/remove V_WIC_VIOLATIONS records.

The system automatically places a check in the **Previous Felony Convictions** check box when a V_FELONIES record exists for the Vendor/Applicant. The user can press the "more" button to the right of the check box to add/remove V_FELONIES records.

The system automatically places a check in the **Health Violations** check box when a V_VENDOR_HEALTH_VIOLATIONS record exists for the Vendor/Applicant. The user can press the "more" button to the right of the check box to add/remove V_VENDOR_HEALTH_VIOLATIONS records.

The system automatically places a check in the **Contract Prices in Effect** check box when a V_PRICES record exists for the Vendor/Applicant with a V_PRICES.CONTRACT_PRICE_AMOUNT greater than zero.

This information cannot be saved unless the following information is also entered on the applicable windows:

V_VENDORS.STREET_ADDRESS1
V_VENDOR_PHONES.PHONE_NUMBER
V_CONTACTS.CONTACT_LAST_NAME
V_CONTACT_PHONES.PHONE_NUMBER
V_AUTHORIZATIONS.START_DATE

The V_RISK_LEVEL_HISTORY table maintains the highest risk level for a Vendor/Applicant for a federal fiscal year. When the Applicant is added, the risk level is copied to a new V_RISK_LEVEL_HISTORY record:

V_RISK_LEVEL_HISTORIES.VEN_ID := V_VENDORS.ID for the Vendor/Applicant
V_RISK_LEVEL_HISTORIES.RL_RISK_LEVEL_ID :=
V_VENDORS.RL_RISK_LEVEL_ID
V_RISK_LEVEL_HISTORIES.FY_OF_RISK := Current federal fiscal year

If the V_RISK_LEVELS.RISK_LEVEL_ID is changed from non-high-risk to high-risk, the high risk value is copied to V_RISK_LEVEL_HISTORY.RISK_LEVEL_ID with the current federal fiscal year. At the end of the federal fiscal year, the End of Day script EC4_VEN_RISK_HISTORY.SQL will automatically run to create a new V_RISK_LEVEL_HISTORY record for the Applicant/Vendor, containing the new federal fiscal year and the current V_VENDORS.RL_RISK_LEVEL_ID value.

If the user double-clicks on the Vendor or Applicant fields, the Vendor Lookup function is displayed as a separate window, allowing the user to select a Vendor/Applicant to modify.

Section 7 - 1.1.1.2 : Vendor/Applicant Address

Fields (Street section)

Address 1 - V_VENDORS.STREET_ADDRESS1
This field is mandatory.
Address 2 - V_VENDORS.STREET_ADDRESS2
This field is optional.
City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_VENDORS.STREET_ZIP4
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by State and Zip Code
Lov is used for validation.

Fields (Mailing section)

Address 1 - V_VENDORS.MAILING_ADDRESS1
This field is mandatory.
Address 2 - V_VENDORS.MAILING_ADDRESS2
This field is optional.
City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID

This field is display only.

Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_VENDORS.MAILING_ZIP4
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by State and Zip Code
Lov is used for validation.

Fields (Other Mailing section)

Address 1 - V_VENDORS.OTHER_MAILING_ADDRESS1
This field is optional.

Address 2 - V_VENDORS.OTHER_MAILING_ADDRESS2
This field is optional.

City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations ordered by City.
Lov is used for validation.

County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.

State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.

Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_VENDORS.OTHER_MAILING_ZIP4
Used to populate V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by State and Zip Code
Lov is used for validation.

Background Process(es)

The “Copy Street to Mailing” push button copies:
V_VENDORS.STREET_ADDRESS1 to V_VENDORS.MAILING_ADDRESS1
V_VENDORS.STREET_ADDRESS2 to V_VENDORS.MAILING_ADDRESS2
V_VENDORS.SGEO_GEO_LOCATION_ID_RES to
V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED

It then generates the County name (S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE) and State name (S_GEO_LOCATIONS.SS_STATE_ID) from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED, and displays the Address window again with the entire mailing address filled in.

The “Copy Mailing to Other” push button copies:

V_VENDORS.MAILING_ADDRESS1 to V_VENDORS.OTHER_MAILING_ADDRESS1

V_VENDORS.MAILING_ADDRESS2 to V_VENDORS.OTHER_MAILING_ADDRESS2

V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED to V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED

It then generates the County name (S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE) and State name (S_GEO_LOCATIONS.SS_STATE_ID) from V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED, and displays the Address window again with the entire optional mailing address filled in.

Section 7 - 1.1.1.3 : Vendor/Applicant Telephones

Fields

Phone - V_VENDOR_PHONES.PHONE_NUMBER
At least one Vendor phone is required; otherwise, this field is optional.
Format: (123)456-7890
Ext. - V_VENDOR_PHONES.PHONE_EXTENSION
This field is optional.
Range 00000 - 99999.
Phone Type - V_VENDOR_PHONES.SPT_PHONE_TYPE_CODE
Code table column S_PHONE_TYPES.PHONE_TYPE_CODE
Description S_PHONE_TYPES.DESCRIPTION
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
Primary - V_VENDOR_PHONES.PRIMARY_FLAG
Check box defaults to “N”.
The user must designate one as primary by clicking on the check box to the right of the selected phone number.

Background Process(es)

None.

Section 7 - 1.1.1.4 : Vendor/Applicant Contacts

Fields

Last Name - V_CONTACTS.CONTACT_LAST_NAME for the Vendor
One Contact is mandatory; otherwise, this field is optional.
First Name - V_CONTACTS.CONTACT_FIRST_NAME for the Vendor
This field is mandatory if Last Name is entered.
MI1 - V_CONTACTS.MI1
This field is optional.
MI2 - V_CONTACTS.MI2
This field is optional.
Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.
Second middle initial cannot be entered without first middle initial.
Title - V_CONTACTS.SCP_CONTACT_TITLE_CODE
Code table column S_CONTACT_TITLES.CONTACT_TITLE_CODE
Description S_CONTACT_TITLES.DESCRIPTION
This field is mandatory if Last Name is entered.
Lov: s_contact_titles. Lov is used for validation.
Primary - V_CONTACTS.PRIMARY_FLAG
Check box defaults to “N”.
The user must designate one as primary by clicking on the check box to the right of the selected contact.
Start Date - V_CONTACTS.START_DATE
This field is optional.
End Date - V_CONTACTS.END_DATE
This field is optional, but cannot be entered without the Start Date.
This value must be later than the Start Date.

Background Process(es)

An internal 10-digit number is used to link the Contact tables: V_CONTACTS.ID. The system will generate a new V_CONTACTS.ID value to uniquely identify the Contact. The V_CONTACTS.ID is an internal number that the users will never see.

Section 7 - 1.1.1.5 : Vendor/Applicant Contact Telephones

Fields

Phone - V_CONTACT_PHONES.PHONE_NUMBER
One phone number is required for the Vendor Contact; otherwise this field is optional.
Format: (123)456-7890
Ext. - V_CONTACT_PHONES.PHONE_EXTENSION
This field is optional.
Range 00000 - 99999
Phone Type - V_CONTACT_PHONES.SPT_PHONE_TYPE_CODE
Code table column S_PHONE_TYPES.PHONE_TYPE_CODE
Description S_PHONE_TYPES.DESCRIPTION
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
Primary - V_CONTACT_PHONES.PRIMARY_FLAG
Check box defaults to “N”.
The user must designate one as primary by clicking on the check box to the right of the selected phone number.

Background Process(es)

None.

Section 7 - 1.1.1.6 : Vendor/Applicant Multi-WIC Codes

Fields

Code - V_MULTI_WIC.VWC_WIC_CODE
Code table column V_WIC_CODES.WIC_CODE
This field is optional.
Lov: v_wic_codes. Lov is used for validation.
Description - V_WIC_CODES.DESCRIPTION
This field is display only.

Background Process(es)

None.

Section 7 - 1.1.1.7 : Vendor/Applicant Previous WIC Violations

Fields

Code - V_WIC_VIOLATIONS.VVC_WIC_VIOLATION_CODE
Code table column V_VIOLATION_CODES.WIC_VIOLATION_Code
This field is optional.
Lov: v_violation_codes. Lov is used for validation.
Description - V_VIOLATION_CODES.WIC_VIOLATION_DESC
Generated from V_WIC_VIOLATIONS.VVC_WIC_VIOLATION_CODE
Code table column V_VIOLATION_CODES.WIC_VIOLATION_Code
This field is display only.
Date - V_WIC_VIOLATIONS.DATE
This field is mandatory if the Code is filled in.

Background Process(es)

None.

Section 7 - 1.1.1.8 : Vendor/Applicant Previous Felonies

Fields

Date -V_FELONIES.FELONIES_DATE
This field is optional.
Description - V_FELONIES.DESCRIPTION
This field is mandatory if Date is filled in.

Background Process(es)

None.

Section 7 - 1.1.1.9 : Vendor/Applicant Health Violations

Fields

Code - V_VENDOR_HEALTH_VIOLATIONS.VHV_HEALTH_VIOLATION_CODE
Code table column V_HEALTH_VIOLATIONS.HEALTH_VIOLATION_CODE
This field is optional.
Lov: v_health_violations. Lov is used for validation.

Description - V_HEALTH_VIOLATIONS.DESCRIPTION
Generated from
V_VENDOR_HEALTH_VIOLATIONS.VHV_HEALTH_VIOLATION_CODE
Code table column V_HEALTH_VIOLATIONS.HEALTH_VIOLATION_CODE
This field is display only.

Date - V_VENDOR_HEALTH_VIOLATIONS.DATE_OCCURRED
This field is mandatory if the Code is entered.

Background Process(es)

None.

Section 7 - 1.1.1.10 : Vendor/Applicant Insurance

Fields

Liability Insurance Company - V_VENDORS.LIABILITY_INS_COMPANY
This field is mandatory if any of the other fields are entered.
Liability Insurance Effective Date - V_VENDORS.LIABILITY_INS_EFF_DATE
This field is mandatory if the Liability Insurance Company is filled in.
Liability Insurance Expiration Date - V_VENDORS.LIABILITY_INS_EXP_DATE
This field is mandatory if the Liability Insurance Company is filled in.
Liability Insurance Coverage - V_VENDORS.LIABILITY_INS_COVERAGE
This field is mandatory if the Liability Insurance Company is filled in.

Background Process(es)

None.

Section 7 - 1.1.1.11 : Vendor/Applicant Authorization

Fields

Status - V_AUTHORIZATIONS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description V_STATUSES.DESCRIPTION
This is a mandatory field that will default to "Authorization in process."
Lov: v_statuses. Lov is used for validation.

Application Date - V_AUTHORIZATIONS.APPLICATION_DATE
This field is optional and must be less than Start date.

Activation Date - V_AUTHORIZATIONS.ACTIVATION_DATE
This field is mandatory when V_AUTHORIZATIONS.VS_STATUS_CODE is not pending approval or denied.

Authorized By - V_AUTHORIZATIONS.SM_STAFF_MEMBER_ID
Code table columns O_STAFF_MEMBERS.STAFF_MEMBER_ID

Description -
O_STAFF_MEMBERS.LAST_NAME,O_STAFF_MEMBERS.FIRST_NAME
This field is mandatory.
Lov: o_staff_members. Lov is used for validation.

Start - V_AUTHORIZATIONS.START_DATE
This field is mandatory and will default to the current date when the Authorized By field is filled in.

End - V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE
The system calculates a default value from the start date plus three years, using the authorization period range.
This field is mandatory.

Denial Reasons - V_DENIAL_REASONS.DRC_DENIAL_REASON_CODE
Code table columns V_DENIAL_REASON_CODES.DENIAL_REASON_CODE
Description V_DENIAL_REASON_CODES.DESCRIPTION
This field is optional.
Lov v_denial_reason_codes. Lov is used for validation.

Date - V_AUTHORIZATIONS.DENIAL_DATE
This field is optional.

Disqualification Reason - V_DISQUALIFICATIONS.VDR_DISQUALIFICATION_REASON
Code table columns V_DISQUAL_REASONS.DISQUALIFICATION_REASON
Description V_DISQUAL_REASONS.DESCRIPTION
This field is optional.
Lov: v_disqual_reasons. Lov is used for validation.

Start - V_DISQUALIFICATIONS.START_DATE
This field is mandatory if the Disqualification Reason is filled in.

End - V_DISQUALIFICATIONS.END_DATE
This field is mandatory if the Disqualification Reason is filled in.

Refer FSP - V_DISQUALIFICATIONS.REFERRED_TO_FSP
Check box defaults to "N".

Refer FSP Date – V_DISQUALIFICATIONS.REFER_FSP_DATE. This field is mandatory when Refer FSP box is checked.

CMP Amt. - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT
This field is mandatory if the CMP Date is filled in.

This field is only modifiable for an authorized Vendor.

Date -. V_CIVIL_MONEY_PENALTIES.CMP_DATE

This field is mandatory if the CMP Amt is filled in.

This field is only modifiable for an authorized Vendor.

Termination Reason - V_AUTHORIZATIONS.VT1_TERMINATION_CODE

Code table columns V_TERMINATIONS.TERMINATION_CODE

Description V_TERMINATIONS.DESCRIPTION

This field is optional.

This field is only modifiable for an authorized Vendor.

Lov: v_terminations. Lov is used for validation.

Date - V_AUTHORIZATIONS.TERMINATION_DATE

This field is mandatory if the Termination Reason is filled in.

Final Deposit Date - V_AUTHORIZATIONS.FINAL_DEPOSIT_DATE

This field is optional.

This field is only modifiable for an authorized Vendor.

Stamp Returned - V_AUTHORIZATIONS.STAMP_RETURNED_FLAG

This field is optional.

This field is only modifiable for an authorized Vendor.

Background Process(es)

This window is not used to add the Vendor/Applicant's first V_AUTHORIZATIONS record - the Applicant's first V_AUTHORIZATIONS record is added when the demographics window is filled out. The status defaults to "pending authorization", the start date defaults to the current date, and the end date defaults to the current date plus two years.

The Vendor Status on the most recent authorization record (MAX(V_AUTHORIZATIONS.VS_STATUS_CODE)) is also stored as V_VENDORS.VS_STATUS_CODE for the Vendor.

If the V_CIVIL_MONEY_PENALTY is filled in, there must be at least one V_CMP_PAYMENT_SCHEDULES record entered.

When a new Civil Money Penalty, Disqualification, or Denial Reason is entered, a new V_CIVIL_MONEY_PENALTIES, V_DISQUALIFICATIONS, V_DENIAL_REASONS record is added, respectively.

The V_AUTHORIZATIONS.FINAL_DEPOSIT_DATE will default to V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE +12 if the termination date is null.

When the V_AUTHORIZATIONS.TERMINATION_DATE is entered the V_AUTHORIZATIONS.FINAL_DEPOSIT_DATE will default to V_AUTHORIZATIONS.TERMINATION_DATE + 12.

When the user enters a V_DISQUALIFICATIONS record, the termination data is required. When the termination information is entered, a message displays telling the user to update the V_AUTHORIZATIONS.VS_STATUS_CODE.
The Final Deposit Date will now be sent to the bank instead of the termination date.

Section 7 - 1.1.1.12 : Vendor Civil Money Penalty Payment Schedule

Fields

Scheduled Date - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_DATE
This field is optional.
Scheduled Amount - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT
This field is mandatory if the CMP Scheduled Payment Date is filled in.
Paid Date -V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_DATE
This field is optional.
Paid Amount - V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT
This field is mandatory if the CMP Payment Date is filled in.
Total Scheduled Amount -
SUM(V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT) for the penalty
This field is display only.
Total CMP Amount - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT for the payment schedule
This field is display only.
CMP Amount Due - (V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT) minus SUM(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT) for the penalty
This field is display only.

Background Process(es)

Before the CMP Schedule can be saved, the SUM(V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT) for the penalty and V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT for the penalty must be equal.

[CO 10]

Section 7 - 1.1.1.13 ***:*** *Vendor/Applicant Enrollment Price Index*

Fields

Local Agcy Cutoff % *- V_MISC_FACTORS.ENROLL_PRICE_INDEX_PCT*
This field is display only.
Date Last Changed *- V_MISC_FACTORS.ENROLL_PRICE_INDEX_DATE*
This field is display only.
Food Package *- I_FOOD_PACKAGE.FOOD_PACKAGE_ID*
This field is display only.

Food Instrument (not displayed) *= UNIQUE*
I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE values that make up the Food Package.
FI Count in Food Package (not displayed) *- Count of I_FOOD_INSTRUMENT_TYPES records for a Food Instrument*
Price Survey *- Sum over all Food Instrument types in the Food Package:*
*V_FI_PRICE.FI_MAXIMUM_PRICE * FI Count in Food Package*
*Same as: Σ(FI Cost * FI Count in Food Package), over the FI's in the Package*
This field is display only.
Local Agcy Redemption *- Sum over all Food Instrument types in the Food Package:*
*V_LA_FI_AVGS.AVG_REDEMPTION_AMT * FI Count in Food Package*
*Same as: Σ(FI Avg Redemption Amt * FI Count in Food Package), over the FI's in the Package, for the Vendor's primary Local Agency*
This field is display only.
Local Agcy Cutoff *- Local Agcy Redemption **
V_MISC_FACTORS.ENROLL_PRICE_INDEX_PCT
This field is display only.

Background Process(es)

Only Food Packages with the I_FOOD_PACKAGE.LA_COMPARE_FLAG set to 'Y' will be calculated and shown.

Section 7 - 1.1.1.14 ***:*** *Vendor/Applicant Enrollment Price Index, Contents*

Fields

FI *- I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE*
This field is display only.
Quantity *- I_FOOD_INSTRUMENT_FOODS.QUANTITY*
This field is display only.
Foods *- I_FOODS.DESCRIPTION1*
This field is display only.
Size *- I_FOODS.UNIT_SIZE*
This field is display only.
Unit of Measure *- I_FOODS.IUOM_UNIT_OF_MEASURE_CODE*
Code table columns I_UNIT_OF_MEASURE.UNIT_OF_MEASURE_CODE
This field is display only.
Product *- I_FOODS.IPRO_PRODUCT_CODE*
Code table columns I_PRODUCT.PRODUCT_CODE
This field is display only.
Container *- I_FOODS.ICON_CONTAINER_CODE*
Code table columns I_CONTAINER.CONTAINER_CODE
This field is display only.
Manufacturer *- I_FOODS.MAN_MFR_NAME*
Code table columns F_MANUFACTURER.MFR_NAME
This field is display only.

Background Process(es)

None.

Section 7 - 1.1.1.15 ***:*** *Vendor/Applicant Enrollment Price Index Compare*

Fields

Food Package *- I_FOOD_PACKAGE.FOOD_PACKAGE_ID*
This field is display only.
Use in Price Comparison *- I_FOOD_PACKAGE.LA_COMPARE_FLAG*
The check box is modifiable.

Background Process(es)

A complete list of Food Packages available are shown, and the Use in Price Comparison is marked, based on the I_FOOD_PACKAGE.LA_COMPARE_FLAG values.

The Check All button marks all of the I_FOOD_PACKAGE.LA_COMPARE_FLAG fields.
The Uncheck All button un-marks all of the I_FOOD_PACKAGE.LA_COMPARE_FLAG fields.

The marked Food Packages apply to the entire State, not just the Vendor.

Section 7 - 1.1.1.16 ***:*** *Vendor/Applicant Enrollment Price Index Calculate*

Fields

None.

Background Process(es)

The background processing "sets" the flags (turns the flags to "Y") or "resets" the flags (turns the flags to "N"), depending on the user's actions on the window.

When the user presses OK on the Calculate window, the system performs the following steps:

1. Resets all of the I_FOOD_INTRUMENT_TYPES.LA_COMPARE_FLAG values and the V_LA_FI_AVGS.UPDATE SURVEY FLAG values to "N" .

2. For all Food Packages that have the I_FOOD_PACKAGE_TYPES.LA_COMPARE_FLAG marked, it sets the FOOD_INSTRUMENT_TYPES.LA_COMPARE_FLAG to "Y" for all component FI's.

The End of Day script EC4_VEN_LOC_AGY.SQL calculates and stores the Local Agency average redemption cost for FI types with the LA COMPARE FLAG checked.

When the user presses Cancel on the Calculate window, no processing is performed.
[END CO 10]

Section 7 - 1.1.1.17 : Vendor/Applicant Special Use Fields

Fields

Pilot Study - C_PILOT_STUDIES.DESCRIPTION
Generated from C_PS_RESPONSES.CPSQ_CPS_PILOT_STUDY_CODE
Code table column C_PILOT_STUDIES.PILOT_STUDY_CODE
This field is mandatory and can be selected from pilot studies with C_PILOT_STUDIES.VENDOR_STUDY flag set to "Y".
Lov: c_pilot_studies. Lov is used for validation.

Response Date - C_PS_RESPONSES.RESPONSE_DATE
This field is mandatory.

Questions - C_PILOT_QUESTIONS.QUESTION_CODE ||
C_PILOT_QUESTIONS.QUESTION_TEXT
Generated from C_PS_RESPONSES.CPSQ_CPQ_QUESTION_CODE
Code table column C_PILOT_QUESTIONS.QUESTION_CODE with C_PS_QUESTION.ACTIVE_FLAG set "Y".
This field is display only.

Answers - C_PS_RESPONSES.ANSWER
This field is optional.

The lov values shown are C_ANSWERS.VALUES where
C_PS_RESPONSES.CSPQ_CPQ_QUESTION_CODE matches
C_PILOT_QUESTIONS.QUESTION_CODE and
C_PILOT_QUESTIONS.CANST_ANSWER_TYPE_CODE matches
C_ANSWERS.CANST_ANSWER_TYPE_CODE
Lov: c_answers. Lov is used for validation.

Background Process(es)

If there are no C_PS_QUESTIONS stored for the user (i.e. the Vendor is new or no answers have been given), all active questions for the pilot study are displayed.

If any of the Questions is answered, all of the C_PS_QUESTIONS are stored for the Vendor as C_PS_RESPONSE records, with those answers provided.

Vendor Management

Section 7 - 1.1.2 : Update Vendor/Applicant Sales

Form: vs_sales

Section 7 - 1.1.2.1 : Vendor/Applicant Sales

Fields

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Description V_VENDORS.VENDOR_NAME
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Status - V_VENDORS.VS_STATUS_CODE
Description V_STATUSES.DESCRIPTION
This field is display only.
Store Opening Date - V_VENDORS.OPENING_DATE
This field is mandatory.
Formula Only - V_VENDORS.FORMULA_SALES_FLAG
This field is modifiable.
Check box defaults to “N”.
In-Store Pharmacy - V_VENDORS.IN_STORE_PHARMACY
This field is modifiable.
Check box defaults to “N”.
Alcohol/Tobacco - V_VENDORS.ALCOHOL_TOBACCO_FLAG
Check box defaults to “Y” if there are Alcohol Sales or Tobacco Sales amounts entered on the window; otherwise, it defaults to “N”. The box can be checked even if the amounts are zero.
This field is modifiable.
Square Foot Retail - V_VENDORS.SQUARE_FOOTAGE_RETAIL
This field is mandatory.
Square Foot (Storage) **-** V_VENDORS.SQUARE_FOOTAGE_STORAGE
This field is mandatory.
Times/Week Dairy Restocked - V_VENDORS.NUMBER_OF_TIMES_DAIRY_RESTOCKED
This field is mandatory.
Times/Week WIC Items Restocked - V_VENDORS.NUMBER_OF_TIMES_WIC_RESTOCKED
This field is mandatory.
Actual/Estimate - V_VENDORS.ACT_EST_FLAG
This radio button defaults to Actual.
This field is mandatory.
Year Ending - V_VENDORS.FY_OF_SALES
This field is mandatory.
Total Registers - V_VENDORS.NUMBER_OF_REGISTERS
Gross Sales - V_VENDORS.ANNUAL_GROSS_SALES
This field is mandatory but can be zero.
POS Terminals - V_VENDORS.NUMBER_OF_POS_TERMINALS
This field is mandatory and can be zero.
Food Sales - V_VENDORS.ANNUAL_FOOD_SALES

This field is mandatory but can be zero.

% - Percentage of Gross Sales that were classified as Food Sales.
V_VENDORS.ANNUAL_FOOD_SALES/V_VENDORS.ANNUAL_GROSS_SALES * 100
This field is system-calculated and is display only.

Optical Scanners - V_VENDORS.OPTICAL_SCANNERS_FLAG
This field is modifiable.
Check box defaults to “N”.

Non-Food Sales - Derived as V_VENDORS.ANNUAL_GROSS_SALES - V_VENDORS.ANNUAL_FOOD_SALES.
This field is system-calculated and is display only.

% - Percentage of Gross Sales that were classified as Non-Food Sales.
(V_VENDORS.ANNUAL_GROSS_SALES - V_VENDORS.ANNUAL_FOOD_SALES) * 100 / V_VENDORS.ANNUAL_GROSS_SALES
This field is system-calculated and is display only.

WIC UPC Scanners - V_VENDORS.WIC_UPC_SCANNERS_FLAG
This field is modifiable.
Check box defaults to “N”.

Alcohol Sales - V_VENDORS.ANNUAL_ALCOHOL_SALES
This field is mandatory; however zero may be entered.

% - Percentage of Gross Sales that were classified as Alcohol Sales.
V_VENDORS.ANNUAL_ALCOHOL_SALES/V_VENDORS.ANNUAL_GROSS_SALES * 100
This field is system-calculated and is display only.

Full-Time Cashiers - V_VENDORS.FULL_TIME_CASHIERS
This field is mandatory.

Tobacco Sales -V_VENDORS.ANNUAL_TOBACCO_SALES
This field is mandatory; however zero may be entered.

% - Percentage of Gross Sales that were classified as Tobacco Sales.
V_VENDORS.ANNUAL_TOBACCO_SALES/V_VENDORS.ANNUAL_GROSS_SALES * 100
This field is system-calculated and is display only.

Part-Time Cashiers - V_VENDORS.PART_TIME_CASHIERS
This field is mandatory.

Lottery Sales - V_VENDORS.ANNUAL_LOTTERY_SALES
This field is mandatory; however zero may be entered.

% - Percentage of Gross Sales that were classified as Lottery Sales.
V_VENDORS.ANNUAL_LOTTERY_SALES/V_VENDORS.ANNUAL_GROSS_SALES * 100
This field is system-calculated and is display only.

WIC Concept ID - V_WIC_CONCEPT_HISTORIES.WIC_CONCEPT_ID
This field is generated by a sequence number called V_WIC_CONCEPT_HISTORIES_SEQ.

WIC Concept Flag - V_WIC_CONCEPT_HISTORIES.WIC_CONCEPT_FLAG
This field is mandatory if the WIC CONCEPT START DATE is entered.

VEN ID - V_WIC_CONCEPT_HISTORIES.VEN_ID
This field is system generated.

WIC Concept Start Date - V_WIC_CONCEPT_HISTORIES.WIC_CONCEPT_START_DATE
This field is mandatory if the WIC CONCEPT FLAG is checked.

WIC Concept End Date - V_WIC_CONCEPT_HISTORIES.WIC_CONCEPT_END_DATE
This field is optional.

Multiple Wholesalers - Non-base table check box.
This field is display-only and is checked if there are multiple records for the Vendor in the V_VENDOR_WHOLESALERS table.

Background Process(es)

These data are added to an existing Vendor/Applicant. The Vendor/Applicant cannot be created from here.

Section 7 - 1.1.2.2 : Vendor/Applicant Wholesalers

Fields

Wholesaler ID - V_VENDOR_WHOLESALERS.VW_WHOLESALER_ID
Code table columns V_WHOLESALERS.WHOLESALER_ID
Name V_WHOLESALERS.NAME
This field is mandatory in order to add a wholesaler for the Vendor.
Lov: v_wholesalers. Lov is used for validation.

Name - V_WHOLESALERS.NAME
Generated from V_VENDOR_WHOLESALERS.VW_WHOLESALER_ID
Code table columns V_WHOLESALERS.WHOLESALER_ID
This field is display only.

Food Item Description - V_VEN_WS_FOOD_GROUP.IWFG_IFG_DESCRIPTION
Code table column I_WS_FOOD_GROUPS.IFG_DESCRIPTION
This field is optional and cannot be entered unless Wholesaler ID is filled in.
Lov: i_ws_food_groups. Lov is used for validation.

Background Process(es)

None.

Section 7 - 1.1.2.3 : Vendor/Applicant Store Operations

Fields

Store Opening Date - V_VENDORS.OPENING_DATE
This field is display only.
Day of Week - V_HOURS_OF_OPERATIONS.DAY_OF_WEEK
This field is mandatory.
This list is domain driven.
Lov: static (Sunday, Monday, Tuesday, etc.), saved as 1, 2, 3, etc.
Open - V_HOURS_OF_OPERATIONS.HRS_OPEN
This field is mandatory if Day of Week is filled in.
Closed - V_HOURS_OF_OPERATIONS.HRS_CLOSE
This field is mandatory if Day of Week is filled in.

Background Process(es)

When the “Pre-fill 7-24" button is pressed, seven records are added to the V_HOURS_OF_OPERATION table: Sunday through Saturday, 12:00 am through 12:00 am.

Vendor Management

Section 7 - 1.1.3 : Update Vendor/Applicant Food Stamps

Form: vs_food_stamps

Section 7 - 1.1.3.1 : Vendor/Applicant Food Stamps

Fields (Vendor/Applicant section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Code table columns V_VENDORS.VENDOR_ID
Name V_VENDORS.VENDOR_NAME
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Status - V_VENDORS.VS_STATUS_CODE
Description V_STATUSES.DESCRIPTION
This field is display only.

Fields (Food Stamps section, STARS data)

Authorization ID - V_VENDORS.FS_AUTH_ID
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Authorization Date - V_VENDORS.FS_AUTH_DATE
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Edits: Future dates are not allowed.
Authorization date cannot be more than 3 years in the past.
Tax Year - V_VENDORS.TAX_YEAR
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Regional Office Code - V_VENDORS.VFRO_OFFICE_CODE
Code table columns V_FSP_REGIONAL_OFFICES.OFFICE_CODE
Description V_FSP_REGIONAL_OFFICES.NAME
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Lov: v_fsp_regional_offices. Lov is used for validation.
High Risk Flag**-** V_VENDORS.FS_HIGH_RISK_FLAG
Check box defaults to “N”.
This field is modifiable.
Average Monthly Sales - V_VENDORS.FS_SALES
The value can be estimated or actual.
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Food Stamp Investigation - V_VENDORS.FS_INVESTIGATION_FLAG
This field is modifiable.
Check box defaults to “N”.

Gross Sales - V_VENDORS.FS_GROSS_SALES
This value can be estimated or actual.
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Food Stamp Disqualified - V_VENDORS.FS_DISQUALIFIED_FLAG
Check box defaults to "N".
This field is modifiable.
Food Sales -V_VENDORS.FS_FOOD_SALES
This value can be estimated or actual.
This field is mandatory unless the V_VENDORS.VVT_VENDOR_TYPE_CODE indicates that the Vendor/Applicant is a Pharmacy.
Food Stamp Violations - Non-base table.
Check box indicates that there are records in the V_VENDOR_FSP_VIOLATION table for the Vendor.
This field is display only.

Fields (Bank section)

Bank Name - V_BANK_BRANCHES.BANK_NAME
Populates V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER
This field is optional.
Lov: v_bank_branches. Lov is used for validation.
Account # - V_VENDOR_ACCOUNTS.VA_ACCOUNT_NUMBER
The combination of Bank Name (Routing Number) and Account# must already exist on V_ACCOUNTS.
This field is mandatory if Bank is filled in.
Federal ID - V_BANK_BRANCHES.FEDERAL_ID
Derived from V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER.
This field is display only.
Routing # - V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER
This field is display only.
Effective Date - V_VENDOR_ACCOUNTS.EFFECTIVE_DATE
This field is mandatory if Bank is filled in.
Edits: Effective Date cannot be prior to 01/01/1970.
(Pri) Deposit Bank - V_VENDOR_ACCOUNTS.WIC_CHECKS_DEPOSITED_FLAG
Check box defaults to "N".
The user must designate one as a deposit bank by clicking on the check box to the right of the selected account.

High Volume Notices - V_VENDORS.HI_VOLUME_NOTICE
This field is optional.
High Volume Suspension Dates (From, Thru) –
V_VENDORS.HI_VOLUME_SUSPEND_START_DATE,
V_VENDORS.HI_VOLUME_SUSPEND_END_DATE
This field is mandatory if the High Volume Notices exceeds two.

Background Process(es)

The **Food Stamp Violation** check box is checked when a Violation Code is filled in on the Food Stamp Violations window.

These data are added to an existing Vendor/Applicant. The Vendor/Applicant cannot be created from here.

Section 7 - 1.1.3.2 : Vendor/Applicant Food Stamp Violations

Fields

Violation Code - V_VENDOR_FSP_VIOLATIONS.VFVC_FSP_VIOLATION_CODE
Code table columns V_FSP_VIOLATION_CODES.FSP_VIOLATION_CODE
Description V_FSP_VIOLATION_CODES.DESCRIPTION
This field is optional.
Lov: v_fsp_violation_codes. Lov is used for validation.
Description - V_FSP_VIOLATION_CODES.DESCRIPTION
This field is display only.
Date - V_VENDOR_FSP_VIOLATIONS.VIOLATION_DATE
This field is mandatory if the Violation Code is filled in.

Background Process(es)

None.

Vendor Management

Section 7 - 1.1.4 : Update Vendor/Applicant Milestones

Form: vs_milestones

Section 7 - 1.1.4.1 : Vendor/Applicant Milestones

Fields (Vendor section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Description V_VENDORS.VENDOR_NAME
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Status - V_VENDORS.VS_STATUS_CODE
Description V_STATUSES.DESCRIPTION
This field is display only.

Fields (Authorization section)

Application Date - V_AUTHORIZATIONS.APPLICATION_DATE
This field is optional and must be less than Auth Start Date.
Authorized By - V_AUTHORIZATIONS.SM_STAFF_MEMBER_ID
Code table column is O_STAFF_MEMBERS.STAFF_MEMBER_ID
Description is O_STAFF_MEMBERS.LAST_NAME , O_STAFF_MEMBERS.FIRST_NAME
This field is mandatory.
Lov: o_staff_members. Lov is used for validation.
Auth Start Dt - V_AUTHORIZATIONS.START_DATE
This field is mandatory and will default to the current date when the Authorized By field is filled in.
Auth End Dt - V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE
This field is mandatory if start date is filled in.
Default is Auth Start Dt + three years.
This field is mandatory and must be greater than Auth Start Date.
Activation Date - V_AUTHORIZATIONS.ACTIVATION_DATE
This field mandatory when V_AUTHORIZATIONS.VS_STATUS_CODE is not pending approval or denied.
Deny Date - V_AUTHORIZATIONS.DENIAL_DATE
This field is mandatory if a Denial Reason is filled in.
Suspend Reason - V_SUSPENSIONS.VSR_SUSPENSION_REASON
Code table column V_SUSPENSION_REASONS.SUSPENSION_REASON
Description is V_SUSPENSION_REASONS.DESCRIPTION
Suspend Start - V_SUSPENSIONS.START_DATE
Code table column is V_SUSPENSIONS.START_DATE
This field is mandatory if the Suspension Reason is filled in.
End Date - V_SUSPENSIONS.END_DATE
This field is mandatory if the Suspension Reason is filled in.
Disqualify Reason - V_DISQUALIFICATIONS.VDR_DISQUALIFICATION_REASON

Code table column V_DISQUAL_REASONS.DISQUALIFICATION_REASON
Description is V_DISQUAL_REASONS.DESCRIPTION

Disqualify Start - V_DISQUALIFICATIONS.START_DATE
This field is mandatory if the Disqualification Reason is filled in.

Disqualify End - V_DISQUALIFICATIONS.END_DATE
This field is mandatory if the Disqualification Reason is filled in.

Assessed Amt. - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT
This field is mandatory if the CMP Date is filled in.
This field is only modifiable for an authorized Vendor.

CMP Date -. V_CIVIL_MONEY_PENALTIES.CMP_DATE
This field is mandatory if the CMP Amt is filled in.
This field is only modifiable for an authorized Vendor.

Terminate Reason - V_AUTHORIZATIONS.VT1_TERMINATION_CODE
Code table column is V_TERMINATION.TERMINATION_CODE
Description is V_TERMINATION.DESCRIPTION
This field is optional.
This field is only modifiable for an authorized Vendor.
Lov: v_termination. Lov is used for validation.

Terminate Date - V_AUTHORIZATIONS.TERMINATION_DATE
This field is mandatory if the Termination Reason is filled in.

Final Deposit Date - V_AUTHORIZATIONS.FINAL_DEPOSIT_DATE
This field is optional. This field is only modifiable for an authorized Vendor.

Stamp Returned - V_AUTHORIZATIONS.STAMP_RETURNED_FLAG
This field is optional. This field is only modifiable for an authorized Vendor.

Fields (Milestone section)

Application Type - V_AUTHORIZATION_MILESTONES.VAPLMIL_VAT_APPLICATION_TYPE
Code table column V_APPLICATION_TYPES.APPLICATION_TYPE
Description is V_APPLICATION_TYPES.DESCRIPTION
Lov: v_application_types. Lov is used for validation.

Milestone Type - V_AUTHORIZATION_MILESTONES.VAPLMIL_VMT1_MILESTONE_TYPE
Code table column is V_MILESTONES_TYPES.MILESTONE_TYPE
Description is V_MILESTONES_TYPES.DESCRIPTION
This field is optional.
Lov: v_milestones_types. Lov is used for validation.

Scheduled Compl. Date - V_AUTHORIZATION_MILESTONES.SCHED_COMPLETION_DATE
This field is mandatory. Scheduled Date is generated from V_APPLICATION_MILESTONE.DAYS_OUT, but can be modified by the user. (See Background Processes for details.)

Date Completed - V_AUTHORIZATION_MILESTONES.DATE_COMPLETED
This field is optional.

Comment - V_AUTHORIZATION_MILESTONES.NOTE
This field is optional.

Background Process(es)

There are initially no Milestones assigned to the Authorization record. To create Milestone records, the user presses the Apply Milestones push button, then specifies the application type being processed, and presses the OK button.

The system retrieves the V_MILESTONE_TYPES records with the user-specified application type, then creates a V_APPLICATION_MILESTONES record for each record retrieved, computing the V_AUTHORIZATION_MILESTONES.SCHED_COMPLETION_DATE from the current date plus the V_APPLICATION_MILESTONES.DAYS_OUT. The new milestones are displayed on the Milestones window, allowing the user to change the V_AUTHORIZATION_MILESTONES.SCHED_COMPLETION_DATE and DATE_COMPLETED.

These data are added to an existing Vendor/Applicant. The Vendor/Applicant cannot be created from here.

Section 7 - 1.1.4.2 : Applicant Denial Reasons

Fields

Code - V_DENIAL_REASONS.DRC_DENIAL_REASON_CODE
Code table columns V_DENIAL_REASON_CODES.DENIAL_REASON_CODE
Description is in V_DENIAL_REASON_CODES.DESCRIPTION
This field is mandatory if the Denial Date was entered.
Lov v_denial_reason_codes. Lov is used for validation.
Description - V_DENIAL_REASON_CODES.DESCRIPTION
This field is display only.

Background Process(es)

None.

Section 7 - 1.1.4.3 : Vendor/Applicant Apply Milestones

Fields

Application Type - V_APPLICATION_MILESTONES.VAT_APPLICATION_TYPE
Code table column V_APPLICATION_TYPES.APPLICATION_TYPE
Description is V_APPLICATION_TYPES.DESCRIPTION
The Application Type will affect the calculation of the Scheduled Completion Date.
Lov: v_application_types. Lov is used for validation.

Background Process(es)

There are initially no V_AUTHORIZATION_MILESTONES records. To create them, the user presses the “Apply Milestones” push button, then specifies the V_APPLICATION_MILESTONE.VAT_APPLICATION_TYPE being processed, and presses the OK button.

The system retrieves the V_APPLICATION_MILESTONES with the user-specified application type, then creates a V_AUTHORIZATION_MILESTONES record for each base table record retrieved, computing the Scheduled Date from the current date plus the Days Out. The new V_AUTHORIZATION_MILESTONES records are displayed on the Milestones window, allowing the user to change the Scheduled Date and Completed Date.

Section 7 - 1.1.4.4 : Vendor Civil Money Penalty Payment Schedule

Fields

Schedule Date - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_DATE
This field is optional.
Schedule Amount - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT
This field is mandatory if the CMP Scheduled Payment Date is filled in.
Paid Date -V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_DATE
This field is optional.
Paid Amount - V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT
This field is mandatory if the CMP Payment Date is filled in.

Total Scheduled Amount - SUM(V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT) for the penalty
This field is display only.
Total CMP Amount - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT for the payment schedule
This field is display only.
CMP Amount Due - (V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT) minus the SUM(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT) for the penalty
This field is display only.

Background Process(es)

Before the CMP Schedule can be saved, the SUM(V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT) for the penalty and V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT for the penalty must be equal.

Vendor Management

Section 7 - 1.1.5 : Update Vendor/Applicant Price Survey

Form: vs_price_survey

Section 7 - 1.1.5.1 : Vendor/Applicant Price Survey

Fields (Vendor/Applicant section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Name is V_VENDORS.VENDOR_NAME
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Status - V_VENDORS.VS_STATUS_CODE
Code table column V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Price Survey section)

Required Date - V_SURVEYS.REQUIRED_DATE
This field is mandatory.
Survey Date - V_SURVEYS.SURVEY_DATE
This field is mandatory.
Postmark Date - V_SURVEYS.POSTMARKED_DATE
This field is optional.
Received Date - V_SURVEYS.RPT_RCVD_DATE
This field is optional.
Scanned Date - V_SURVEYS.RPT_SCAN_DATE
This field is optional.
This field is optional.
Requires Review - V_SURVEYS.RPT_REQ_REVIEW
This check box will default to “Y” for an imported (scanned) survey; otherwise, it will default to “N”.
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID
Code table column V_PEER_GROUPS.PEER_GROUP_ID
This field is display only.
No. in Peer Grp (Number in Peer Group) - Count of V_PEER_GROUPS.PEER_GROUP_ID
This field is display only.

Fields (Food Prices section)

Food - V_PRICES.IF_FOOD_ID
Code table column I_FOODS.FOOD_ID
Description is I_FOODS.DESCRIPTION1
This field is mandatory. By clicking on the list button, the user can select from a list of valid food items.

Lov: i_foods. Lov is used for validation.
Edits: Survey must be submitted to enter food prices.

Description - I_FOODS.DESCRIPTION1
This field is display only.

Manufacturer - V_PRICES.MAN_MFR_ID
Code table column is F_MANUFACTURER.MFR_ID
Description is F_MANUFACTURER.MFR_NAME
This field is mandatory if Food is filled in.
Lov: f_manufacturer. Lov is used for validation.

Max Price - V_PRICES.MAX_PRICE
This field is mandatory if Food is filled in.

Contract Price - V_PRICES.CONTRACT_PRICE_AMOUNT
This field is optional.

Contract Date - V_PRICES.CONTRACT_PRICE_EFF_DATE
This field is mandatory if the Contract Price Amount is filled in.

Comment - V_PRICES.NOTE
This field is optional.

Background Process(es)

Food Prices can only be added to a Survey if the Survey has been received at the State: V_SURVEYS.RPT_RCVD_DATE is not null or if V_SURVEYS.POSTMARKED_DATE is not null.

When a food price is added or changed, the system finds all the V_FI_PRICES records for the Vendor which have the changed food as a component of the FI type whose code value is V_FI_PRICES.IFIT_FI_TYPE_CODE. For all FI types identified, the system sets the V_FI_PRICES.UPDATE_SURVEY_FLAG. During the End of Day script EC4_VEN_PRICE.SQL, the system recalculates the V_FI_PRICES.FI_MAXIMUM_PRICE, V_FI_PRICES.RANK_BY_MAX.

These data are added to an existing Vendor/Applicant. The Vendor/Applicant cannot be created from here.

Section 7 - 1.1.5.2 : Vendor/Applicant Price Analysis

Fields

FI Type - V_FI_PRICE.IFIT_FI_TYPE_CODE
Code table column I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
This field is display only.
Maximum Price Survey - V_FI_PRICE.FI_MAXIMUM_PRICE
This field is display only.
Ranking by Price - V_FI_PRICE.RANK_BY_MAX
This field is display only.
Vendor Avg. Red. Price - Average of I_FOOD_INSTRUMENTS.REDEMPTION_AMT for the Vendor/Applicant and FI.
This field is display only.
Peer Avg. Redemption - V_PEER_GROUP_AVGS.AVG_REDEMPTION_AMT for the Peer Group and FI, calculated during End of Day script EC4_VEN_PEER_FI.SQL
This field is display only.
Redemption Ranking - V_FI_PRICE.REDEMPTION_RANK
This field is display only.

Background Process(es)

The data fields from V_PEER_GROUP_AVGS and V_FI_PRICES are calculated and stored during End of Day scripts EC4_VEN_PEER_FI.SQL and EC4_VEN_PRICE.SQL, respectively.

Section 7 - 1.1.5.3 : Vendor/Applicant Price Analysis Compare/Risk

Fields

FI Type - V_FI_PRICE.IFIT_FI_TYPE_CODE
Code table column I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
This field is display only.
Use in Price Comparison - I_FOOD_INSTRUMENT_TYPES.COMPARE_FLAG
Use in Risk Analysis - I_FOOD_INSTRUMENT_TYPES.ANALYSIS_FLAG
Food - I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID
Code table column I_FOODS.FOOD_ID
This field is display only.
Description - I_FOOD_INSTRUMENT_FOODS.IF_DESCRIPTION
Code table column I_FOODS.DESCRIPTION1
This field is display only.
Unit - I_FOOD_INSTRUMENT_FOODS.IUOM_UNIT_OF_MEASURE_CODE
Code table column I_UNIT_OF_MEASURE.UNIT_OF_MEASURE_CODE
This field is display only.
Quantity - I_FOOD_INSTRUMENT_FOODS.QUANTITY
This field is display only.

Background Process(es)

A complete list of Food Instruments available are shown, and the Use in Price Comparison and Use in Risk Analysis are marked, based on the stored values of I_FOOD_INSTRUMENT_TYPES.COMPARE_FLAG and I_FOOD_INSTRUMENT_TYPES.ANALYSIS_FLAG, respectively. When the user clicks on the check boxes, the flag fields are set “Y”or ”N”.

The Price Comparison, Check All button marks all of the I_FOOD_INSTRUMENT_TYPES.COMPARE_FLAG fields.

The Price Comparison, Uncheck All button un-marks all of the I_FOOD_INSTRUMENT_TYPES.COMPARE_FLAG fields.

The Price Analysis, Check All button marks all of the I_FOOD_INSTRUMENT_TYPES.ANALYSIS_FLAG fields.

The Price Analysis, Uncheck All button un-marks all of the I_FOOD_INSTRUMENT_TYPES.ANALYSIS_FLAG fields.

End of Day Background Process(es)

For all peer groups, the End of Day script EC4_VEN_PEER_FI.SQL calculates and stores V_PEER_GROUP_AVGS values for all FI types that have the COMPARE FLAG set on the Food Instrument Type table. It removes all Peer Group Average records that no longer have the COMPARE FLAG set.

The End of Day script EC4_VEN_PRICE.SQL also adds/deletes V_FI_PRICE records.

- V_FI_PRICE records are added for Vendors if the I_FOOD_INSTRUMENT_TYPE.COMPARE_FLAG table is newly set.
- V_FI_PRICE records are deleted from all Vendors if the I_FOOD_INSTRUMENT_TYPE.COMPARE_FLAG on the Food Instrument Type table is no longer set.

Once V_FI_PRICE records have been added, the V_FI_PRICE.FI_MAXIMUM_PRICE, RANK_BY_MAX, AND REDEMPTION_RANK are computed and stored for all records with the V_FI_PRICE.UPDATE_SURVEY_FLAG set. As the calculations are performed, the V_FI_PRICE.UPDATE_SURVEY_FLAG flags are reset.

Vendor Management

Section 7 - 1.1.6 : Update Vendor/Applicant Owners

Form: vs_owners

Section 7 - 1.1.6.1 : Vendor/Applicant Owners

Fields (Owner section)

Owner ID - V_OWNERS.OWNER_ID
This field is mandatory.
Lov: v_owners. Lov is used for validation.
Type of Ownership - V_OWNERS.VT_TYPE_CODE
Code table column V_OWNER_TYPES.TYPE_CODE
This field is mandatory.
Lov: v_owner_types. Lov is used for validation.
Owner Name - V_OWNERS.CORP_NAME
This field is mandatory.
Group Code - V_OWNERS.GROUP_CODE
This code is optional.
Fed ID/SSN - V_OWNERS.FEDERAL_EIN
This field is optional.
State ID - V_OWNERS.SALES_TAX_NUMBER
This field is mandatory.

Outlets Applied - COUNT(V_VENDORS.APPLICANT_ID) for the Owner.
This field is display only.
Authorized Outlets -COUNT(V_VENDORS.VENDOR_ID) for the Owner.
This field is display only.
Owner Street Address - V_OWNERS.STREET_ADDRESS_1, V_OWNERS.STREET_ADDRESS_2
The first line is mandatory, but the second line is optional.
Owner Mailing Address - V_OWNERS.MAILING_ADDRESS_1,
V_OWNERS.MAILING_ADDRESS_2
The first line is mandatory, but the second line is optional.
Owner City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_OWNERS.SGEO_GEO_LOCATION_ID_STREET
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
Owner Mailing City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_OWNERS.SGEO_GEO_LOCATION_ID_MAIL
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
Owner State - S_GEO_LOCATIONS.SS_STATE_ID

Generated from V_OWNERS.SGEO_GEO_LOCATION_ID_STREET
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.

Owner Mailing State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_OWNERS.SGEO_GEO_LOCATION_ID_MAIL
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.

Owner Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_OWNERS.STREET_ZIP4
Used to populate V_OWNERS.SGEO_GEO_LOCATION_ID_STREET
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by Zip Code
Lov is used for validation.

Owner Mailing Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_OWNERS.MAILING_ZIP4
Used to populate V_OWNERS.SGEO_GEO_LOCATION_ID_MAIL
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by Zip Code
Lov is used for validation.

Fields (Officer section)

Officer Last Name - V_OFFICERS.OFFICER_LAST_NAME
This field is mandatory.

Officer First Name - V_OFFICERS.OFFICER_FIRST_NAME
This field is optional.

MI1 - V_OFFICERS.OFFICER_MI1
This field is optional.

MI2 - V_OFFICERS.OFFICER_MI2
This field is optional.

Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.
Second middle initial cannot be entered without first middle initial.

Start Date - V_OFFICERS.OWNER_START_DATE
This field is mandatory.

End Date - V_OFFICERS.OWNER_END_DATE
This field is optional.
This value must be later than the Start Date.

Pct. Own. - V_OFFICERS.PERCENT_OWNED
In a sole proprietorship, Percent Owned for the single officer is 100 percent.
The total of the Pct. Own. For the Owner's officers must equal 100 percent.

Pri (Primary Officer) - V_OFFICERS.PRIMARY_OFFICER

[CO 139]
Fields (Bank section)

Bank Name - V_BANK_BRANCHES.BANK_NAME
Populates V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER
This field is optional.

Lov: v_bank_branches. Lov is used for validation.

Account # - V_OWNERS.ACCOUNT_NUMBER

The combination of Bank Name (Routing Number) and Account# must already exist on V_ACCOUNTS.

This field is mandatory if Bank is filled in.

Federal ID - V_OWNERS.FEDERAL_ID

Derived from V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER.

This field is display only.

Routing # - V_VENDOR_ACCOUNTS.VA_VB_ROUTING_NUMBER

This field is display only.

Deposit - V_OWNERS.SEND_TO_BANK_FLAG

Check box defaults to “N”.

The user must click on the check box to send this information to the bank.

[CO 139]

Background Process(es)

None.

Section 7 - 1.1.6.2 : Vendor/Applicant Owner Phone

Fields

Phone - V_OWNER_PHONES.PHONE_NUMBER
One phone number is required for the Owner; otherwise this field is optional.
Ext. - V_OWNER_PHONES.PHONE_EXTENSION
This field is optional.
Phone Type - V_OWNER_PHONES.SPT_PHONE_TYPE_CODE
Code table column S_PHONE_TYPES.PHONE_TYPE_CODE
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
(Pri) Primary Phone - V_OWNER_PHONES.PRIMARY_FLAG
Check box defaults to “N”.
If at least one Phone is entered, the user must designate one as primary by clicking on the check box to the right of the selected phone number.

Background Process(es)

None.

Vendor Management

Section 7 - 1.1.7 : Vendor/Applicant Lookup

Form: vs_vendor_lookup

Section 7 - 1.1.7.1 : Vendor/Applicant Lookup

Fields (Criteria section)

[CO 10]
Range of Zip/Thru *- Queries against S_GEO_LOCATIONS.SZ_ZIP5*
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
These fields are optional.
Lov: s_geo_locations. Lov is used for validation.
[END CO 10]
Vendor/Applicant ID - Queries against V_VENDORS.VENDOR_ID and V_VENDORS.APPLICANT_ID
This field is optional.
Lov: v_vendors. Lov is used for validation.
Zip - Queries against S_GEO_LOCATIONS.SZ_ZIP5
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Peer Group - Queries against V_VENDORS.PEE_PEER_GROUP_ID
Code table columns V_PEER_GROUP.PEER_GROUP_ID
This field is optional.
Lov: v_peer_group. Lov is used for validation.
Name - Queries against V_VENDORS.VENDOR_NAME
This field is optional.
Lov: v_vendors. Lov is used for validation.
Status - Queries against V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
This field is optional.
Lov: v_STATUSES. Lov is used for validation.
Owner - Queries against V_VENDORS.VO_OWNER_ID
Code table columns V_OWNERS.OWNER_ID
This field is optional.
Lov: v_owners. Lov is used for validation.
City - Queries against S_GEO_LOCATIONS.SC_DESCRIPTION
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Vendor Type - Queries against V_VENDORS.VVT_VENDOR_TYPE_CODE
Code table columns V_VENDOR_TYPES.VENDOR_TYPE_CODE
This field is optional.
Lov: v_vendor_types. Lov is used for validation.

[CO 10]
Group *- Queries against V_OWNERS.GROUP_CODE*
This field is optional.
Lov: v_owners. Lov is used for validation.
County *- Queries against S_COUNTIES.DESCRIPTION from*
S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
[END CO 10]
Local Agency - Queries against O_ORGANIZATIONAL_UNITS.ORG_CODE
Generated from V_VENDORS.OU_SEQ_ID_PRI_LA
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is optional.
Lov: o_organizational_units. Lov is used for validation.
Officer - Queries against V_OFFICER.OFFICER_ID
This field is optional.
Lov: v_officer. Lov is used for validation.

Fields (Results section)

Applicant ID - V_VENDORS.APPLICANT_ID
This field is display only.
Vendor ID - V_VENDORS.VENDOR_ID
This field is display only.
Vendor Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
This field is display only.
Type - V_VENDORS.VVT_VENDOR_TYPE_CODE
This field is display only.
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID
This field is display only.
Owner ID- V_VENDORS.VO_OWNER_ID
This field is display only.
City - SGEO.SC_DESCRIPTION
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Zip - SGEO.SZ_ZIP5||V_VENDORS.STREET_ZIP4
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Group - V_OWNERS.GROUP_CODE
This field is display only.

Background Process(es)

Vendor/Applicant records that meet all selection criteria are shown when the user presses PF8/Enter Query. If any selection parameters are entered in the Criteria section, Vendor/Applicants that meet the criteria are displayed; otherwise, all Vendor/Applicants are shown.

Section 7 - 1.1.7.2 : Vendor/Applicant Lookup Contacts

Fields

Last Name - V_CONTACTS.CONTACT_LAST_NAME
This field is display only.
First Name - V_CONTACTS.CONTACT_FIRST_NAME
This field is display only.
MI1 - V_CONTACTS.MI1
This field is display only.
MI2 - V_CONTACTS.MI2
This field is display only.
Title - V_CONTACTS.SCP_CONTACT_TITLE_CODE
Code table column S_CONTACT_TITLES.CONTACT_TITLE_CODE
Description S_CONTACT_TITLES.DESCRIPTION
This field is display only.
Pri. - V_CONTACTS.PRIMARY_FLAG
This field is display only.
Start Date - V_CONTACTS.START_DATE
This field is display only.
End Date - V_CONTACTS.END_DATE
This field is display only.

Background Process(es)

None.

Section 7 - 1.1.7.3 : Vendor/Applicant Lookup Contact Phones

Fields

Phone - V_CONTACT_PHONES.PHONE_NUMBER
This field is display only.
Ext. - V_CONTACT_PHONES.PHONE_EXTENSION
This field is display only.
Phone Type - V_CONTACT_PHONES.SPT_PHONE_TYPE_CODE
Code table columns S_PHONE_TYPES.PHONE_TYPE_CODE
This field is display only.
Pri. - V_CONTACT_PHONES.PRIMARY_FLAG
This field is display only.

Background Process(es)

None.

Section 7 - 1.1.7.4 : Vendor/Applicant Lookup Phones

Fields

Phone - V_VENDOR_PHONES.PHONE_NUMBER
This field is display only.
Ext. - V_VENDOR_PHONES.PHONE_EXTENSION
This field is display only.
Phone Type - V_VENDOR_PHONES.SPT_PHONE_TYPE_CODE
Code table columns S_PHONE_TYPES.PHONE_TYPE_CODE
This field is display only.
Pri. - V_VENDOR_PHONES.PRIMARY_FLAG
This field is display only.

Background Process(es)

None.

Vendor Management

Section 7 - 1.2 : Update Vendor/Applicant Education

Section 7 - 1.2.1 : Update Vendor/Applicant Education

Form: vs_sched_education

Section 7 - 1.2.1.1 : Vendor/Applicant Education

Fields (Vendor/Applicant section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only. The Status description is shown with the status.

Fields (Education section)

Course Code - V_EDUCATIONS.EC_ED_COURSE_CODE
Code table columns V_EDUCATION_COURSES.ED_COURSE_CODE
This field is mandatory.
Lov: v_education_courses. Lov is used for validation.
Description - V_EDUCATION_COURSES.DESCRIPTION
This field is display only.
Sched Date - V_EDUCATIONS.SCHEDULED_DATE
This field is mandatory unless the Completion Date is filled in.
Sched Time - V_EDUCATIONS.SCHEDULED_TIME
This field is optional.
Sched Atten. - V_EDUCATIONS.SCHEDULED_ATTENDANCE
This field is mandatory.
Location Code - V_EDUCATIONS.EDULOC_ED_LOCATION
Code table columns V_EDUCATION_LOCATIONS.ED_LOCATION
This field is mandatory.
Lov: v_education_locations. Lov is used for validation.
Description - V_EDUCATION_LOCATIONS.DESCRIPTION
This field is display only.
Trainer Code - V_EDUCATIONS.ET_ED_TRAINER
Code table columns V_EDUCATION_TRAINERS.ED_TRAINER
This field is mandatory.
Lov: v_education_trainers. Lov is used for validation.
Description - V_EDUCATION_TRAINERS.DESCRIPTION

This field is display only.

Compl. Date - V_EDUCATIONS.COMPLETION_DATE

This field is mandatory unless the V_EDUCATIONS.SCHEDULED_DATE is filled in.

Actual Attend. - V_EDUCATIONS.EMPLOYEE_ATTEND

This field is mandatory (greater than zero) if Completion Date is filled in.

Defaults to zero.

Dt Ack Sent To State (Date that Acknowledgment Sent to State) -

V_EDUCATIONS.ACK_TO_ADHS_DATE

This field is mandatory if the Completion Date is filled in.

Test Score - V_EDUCATIONS.TEST_SCORE

This field is optional.

Comment - V_EDUCATIONS.NOTE

This field is optional.

Background Process(es)

If the V_EDUCATIONS.COMPLETION_DATE is filled in and the V_EDUCATIONS.SCHEDULED_DATE is blank, the V_EDUCATIONS.COMPLETION_DATE will be copied to the V_EDUCATIONS.SCHEDULED_DATE.

Vendor Management

Section 7 - 1.2.2 : Update Vendor/Applicant Group Education

Form: vs_group_vendor_ed

Section 7 - 1.2.2.1 : Vendor/Applicant Group Education

Fields (Criteria section)

Enable Query Criteria - If the box is left unchecked, the Vendor Education section in the middle of the window is used for selection.
[CO 10]
Range of Zip/Thru *- Queries against S_GEO_LOCATIONS.SZ_ZIP5*
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
These fields are optional.
Lov: s_geo_locations. Lov is used for validation.
[END CO 10]
Vendor/Applicant ID - Queries against V_VENDORS.VENDOR_ID and V_VENDORS.APPLICANT_ID
This field is optional.
Lov: v_vendors. Lov is used for validation.
Zip - Queries against S_GEO_LOCATIONS.SZ_ZIP5
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Peer Group - Queries against V_VENDORS.PEE_PEER_GROUP_ID
Code table columns V_PEER_GROUP.PEER_GROUP_ID
This field is optional.
Lov: v_peer_group. Lov is used for validation.
Name - Queries against V_VENDORS.VENDOR_NAME
This field is optional.
Lov: v_vendors. Lov is used for validation.
Status - Queries against V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
This field is optional.
Lov: v_statuses. Lov is used for validation.
Owner - Queries against V_VENDORS.VO_OWNER_ID
Code table columns V_OWNERS.OWNER_ID
This field is optional.
Lov: v_owners. Lov is used for validation.
City - Queries against S_GEO_LOCATIONS.SC_DESCRIPTION
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Vendor Type - Queries against V_VENDORS.VVT_VENDOR_TYPE_CODE
Code table columns V_VENDOR_TYPES.VENDOR_TYPE_CODE

This field is optional.
Lov: v_vendor_types. Lov is used for validation.

[CO 10]

Group *- Queries against V_OWNERS.GROUP_CODE*
This field is optional.
Lov: v_owners. Lov is used for validation.

County *- Queries against S_COUNTIES.DESCRIPTION from*
S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.

[END CO 10]

Local Agency - Queries against O_ORGANIZATIONAL_UNITS.ORG_CODE
Generated from V_VENDORS.OU_SEQ_ID_PRI_LA
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is optional.
Lov: o_organizational_units. Lov is used for validation.

Officer - Queries against V_OFFICER.OFFICER_ID
This field is optional.
Lov: v_officer. Lov is used for validation.

Fields (Vendor Education section)

If the Enable Query check box is not marked, the fields in the Vendor Education section can be used for selection criteria. In this case, the fields are not mandatory, but one or more can be filled in as selection criteria. When the Group Education window is used for creating new education records, the fields in the Vendor Education section are mandatory.

Course - V_EDUCATION_COURSES.DESCRIPTION
Genearted from V_EDUCATIONS.EC_ED_COURSE_CODE
Code table columns V_EDUCATION_COURSES.ED_COURSE_CODE
This field is mandatory for adding an education record.
Lov: v_education_courses. Lov is used for validation.

Trainer - V_EDUCATION_TRAINERS.DESCRIPTION
Generated from V_EDUCATIONS.ET_ED_TRAINER
Code table columns V_EDUCATION_TRAINERS.ED_TRAINER
This field is mandatory for adding an education record.
Lov: v_education_trainers. Lov is used for validation.

Location - V_EDUCATION_LOCATIONS.DESCRIPTION
Generated from V_EDUCATIONS.EDULOC_ED_LOCATION
Code table columns V_EDUCATION_LOCATIONS.ED_LOCATION
This field is mandatory for adding an education record.
Lov: v_education_locations. Lov is used for validation.

Sched. Date - V_EDUCATIONS.SCHEDULED_DATE
This field is mandatory unless the Completion Date is filled in.

Sched. Time - V_EDUCATIONS.SCHEDULED_TIME
This field is optional.

Compl. Date - V_EDUCATIONS.COMPLETION_DATE
This field is mandatory unless the Scheduled Date is filled in.

Fields (Vendors/Applicants section)

Vendor/Applicants can be added and deleted from the list, regardless of whether the Vendor/Applicant list is generated from the selection criteria or entered manually. If a Vendor/Applicant line is used, the ID is mandatory.

ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Vendor/Applicant Name - V_VENDORS.VENDOR_NAME
This field is display only.
Scheduled Attendance - V_EDUCATIONS.SCHEDULED_ATTENDANCE
This field is mandatory.
Actual Attendance - V_EDUCATIONS.EMPLOYEE_ATTEND
This field is mandatory if Completion Date is filled in.
Schedule Date - V_EDUCATIONS.SCHEDULED_DATE
This field is display only.
Schedule Time - V_EDUCATIONS.SCHEDULED_TIME
This field is display only.
Dt Ack Sent To State (Date that Acknowledgment Sent to State) -
V_EDUCATIONS.ACK_TO_ADHS_DATE
This field is mandatory if the Completion Date is filled in.
Test Score - V_EDUCATIONS.TEST_SCORE
This field is optional.
Comment - V_EDUCATIONS.NOTE
This field is optional.

Background Process(es)

If the Enable Query Criteria button is checked, the selection criteria in the Criteria portion of the window are used to query Vendor/Applicant records. The number of Vendors shown in the Vendor Education portion of the window is determined by the selection criteria filled in Criteria portion of the window. If any selection parameters are entered in the Criteria section, Vendor/Applicants that meet the criteria are displayed; otherwise, all Vendor/Applicants are shown. If Vendor/Applicants are entered in the Vendor Education section, new V_EDUCATIONS records are added for each Vendor/Applicant when the user saves the data on the window.

If the Enable Query Button is not checked, the fields in the Vendor Education section of the window are used to query education records and their associated Vendor/Applicants. The number of Vendors shown in the Vendors/Applicants portion of the window is determined by the group training session displayed in Vendor Education portion of the window. If any selection parameters are entered in the Vendor Education section, any Vendor Education sessions that meet the criteria are displayed in sequence; otherwise, all Vendor Education courses are shown. The values in the Vendor Education portion of the window cannot be changed. If the values in the Vendors/Applicant section are changed, the individual V_EDUCATIONS records are changed when the user saves the data on the window. If new Vendor/Applicants are added to the Vendor/Applicant section, new V_EDUCATIONS records are added when the user saves the data on the window. If Vendor/Applicants are deleted from the Vendor/Applicant section, the V_EDUCATIONS records are deleted when the user saves the data on the window.

The V_EDUCATIONS records can be modified using the individual Update Vendor Education window.

If the V_EDUCATIONS.COMPLETION_DATE is filled in and the V_EDUCATIONS.SCHEDULED_DATE is blank, the V_EDUCATIONS.COMPLETION_DATE will

be copied to the V_EDUCATIONS.SCHEDULED_DATE.

Vendor Management

Section 7 - 1.3 : Update Vendor/Applicant Communication

The Communication function in AIM will be used for tracking Communications, but not for printing the written communications or for producing mailing labels for the written communications.

Section 7 - 1.3.1 : Update Vendor/Applicant Communication

Form: vs_vnd_communication

Section 7 - 1.3.1.1 : Vendor/Applicant Communication

Fields (Vendor/Applicant section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.
Lov: v_statuses. Lov used for validation.

Fields (Communication section)

ID - V_COMMUNICATIONS.VCT_COMM_TYPE_CODE
Code table columns V_COMMUNICATION_TYPES.COMM_TYPE_CODE
This field is mandatory.
Lov: v_communication_types. Lov used for validation.
Communication Type - V_COMMUNICATION_TYPES.DESCRIPTION
Generated from V_COMMUNICATIONS.VCT_COMM_TYPE_CODE
This field is display only.
Contact Date (Date Sent/Called) - V_COMMUNICATIONS.COMMUNICATION_DATE
This field is mandatory.
Delivery Method - V_COMMUNICATIONS.VMT_DLVRY_METHD
Code table columns V_DELIVERY_METHOD.DLVRY_METHD
Description is V_DELIVERY_METHOD.DESCRIPTION
This field is mandatory, and defaults to “first class mail”.
Lov: v_delivery_method. Lov is used for validation.
Cert Date (Certified Mail Date) - V_COMMUNICATIONS.CERTIFIED_MAIL_DATE
This field is mandatory if the Type of Mail is “Certified”.
Grn Card Rcpt Date (Receipt of Green Certified Mail Card Date) –
V_COMMUNICATIONS.GREEN_CARD_DATE
This field is optional.

Cert of Mail Date (Certificate of Mailing Date) - V_COMMUNICATIONS.CERT_OF_MAIL_DATE
This field is optional.

Comment - V_COMMUNICATIONS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 1.3.2 : Update Vendor/Applicant Mass Communication

Form: vs_vnd_mass_comm

Section 7 - 1.3.2.1 : Vendor/Applicant Mass Communications

Fields (Criteria section)

[CO 10]
Range of Zip/Thru *- Queries against S_GEO_LOCATIONS.SZ_ZIP5*
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
These fields are optional.
Lov: s_geo_locations. Lov is used for validation.
[END CO 10]
Vendor/Applicant ID - Queries against V_VENDORS.VENDOR_ID and V_VENDORS.APPLICANT_ID
This field is optional.
Lov: v_vendors. Lov is used for validation.
Zip - Queries against S_GEO_LOCATIONS.SZ_ZIP5
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Peer Group - Queries against V_VENDORS.PEE_PEER_GROUP_ID
Code table columns V_PEER_GROUP.PEER_GROUP_ID
This field is optional.
Lov: v_peer_group. Lov is used for validation.
Name - Queries against V_VENDORS.VENDOR_NAME
This field is optional.
Lov: v_vendors. Lov is used for validation.
Status - Queries against V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
This field is optional.
Lov: v_statuses. Lov is used for validation.
Owner - Queries against V_VENDORS.VO_OWNER_ID
Code table columns V_OWNERS.OWNER_ID
This field is optional.
Lov: v_OWNERS. Lov is used for validation.
City - Queries against S_GEO_LOCATIONS.SC_DESCRIPTION
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
Vendor Type - Queries against V_VENDORS.VVT_VENDOR_TYPE_CODE
Code table columns V_VENDOR_TYPES.VENDOR_TYPE_CODE
This field is optional.
Lov: v_vendor_types. Lov is used for validation.

[CO 10]
Group *- Queries against V_OWNERS.GROUP_CODE*
This field is optional.
Lov: v_owners. Lov is used for validation.
County *- Queries against S_COUNTIES.DESCRIPTION from*
S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is optional.
Lov: s_geo_locations. Lov is used for validation.
[END CO 10]
Local Agency - Queries against O_ORGANIZATIONAL_UNITS.ORG_CODE
Generated from V_VENDORS.OU_SEQ_ID_PRI_LA
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is optional.
Lov: o_organizational_units. Lov is used for validation.
Officer - Queries against V_OFFICER.OFFICER_ID
This field is optional.
Lov: v_officer. Lov is used for validation.

Fields (Vendor/Applicant section)

Vendor/Applicants can be added and deleted from the list, regardless of whether the Vendor/Applicant list is generated from the selection criteria or entered manually.

Code - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
This field is mandatory.
The Vendor/Applicant code(s) defaults to the list produced from the Criteria section.
Lov: v_vendors. Lov is used for validation.
Vendor Name - V_VENDORS.VENDOR_NAME
This field is display only.
Contact Date (Date Sent/Called) - V_COMMUNICATIONS.COMMUNICATION_DATE
This field is mandatory.
Grn Card Rcpt Date (Receipt of Green Certified Mail Card Date) -
V_COMMUNICATIONS.GREEN_CARD_DATE
This field is optional.

Fields (Communication section)

Communication Type - V_COMMUNICATIONS.DESCRIPTION
Code table columns V_COMMUNICATION_TYPES.DESCRIPTION
This field is mandatory.
Lov: v_communication_TYPES. Lov is used for validation.
Contact Date (Date Sent/Called) - V_COMMUNICATIONS.COMMUNICATION_DATE
This field is mandatory.
Delivery Method - V_COMMUNICATIONS.VMT_DLVRY_METHD
Code table columns V_DELIVERY_METHOD.DLVRY_METHD
This field is mandatory and defaults to “first class mail”.
Lov: v_delivery_method. Lov is used for validation.
Certified Mail Date - V_COMMUNICATIONS.CERTIFIED_MAIL_DATE
This field is mandatory if the Type of Mail is “Certified”.
Certificate of Mailing Date - V_COMMUNICATIONS.CERT_OF_MAIL_DATE

This field is optional.

Comment - V_COMMUNICATIONS.NOTE

This field is optional.

Background Process(es)

Vendor/Applicant records that meet all selection criteria are shown when the user presses PF8/Enter Query. If any selection parameters are entered in the Criteria section, Vendor/Applicants that meet the criteria are displayed; otherwise, all Vendor/Applicants are shown. If Vendor/Applicants are entered in the Vendor/Applicant section, new V_COMMUNICATIONS records are added for each Vendor/Applicant when the user saves the data on the window.

If the Contact Date is filled in for both the Vendors and Communication sections of the window, the one in the Vendor portion takes precedence. When the Contact Date in the Communications section is filled in, it is copied into this field.

When the user saves the data on the window, one communications record is created for each Vendor in the Vendors portion of the window. The communications records can then be modified using the individual Update Vendor Communication window.

Vendor Management

Section 7 - 1.4 : Update Vendor/Applicant Monitoring

Section 7 - 1.4.1 : Update Vendor/Applicant Complaints

Form: vs_complaints

Section 7 - 1.4.1.1 : Vendor/Applicant Complaints

Fields (Vendor section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
Generated from V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Complaints section)

Complaint Date - V_COMPLAINTS.COMPLAINT_DATE
This field is mandatory.
Subject - V_COMPLAINTS.CS_COMPLAINT_SUBJECT_CODE
Code table columns V_COMPLAINT_SUBJECTS.COMPLAINT_SUBJECT_CODE
Description is V_COMPLAINT_SUBJECTS.DESCRIPTION
This field is mandatory.
Lov: v_complaint_subjects. Lov is used for validation.
Status - V_COMPLAINTS.CSTS_COMPLAINT_STATUS_CODE
Code table columns V_COMPLAINT_STATUSES.COMPLAINT_STATUS_CODE
Description is V_COMPLAINT_STATUSES.DESCRIPTION
This field is mandatory.
Lov: v_complaint_statuses. Lov is used for validation.
Source - V_COMPLAINTS.CST_CST_CODE
Code table columns V_COMPLAINT_SOURCE_TYPES.CST_CODE
Description is V_COMPLAINT_SOURCE_TYPES.DESCRIPTION
This field is mandatory.
Lov: v_complaint_source_types. Lov is used for validation.
Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE where
O_ORGANIZATIONAL_UNITS.OU_TYPE = “LOCALAGY”
This field is mandatory if the Source is a local agency.
Lov: o_organizational_units. Lov is used for validation.
Comment - V_COMPLAINTS.NOTE

This field is optional.

Background Process(es)

None.

Section 7 - 1.4.1.2 : Vendor/Applicant Complaints Monitoring Activities

Shows all monitoring activities for the Vendor and allows the user to select those that can be considered to be a follow up to the complaint.

Fields

Activity - V_MON_ACTIVITIES.ATY_DESCRIPTION
Code table columns V_ACTIVITY_TYPES.DESCRIPTION
This field is display only.
Completed Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is display only.
Completed Time - V_MON_ACTIVITIES.COMPLETION_TIME
The completed time of the activity. This field is display only.
Follow Up - A check box that indicates the Activity is a follow up to the complaint. The check box defaults to “N”.

Background Process(es)

If the Follow Up is checked for an activity, set V_MON_ACTIVITIES.COMP_COMPLAINT_ID on the checked activity to the V_COMPLAINTS.COMPLAINT_ID value on the complaint.

Vendor Management

Section 7 - 1.4.2 : Update Vendor/Applicant Monitoring Activities

Form: vs_mntr_activities

Section 7 - 1.4.2.1 : Vendor/Applicant Monitoring Activities

Fields (Vendor section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Description is V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Activity section)

Activity - V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is mandatory.
Lov: v_activity_types. Lov is used for validation.
Description - V_ACTIVITY_TYPES.DESCRIPTION for the Activity
This field is display only.
Form No. - V_MON_ACTIVITIES.REVIEW_FORM_NUMBER
This field is optional.
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is mandatory.
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME
This field is mandatory.
Reviewer/Investigator - V_MON_ACTIVITIES.SM_STAFF_MEMBER_ID
Code value is O_STAFF_MEMBERS.STAFF_MEMBER_ID
This field is mandatory.
Description is O_STAFF_MEMBERS.FIRST_NAME || O_STAFF_MEMBERS.LAST_NAME
Lov: o_staff_members.
Contact Title - V_MON_ACTIVITIES.SCP_CONTACT_TITLE_CODE
Code value is S_CONTACT_TITLES.CONTACT_TITLE_CODE
This field is optional.
Description is S_CONTACT_TITLES.DESCRIPTION
Lov: s_contact_titles.
Contact Method - V_MON_ACTIVITIES.SCM_CM_ID
Code value is S_CONTACT_METHODS.CM_ID
This field is optional.
Description is S_CONTACT_METHOD.DESCRIPTION

Lov: s_contact_methods

Comment - V_MON_ACTIVITIES.NOTE

This field is optional.

Fields specific to Change of Ownership

Chng of Own Date (Change of Ownership Date) - V_MON_ACTIVITIES.CHG_OWNERSHIP_DATE

This field is mandatory if V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE indicates a Change of Ownership visit.

Fields specific to Compliance Buy

Case - V_COMPLIANCE_CASE.CASE_ID

This field is mandatory if V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE indicates a Compliance Buy.

This field can be selected from a list of Case Number values for the Vendor.

Lov: v_compliance_case. Lov is used for validation.

Fiscal Year (Federal Fiscal Year) - V_COMPLIANCE_CASE.FFY

This field is display only, generated from V_COMPLIANCE_CASE.CASE_ID

Buy No. - V_MON_ACTIVITIES.BUY_NUMBER

This field is mandatory if V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE indicates a Compliance Buy.

This field must have a unique value within a Vendor/Case No combination.

Background Process(es)

When a new activity is added, the system will generate a new V_MON_ACTIVITIES.SEQ_NBR value to uniquely identify the activity for the Vendor. The V_MON_ACTIVITIES.SEQ_NBR is an internal number that the users will never see.

Section 7 - 1.4.2.2 :Vendor/Applicant Monitoring Activities, Indicators

In order to proceed to this window, the user must select one monitoring activity for a Vendor.
There are 4 buttons for the Indicators (Redemption, Volume, Participant and Other)
These buttons are enabled only when the Activity is in 'MH', 'CI' or 'AU'.
Indicators are stored in V_TIP_INDICATORS table, and are being used in the TIP report.
Join Condition between V_MON_ACTIVITIES and V_TIP_INDICATORS:
V_MON_ACTIVITIES.VCC_CASE_ID = V_TIP_INDICATORS.VCC_CASE_ID

Indicators are to be used in the TIP report.

Section 7 - 1.4.2.3 **:** Vendor/Applicant Monitoring Activities, Redemption Indicators

Check Boxes

A- Extremely small amount…- V_TIP_INDICATORS.INDICATOR_A
B - Large percent of food instruments… - V_TIP_INDICATORS.INDICATOR_B
C - Unusually high average food instrument prices - V_TIP_INDICATORS.INDICATOR_C
D - Redeemed prices are higher than their price list - V_TIP_INDICATORS.INDICATOR_C

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.2.4 **:** Vendor/Applicant Monitoring Activities, Volume Indicators

Check Boxes

E - Large percent of high-priced food instruments - V_TIP_INDICATORS.INDICATOR_E
F - Volume of WIC business - V_TIP_INDICATORS.INDICATOR_F
G - Large increase of dollar volume of food instruments… - V_TIP_INDICATORS.INDICATOR_G
H - Large percent of area's total WIC redemptions - V_TIP_INDICATORS.INDICATOR_H
I - WIC sales are unusually high percentage…- V_TIP_INDICATORS.INDICATOR_I
J - High WIC to Food Stamps redemption ratio - V_TIP_INDICATORS.INDICATOR_J
K - WIC and Food Stamp sales are an unusually high… - V_TIP_INDICATORS.INDICATOR_K

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.2.5 **:** Vendor/Applicant Monitoring Activities, Participant Indicators

Check Boxes

L - Participants/other Complaints - V_TIP_INDICATORS.INDICATOR_L
M - Large number of participants redeeming food instruments outside their health service area - V_TIP_INDICATORS.INDICATOR_M

N - Large number of participants redeeming food instruments who are considered to be at high health risk - V_TIP_INDICATORS.INDICATOR_N
O - Large number of food instruments with consecutive serial numbers - V_TIP_INDICATORS.INDICATOR_O
P - Large percentage of manually issued food instruments- V_TIP_INDICATORS.INDICATOR_P

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.2.6 : Vendor/Applicant Monitoring Activities, Other Indicators

Check Boxes

Q - Excessive number of returned checks due to error - V_TIP_INDICATORS.INDICATOR_Q
R - Past history of violations and disqualification - V_TIP_INDICATORS.INDICATOR_R
S - Associations with known violators - V_TIP_INDICATORS.INDICATOR_S
T - Multiple ownerships which include known violators - V_TIP_INDICATORS.INDICATOR_T
U - Short on authorized food items or no inventory - V_TIP_INDICATORS.INDICATOR_U
V - New vendor - V_TIP_INDICATORS.INDICATOR_V
W - Random Selection - V_TIP_INDICATORS.INDICATOR_W
X – Other - V_TIP_INDICATORS.INDICATOR_X

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.2.7 : Vendor/Applicant Monitoring Activities, Link FI

In order to proceed to this window, the user must select one monitoring activity for a Vendor. This window shows all I_FOOD_INSTRUMENTS records whose I_FOOD_INSTRUMENTS.VCC_CASE_ID matches the V_MON_ACTIVITIES.VCC_CASE_ID value on the selected monitoring activity.

Fields

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER
This field is display only.
Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE
This field is display only.
Redeemed Amount - I_FOOD_INSTRUMENTS.REDEMPTION_AMT
This field is display only.
Received by State - I_FOOD_INSTRUMENTS.RECEIVED_BY_STATE
Check box defaults to “N”.
This check box is modifiable.
Belongs to Buy - A check box to indicate that the FI is associated with the selected monitoring activity. Check box initially defaults to “N”, but is set “Y”, if the I_FOOD_INSTRUMENTS.BUY_NUMBER for the Food Instrument equals the V_MON_ACTIVITIES.BUY_NUMBER.

Background Process(es)

If the Belongs to Buy field is checked for a Food Instrument, set:

I_FOOD_INSTRUMENTS.MA_BUY_NUMBER
:= V_MON_ACTIVITIES.BUY_NUMBER.
I_FOOD_INSTRUMENTS.MA_ATY_ACT_TYPE_CODE
:= V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
I_FOOD_INSTRUMENTS.MA_SEQ_NBR
:= V_MON_ACTIVITIES.SEQ_NBR
I_FOOD_INSTRUMENTS.MA_VEN_ID
:= V_MON_ACTIVITIES.VEN_ID

for the Food Instruments checked. Likewise, if the Belongs to Buy is unchecked, these fields are set to null on the I_FOOD_INSTRUMENTS table.
If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window.

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window.

Section 7 - 1.4.2.8 : Vendor/Applicant Monitoring Activities, Followup Activities

In order to proceed to this window, the user must select one activity for a Vendor. This window shows all V_MON_ACTIVITIES records for the Vendor whose V_MON_ACTIVITIES.COMPLETION_DATE values are greater than the selected action's V_MON_ACTIVITIES.COMPLETION_DATE.

The following are V_MON_ACTIVITIES values for the monitoring activities whose V_MON_ACTIVITIES.COMPLETION_DATE are greater than that of the selected action.

Fields

Activity - V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is display only.
Description - V_ACTIVITY_TYPES.DESCRIPTION
This field is display only.
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is display only.
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME
This field is display only.
Followup of Activity - V_MON_ACTIVITIES.ATY_ACT__TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is display only.
Followup of Compl. Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is display only.
Follow Up - A check box to indicate that this activity is a followup of the selected monitoring activity

Background Process(es)

If the Follow Up field is checked for one of the monitoring activities on the list, the V_MON_ACTIVITIES.MA_ATY_ACT_TYPE_CODE and V_MON_ACTIVITIES.MA_SEQ_NBR for the monitoring activity is set to the V_MON_ACTIVITIES.ACT_TYPE_CODE and V_MON_ACTIVITES_SEQ_NBR from the selected monitoring activity.

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window.

Section 7 - 1.4.2.9 : Vendor/Applicant Monitoring Activities, Required Followup

Allows the user to enter Activity Type/Date information for additional activities, which must follow as a result of a particular monitoring activity.

Fields

Activity - V_REQUIRED_FOLLOWUP.ATY_ACT_TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is optional.
Lov: v_activity_types
Description is V_ACTIVITY_TYPES.DESCRIPTION
This field is display only**.**
Completed Date - V_REQUIRED_FOLLOWUP.COMPLETED_DATE
This field is mandatory if Activity Type is filled in.
Completed Time - V_REQUIRED_FOLLOWUP.COMPLETED_TIME
This field is mandatory if Activity Type is filled in.

Background Process(es)

None.

Vendor Management

Section 7 - 1.4.3 : Update Compliance Participants/FI

Form: vs_comp_participant_fi

Section 7 - 1.4.3.1 : Compliance Participant/FI

Fields (Family section)

In Query Mode, the first three fields in the Family section can be used to retrieve an existing Family, so that the FI's can be re-printed. This allows an investigator to pick up new checks for the same family configuration multiple times.

Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE
Generated from O_ORGANIZATIONAL_UNITS.OU_SEQ_ID from the Vendor's Clinic (See **Clinic** below.)
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is mandatory.
Lov: o_organizational_units

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE
Code table column O_ORGANIZATIONAL_UNITS.SEQ_ID
This field is mandatory.
Lov: o_organizational_units

Family ID - C_FAMILY_ECONOMIC_UNITS.FAMILY_ID
This field is mandatory and is generated if the user tabs past the field.
The format for this field is FY9999999. Two digit federal fiscal year, seven digits from the sequence.
Sequence: family_economic_unit_seq.

Authorized Rep1 Last Name -
C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_LAST_NAME
This field is mandatory.

Authorized Rep1 First Name -
C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_FIRST_NAME
This field is mandatory.

MI1 - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_MI1
This field is optional.

MI2 - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_MI2
This field is optional.

Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.
Second middle initial cannot be entered without first middle initial.

Pickup Interval - C_FAMILY_ECONOMIC_UNITS.PUI_PICKUP_INTERVAL_CODE
Code table columns C_PICKUP_INTERVALS.PICKUP_INTERVAL_CODE
Description is C_PICKUP_INTERVALS.DESCRIPTION
This field is mandatory.
Lov: c_pickup_intervals

Fields (Participant section)

Client ID - C_CLIENTS.CLIENT_ID
This field is display only and is generated if the user tabs past the Participant ID field.
The format for this field is CCLL99999. Two digit O_ORGANIZATIONAL_UNITS.OU_ORG_CODE for the Clinic (from the top of the screen), two digit O_ORGANIZATIONAL_UNITS.OU_ORG_CODE for the Agency (from the top of the screen), and five digits from the sequence.
Sequence: client_seq
Populates C_COMPLIANCE_CASE_CLIENTS.CC_CLIENT_ID
Populates C_FOOD_PACKAGE_PRESCRIPTIONS.CC_CLIENT_ID

Last Name - C_CLIENT.LAST_NAME for the Participant ID
This field is mandatory.

First Name - C_CLIENT.FIRST_NAME for the Participant ID
This field is mandatory.

MI1 - C_CLIENT.MI1 for the Participant ID
This field is optional.

MI2 - C_CLIENT.MI2 for the Participant ID
This field is optional.

Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.
Second middle initial cannot be entered without first middle initial.

Birth Date - C_CLIENT.BIRTH_DATE for the Participant ID
This field is mandatory.

Category - C_CLIENT.CAT_CATEGORY_CODE for the Participant ID
Code table column C_CATEGORIES.CATEGORY_CODE
This field is mandatory.
Lov: c_categories. Lov is used for validation.

Food Package - C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID for the Participant
Code table columns I_FOOD_PACKAGES.FOOD_PACKAGE_ID
This field is mandatory.
Lov: i_food_packages. Lov is used for validation.

Effect. Date - C_FOOD_PRESCRIPTIONS.EFFECTIVE_DATE
Code table columns I_FOOD_PACKAGE.EFF_START_DATE
This field is mandatory.

End Date - C_FOOD_PRESCRIPTIONS.END_DATE
This field is calculated as Effective Date plus (F_CONTROLS.REDEMPTION_PERIOD - 1), and is display only.

Fields (Vendor/Case section)

Vendor - V_VENDORS.VENDOR_ID
This field is optional.
Lov: v_vendors. Lov is used for validation.

Case Number - V_COMPLIANCE_CASE.CASE_ID
Populates V_COMPLIANCE_CASE_CLIENTS.VCC_CASE_ID
This field is optional for the Vendor.
Lov: v_compliance_cases for the Vendor

Background Process(es)

If the user turns the query on, the Agency can be used as selection criteria. When the F8/Enter Query is pressed, the first Family for the Agency is shown. If the user places the cursor in the Family ID field and presses the VCR button for “right”, the Compliance Participant families are shown in succession with their Participant information.

When the Food Package is assigned to a Compliance Client, four new records are created:

C_FAMILY_ECONOMIC_UNITS for the Authorized Representative name and pickup interval specified, with COMPLIANCE_FLAG := ‘Y’
C_CLIENTS for the Participant name, birth date and status specified, with COMPLIANCE_FLAG := ‘Y’
C_FOOD_PACKAGE_PRESCRIPTION for the Participant ID, food package ID, start/end dates specified
V_COMPLIANCE_CASE_CLIENT to tie the new Participant to the Vendor/Compliance Case

Section 7 - 1.4.3.2 : Compliance Participant/FI, Food Package Contents

Fields

FI - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
This field is display only.
Quantity - I_FOOD_INSTRUMENT_FOODS.QUANTITY
This field is display only.
Foods – This is a concatenation of the following fields;
Description - I_FOODS.DESCRIPTION1
This field is display only.
Size - I_FOODS.UNIT_SIZE
This field is display only.
Unit of Measure - I_UNIT_OF_MEASURE.DESCRIPTION
Derived from I_FOODS.IUOM_UNIT_OF_MEASURE_CODE
Code table columns I_UNIT_OF_MEASURE.UNIT_OF_MEASURE_CODE
This field is display only.
Product - I_PRODUCT.DESCRIPTION
Derived from I_FOODS.IPRO_PRODUCT_CODE
Code table columns I_PRODUCT.PRODUCT_CODE
This field is display only.
Container - I_CONTAINER.DESCRIPTION
Derived from I_FOODS.ICON_CONTAINER_CODE
Code table columns I_CONTAINER.CONTAINER_CODE
This field is display only.
Manufacturer - F_MANUFACTURER.MFR_NAME
Derived from I_FOODS.MAN_MFR_ID
Code table columns F_MANUFACTURER.MFR_ID
This field is display only.

Background Process(es)

None.

Section 7 - 1.4.3.3 : Compliance Participant/FI, Preview FI

This is a sample that the users will be previewing. For more information, please refer to the On Demand Food Instrument section of the Food Instrument DTSD.

Fields

None.

Background Process(es)

None.

Section 7 - 1.4.3.4 : Compliance Participant/FI, Print FI

For more information, please refer to the On Demand Food Instrument section of the Food Instrument DTSD.

Fields

None.

Background Process(es)

If the user presses OK, the FI's for the Family are printed. If the user presses Cancel, the FI's are not printed.

Vendor Management

Section 7 - 1.4.4 : Update Compliance Cases

Form: vs_comp_case

Section 7 - 1.4.4.1 : Vendor Compliance Cases

Fields (Vendor section)

ID - V_VENDORS.VENDOR_ID
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Compliance Case section)

Case Status - V_COMPLIANCE_CASE.VCS_CASE_STATUS_CODE
Code table columns V_CASE_STATUSES.CASE_STATUS_CODE
This field is mandatory.
Lov: v_case_statuses. Lov is used for validation.
Start Date - V_COMPLIANCE_CASE.CASE_START_DATE
This field is mandatory.
End Date - V_COMPLIANCE_CASE.CASE_END_DATE
This field is mandatory if the case status is closed.
This value must be later than the Start Date.
Case Type - V_COMPLIANCE_CASE.VCT_COMPLIANCE_CASE_TYPE
Code table columns V_COMPLIANCE_CASE_TYPES.COMPLIANCE_CASE_TYPE
This field is optional.
Lov: v_compliance_case_types. Lov is used for validation.
Fiscal Year (Federal Fiscal Year) **-** V_COMPLIANCE_CASE.FFY
Generated as: YYYY from current date, adjusted to Federal Fiscal Year
This field is display only.
Case No - V_COMPLIANCE_CASE.CASE_ID
Generated as a ten-character VVVVFFFFTT: Vendor ID, FFY, Case Type
Generated as LPAD(V_VENDORS.VENDOR_ID,4,’0') ||
LCHAR(V_COMPLIANCE_CASE.FFY,4) ||
SUBSTR(V_COMPLIANCE_CASE.VCT_COMPLIANCE_CASE_TYPE,2)
This field is display only.
Case Designation - V_COMPLIANCE_CASE.VCCD_COMPL_CASE_DESIGNATION
Code table columns
V_COMPLIANCE_CASE_DESIGNATIONS.COMPL_CASE_DESIGNATION
This field is mandatory.

Lov: v_compliance_case_designations. Lov is used for validation.

Comment - V_COMPLIANCE_CASE.NOTE

This field is optional.

Fields (Compliance Buys section)

Select and show all V_MON_ACTIVITIES with V_MON_ACTIVITIES.VCC_CASE_ID matching the V_COMPLIANCE_CASE.CASE_ID.

Buy Number - V_MON_ACTIVITIES.BUY_NUMBER

This field is display only.

Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE

This field is display only.

Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME

This field is display only.

Form No. - V_MON_ACTIVITIES.REVIEW_FORM_NUMBER

This field is display only.

Investigator Last Name - O_STAFF_MEMBERS.LAST_NAME

Derived from V_MON_ACTIVITIES.SM_STAFF_MEMBER_ID
Code table columns O_STAFF_MEMBERS.STAFF_MEMBER_ID
This field is display only.

Investigator First Name - O_STAFF_MEMBERS.FIRST_NAME

Derived from V_MON_ACTIVITIES.SM_STAFF_MEMBER_ID
Code table columns O_STAFF_MEMBERS.STAFF_MEMBER_ID
This field is display only.

Background Process(es)

None.

Section 7 - 1.4.4.2 : Vendor Compliance Cases, Indicators

In order to proceed to Indicators push buttons, a compliance case must have been already entered.
Indicators are stored in V_TIP_INDICATORS table.
Indicators are being used in the TIP report.
Join Condition between V_COMLIANCE_CASES and V_TIP_INDICATORS:
V_COMLIANCE_CASES.CASE_ID = V_TIP_INDICATORS.VCC_CASE_ID

Section 7 - 1.4.4.3 : Vendor Compliance Cases, Redemption Indicators

Check Boxes

A- Extremely small amount…- V_TIP_INDICATORS.INDICATOR_A
B - Large percent of food instruments… - V_TIP_INDICATORS.INDICATOR_B
C - Unusually high average food instrument prices - V_TIP_INDICATORS.INDICATOR_C
D - Redeemed prices are higher than their price list - V_TIP_INDICATORS.INDICATOR_C

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.4.4 : Vendor Compliance Cases, Volume Indicators

Check Boxes

E - Large percent of high-priced food instruments - V_TIP_INDICATORS.INDICATOR_E
F - Volume of WIC business - V_TIP_INDICATORS.INDICATOR_F
G - Large increase of dollar volume of food instruments… - V_TIP_INDICATORS.INDICATOR_G
H - Large percent of area's total WIC redemptions - V_TIP_INDICATORS.INDICATOR_H
I - WIC sales are unusually high percentage…- V_TIP_INDICATORS.INDICATOR_I
J - High WIC to Food Stamps redemption ratio - V_TIP_INDICATORS.INDICATOR_J
K - WIC and Food Stamp sales are an unusually high… - V_TIP_INDICATORS.INDICATOR_K

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.4.5 : Vendor Compliance Cases, Participant Indicators

Check Boxes

L - Participants/other Complaints - V_TIP_INDICATORS.INDICATOR_L
M - Large number of participants redeeming food instruments outside their health service area - V_TIP_INDICATORS.INDICATOR_M
N - Large number of participants redeeming food instruments who are considered to be at high health risk - V_TIP_INDICATORS.INDICATOR_N
O - Large number of food instruments with consecutive serial numbers - V_TIP_INDICATORS.INDICATOR_O
P - Large percentage of manually issued food instruments- V_TIP_INDICATORS.INDICATOR_P

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.4.6 : Vendor Compliance Cases, Other Indicators

Check Boxes

Q - Excessive number of returned checks due to error - V_TIP_INDICATORS.INDICATOR_Q
R - Past history of violations and disqualification - V_TIP_INDICATORS.INDICATOR_R
S - Associations with known violators - V_TIP_INDICATORS.INDICATOR_S
T - Multiple ownerships which include known violators - V_TIP_INDICATORS.INDICATOR_T
U - Short on authorized food items or no inventory - V_TIP_INDICATORS.INDICATOR_U
V - New vendor - V_TIP_INDICATORS.INDICATOR_V
W - Random Selection - V_TIP_INDICATORS.INDICATOR_W
X – Other - V_TIP_INDICATORS.INDICATOR_X

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window

Section 7 - 1.4.4.7 : Vendor Compliance Cases, Link FI

In order to proceed to this window, the user must select one monitoring activity for a Vendor. This window shows all I_FOOD_INSTRUMENTS records whose I_FOOD_INSTRUMENTS.VCC_CASE_ID matches the V_MON_ACTIVITIES.VCC_CASE_ID value on the selected monitoring activity.

Fields

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER
This field is display only.
Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE
This field is display only.
Redeemed Amount - I_FOOD_INSTRUMENTS.REDEMPTION_AMT
This field is display only.
Received by State - I_FOOD_INSTRUMENTS.RECEIVED_BY_STATE
This check box is modifiable.
Belongs to Buy - A check box to indicate that the FI is associated with the selected monitoring activity
This check box is modifiable.
This check box is pre-filled with a check-mark if the I_FOOD_INSTRUMENTS.BUY_NUMBER for the FI equals the V_MON_ACTIVITIES.BUY_NUMBER for the activity.

Background Process(es)

If the Belongs to Buy field is checked for a Food Instrument, set:
I_FOOD_INSTRUMENTS.MA_BUY_NUMBER
:= V_MON_ACTIVITIES.BUY_NUMBER.
I_FOOD_INSTRUMENTS.MA_ATY_ACT_TYPE_CODE
:= V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
I_FOOD_INSTRUMENTS.MA_SEQ_NBR
:= V_MON_ACTIVITIES.SEQ_NBR
I_FOOD_INSTRUMENTS.MA_VEN_ID
:= V_MON_ACTIVITIES.VEN_ID

for the Food Instruments checked.

Likewise, if the Belongs to Buy is unchecked, these fields are set to null on the I_FOOD_INSTRUMENTS table for the Buy.

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window.

Vendor Management

Section 7 - 1.4.5 : Update Vendor/Applicant Findings

Form: vs_findings

Section 7 - 1.4.5.1 : Vendor/Applicant Monitoring Activity Findings

Fields (Vendor section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Activity section)

Code - V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is display only.
Description - V_ACTIVITY_TYPES.DESCRIPTION
This field is display only.
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is display only.
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME
This field is display only.
Case Number - V_MON_ACTIVITIES.VCC_CASE_ID
Code table columns V_COMPLIANCE_CASE.CASE_ID
This field is display only.
Form Number - V_MON_ACTIVITIES.REVIEW_FORM_NUMBER
This field is display only.

Fields (Findings section)

Code - V_ACTIVITY_FINDING.FC1_FINDING_CODE
Code table columns V_FINDING_CODE.FINDING_CODE
This field is mandatory.
Lov: v_finding_code. Lov is used for validation.
Description - V_FINDING_CODE.DESCRIPTION
This field is display only.
Followup Type Reqd (Followup Type Required) -
V_ACTIVITY_FINDING.REQD_FOLLOWUP_FLAG
Check box defaults to “N”.

Followup Date - V_ACTIVITY_FINDING.REQD_FOLLOWUP_DATE
This field is mandatory if the Followup Type Required is checked.
Comment - V_ACTIVITY_FINDING.NOTE
This field is optional.

Background Process(es)

The records shown in the Findings section of the window are the Findings records that belong to the Activity selected on the Activities section of the window. As the user scrolls down through the Activities, the Findings shown change to match the selected activity.

Vendor Management

Section 7 - 1.4.6 : Update Vendor Sanctions

Form: vs_sanctions

Section 7 - 1.4.6.1 : Vendor Monitoring Activity Sanctions

This window tracks violations that result in sanction points.

Fields (Vendor section)

ID - V_VENDORS.VENDOR_ID
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Activity section)

Code - V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE
Code table columns V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is display only.
Description - V_ACTIVITY_TYPES.DESCRIPTION
This field is display only.
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE
This field is display only.
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME
This field is display only.
Case Number - V_MON_ACTIVITIES.VCC_CASE_ID
Code table columns V_COMPLIANCE_CASE.CASE_ID
This field is display only.
Form Number - V_MON_ACTIVITIES.REVIEW_FORM_NUMBER
This field is display only.

Fields (Violations section)

Violation Ctgry - V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE
Code table columns V_SANCTION_TYPE_CODE.SANC_TYPE_CODE
This field is mandatory.
This field is translated into Roman numerals before being displayed.
Lov: v_sanction_type_code. Lov is used for validation.
Violation Type - V_SANCTIONS.VS1_SANCTION_CODE
Code table columns V_SANCTION_TYPES.SANCTION_CODE

This field is mandatory.
Lov: v_sanction_type

Description - V_SANCTION_TYPE_CODE.DESCRIPTION
Derived from V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE
This field is display only.

Sanction Pts - V_SANCTION_TYPE_CODE.POINTS
This field is display only.

[CO 10]

Point Reduction *- V_SANCTIONS.POINT_REDUCTION_AMT*
This field is display only, and is generated from the "Reduce by 27 Points" function.

[END CO 10]

Overcharge Amount - V_SANCTIONS.OVERCHARGE_AMT
This field is optional.

Notify Date - V_SANCTIONS.NOTIFICATION_DATE
This date is mandatory and must be less than the Sanction Start Date.

Start Date - V_SANCTIONS.START_DATE
This field is mandatory.

End Date - V_SANCTIONS.END_DATE
Calculated as V_SANCTIONS.START_DATE +
V_SANCTION_TYPES.MONTHS_DURATION (in months)
This field is modifiable and mandatory.

Total Points: (for the Vendor as a whole)

Cat I - SUM(V_SANCTION_TYPE_CODE.POINTS for
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT) for a Vendor where
V_SANCTIONS.VS1_SC2.SANC_TYPE_CODE = 1 and V_SANCTIONS.END_DATE is in the future.
This field is display only.

Cat II - SUM(V_SANCTION_TYPE_CODE.POINTS for
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT) for a Vendor where
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE = 2 and V_SANCTIONS.END_DATE is in the future.
This field is display only.

Cat III - SUM(V_SANCTION_TYPE_CODE.POINTS for
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT) for a Vendor where
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE = 3 and V_SANCTIONS.END_DATE is in the future.
This field is display only.

Cat IV - SUM(V_SANCTION_TYPE_CODE.POINTS for
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT) for a Vendor where
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE = 4 and V_SANCTIONS.END_DATE is in the future.
This field is display only.

Total - SUM(V_SANCTION_TYPE_CODE.POINTS for
V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE = 1,2,3,4 minus
V_SANCTIONS.POINT_REDUCTION_AMT) for a Vendor where
V_SANCTIONS.END_DATE is in the future.

This field is display only.

Comment - V_SANCTIONS.NOTE
This field is optional.

Background Process(es)

The records shown in the Violations section of the window are the Violations that belong to the Activity selected on the Activities section of the window. As the user scrolls down through the Activities, the Violations shown change to match the selected activity.

No automatic processing or change of Vendor status is done when Sanction points expire - a State user must perform the change(s) manually.

Section 7 - 1.4.6.2 : Vendor Monitoring Activity Sanctions, Suggested Actions

This window shows the suggested actions stored in the Violation Actions table for the Vendor's total number of sanction points.

Fields

Class - V_VIOLATION_CLASSES.VIOLATION_CLASS_ID
This field is display only.
Start Pt - V_VIOLATION_CLASSES.START_PT
This field is display only.
End Pt - V_VIOLATION_CLASSES.END_PT
This field is display only.
Activities - V_VIOLATION_ACTIONS.DESCRIPTION
This field is display only.
Comment - V_VIOLATION_ACTIONS.NOTE
This field is display only.

Background Process(es)

The V_VIOLATION_CLASSES record is found, such that the Total value from the Vendor Monitoring Activity Sanctions window falls between V_VIOLATION_CLASSES.START_PT and V_VIOLATION_CLASSES.END_PT, inclusive. The selected V_VIOLATION_CLASSES record is shown, with its V_VIOLATION_ACTIONS records.

[CO 10]

Section 7 - 1.4.6.3 ***:*** *Vendor Monitoring Activity Sanctions, Reduce by 27 Points*

This asks the user to confirm that the one-time reduction of 27 points should be made.

Fields

None.

Background Process(es)

When the Vendor is sanctioned (i.e. disqualified, etc) for the first time (and only the first time), 27 points are deducted from the Vendor's total. The points are subtracted from the last category of violation committed, then from categories I, II, and III, if points remain to be subtracted. The point subtraction for a violation is stored in V_SANCTIONS.POINT_REDUCTION_AMT. Once the Reduce by 27 point button has been used to reduce a Vendor's points, it is permanently disabled.

To accommodate removing violation points from a category, a point reduction amount is assigned to specific violations, resulting in the correct reduction for each category. The "Point Reduction" column on the window shows the points subtracted from a violation as a result of a 27-point deduction. Within a category, points are deducted from the most recent violation first.

For example, a Vendor could have the following sanctions:

violation category	violation *type*	violation start *date*	sanction *points*	point *reduction*	Final *Points*
I	A	09/09/1999	9		
II	C	09/15/1999	18		
I	B	09/20/1999	9		

When the violation from 9/20/1999 is added, the points exceed 27, and the user can press the "Reduce by 27 Points" button. The Vendor's sanction points are reduced as follows:

1. The points are first subtracted from the most recent violation (09/20/1999).
2. Since there are not 27 points in the most recent violation, points are then subtracted from category I (the most recent category of violation). 9 Points are reduced from the 09/09/1999 violation.
3. Since there are not 27 points total for Category I, 9 points are then subtracted from Category II, leaving it as 9.
4. If there were still points left over, they would be subtracted from violation category III.

The resulting point totals are as follows:

violation category	violation *type*	violation start *date*	sanction *points*	point *reduction*	Final *Points*
I	A	09/09/1999	9	9 (second)	0
II	C	09/15/1999	18	9 (third)	9
I	B	09/20/1999	9	9 (first)	0

The Vendor is left with 9 sanction points.
[END CO 10]

Vendor Management

Section 7 - 1.4.7 : Update Vendor Collections

Form: vs_collections

Section 7 - 1.4.7.1 : Vendor Collections

Fields (Vendor section)

ID - V_VENDORS.VENDOR_ID
This field is mandatory.
Lov: v_vendors. Lov is used for validation.
Name - V_VENDORS.VENDOR_NAME
This field is display only.
Status - V_VENDORS.VS_STATUS_CODE
Code table columns V_STATUSES.STATUS_CODE
Description is V_STATUSES.DESCRIPTION
This field is display only.

Fields (Collections section)

Collections Type - V_COLLECTIONS.VCTX_COLLECTION_TYPE
Code table columns V_COLLECTION_TYPES.COLLECTION_TYPE
This field is mandatory.
Lov: v_collection_types
Description - V_COLLECTION_TYPES.DESCRIPTION
Generated from V_COLLECTIONS.VCTX_COLLECTION_TYPE
Code table columns V_COLLECTION_TYPES.COLLECTION_TYPE
This field is display only.
Billed Date - V_COLLECTIONS.BILLED_DATE
This field is mandatory.
Billed Amt. - V_COLLECTIONS.BILLED_AMT
This field is mandatory.
Received Date - V_COLLECTIONS.RECEIVED_DATE
This field is optional.
Received Amount - V_COLLECTIONS.RECEIVED_AMT
This field is mandatory if the Received Date is filled in.
Accounting Date - V_COLLECTIONS.ACCOUNTING_DATE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 1.4.8 : Update Vendor/Applicant Appeals

Form: vs_appeals

Section 7 - 1.4.8.1 : Vendor/Applicant Appeals

Fields (Vendor section)

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
This field is mandatory.
Description is V_VENDORS.VENDOR_NAME
Lov: v_vendors. Lov is used for validation.
Status - V_STATUSES.DESCRIPTION
Code table columns V_STATUSES.STATUS_CODE
Generated from V_VENDORS.VS_STATUS_Code
This field is display only.
Risk Level - V_RISK_LEVELS.DESCRIPTION
Code table columns V_RISK_LEVELS.RISK_LEVEL_ID
Generated from V_VENDORS.RL_RISK_LEVEL_ID.
This field is display only.

Fields (Appeal section)

Appeal # - V_APPEALS.APPEAL_ID
This field is mandatory.
Requested Date - V_APPEALS.APPEAL_REQUEST_DATE
This field is mandatory.
Requested Reason - V_APPEALS.ARC1_APPEAL_REASON_CODE
Code table columns V_APPEAL_REASON_CODES.APPEAL_REASON_CODE
Description is V_APPEAL_REASON_CODES.DESCRIPTION
This field is mandatory.
Lov: v_appeal_reason_code. Lov is used for validation.
Coordinated By - V_APPEALS.SM_STAFF_MEMBER_ID
Code table columns O_STAFF_MEMBERS.STAFF_MEMBER_ID
Name is O_STAFF_MEMBERS.FIRST_NAME, O_STAFF_MEMBERS.LAST_NAME
This field is mandatory.
Lov: o_staff_members. Lov is used for validation.
Compl. Case - V_APPEALS.VCC_CASE_ID
Code table columns V_COMPLIANCE_CASES.CASE_ID
This field is optional.
Lov: v_compliance_cases for the Vendor. Lov is used for validation.
Overall Results - V_APPEALS.ARC_APPEAL_RESULT_CODE
Code table columns V_APPEAL_RESULT_CODES.APPEAL_RESULT_CODE
Description is V_APPEAL_RESULT_CODES.DESCRIPTION
This field is mandatory.
Lov: v_appeal_result_code. Lov is used for validation.

Close Date - V_APPEALS.CLOSE_DATE
This field is mandatory if the Appeal Result is not set to “Open” or “In-Process”.

Fields (Appeal Steps section)

Step Type - V_APPEAL_STEPS.VST_STEP_TYPE_CODE
Code table columns V_STEP_TYPES.STEP_TYPE_CODE
This field is mandatory.
Description is V_STEP_TYPES.DESCRIPTION
Lov: v_step_types. Lov is used for validation.
Date Req (Requested Date) - V_APPEAL_STEPS.DATE_REQ
This field is mandatory.
Step Held Flag - V_APPEAL_STEPS.STEP_HELD_FLAG
Check box is modifiable and defaults to ‘N’.
Reason Not Held - V_APPEAL_STEPS.VRNH_REASON_NOT_HELD
Code table columns V_REASON_NOT_HELD.REASON_NOT_HELD
Description is V_REASON_NOT_HELD.DESCRIPTION
This field is optional.
Lov: v_reason_not_held. Lov is used for validation.
Step Complete **Date** - V_APPEAL_STEPS.STEP_COMPLETE_DATE
This field is mandatory if Step Held is checked.
Results - V_APPEAL_STEPS.ARC_APPEAL_RESULT_CODE
Code table columns V_APPEAL_RESULT_CODE.APPEAL_RESULT_CODE
Description is V_APPEAL_RESULT_CODE.DESCRIPTION
This field is mandatory if the Step Held is checked.
Lov: v_appeal_result_code. Lov is used for validation.
Results Date - V_APPEAL_STEPS.RESULT_DATE
This field is mandatory if the Results field is filled in.
Vendor Notify Date - V_APPEAL_STEPS.DATE_VENDOR_NOTIFIED
This field is optional.
Next Step - V_APPEAL_STEPS.VST_STEP_TYPE_CODE
Code table columns V_STEP_TYPES.STEP_TYPE_CODE
This field is optional.
Lov: v_step_types. Lov is used for validation.
Officer Type - V_APPEAL_STEPS.HOT_OFFICER_TYPE_CODE
Code table columns V_HEARING_OFFICER_TYPES.OFFICER_TYPE_CODE
Description is V_HEARING_OFFICER_TYPES.DESCRIPTION
This field is optional.
Lov: v_hearing_officer_types. Lov is used for validation.
Officer Name - V_APPEAL_STEPS.OFFICER_NAME
This field is mandatory if the Hearing Officer Type is entered.
Comment - V_APPEAL_STEPS.NOTE
This field is optional.

Fields (Authorization section)

Denial Date - V_AUTHORIZATIONS.DENIAL_DATE
This field is taken from the most recent V_AUTHORIZATIONS.DENIAL_DATE and it is optional.
This field can only be entered for an Applicant awaiting approval (i.e. V_VENDORS.VENDOR_ID is null).

Disqualification Dates/Thru - V_DISQUALIFICATIONS.START_DATE through V_DISQUALIFICATIONS.END_DATE
This field is populated from the MAX(V_DISQUALIFICATIONS.START_DATE) from the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor, and it is optional.
These fields can only be entered for an authorized Vendor.
End date is required if start date is entered (mandatory if data present and display if absent).
End date must be after start date.
The most recent V_DISQUALIFICATIONS record is shown.

Civil Money Penalty Date - V_CIVIL_MONEY_PENALTIES.CMP_DATE
This field is populated from the MAX(V_CIVIL_MONEY_PENALTIES.CMP_DATE) for the MAX(V_AUTHORIZATIONS.START_DATE), and it is optional.
This field can only be entered for an authorized Vendor.

Civil Money Penalty Amount - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT
This field is the dollar amount that corresponds ot the Civil Money Penalty Date.
This field is mandatory if the Civil Money Penalty Date is filled in.

Background Process(es)

If a Disqualification Date range is changed from null to a pair of dates, the Vendor's status is automatically changed to "Disqualified": V_AUTHORIZATIONS.VS_STATUS_CODE, V_VENDORS.VS_STATUS_CODE.

If the Disqualification Date range is changed from a pair of dates to null, the user must return to the Authorization window (from the Demographics window) to update the status of the Vendor.

If the Denied Date is changed from null to a date, the Applicant's status is automatically changed to "Denied": V_AUTHORIZATIONS.VS_STATUS_CODE, V_VENDORS.VS_STATUS_CODE.

If the Denied Date is changed from a date to null, the user must return to the Authorization window (from the Demographics window) to update the status of the Vendor.

Section 7 - 1.4.8.2 : Vendor/Applicant Appeal, Legal Representative

Fields

Firm Name - V_LEGAL_FIRMS.FIRM_NAME
Generated from V_APPEALS.VLRF_VLF_FIRM_ID
Code table columns V_LEGAL_FIRMS.FIRM_ID
This field is optional.
Lov: v_legal_FIRMS. Lov is used for validation.

Last Name - V_LEGAL_REPRESENTATIVES.LAST_NAME
Generated from V_APPEALS.VLRF_VLR_SEQ_NO
Code table columns V_LEGAL_REPRESENTATIVES.SEQ_NO
This field is mandatory.
Lov: V_LEGAL_REPRESENTATIVES. Lov is used for validation.

First Name - V_LEGAL_REPRESENTATIVES.FIRST_NAME
Generated from V_APPEALS.VLRF_VLR_SEQ_NO
Code table columns V_LEGAL_REPRESENTATIVES.SEQ_NO
This field is display only.

MI1 - V_LEGAL_REPRESENTATIVES.MI1
Generated from V_APPEALS.VLRF_VLR_SEQ_NO
Code table columns V_LEGAL_REPRESENTATIVES.SEQ_NO
This field is display only.

MI2 - V_LEGAL_REPRESENTATIVES.MI2
Generated from V_APPEALS.VLRF_VLR_SEQ_NO
Code table columns V_LEGAL_REPRESENTATIVES.SEQ_NO
This field is display only.

Address 1 - V_LEGAL_FIRMS.ADDRESS1
Generated from V_APPEALS.VLRF_VLF_FIRM_ID
Code table columns V_LEGAL_FIRMS.FIRM_ID
This field is display only.

Address 2 - V_LEGAL_FIRMS.ADDRESS2
Generated from V_APPEALS.VLRF_VLF_FIRM_ID
Code table columns V_LEGAL_FIRMS.FIRM_ID
This field is display only.

City - S_GEO_LOCATIONS.SC_DESCRIPTION
Generated from V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Lov: s_geo_locations ordered by City.
Lov is used for validation.

State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.

Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_LEGAL_FIRMS.ZIP4
Generated from V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
The four digit extension of the zip code is display only.
Lov: s_geo_locations ordered by Zip code

Lov is used for validation.

Background Process(es)

If the Cancel button is pressed, no changes are saved, and the user is returned to the previous window.

Section 7 - 1.4.8.3 : Vendor/Applicant Appeal, Legal Representative Phone

Fields

Phone - V_LEGAL_REP_PHONES.PHONE_NUMBER
This field is display only.
Ext. - V_LEGAL_REP_PHONES.PHONE_EXTENSION
This field is display only.
Phone Type - V_LEGAL_REP_PHONES.SPT_PHONE_TYPE_CODE
Code table columns S_PHONE_TYPES.PHONE_TYPE_CODE
This field is display only.
Pri. - V_LEGAL_REP_PHONES.PRIMARY_FLAG
This field is display only.

Background Process(es)

None.

Vendor Management

Section 7 - 1.5 : Vendor FI Processing

Section 7 - 1.5.1 : FI Lookup

Form: vs_vendor_fi_lookup

Section 7 - 1.5.1.1 : Vendor FI Lookup

Fields (Vendor section)

Vendor ID - Queries against V_VENDORS.VENDOR_ID
Name is V_VENDORS.VENDOR_NAME
This field is optional.
Lov: v_vendors. Lov is used for validation.
Redemption Date Range From/To - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE
This field is optional.

Fields (Food Instruments section)

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER
This field is display only.
Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE
This field is display only.
First Date To Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE
This field is display only.
Printed By - I_FOOD_INSTRUMENTS.CREATED_BY
This field is display only.
Last Date To Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE
This field is display only.
Redeemed Date - I_FOOD_INSTRUMENTS.CLEARED_DATE
This field is display only.
Maximum Amt. - I_FOOD_INSTRUMENTS.MAXIMUM_AMT
This field is display only.
[CO 28]
Reval. Flag - *Non-database check box.*
This check box is marked if I_FOOD_INSTRUMENTS.BD_BANK_DISPOSITION_CODE indicates "PAID - AZ REVALIDATION".
This field is display only.
[END CO 28]
Compl. Flag (Compliance Buy Flag) - I_FOOD_INSTRUMENTS.COMPLIANCE_BUY_FLAG
This field is display only.
Redemption Amt. - I_FOOD_INSTRUMENTS.REDEMPTION_AMT
This field is display only.
Cleared Date - I_FOOD_INSTRUMENTS.CLEARED_DATE
This field is display only.
Reject Date - I_FOOD_INSTRUMENTS.REJECT_DATE

This field is display only.

Requested Amt - I_FOOD_INSTRUMENTS.REQUESTED_AMT

This field is display only.

Approved Amt - I_FOOD_INSTRUMENTS.APPROVED_AMT

This field is display only.

Approved By - O_STAFF_MEMBERS.FIRST_NAME, O_STAFF_MEMBERS.LAST_NAME

Generated from I_FOOD_INSTRUMENTS.SM_STAFF_MEMBER_ID

Code table columns O_STAFF_MEMBERS.STAFF_MEMBER_ID

This field is display only.

Approved **Date -** I_FOOD_INSTRUMENTS.APPROVAL_DATE

This field is display only.

Void Date - I_FOOD_INSTRUMENTS.VOID_DATE

This field is display only.

Total Redemption - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the records selected

This field is display only.

Total FI's Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the records selected

This field is display only.

Total Rejected - SUM(REQUESTED_AMT) where I_FOOD_INSTRUMENTS.REJECT_DATE is not null.

This field is display only.

Total FI's Rejected - COUNT(REQUESTED_AMT) WHERE I_FOOD_INSTRUMENTS.REJECT_DATE is not null

This field is display only.

Background Process(es)

FI records that meet all selection criteria are shown when the user presses PF8/Enter Query.

Section 7 - 1.5.1.2 : Vendor FI Lookup, Reject Reasons

The Reject Reasons shown are for the FI adjacent to the Reject Reasons push button.

Fields

FI Reject Reasons - I_REJECT_REASONS.DESCRIPTION where
I_FI_REJECT_REASONS.IFR_REJECT_REASON_CODE =
I_REJECT_REASONS.REJECT_REASON_CODE and
I_FI_REJECT_REASONS.IFI_SERIAL_NUMBER =
I_FOOD_INSTRUMENTS.SERIAL_NUMBER
This field is display only.

Background Process(es)

None.

Vendor Management

Section 7 - 1.5.2 : FI Peer Group Averages

Form: vs_fi_peer_grp_avgs

Section 7 - 1.5.2.1 : FI/Peer Group Averages

Fields (Criteria section)

Peer Group - Queries against V_PEER_GROUP_AVGS.PEE_PEER_GROUP_ID
Code table column: V_PEER_GROUP.PEER_GROUP_ID
Description is V_PEER_GROUP.DESCRIPTION
This field is mandatory.
Lov: v_peer_group. Lov is used for validation.
FI Types - Queries against V_PEER_GROUP_AVGS.IFIT_FI_TYPE_CODE
Code table columns I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
This field is optional.
Lov: i_food_instrument_TYPES. Lov is used for validation.
Override % - Queries against V_PEER_GROUP_AVGS.PERCENT
This field is optional.

Fields (Peer Group Averages)

Peer Group - V_PEER_GROUP.PEER_GROUP_ID
This field is display only.
Food Instr. Type - V_PEER_GROUP_AVGS.IFIT_FI_TYPE_CODE
This field is display only.
Avg. Redemption - V_PEER_GROUP_AVGS.AVG_REDEMPTION_AMT, calculated during End of Day script EC4_VEN_PEER_FI.SQL
This field is display only.
Maximum Amount - V_PEER_GROUP_AVGS.MAX_REDEMPTION_AMT
This field is display only.
Standard Dev. - V_PEER_GROUP_AVGS.STANDARD_DEVIATION
This field is display only.
# of Std Dev - V_PEER_GROUP_AVGS.NUMBER_STD_DEV
This field is required.
 # Partic. Served - V_PEER_GROUP_AVGS.AVG_PARTICIPANTS
This field is display only.
Run Date - V_PEER_GROUP_AVGS.DATE_MODIFIED
This field is display only.

# of Std Dev. - Value of field to be applied to all retrieved records.
This field is optional.

Background Process(es)

The number of records shown in the Peer Group Averages portion of the window is determined by the selection criteria filled in the Criteria portion of the window. If any selection parameters are entered, Peer Group Average records that meet the criteria are displayed; otherwise, all Peer Group Average records are shown in sequence. No Peer Group Average records can be added from this screen, only modified.

When the user changes the Override % at the bottom of the window and presses the Apply to All push button, the new Override % value is applied to all V_PEER_GROUP_AVGS.PERCENT values currently being shown in the middle of the window. The V_PEER_GROUP_AVGS.MAX_REDEMPTION_AMT is recalculated at the same time.

When the V_PEER_GROUP_AVGS.PERCENT values are changed, the V_PEER_GROUP_AVGS.MAX_REDEMPTION_AMT values are automatically recalculated.

The maximum redemption amount is sent to the bank at the start of the End of Day process EC1_PGA.BAT.

The V_PEER_GROUP_AVGS fields are recalculated by the end of End of Day script EC4_VEN_PEER_FI.SQL, based on the FI's redeemed during that cycle.

Section 7 - 1.5.2.2 : FI Peer Group Averages, FI Contents

Fields

Quantity - I_FOOD_INSTRUMENT_FOOD.QUANTITY
This field is display only.
Foods - This is a concatenation of the following fields;
Description - I_FOODS.DESCRIPTION1
This field is display only.
Size - I_FOODS.UNIT_SIZE
This field is display only.
Unit of Measure - I_UNIT_OF_MEASURE.DESCRIPTION
Derived from I_FOODS.IUOM_UNIT_OF_MEASURE_CODE
Code table columns I_UNIT_OF_MEASURE.UNIT_OF_MEASURE_CODE
This field is display only.
Product - I_PRODUCT.DESCRIPTION
Derived from I_FOODS.IPRO_PRODUCT_CODE
Code table columns I_PRODUCT.PRODUCT_CODE
This field is display only.
Container - I_CONTAINER.DESCRIPTION
Derived from I_FOODS.ICON_CONTAINER_CODE
Code table columns I_CONTAINER.CONTAINER_CODE
This field is display only.
Manufacturer - F_MANUFACTURER.MFR_NAME
Derived from I_FOODS.MAN_MFR_ID
Code table columns F_MANUFACTURER.MFR_ID
This field is display only.

Background Process(es)

None.

Vendor Management

[CO 14]

Section 7 - 1.5.3 ***:*** *Replacement FI*

Form: vs_replacement_fi

Section 7 - 1.5.3.1 ***:*** *Replacement FI*

Fields (Replacement FI's section)

Replacement FI *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER*
This field is mandatory. This field is populated automatically with a system-generated number when the user tabs past the field.
Issue Date - *I_FOOD_INSTRUMENTS.ISSUE_DATE*
This field is mandatory.
Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the FI's being replaced.*
This field is display only.
The Amount for the replacement FI must be less than $200.

Fields (Rejected FI's section)

FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER for the rejected FI*
This field is mandatory.
The FI chosen must have a REJECT_DATE
Vendor ID - *I_FOOD_INSTRUMENTS.VEN_VENDOR_ID (if any) for the rejected FI*
This field is display only if the I_FOOD_INSTRUMENTS.VEN_ID is initially not null.
If the I_FOOD_INSTRUMENTS.VEN_ID is blank (was returned from the bank without a Vendor ID), the field is modifiable and mandatory with a LOV for v_vendors.
Issue Date - *I_FOOD_INSTRUMENTS.ISSUE_DATE for the rejected FI*
This field is display only.
Issue Amount - *I_FOOD_INSTRUMENTS.REQUESTED_AMT for the rejected FI*
This field is display only if the I_FOOD_INSTRUMENTS.REQUESTED_AMT is initially not null.
If I_FOOD_INSTRUMENTS.REQUESTED_AMT is blank (was never submitted/rejected at FSMC), the field is modifiable and mandatory with a value less than Maximum Amount.
Maximum Amount - *I_FOOD_INSTRUMENTS.MAXIMUM_AMT for the rejected FI*
The Replaced Amount can be greater than the Maximum Amount.
This field is display only.
Replaced Amount - *I_FOOD_INSTRUMENTS.APPROVED_AMT*
This field is mandatory and must be less than or equal to I_FOOD_INSTRUMENTS.REQUESTED_AMT.

Background Process(es)

Only FI's that have not been paid or replaced can be selected for the Rejected FI's section. (I_FOOD_INSTRUMENTS.REJECTED_DATE is not null; I_FOOD_INSTRUMENTS.CLEARED_DATE is null.)

If a FI was rejected for illegible/missing vendor stamp, the user must enter a I_FOOD_INSTRUMENTS.VEN_ID; otherwise, the value cannot be changed.

If a FI was sent to the State prior to rejection by FSMC, the user must enter Issue Amount (the dollar amount of the WIC sale) and the Vendor ID (the Vendor who accepted the FI from the Participant); otherwise, the Issue Amount and Vendor ID cannot be changed. In order to make these FI's appear to be rejected-then-replaced, the system will also have to assign a default reject date value and reason for these non-rejected FI's.

When the first FI is selected, the software finds the V_VENDORS.VO_OWNER_ID associated with the I_FOOD_INSTRUMENTS.VEN_ID. Subsequent FI's chosen must be associated with the same Owner or they must have a blank Vendor ID.

The Rejected FI's are marked as having been replaced:

I_FOOD_INSTRUMENTS.approved_amt = Replaced Amount
I_FOOD_INSTRUMENTS.ven_id = Vendor ID
I_FOOD_INSTRUMENTS.approval_date = Current date
I_FOOD_INSTRUMENTS.date_modified = Current date
I_FOOD_INSTRUMENTS.modified_by = User ID
I_FOOD_INSTRUMENTS.ifi_serial_number = Replacement FI
if the replaced FI was never rejected by FSMC,
I_FOOD_INSTRUMENTS.requested_amt := Issue Amount
I_FOOD_INSTRUMENTS.reject_date = current date
I_FOOD_INSTRUMENT.disposition_code := 5
I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE = 'R' (Rejected for Replacement)

The Replacement FI is stored as a new replacement FI, with the specified FI number, issue date, and amount:

I_FOOD_INSTRUMENTS.ou_seq_id := Replacement FI
I_FOOD_INSTRUMENTS.first_date_to_use := Current date
I_FOOD_INSTRUMENTS.last_date_to_use := Current date + spend period - 1
I_FOOD_INSTRUMENTS.issue_method := 'R';
I_FOOD_INSTRUMENTS.maximum_amt := Amount
I_FOOD_INSTRUMENTS.issue_date := Current date
I_FOOD_INSTRUMENTS.compliance_buy_flag := 'N';
I_FOOD_INSTRUMENT.disposition_code := 6
[END CO 14]

Section 7 - 1.5.3.2 : FI Replacement, Reject Reasons

The Reject Reasons shown are for the FI adjacent to the Reject Reasons push button.

Fields

FI Reject Reason - I_REJECT_REASONS.DESCRIPTION where
I_REJECT_REASONS.REJECT_REASON_CODE =
I_FOOD_INSTRUMENT.IRR_IFRR_REJECT_REASON_CODE
This field is display only.

Background Process(es)

None.

Vendor Management

Section 7 - 2 : Maintain Lookup Tables

Section 7 - 2.1 : Maintain Vendor Lookup Tables

Section 7 - 2.1.1 : Maintain Application Type

Form: vs_mtn_appl_type

Report: vr_mtn_appl_type

Fields

Code - V_APPLICATION_TYPES.APPLICATION_TYPE
This field is mandatory.
Description - V_APPLICATION_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_APPLICATION_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.2 : Maintain Application/Milestone

Form: vs_mtn_appl_mile

Report: vr_mtn_appl_mile

Fields

Appl. Type - V_APPLICATION_MILESTONES.VAT_APPLICATION_TYPE
Code table column V_APPLICATION_TYPES.APPLICATION_TYPE
This field is mandatory.
Lov: v_application_TYPES. Lov is used for validation.
Milest. **Type** - V_APPLICATION_MILESTONES.VMT1_MILESTONE_TYPE
Code table column V_MILESTONE_TYPES.MILESTONE_TYPE
This field is mandatory.
Lov: v_milestone_TYPES. Lov is used for validation.
Description - V_MILESTONE_TYPES.DESCRIPTION
This field is display only.
Days Out - V_APPLICATION_MILESTONES.DAYS_OUT
This field is mandatory.
Seq. - V_APPLICATION_MILESTONES.SEQUENCE
This field is mandatory**.**
Comment - V_APPLICATION_MILESTONES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.3 : Maintain Banks

Section 7 - 2.1.3.1 : Maintain Banks

Form: vs_mtn_banks

Report: vr_mtn_banks

Fields

Routing Number - V_BANK_BRANCH.ROUTING_NUMBER
This field is mandatory.
Name - V_BANK_BRANCH.BANK_NAME
This field is mandatory.
Federal ID - V_BANK_BRANCH.FEDERAL_ID
This field is mandatory.
Comment - V_BANK_BRANCH.NOTE
This field is optional.

Background Process(es)

None.

Section 7 - 2.1.3.2 : Maintain Bank Address/Phone

Fields (Address section)

Address 1 - V_BANK_BRANCH.STREET_ADDRESS1
This field is mandatory.
Address 2 - V_BANK_BRANCH.STREET_ADDRESS2
This field is optional.
City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_BANK_BRANCHES.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_BANK_BRANCHES.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_BANK_BRANCHES.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_BANK_BRANCHES.STREET_ZIP4
Used to populate V_BANK_BRANCHES.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by Zip Code
Lov is used for validation.

Fields (Phone section)

Phone - V_BANK_PHONES.PHONE_NUMBER
One phone number is required for the Bank; otherwise this field is optional.
Ext. - V_BANK_PHONES.PHONE_EXTENSION
This field is optional.
Phone Type - V_BANK_PHONES.SPT_DESCRIPTION
Code table name S_PHONE_TYPES.DESCRIPTION
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
(Pri) Primary Phone - V_BANK_PHONES.PRIMARY_FLAG
This check box is modifiable.
The user must designate one phone as primary by clicking this flag.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.4 : Maintain Communications

Form: vs_mtn_communication

Report: vr_mtn_communication

Fields

ID - V_COMMUNICATION_TYPES.COMM_TYPE_CODE
This field is mandatory.
Description - V_COMMUNICATION_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_COMMUNICATION_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.5 : Maintain Contact Types

Form: vs_mtn_contact_type

Report: vr_mtn_contact_type

Fields

Code - S_CONTACT_TITLE.CONTACT_TITLE_CODE
This field is mandatory.
Description - S_CONTACT_TITLE.DESCRIPTION
This field is mandatory.
Comment - S_CONTACT_TITLE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.6 : Maintain Denial Reasons

Form: vs_mtn_denial_reason

Report: vr_mtn_denial_reason

Fields

ID - V_DENIAL_REASON_CODES.DENIAL_REASON_CODE

This field is mandatory.

Description - V_DENIAL_REASON_CODES.DESCRIPTION

This field is mandatory.

Comment - V_DENIAL_REASON_CODES.NOTE

This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.7 : Maintain Disqualification Reasons

Form: vs_mtn_disqual_reason

Report: vr_mtn_disqual_reason

Fields

ID - V_DISQUAL_REASONS.DISQUALIFICATION_REASON
This field is mandatory.
Description - V_DISQUAL_REASONS.DESCRIPTION
This field is mandatory.
Comment - V_DISQUAL_REASONS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.8 : Maintain FSP Regional Office

Form: vs_mtn_fsp_reg_off

Report: vr_mtn_fsp_reg_off

Fields

Code - V_FSP_REGIONAL_OFFICE.OFFICE_CODE
This field is mandatory.
Description - V_FSP_REGIONAL_OFFICE.NAME
This field is mandatory.
Comment - V_FSP_REGIONAL_OFFICE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.9 : Maintain FSP Violations

Form: vs_mtn_fsp_violatn

Report: vr_mtn_fsp_violatn

Fields

Code - V_FSP_VIOLATION_CODE.FSP_VIOLATION_CODE
This field is mandatory.
Description - V_FSP_VIOLATION_CODE.DESCRIPTION
This field is mandatory.
Comment - V_FSP_VIOLATION_CODE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.10 : Maintain Health Violations

Form: vs_mtn_hlth_violatn

Report: vr_mtn_hlth_violatn

Fields

Code - V_HEALTH_VIOLATION.HEALTH_VIOLATION_CODE
This field is mandatory.
Description - V_HEALTH_VIOLATION.DESCRIPTION
This field is mandatory.
Comment - V_HEALTH_VIOLATION.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.11 : Maintain Milestone Types

Form: vs_mtn_milestone_type

Report: vr_mtn_milestone

Fields

Code - V_MILESTONE_TYPES.MILESTONE_TYPE
This field is mandatory.
Description - V_MILESTONE_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_MILESTONE_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.12 : Maintain Owner Type

Form: vs_mtn_owner_type

Report: vr_mtn_owner_type

Fields

Code - V_OWNER_TYPES.TYPE_CODE
This field is mandatory.
Description - V_OWNER_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_OWNER_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.13 : Maintain Peer Groups

Form: vs_mtn_peer_group

Report: vr_mtn_peer_group

Fields

ID - V_PEER_GROUP.PEER_GROUP_ID
This field is mandatory.
Description - V_PEER_GROUP.DESCRIPTION
This field is mandatory.
Over Percent - V_PEER_GROUP.DEFAULT_PERCENT
This field is mandatory.
High Risk Percent - V_PEER_GROUP.HIGH_RISK_PERCENT
This field is mandatory.
Comment - V_PEER_GROUP.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.14 : Maintain Pilot Answer Types with Answers

Form: cs_mtn_pilot_answers

Report: cr_mtn_pilot_answers

Fields (Answer Type section)

Code - C_ANSWER_TYPES.ANSWER_TYPE_CODE
This field is mandatory.
Lov: c_answer_types.
If a value entered does not exist on C_ANSWER_TYPES, the Description becomes mandatory, and the C_ANSWER_TYPES record will be added.
If a value entered does exist on C_ANSWER_TYPES, the associated Description and Answers will be shown for modification.

Description - C_ANSWER_TYPES.DESCRIPTION
If the user entered a new C_ANSWER_TYPES.ANSWER_TYPE_CODE value, this field is mandatory.
If the user enters an existing C_ANSWER_TYPES.ANSWER_TYPE_CODE value, this field is displayed, allowing the user to modify the associated C_ANSWER_TYPES.DESCRIPTION and its existing Answers. This field is mandatory.

Fields (Answer section)

Order - C_ANSWERS.ORDER
This field is mandatory.

Value - C_ANSWERS.VALUE
This field is mandatory.

Description - C_ANSWERS.DESCRIPTION
This field is mandatory.

Background Process(es)

The C_ANSWER_TYPES records are stored with the answer type code and description. The C_ANSWERS records are stored with the C_ANSWER.CANST_ANSWER_TYPE_CODE set to the answer type.

Vendor Management

Section 7 - 2.1.15 : Maintain Pilot Questions with Answer Types

Form: cs_mtn_pilot_questions

Report: cr_mtn_pilot_questions

Fields

Code - C_PILOT_QUESTIONS.QUESTION_CODE
This field is mandatory.
Description - C_PILOT_QUESTIONS.QUESTION_TEXT
This field is mandatory.
Answer Type - C_PILOT_QUESTIONS.CANST_ANSWER_TYPE_CODE
Code table column C_ANSWER_TYPES.ANSWER_TYPE_CODE
This field is mandatory.
Lov: c_answer_types. This Lov will be used for validation.
Comment - C_PILOT_QUESTIONS.NOTE
This field is optional.

Calculation(s)

None

Background Process(es)

Questions entered here will have the C_PILOT_QUESTIONS.VENDOR_QUESTION checked. Only questions with the Vendor Question flag checked will be shown on this window.

Vendor Management

Section 7 - 2.1.16 : Maintain Pilot Studies with Questions

Form: cs_mtn_pilot_studies

Report: cr_mtn_pilot_studies

Fields (Pilot section)

Code - C_PILOT_STUDIES.PILOT_STUDY_CODE
Populates C_PS_QUESTION.CPS_PILOT_STUDY_CODE
This field is mandatory.
Lov: c_pilot_studies.
If a value entered does not exist on C_PILOT_STUDIES, the Description becomes mandatory, and the C_PILOT_STUDIES record will be added.
If a value entered does exist on C_PILOT_STUDIES, the associated Description.

Description - C_PILOT_STUDY.DESCRIPTION
This field is mandatory.
If the user entered a new C_PILOT_STUDIES.PILOT_STUDY_CODE value, this field is mandatory.
If the user enters an existing C_PILOT_STUDIES.PILOT_STUDY_CODE value, this field is displayed, allowing the user to modify the associated C_PILOT_STUDIES.DESCRIPTION and its existing Pilot Questions.

Active - C_PILOT_STUDY.ACTIVE_FLAG
The check box is modifiable.
This field defaults to “Y”.

Defined - C_PILOT_STUDY.PILOT_LEVEL
Populates C_PS_QUESTIONS.CPS_PILOT_LEVEL
A State-Defined/Local-Agency-Defined radio button that indicates which agency defined the pilot.
This field is mandatory and defaults to State-Defined.

Fields (Pilot Questions section)

Order - C_PS_QUESTIONS.ORDER
This field is mandatory.

Question - C_PS_QUESTIONS.CPQ_QUESTION_CODE
Code table C_PILOT_QUESTIONS.QUESTION_CODE
Description is C_PILOT_QUESTIONS.QUESTION_TEXT
This field is mandatory.
Lov: c_ps_questions

Active - C_PS_QUESTIONS.ACTIVE_FLAG
The check box is modifiable.
This field defaults to “Y”.

Background Process(es)

The C_PILOT_STUDIES.VENDOR_STUDY flag will be set for the C_PILOT_STUDIES records created here. C_PS_QUESTIONS.CPS_PILOT_LEVEL will be set from C_PILOT_STUDIES.PILOT_LEVEL.

Vendor Management

Section 7 - 2.1.17 : Maintain Risk Factors

Form: vs_mtn_risk_fact

Report: vr_mtn_risk_fact

Fields

Code - V_RISK_FACTORS.RF_CODE
This field is mandatory.
Description - V_RISK_FACTORS.DESCRIPTION
This field is mandatory.
Weight Factor - V_RISK_FACTORS.WEIGHT_FACTOR
This field is mandatory.
Comment - V_RISK_FACTORS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.18 : Maintain Risk Level

Form: vs_mtn_risk_level

Report: vr_mtn_risk_level

Fields

ID - V_RISK_LEVELS.RISK_LEVEL_ID
This field is mandatory.
Description - V_RISK_LEVELS.DESCRIPTION
This field is mandatory.
Comment - V_RISK_LEVELS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.19 : Maintain Statuses

Form: vs_mtn_vendor_status

Report: vr_mtn_vendor_status

Fields

Code - V_STATUSES.STATUS_CODE
This field is mandatory.
Description - V_STATUSES.DESCRIPTION
This field is mandatory.
FI Redemption - V_STATUSES.FI_REDEMPTION_FLAG
This check box cannot be marked unless the Vendor Flag is marked.
Applicant Flag - V_STATUSES.APPLICANT_FLAG
This check box cannot be marked if either the FI Redemption or Vendor Flag are marked.
Vendor Flag - V_STATUSES.VENDOR_FLAG
This check box cannot be marked if the Applicant Flag is marked. This check box must be marked if the FI Redemption is marked.
Comment - V_STATUSES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.20 : Maintain Suspension Reasons

Form: vs_mtn_suspend_reason

Report: vr_mtn_suspend_reason

Fields

ID - V_SUSPENSION_REASONS.SUSPENSION_REASON
This field is mandatory.
Description - V_SUSPENSION_REASONS.DESCRIPTION
This field is mandatory.
Comment - V_SUSPENSION_REASONS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.21 : Maintain Termination Reasons

Form: vs_mtn_term_reason

Report: vr_mtn_term_reason

Fields

Code - V_TERMINATION.TERMINATION_CODE
This field is mandatory.
Description - V_TERMINATION.DESCRIPTION
This field is mandatory.
Comment - V_TERMINATION.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.22 : Maintain Vendor/Applicant Type

Form: vs_mtn_vendor_type

Report: vr_mtn_vendor_type

Fields

Code - V_VENDOR_TYPES.VENDOR_TYPE_CODE
This field is mandatory.
Description - V_VENDOR_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_VENDOR_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.23 : Maintain Wholesalers

Section 7 - 2.1.23.1 : Maintain Wholesalers

Form: vs_mtn_wholesaler

Report: vr_mtn_wholesaler

Fields (Wholesaler section)

Wholesaler - V_WHOLESALER.NAME
This field is mandatory.
Lov: v_wholesaler. Lov is used for validation.
Address - V_WHOLESALER.ADDRESS1
The first line is mandatory, and the second line is optional.
City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_WHOLESALERS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_WHOLESALERS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_WHOLESALERS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_WHOLESALERS.ZIP4
Used to populate V_WHOLESALERS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by Zip Code
Lov is used for validation.
Last Name - V_CONTACTS.CONTACT_LAST_NAME for the Vendor Wholesaler
This field is mandatory.
First Name - V_CONTACTS.CONTACT_FIRST_NAME for the Vendor Wholesaler
This field is mandatory.
MI1 - V_CONTACTS.MI1 for the Contact Last/First Name
This field is optional.
MI2 - V_CONTACTS.MI2 for the Contact Last/First Name
This field is optional.
Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.

Second middle initial cannot be entered without first middle initial.

Title - S_CONTACT_TITLES.DESCRIPTION from V_CONTACTS.SCP_DESCRIPTION for the Vendor Wholesaler.
This field is mandatory.
Lov: s_contact_title. Lov is used for validation.

Comment - V_WHOLESALER.NOTE
This field is optional.

Fields (Wholesaler Food Group section)

Food Group Description - V_VEN_WS_FOOD_GROUP.IWFG_IFG_DESCRIPTION for the Vendor Wholesaler
Code table column I_FOOD_GROUP.DESCRIPTION
The description of the food group. This field is optional and can be selected from the list of values.
Lov: i_food_group. Lov is used for validation.

Background Process(es)

When a Wholesaler Contact is identified, a V_CONTACTS record is created. An internal 10-digit number is used to link the Contact tables: V_CONTACTS.ID. The system will generate a new V_CONTACTS.ID value to uniquely identify the Contact. The V_CONTACTS.ID is an internal number that the users will never see.

Section 7 - 2.1.23.2 : Maintain Wholesaler Telephone

Fields

Phone - V_WHOLESALER_PHONES.PHONE_NUMBER
One phone number is required for the Wholesaler; otherwise this field is optional.
Ext. - V_WHOLESALER_PHONES.PHONE_EXTENSION
This field is optional.
Phone Type - V_WHOLESALER_PHONES.SPT_DESCRIPTION
Code table column S_PHONE_TYPES.DESCRIPTION
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
(Pri) Primary Phone - V_WHOLESALER.PRIMARY_FLAG
If at least one Phone is entered, the user must designate one as primary by clicking on the check box to the right of the selected phone number.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.24 : Maintain WIC Codes

Form: vs_mtn_wic_code

Report: vr_mtn_wic_code

Fields

ID - V_WIC_CODE.WIC_CODE
This field is mandatory.
Description - V_WIC_CODE.DESCRIPTION
This field is mandatory.
Comment - V_WIC_CODE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.1.25 : Maintain WIC Violation Codes

Form: vs_mtn_wic_violatn

Report: vr_mtn_wic_violatn

Fields

ID - V_VIOLATION_CODES.WIC_VIOLATION_CODE
This field is mandatory.
Description - V_VIOLATION_CODES.WIC_VIOLATION_DESCRIPTION
This field is mandatory.
Comment - V_VIOLATION_CODES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.2 : Maintain Education/Communication Lookup Tables

Section 7 - 2.2.1 : Maintain Delivery Method

Form: vs_mtn_delivery_meth

Report: vr_mtn_delivery_meth

Fields

ID - V_DELIVERY_METHOD.DLVRY_METHD
This field is mandatory.
Description - V_DELIVERY_METHOD.DESCRIPTION
This field is mandatory.
Comment - V_DELIVERY_METHOD.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.2.2 : Maintain Education Courses

Form: vs_mtn_ed_course

Report: vr_mtn_ed_course

Fields

Code - V_EDUCATION_COURSES.ED_COURSE_CODE
This field is mandatory.
Description - V_EDUCATION_COURSES.DESCRIPTION
This field is mandatory.
Comment - V_EDUCATION_COURSES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.2.3 : Maintain Education Trainers

Form: vs_mtn_ed_trainer

Report: vr_mtn_ed_trainer

Fields

ID - V_EDUCATION_TRAINERS.ED_TRAINER
This field is mandatory.
Description - V_EDUCATION_TRAINERS.DESCRIPTION
This field is mandatory.
Comment - V_EDUCATION_TRAINERS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.2.4 : Maintain Education Location

Form: vs_mtn_ed_location

Report: vr_mtn_ed_location

Fields

Code - V_EDUCATION_LOCATIONS.ED_LOCATION
This field is mandatory.
Description - V_EDUCATION_LOCATIONS.DESCRIPTION
This field is mandatory.
Comment - V_EDUCATION_LOCATIONS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3 : Maintain Monitoring Lookup Tables

Section 7 - 2.3.1 : Maintain Activity Types

Form: vs_mtn_activity_type

Report: vr_mtn_activity_type

Fields

Code - V_ACTIVITY_TYPES.ACT_TYPE_CODE
This field is mandatory.
Description - V_ACTIVITY_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_ACTIVITY_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.2 : Maintain Complaint Sources

Form: vs_mtn_comp_source

Report: vr_mtn_comp_source

Fields

Code - V_COMPLAINT_SOURCE_TYPES.CST_CODE
This field is mandatory.
Description - V_COMPLAINT_SOURCE_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_COMPLAINT_SOURCE_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.3 : Maintain Complaint Statuses

Form: vs_mtn_comp_status

Report: vr_mtn_comp_status

Fields

Code - V_COMPLAINT_STATUSES.COMPLAINT_STATUS_CODE
This field is mandatory.
Description - V_COMPLAINT_STATUSES.DESCRIPTION
This field is mandatory.
Comment - V_COMPLAINT_STATUSES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.4 : Maintain Complaint Subject

Form: vs_mtn_comp_subject

Report: vr_mtn_comp_subject

Fields

ID - V_COMPLAINT_SUBJECTS.COMPLAINT_SUBJECT_CODE
This field is mandatory.
Description - V_COMPLAINT_SUBJECTS.DESCRIPTION
This field is mandatory.
Comment - V_COMPLAINT_SUBJECTS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.5 : Maintain Findings

Form: vs_mtn_finding

Report: vr_mtn_finding

Fields

Code - V_FINDING_CODE.FINDING_CODE
This field is mandatory.
Description - V_FINDING_CODE.DESCRIPTION
This field is mandatory.
Comment - V_FINDING_CODE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.6 : Maintain Legal Firms

Section 7 - 2.3.6.1 : Maintain Legal Firms

Form: vs_mtn_legal_firm

Report: vr_mtn_legal_firm

Fields (Legal Firm section)

Firm Name - V_LEGAL_FIRMS.FIRM_NAME
Populates: V_LEGAL_FIRMS.FIRM_ID
Populates: V_LEGAL_REP_FIRMS.VLF_FIRM_ID for every Legal Representative entered.
This field is mandatory.
Address - V_LEGAL_FIRMS.ADDRESS1, V_LEGAL_FIRMS.ADDRESS2
The first line of address information is mandatory.
The second line of address information is optional.
City - S_GEO_LOCATIONS.SC_DESCRIPTION
Used to populate V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
Lov: s_geo_locations ordered by City.
Lov is used for validation.
County - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Generated from V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
State - S_GEO_LOCATIONS.SS_STATE_ID
Generated from V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is display only.
Zip - S_GEO_LOCATIONS.SZ_ZIP5, V_LEGAL_FIRMS.ZIP4
Used to populate V_LEGAL_FIRMS.SGEO_GEO_LOCATION_ID
Code table column S_GEO_LOCATIONS.GEO_LOCATION_ID
This field is mandatory.
The four digit extension of the zip code is optional.
Lov: s_geo_locations ordered by Zip Code
Lov is used for validation.
Comment - V_LEGAL_FIRMS.NOTE
This field is optional.

Fields (Legal Representative section)

Last Name - V_LEGAL_REPRESENTATIVES.LAST_NAME for
V_LEGAL_REPRESENTATIVES.SEQ_NO
Populates: V_LEGAL_REP_FIRMS.VLR_SEQ_NO

Lov: V_LEGAL_REPRESENTATIVES. Lov is used for validation.
This field is optional.

First Name - V_LEGAL_REPRESENTATIVES.FIRST_NAME for the Legal Representative chosen.
This field is display only.

MI1 - V_LEGAL_REPRESENTATIVES.MI1 for the Legal Representative chosen.
This field is display only.

MI2 - V_LEGAL_REPRESENTATIVES.MI2 for the Legal Representative chosen.
This field is display only.

Start Date - V_LEGAL_REP_FIRMS.START_DATE
This field is optional.

Background Process(es)

When a new Legal Firm is added, the system will generate a new V_LEGAL_FIRMS.FIRM_ID value to uniquely identify the Legal FIRMS. The V_LEGAL_FIRMS.FIRM_ID is an internal number that the users will never see.

A Legal Representative is uniquely identified by an internal number: V_LEGAL_REPRESENTATIVES.SEQ_NO. The system generates this value when a new Legal Representative is added, using the Maintain Legal Representatives function. The user will never see this internal number.

When a Legal Representative is assigned to a Legal Firm for a Vendor, a V_LEGAL_REP_FIRM record is created to link together the V_LEGAL_FIRMS.FIRM_ID and each of the chosen V_LEGAL_REPRESENTATIVES.SEQ_NO values.

Section 7 - 2.3.6.2 : Display Legal Representative Telephone

Fields

Phone - V_LEGAL_REP_PHONES.PHONE_NUMBER
This field is display only.
Ext. - V_LEGAL_REP_PHONES.PHONE_EXTENSION
This field is display only.
Phone Type - S_PHONE_TYPES.DESCRIPTION from
V_LEGAL_REP_PHONES.SPT_PHONE_TYPE_CODE
This field is display only.
(Pri) Primary Phone - V_LEGAL_REP_PHONES.PRIMARY_FLAG
This field is display only.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.7 : Maintain Legal Representatives

Section 7 - 2.3.7.1 : Maintain Legal Representatives

Form: vs_mtn_legal_rep

Report: vr_mtn_legal_rep

Fields

Last Name - V_LEGAL_REPRESENTATIVES.LAST_NAME
This field is mandatory.
First Name - V_LEGAL_REPRESENTATIVES.FIRST_NAME
This field is mandatory.
MI1 - V_LEGAL_REPRESENTATIVES.MI1
This field is optional.
MI2 - V_LEGAL_REPRESENTATIVES.MI2
This field is optional.
Name Edits:
First name cannot be entered without a last name.
First middle initial cannot be entered without a first name.
Second middle initial cannot be entered without first middle initial.
Comment - V_LEGAL_REPRESENTATIVES.NOTE
This field is optional.

Background Process(es)

None.

Section 7 - 2.3.7.2 : Maintain Legal Representative Telephone

Fields

Phone - V_LEGAL_REP_PHONES.PHONE_NUMBER
One phone number is required for the Legal Representative; otherwise this field is optional.
Ext. - V_LEGAL_REP_PHONES.PHONE_EXTENSION
This field is optional.
Phone Type - S_PHONE_TYPES.DESCRIPTION for
V_LEGAL_REP_PHONES.SPT_PHONE_TYPE_CODE
Code table column S_PHONE_TYPES.PHONE_TYPE_CODE
This field is mandatory if Phone is filled in.
Lov: s_phone_types. Lov is used for validation.
(Pri) Primary Phone - V_LEGAL_REP_PHONES.PRIMARY_FLAG
If at least one Phone is entered, the user must designate one as primary by clicking on the check box to the right of the selected phone number.

Background Process(es)

None.

Vendor Management

Section 7 - 2.3.8 : Maintain Appeal Reasons

Form: vs_mtn_app_reason

Report: vr_mtn_app_reason

Fields

Code - V_APPEAL_REASON_CODES.APPEAL_REASON_CODE
This field is mandatory.
Description - V_APPEAL_REASON_CODES.DESCRIPTION
This field is mandatory.
Comment - V_APPEAL_REASON_CODES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4 : Maintain Sanction Lookup Tables

Section 7 - 2.4.1 : Maintain Appeal Reason Step not Held

Form: vs_mtn_app_reas_not_held

Report: vr_mtn_app_reas_not_held

Fields

Code - V_REASON_NOT_HELD.REASON_NOT_HELD
This field is mandatory.
Description - V_REASON_NOT_HELD.DESCRIPTION
This field is mandatory.
Comment - V_REASON_NOT_HELD.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.2 : Maintain Appeal Results

Form: vs_mtn_app_result

Report: vr_mtn_app_result

Fields

Code - V_APPEAL_RESULT_CODE.APPEAL_RESULT_CODE
This field is mandatory.
Description - V_APPEAL_RESULT_CODE.DESCRIPTION
This field is mandatory.
Final Result - V_APPEAL_RESULT_CODE.FINAL_RESULT_FLAG
This check box defaults to “N”.
Comment - V_APPEAL_RESULT_CODE.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.3 : Maintain Appeal Step Type

Form: vs_mtn_app_step_type

Report: vr_mtn_app_step_type

Fields

Code - V_STEP_TYPES.STEP_TYPE_CODE
This field is mandatory.
Description - V_STEP_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_STEP_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.4 : Maintain Collections Type

Form: vs_mtn_collect_type

Report: vr_mtn_collect_type

Fields

Code - V_COLLECTION_TYPES.COLLECTION_TYPE
This field is mandatory.
Description - V_COLLECTION_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_COLLECTION_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.5 : Maintain Compliance Case Designation

Form: vs_mtn_compl_case_desig

Report: vr_mtn_compl_case_desig

Fields

Code - V_COMPLIANCE_CASE_DESIGNATION.COMPL_CASE_DESIGNATION
This field is mandatory.
Description - V_COMPLIANCE_CASE_DESIGNATION.DESCRIPTION
This field is mandatory.
Comment - V_COMPLIANCE_CASE_DESIGNATION.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.6 : Maintain Compliance Case Statuses

Form: vs_mtn_compl_case_status

Report: vr_mtn_compl_case_status

Fields

Code - V_CASE_STATUSES.CASE_STATUS_CODE
This field is mandatory.
Description - V_CASE_STATUSES.DESCRIPTION
This field is mandatory.
Comment - V_CASE_STATUSES.NOTES
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.7 : Maintain Compliance Case Type

Form: vs_mtn_compl_case_type

Report: vr_mtn_compl_case_type

Fields

Code - V_COMPLIANCE_CASE_TYPES.COMPLIANCE_CASE_TYPE
This field is mandatory.
Description - V_COMPLIANCE_CASE_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_COMPLIANCE_CASE_TYPES.NOTES
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.8 : Maintain Hearing Officer Type

Form: vs_mtn_hearing_officer_type

Report: vr_mtn_hearing_officer_type

Fields

Code - V_HEARING_OFFICER_TYPES.OFFICER_TYPE_CODE
This field is mandatory.
Description - V_HEARING_OFFICER_TYPES.DESCRIPTION
This field is mandatory.
Comment - V_HEARING_OFFICER_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.9 : Maintain Sanction Types

Form: vs_mtn_sanc_type

Report: vr_mtn_sanc_type

Fields (Category section)

Code - V_SANCTION_TYPE_CODE.SANC_TYPE_CODE
This field is mandatory.
Description - V_SANCTION_TYPE_CODE.DESCRIPTION
This field is mandatory.
Sanction Points - V_SANCTION_TYPE_CODE.POINTS
This field is mandatory.
Comment - V_SANCTION_TYPE_CODE.NOTE
This field is optional.

Fields (Violations section)

Code - V_SANCTION_TYPES.SANCTION_CODE
This field is mandatory.
Description - V_SANCTION_TYPES.DESCRIPTION
This field is mandatory.
Months - V_SANCTION_TYPES.MONTHS_DURATION
This field is mandatory.
Effective Date - V_SANCTION_TYPES.EFFECTIVE_DATE
This field is mandatory.
End Date -V_SANCTION_TYPES.END_DATE
This field is mandatory.
Comment - V_SANCTION_TYPES.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.4.10 : Maintain Violation Actions

Form: vs_mtn_violat_act

Report: vr_mtn_violat_act

Field (Violation Class section)

Class - V_VIOLATION_CLASS.VIOLATION_CLASS_ID
This field is mandatory.
Starting Point - V_VIOLATION_CLASS.START_PT
This field is mandatory.
Ending Point - V_VIOLATION_CLASS.END_PT
This field is mandatory.

Field (Violation Action section)

Code - V_VIOLATION_ACTIONS.VIOLATION_ACTION_CODE
This field is mandatory.
Description - V_VIOLATION_ACTIONS.DESCRIPTION
This field is mandatory.
Comment - V_VIOLATION_ACTIONS.NOTE
This field is optional.

Background Process(es)

None.

Vendor Management

Section 7 - 2.5 : Maintain Factors

Section 7 - 2.5.1 : Maintain Factors

Form: vs_mtn_factors

Report: vr_mtn_factors

Fields

[CO 10]
Enrollment Price Index Percent - *V_MISC_FACTORS.ENROLL_PRICE_INDEX_PCT*
This field is mandatory.
Effective Date - *V_MISC_FACTORS.ENROLL_PRICE_INDEX_DATE*
This field is mandatory if Enrollment Price Index Percent is entered.
[END CO 10]
Flagged FI Percent - V_MISC_FACTORS.FLAGGED_FI_PCT
This field is mandatory.
Comment - V_MISC_FACTORS.NOTE
This field is optional.

Push Button(s)

None.

Navigational Radio Button(s)

None.

Calculation(s)

None.

Background Process(es)

None.

Vendor Management

Section 7 - 3 : Outputs

Oracle performs the **STDDEV** as the square root of VARIANCE.

Oracle performs the **VARIANCE** function as follows. (This is the computational version of the Variance equation, taken from Oracle's PL/SQL Programming book, published by the Oracle Press.)

$$\{ \ (\Sigma \ val_n^{\ 2}) \ - [\ (1/n) * (\Sigma \ val_n)^{\ 2} \ ] \ \} \ / \ \{n-1\}$$

where

n	is the number of values
val_n	is each individual data value

Oracle performs the **AVG** as the SUM( ) divided by the COUNT( ) of a data population.

When the standard deviation is calculated as follows, the value matches the STDDEV function result to twelve decimal places:

$$\{ \ \Sigma[\ val_n - AVG(val) \ ]^{\ 2} \ \} \ / \ \{ \ n-1\}$$

where

n	is the number of values
val_n	is each individual data value
AVG(val)	is the Oracle SUM( ) divided by the COUNT( )

Section 7 - 3.1 : Monitoring Reports

Section 7 - 3.1.1 : Appeals

Form: vr_appeals

Section 7 - 3.1.1.1 : Appeals Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (Owner, Vendor, All Vendors)
Status - The user may limit the Appeals to those that are open, closed or all Appeals.
Lov: static (Open, Closed, All Appeals)
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Fiscal Year (Federal Fiscal Year) - Queries against V_APPEALS.APPEAL_REQUEST_DATE.

Section 7 - 3.1.1.2 : Appeals Report

Fields

Vendor - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID) || ‘ ’ ||
V_VENDORS.VENDOR_NAME
Appeal Number - V_APPEALS.APPEAL_ID for the Vendor
Requested Date - V_APPEALS.APPEAL_REQUEST_DATE
Requested Reason - V_APPEAL_REASON_CODES.DESCRIPTION for the Appeal
Coordinated By - O_STAFF_MEMBERS.LAST_NAME || ‘, ‘ || O_STAFF_MEMBERS.FIRST_NAME
for the Appeal
Compliance Case Number - V_APPEALS.VCC_CASE_ID

Step Type - V_STEP_TYPES.DESCRIPTION for the Appeal, from
V_APPEAL_STEP.VST_STEP_TYPE_CODE
Request Date - V_APPEAL_STEPS.DATE_REQ
Step Held? - V_APPEAL_STEPS.STEP_HELD_FLAG
Reason Not Held - V_REASONS_NOT_HELD.DESCRIPTION for the Appeal Step
Performed Date - V_APPEAL_STEPS.STEP_COMPLETE_DATE
Results - V_APPEAL_RESULT_CODES.DESCRIPTION for the Appeal Step
Results Date - V_APPEAL_STEPS.RESULT_DATE
Next Step - V_STEP_TYPES.DESCRIPTION for the Appeal Step, from
V_APPEAL_STEPS.VST_STEP_TYPE_CODE_NEXT

Sort Criteria (Major to Minor):

Vendor ID
Appeal Number
Step Type

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.2 : Civil Money Penalty

Form: vr_cmp

Section 7 - 3.1.2.1 : Civil Money Penalty Criteria

Fields

Report Type - The user may select Civil Money Penalties that are:
- **paid** - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT >= SUM(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT) for the C_CIVIL_MONEY_PENALTIES record.
- **unpaid** - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT < SUM(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT) for the V_CIVIL_MONEY_PENALTIES record or
- **all** Civil Money Penalties.

Lov: static (paid, unpaid, all)

Fiscal Year (Federal Fiscal Year) - Queries against V_CIVIL_MONEY_PENALTIES.CMP_DATE

Section 7 - 3.1.2.2 : Civil Money Penalty Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Peer Group - V_PEER_GROUPS.DESCRIPTION
Vendor Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant
Vendor Type - V_VENDOR_TYPES.DESCRIPTION for the Vendor

CMP Date Assessed - V_CIVIL_MONEY_PENALTIES.CMP_DATE for the Vendor
CMP Amount Assessed - V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT for the Vendor's CMP
Total Paid Amount - Sum(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT) for a Vendor's V_CIVIL_MONEY_PENALTIES
Total Balance Due - CMP Amount Assessed - Total Paid Amount
Scheduled Payment Date - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_DATE
Scheduled Payment Amount - V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT
Actual Payment Date - V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_DATE
Actual Payment Amount - V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT

State Totals, CMP Amount Assessed = Sum(V_CIVIL_MONEY_PENALTIES.ASSESSED_AMOUNT)
State Totals, CMP Amount Paid = SUM(V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT)

State Totals, Total Balance Due = State Totals, CMP Amount Assessed - State Totals, CMP Amount Paid

Sort Criteria (Major to Minor):

Vendor ID
Scheduled Payment Date

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.3 : Complaint Log

Form: vr_complaint_log

Section 7 - 3.1.3.1 : Complaint Log Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (Owner, Vendor, All Vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Complaint Date From/Thru - Queries against V_COMPLAINTS.COMPLAINT_DATE

Section 7 - 1.1.1.1**:** Complaint Log Report

Fields

Vendor - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID) || ‘ ’ ||
V_VENDORS.VENDOR_NAME
Total Complaints - COUNT(V_COMPLAINTS.COMPLAINT_ID) for the Vendor/Applicant

Complaint Date - V_COMPLAINTS.COMPLAINT_DATE for the Vendor/Applicant
Subject - V_COMPLAINT_SUBJECTS.DESCRIPTION for the Complaint
Status - V_COMPLAINT_STATUSES.DESCRIPTION for the Complaint
Source - V_COMPLAINT_SOURCE_TYPES.DESCRIPTION for the Complaint
Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE from V_COMPLAINTS.OU_SEQ_ID
Notes - (none)

Vendor -NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID) || ‘ ’ ||
V_VENDORS.VENDOR_NAME
Complaint Subject - V_COMPLAINT_SUBJECTS.DESCRIPTION
Count - COUNT(V_COMPLAINTS.COMPLAINT_ID) for the Vendor and complaint subject

Total All Vendors - Count of all Vendor/Applicants in the report
Complaint Subject - V_COMPLAINT_SUBJECTS.DESCRIPTION
Count - COUNT(V_COMPLAINTS.COMPLAINT_ID) for the complaint subject and all
Vendor/Applicants in the report

Sort Criteria (Major to Minor):

Vendor
Complaint Date

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.4 : Compliance Activity

Form: vr_compliance_actvty

Section 7 - 3.1.4.1 : Compliance Activity Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (Owner, Vendor, All Vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Monitoring Date From/Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE (Activities), I_FOOD_INSTRUMENTS.ISSUE_DATE (Unauthorized Redemptions)

Section 7 - 3.1.4.2 : Compliance Activity Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Vendor Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant
Peer Group - V_PEER_GROUPS.DESCRIPTION for the Vendor/Applicant
Vendor Type - V_VENDOR_TYPES.DESCRIPTION for the Vendor/Applicant
Disqualified Start Date - MAX(V_DISQUALIFICATIONS.START_DATE) for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.
Disqualified End Date - V_DISQUALIFICATIONS.END_DATE for the selected Disqualified Start Date.

Case Number - V_COMPLIANCE_CASES.CASE_ID for the Vendor/Applicant. Includes only those that have monitoring activities within the date range selected
Start Date - V_COMPLIANCE_CASES.CASE_START_DATE
End Date - V_COMPLIANCE_CASES.CASE_END_DATE

Monitoring Activity - V_ACTIVITY_TYPES.DESCRIPTION for a monitoring activity with V_MON_ACTIVITIES.VCC_CASE_ID = V_COMPLIANCE_CASES.CASE_ID
Completed Date - V_MON_ACTIVITIES.COMPLETION_DATE
Completed Time - V_MON_ACTIVITIES.COMPLETION_TIME
Total Sanction Points - Sum(V_SANCTION_TYPE_CODES.POINTS - V_SANCTIONS.POINT_REDUCTION_AMT) where V_SANCTIONS.END_DATE > current, for the monitoring activity
Staff Member - O_STAFF_MEMBERS.LAST_NAME || ‘, ‘ O_STAFF_MEMBERS.FIRST_NAME for the monitoring activity

Findings - V_FINDING_CODES.DESCRIPTION for the monitoring activity

Sanctions - V_SANCTION_TYPES.DESCRIPTION for a violation record for the monitoring activity
Start Date - V_SANCTIONS.START_DATE
End Date - V_SANCTIONS.END_DATE
Sanction Points - V_SANCTION_TYPE_CODES.POINTS for the Sanction's
V_SANCTIONS.VS1_SANCTION_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT for the Sanction

Unauthorized Redemptions:
FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER for the Vendor where
I_FOOD_INSTRUMENT.REQUESTED_AMT is null and the
I_FOOD_INSTRUMENTS.ISSUE_DATE is in the date range requested.
Issue Date - I_FOOD_INSTUMENT.ISSUE_DATE for the FI Number
Requested Amount - I_FOOD_INSTRUMENTS.REQUESTED_AMT for the FI Number

Sort Criteria (Major to Minor)

Vendor ID
Case Number
Completed Date/Time

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.5 : Compliance Cases and Sanctions Summary

Form: vr_comp_case_snctn

Section 7 - 3.1.5.1 : Compliance Cases and Sanctions Summary Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Date From/Thru - Queries against V_SANCTIONS.START_DATE, V_SANCTIONS.END_DATE (Case Summary); V_COMPLIANCE_CASES.CASE_START_DATE, V_COMPLIANCE_CASE.CASE_END_DATE (Sanctions)

Section 7 - 3.1.5.2 : Compliance Cases and Sanctions Summary Report

Fields

Case Summary:
Status - V_CASE_STATUSES.DESCRIPTION for the compliance cases in the selected compliance case date range
Count - COUNT(V_COMPLIANCE_CASES.VCS_CASE_STATUS_CODE) for the Status

Sanctions:
Sanction Description - V_SANCTION_TYPES.DESCRIPTION for the Violations in the selected date range
Count - COUNT(V_SANCTIONS.VS1_SANCTION_CODE) for the Sanction Description

Sort Criteria (Major to Minor):

Status Description

Sanction Description

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.6 : Monitoring and Sanctions History

Form: vr_comp_snctn_hstry

Section 7 - 3.1.6.1 : Monitoring and Sanctions History Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Owner - Queries against V_OWNERS.OWNER_ID
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Monitoring From/Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE

Section 7 - 3.1.6.2 : Monitoring and Sanctions History Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Peer Group - V_PEER_GROUPS.DESCRIPTION for the Vendor
Vendor Type - V_VENDOR_TYPES.DESCRIPTION for the Vendor
Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant

Activity Type - V_ACTIVITY_TYPES.DESCRIPTION for the Vendor's Monitoring Activities
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE for the Vendor
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME
Investigator - O_STAFF_MEMBERS.LAST_NAME || ', ' || O_STAFF_MEMBERS.FIRST_NAME
Case Number - V_MON_ACTIVITIES.VCC_CASE_ID

Findings - V_FINDING_CODES.DESCRIPTION for the Monitoring Activity

Category/Violation - V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE,
V_SANCTIONS.VS1_SANCTION_CODE for the Monitoring Activity
Description - V_SANCTION_TYPES.DESCRIPTION for the Sanction
Start Date - V_SANCTIONS.START_DATE
Sanction Points -V_SANCTION_TYPE_CODES.POINTS for the Sanction's
V_SANCTIONS.VS1_SANCTION_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT for the Sanction

Sort Criteria (Major to Minor):

Vendor ID
Completion Date/Time

Background Process(es)

Sanctions shown have V_SANCTIONS.END_DATE > current date.

Vendor Management

Section 7 - 3.1.7 : Routine Monitoring Activities

Form: vr_routine_mntrng

Section 7 - 3.1.7.1 : Routine Monitoring Activities Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Completed Date From/Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE

Section 7 - 3.1.7.2 : Routine Monitoring Activities Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE for the Vendor's Monitoring Activities
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME

Findings - V_FINDING_CODES.DESCRIPTION for the Monitoring Activity

Points - V_SANCTION_TYPE_CODES.POINTS for the Sanction's
V_SANCTIONS.VS1_SANCTION_CODE minus
V_SANCTIONS.POINT_REDUCTION_AMT for the Sanctions for the Monitoring Activities
Sanction - V_SANCTION_TYPES.DESCRIPTION for the Sanctions
Start Date - V_SANCTIONS.START_DATE
End Date - V_SANCTIONS.END_DATE

Total Activities - COUNT(Routine Monitoring activities selected for the Vendor)

Sort Criteria (Major to Minor):

Vendor ID
Completion Date
Completion Time

Background Process(es)

All activities reported are those with V_MON_ACTIVITIES.VAT_ACT_TYPE_CODE values indicating "Routine Monitoring" activity type. If a Vendor does not have a Routine Monitoring activity in the Completed Date From/To specified, the Vendor is omitted.

Sanctions shown have V_SANCTIONS.END_DATE > current date.

All v_activity_types are displayed on this report.

Vendor Management

Section 7 - 3.1.8 : Vendor Contact Activity

Form: vr_vnd_cntct_actvy

Section 7 - 3.1.8.1 : Vendor Contact Activity Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Monitoring Dates From/Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE, V_COMMUNICATIONS.COMMUNICATION_DATE

Section 7 - 3.1.8.2 : Vendor Contact Activity Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Peer Group - V_PEER_GROUPS.DESCRIPTION for the Vendor/Applicant
Vendor Type - V_VENDOR_TYPES.DESCRIPTION for the Vendor/Applicant
Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant

Activity/Communications Type - V_ACTIVITY_TYPES.DESCRIPTION or V_COMMUNICATION_TYPES.DESCRIPTION for the Vendor/Applicant
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE or V_COMMUNICATIONS. COMMUNICATION_DATE
Completion Time - V_MON_ACTIVITIES.COMPLETION_TIME or null
Type of Contact - S_CONTACT_METHOD.DESRIPTION or V_COMMUNICATION_TYPES.DESCRIPTION
Contact Title - S_CONTACT_TITLE.DESCRIPTION or null

Sort Criteria (Major to Minor):

Vendor ID
Completion Date/Time

Background Process(es)

The activities and communications that were completed in the date range are sorted together by completion date.

Vendor Management

Section 7 - 3.1.9 : Vendor Quarterly Profiles

Form: vr_vnd_quart_profile

Section 7 - 3.1.9.1 : Vendor Quarterly Profiles Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Dates From/Thru - Queries against I_FI_REJECT_REASONS.DATE_CREATED (rejected FI's), I_FOOD_INSTRUMENTS.CLEARED_DATE (redeemed FI's), I_FOOD_INSTRUMENTS.DATE_CREATED (replacement FI's), V_COMPLAINTS.COMPLAINT_DATE (complaints), V_MON_ACTIVITIES.COMPLETION_DATE (monitoring activities), V_COMPLIANCE_CASES.CASE_START_DATE (compliance case), V_APPEALS.APPEAL_REQUEST_DATE (Appeals), V_EDUCATIONS.SCHEDULED_DATE (training), V_SURVEYS.SURVEY_DATE (price survey)

Section 7 - 3.1.9.2 : Vendor Quarterly Profiles Report

Fields

<u>Page 1:</u>
Vendor ID - NVL(V_VENDORS.VENDOR_ID, APPLICANT_ID)
Vendor Name - V_VENDORS.VENDOR_NAME
Owner - V_OWNERS.CORP_NAME
Peer Group - V_PEER_GROUPS.DESCRIPTION for the Vendor's Peer Group
Type of Ownership - V_OWNER_TYPES.DESCRIPTION for the Vendor/Applicant's Owner
Vendor Type - V_VENDOR_TYPES.DESCRIPTION for the Vendor/Applicant
Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant

Phone Number - V_VENDOR_PHONES.PHONE_NUMBER || ', ' || V_VENDOR_PHONES.PHONE_EXTENSION for the Vendor/Applicant
Phone Type - S_PHONE_TYPES.DESCRIPTION for the Vendor/Applicant Phone

<u>Page 2:</u>
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Redemptions/Rejections:
Rejection Reason - I_REJECT_REASONS.DESCRIPTION for the Vendor's FI
FI - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor and reject reason code
Dollar - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor and reject reason code

Net Total Rejected, FI - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor, where the COUNT(I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE) greater than zero
Net Total Rejected, Dollar - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor where the COUNT(I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE) greater than zero

Redeemed FI/Dollar Volume, FI - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor and I_FOOD_INSTRUMENTS.CLEARED_DATE is in the selected range.
Redeemed FI/Dollar Volume, Dollar - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and I_FOOD_INSTRUMENTS.CLEARED_DATE is in the selected range.

Replacement FI/Dollar Volume, FI - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor and ISSUE_METHOD = "R" and the I_FOOD_INSTRUMENTS.DATE_CREATED is in the selected range
Replacement FI/Dollar Volume, Dollar - SUM(I_FOOD_INSTRUMENTS.MAXIMUM_AMT) for the Vendor and ISSUE_METHOD = "R" and the I_FOOD_INSTRUMENTS.DATE_CREATED is in the selected range

Complaints:
Source - V_COMPLAINT SOURCE_TYPES.DESCRIPTION for the Vendor/Applicant's Complaints
Count - COUNT(V_COMPLAINT.COMPLAINT_ID) Number of complaints by complaint source

Total Count - COUNT(V_COMPLAINT.COMPLAINT_ID) for all Complaint Sources

Page 3:
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Monitoring:
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE for the Vendor/Applicant's Monitoring Activities
Activity Type - V_ACTIVITY_TYPES.DESCRIPTION for the Monitoring Activity
Type of Contact - S_CONTACT_METHOD.DESCRIPTION for the Monitoring Activity
Findings - V_FINDING_CODES.DESCRIPTION for the Monitoring Activity
Sanctions - V_SANCTION_TYPES.DESCRIPTION for the Monitoring Activity's Violations

Compliance:
Case Number - V_COMPLIANCE_CASES.CASE_ID for the Vendor
Compliance Buy Date - V_MON_ACTIVITIES.DATE_COMPLETED for the Vendor and Compliance Case.
Findings - V_FINDING_CODES.DESCRIPTION for the Monitoring Activity (Compliance Buy)
Sanctions - V_SANCTION_TYPES.DESCRIPTION for the Monitoring Activity (Compliance Buy)
Sanction Points - V_SANCTION_TYPE_CODES.POINTS for the Sanction's V_SANCTIONS.VS1_SANCTION_CODE minus V_SANCTIONS.POINT_REDUCTION_AMT for the Sanction
Cumulative Points - Sum of Sanction Points for the Vendor

Appeals:
Appeal Number - V_APPEALS.APPEAL_ID for the Vendor/Applicant
Requested Date - V_APPEALS.APPEAL_REQUEST_DATE
Requested Reason - V_APPEALS.REASON_CODES.DESCRIPTION
Overall Result - V_APPEAL_RESULT_CODE.DESCRIPTION

Page 4:
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Training:
Course - V_EDUCATIONS.EC_ED_COURSE_CODE || V_EDUCATION_COURSES.DESCRIPTION for the Vendor
Trainer - V_EDUCATIONS.ET_ED_TRAINER || V_EDUCATION_TRAINERS.DESCRIPTION
Location - V_EDUCATIONS.EDULOC_ED_LOCATION || V_EDUCATION_LOCATIONS.DESCRIPTION
Completed Date - V_EDUCATIONS.COMPLETION_DATE

Price Surveys:
Required Date - V_SURVEY.REQUIRED_DATE for the Vendor
Survey Date - V_SURVEY.SURVEY_DATE
Postmarked Date - V_SURVEY.POSTMARKED_DATE
Received Date - V_SURVEY.RPT_RCFD_DATE
Scanned Date - V_SURVEY.RPT_SCAN_DATE
Requires Review - V_SURVEY.RPT_REQ_REVIEW

Sort Criteria (Major to Minor):

Vendor ID - V_VENDORS.VENDOR_ID

Redemptions/Rejections - I_REJECT_REASONS.DESCRIPTION

Complaints - V_COMPLAINT_SOURCE_TYPES.DESCRIPTION

Monitoring - V_MON_ACTIVITIES.COMPLETION_DATE, V_MON_ACTIVITIES.COMPLETION_TIME

Compliance - V_COMPLIANCE_CASES.CASE_ID

Appeals - V_APPEALS.APPEAL_ID

Training - V_EDUCATION_COURSES.DESCRIPTION

Price Survey - V_SURVEY.REQUIRED_DATE

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.10 : Vendors In/Out of Compliance

Form: vr_vnd_in_out_compl

Section 7 - 3.1.10.1 : Vendors In/Out of Compliance Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Compliance - The user may select the Vendors in compliance, out of compliance, or all. If the user chooses "In Compliance", only Vendors with zero value for the five counts (below) are included. If the user chooses "Out of Compliance", Vendors with at least one of the counts greater than zero are included. If the user chooses "Both", all Vendors are included.
Lov: static (in compliance, out of compliance, both)

Section 7 - 3.1.10.2 : Vendors In/Out of Compliance Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID where V_VENDORS.VS_STATUS_CODE is not "Application Pending", "Denied", or "Terminated"
Vendor Name - V_VENDORS.VENDOR_NAME for Vendor ID

Overdue Price Reports - COUNT (V_SURVEY.REQUIRED_DATE) for a Vendor, where V_SURVEY_REQUIRED_DATE is in the past, and the V_SURVEY.POSTMARKED_DATE and V_SURVEY.RPT_RCVD_DATE are both null
Overdue Collections - COUNT(V_COLLECTIONS.BILLED_DATE for a Vendor, where V_COLLECTIONS.BILLED_DATE is in the past, and V_COLLECTIONS.RECEIVED_AMT is less than V_COLLECTIONS.BILLED_AMT
Overdue CMP - COUNT(V_CMP_PAYMENT_SCHEDULES.SCHEDULE_DATE) for a Vendor, where V_CMP_PAYMENT_SCHEDULES.SCHEDULE_DATE is in the past, and V_CMP_PAYMENT_SCHEDULES.SCHEDULE_AMOUNT is less than V_CMP_PAYMENT_SCHEDULES.ACTUAL_PAYMENT_AMT
Training Scheduled Not Attended - COUNT(V_EDUCATION.EC_ED_COURSE_CODE) for a Vendor, where V_EDUCATION.SCHEDULED_DATE is in the past and V_EDUCATION.COMPLETION_DATE is null
Monitoring Activities Not Okay - COUNT(V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE) for a Vendor, where V_ACTIVITY_FINDING.FC1_FINDING_CODE) description is not "Everything satisfactory"

Total Vendors in/out of Compliance (not shown) - COUNT(V_VENDORS.ID) for the selected Vendors.
Total Vendors out of Compliance (not shown) - COUNT(V_VENDORS.ID) for the selected Vendors, where at least one of the five Compliance Criteria is met.
Total Vendors in Compliance (not shown) - Total Vendors in/out of Compliance - Total Vendors out of Compliance
Total Active Vendors in State (not shown) - COUNT(V_VENDORS_ID) in the State where V_VENDORS.VS_STATUS_CODE is not "Application Pending", "Denied", or "Terminated"

Total Vendors - If selection was for All Vendors Out of Compliance, show Total Vendors out of Compliance. If selection was for Vendors In/Out of Compliance, show Total Vendors In/Out of Compliance. If selection was for Vendors In Compliance, show Total Vendors In Compliance.
% of State - Total Vendors / Total Vendors in State * 100

Overdue Price Reports Total - COUNT(V_VENDORS.ID) where Overdue Price Reports > 0
% - Overdue Price Reports Total / Total Vendors in State * 100

Overdue Collections Total - COUNT(V_VENDORS.ID) where Overdue Collections > 0
% - Overdue Collections Total / Total Vendors in State * 100

Overdue CMP Total - COUNT(V_VENDORS.ID) where Overdue CMP > 0
% - Overdue CMP Total / Total Vendors in State * 100

Training Scheduled not Attended Total - COUNT(V_VENDORS.ID) where Training Scheduled not Attended Reports > 0
% - Training Scheduled not Attended Total / Total Vendors in State * 100

Monitoring Activities Not Okay Total - COUNT(V_VENDORS.ID) where Monitoring Activities Not Okay > 0
% - Monitoring Activities Not Okay Total / Total Vendors in State * 100

Total Vendors in State - Total Active Vendors in State (See above.)
Percent in Compliance - (Total Vendors in State - Total Vendors out of Compliance) / Total Vendors in State * 100
Percent Out of Compliance - 100 - Percent in Compliance.

Sort Criteria (Major to Minor):

Vendor ID

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.11 : Vendors Not Visited For Routine Monitoring

Form: vr_vnd_not_visited

Section 7 - 3.1.11.1 : Vendors Not Visited For Routine Monitoring Criteria

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Owner - V_OWNERS.CORP_NAME
Local Agency - O_ORGANIZATIONAL_UNITS.NAME from V_VENDORS.OU_SEQ_ID_PRI_LA

Date Range … Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE values Within the date range.

Section 7 - 3.1.11.2 : Vendors Not Visited For Routine Monitoring Report

Fields

First Date (not shown) - ADD_MONTHS(SYSDATE, -(Months Since Last Monitoring))

Vendor Name - V_VENDORS.VENDOR_NAME where Date of Last Monitoring (see below) is before First Date. .
Vendor ID - V_VENDORS.VENDOR_ID for the selected Vendor
Number of Complaints - COUNT(V_COMPLAINTS.COMPLAINT_ID) for the selected Vendor since the First Date.
Number of FIs Rejected - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor since the First Date, where the COUNT(I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE) greater than zero
Date of Last Monitoring - MAX(V_MON_ACTIVITIES.COMPLETION_DATE) where the V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE is “Routine Monitoring”

Sort Criteria (Major to Minor):

Vendor ID

Note : Only Active Vendors are selected.

Background Process(es)

None.

Vendor Management

Section 7 - 3.1.12 : Visit by Type

Form: vr_visit_by_type

Section 7 - 3.1.12.1 : Visit by Type Criteria

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Activity Type: V_ACTIVITY_TYPE.DESCRIPTION
Completion Date From/Thru - Queries against V_MON_ACTIVITIES.COMPLETION_DATE

Section 7 - 3.1.12.2 : Visit by Type Report

Fields

Activity Type - V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE ||
V_ACTIVITY_TYPE.DECRIPTION for an Activity
Completion Date - V_MON_ACTIVITIES.COMPLETION_DATE for the Activity
Vendor Name - V_VENDORS.VENDOR_NAME for the Activity
Contact Type - S_CONTACT_METHOD.DESCRIPTION for the Activity
Findings - V_FINDING_CODES.DESCRIPTION for the Activity
Sanctions - V_SANCTION_TYPES.DESCRIPTION for the Activity's V_SANCTIONS records.
Start Date - V_SANCTIONS.START_DATE for the Sanction
End Date - V_SANCTIONS.END_DATE for the Sanction

Sort Criteria (Major to Minor):

Activity Type
Completion Date/Time
Vendor Name

Background Process(es)

None.

Vendor Management

Section 7 - 3.2 : High Risk Reports

Section 7 - 3.2.1 : Exception Redemption Analysis

Form: vr_excptn_rdmptn

Section 7 - 3.2.1.1 : Exception Redemption Analysis Criteria

Fields

Date From/Thru - Queries against V_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.1.2 : Exception Redemption Analysis Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Rank - Sequential order of the Vendor, when sorted in descending order of Exception Count (See below.)
Vendor ID - V_VENDORS.VENDOR_ID for the Peer Group
Vendor Name - V_VENDORS.VENDOR_NAME
Total FI Count - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor ID
Exception Count - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Vendor ID where the I_FOOD_INSTRUMENTS.OU_SEQ_ID is different from the V_VENDORS.OU_SEQ_ID_PRI_CLINIC
Exception Pct. - Exception Count / Total FI Count * 100

Clinics from the Vendor's Food Instruments which had a different clinic from the Vendor.

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE from O_ORGANIZATIONAL_UNITS.OU_SEQ_ID for the FI Clinic (See **Clinic** below.)
Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE for UNIQUE(I_FOOD_INSTRUMENTS.OU_SEQ_ID) from food instruments cashed by the Vendor where I_FOOD_INSTRUMENTS.OU_SEQ_ID not equal to any of the Vendor's V_LA_CLINIC records.
Name - O_ORGANIZATIONAL_UNITS.NAME for the Clinic

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE for the FI's Clinic and Vendor
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type, Clinic and Vendor
Exception Volume - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type, Clinic and Vendor

Total For Clinic, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Clinic and Vendor

Total For Clinic, Exception Volume - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Clinic and Vendor

Sort Criteria (Major to Minor):

Peer Group Code
Rank
Clinic
Food Instrument Type

Background Process(es)

The Vendor is assigned one or more Local Agency/Clinic combinations, with one marked as primary. This report displays FI's redeemed by the Vendor which were issued by any other Local Agency/Clinic combination.

Vendor Management

Section 7 - 3.2.2 : High Average FI Cost

Form: vr_high_average_cost

Section 7 - 3.2.2.1 : High Average FI Cost Criteria

Fields

Paid Date From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE
Report Type - Allows the user to select a summary or a detail of summary report.
Lov: static (summary, detail)
Number to Show – Allows the user to limit the number of Vendors that are shown for each FI type.

Section 7 - 3.2.2.2 : High Average FI Cost Report, Detail Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

Rank - Sequential order of the Vendor, when sorted in descending order of Average within Peer Group and FI type. (See "Average" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor

For all ___ Vendors - COUNT(V_VENDORS.VENDOR_ID) for the FI type and Peer Group
FI Type Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI type and Peer Group
FI Type Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI type and Peer Group
FI Type Total, Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Peer Group

Peer Group Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group

Sort Criteria (Major to Minor):

Peer Group
FI Type

Rank

Section 7 - 3.2.2.3 : High Average FI Cost Report, Summary Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Rank - Sequential order of the Vendor, when sorted in descending order of Average within Peer Group. (See "Average" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor

Peer Group Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group

State Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State
State Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State
State Total, Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.3 : High Mean FI Value

Form: vr_high_mean_value

Section 7 - 3.2.3.1 : High Mean FI Value Criteria

Fields

Paid Date Range - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE
Number of FI Types - The number of FI Types that has the lowest standard deviation.
Minimum Number Redeemed - The minimum number of food instruments redeemed.
Minimum Vendor Frequency - The minimum occurrences the vendor appears in the first report section.
Minimum Total Avg Price Difference - The minimum price difference between the vendor's average price redemption and the average price redemption of the vendor's peer group.

Section 7 - 3.2.3.2 : High Mean FI Value Report, Report

Reports table (1) - v_hi_mean_fi_value_rep

Fields
```
session_id – The session for the user.
peer_group_id – ID that identifies the peer group.
description – The description of the peer group.
fi_type_code – The food instrument type code.
vendor_ranking – The ranking of the vendor within the peer group.
vendor_id – The ID that identifies the vendor.
vendor_name – The name of the vendor.
fi_count – The count of the food instruments that were redeemed by the
  vendor.
avg_redemption_amt – The average redemption price of the vendor's food
  instruments.
fi_variance – The amount that the vendor's food instruments vary around the
  average.
date_created – Date the row was created.
created_by – User who created the row.
modified_by – The user who modified the row.
date_modified – Date the row was modified.
```

Reports table(2)- *v_hi_mean_fi_value_rep (table used for summary sections)*
Fields
```
session_id – The session for the use
peer_group_id - ID that identifies the peer group.
Description – The description of the peer group.
vendor_id - The ID that identifies the vendor.
vendor_name - The name of the vendor.
frequency_ranking – The frequency ranking of the vendor.
frequency – The number of vendor occurrences.
tot_avg_price_diff_ranking - Total average price difference ranking.
tot_avg_price_diff – Total average price difference.
date_created – Date the row was created.
created_by – User who created the row.
modified_by – The user who modified the row.
date_modified – Date the row was modified.
```

Procedure - v_fill_hi_mean_rep (Fills the report's table)
Parameters for the procedure.

```
p_start_date – The start date for date range which looks at the cleared date.
p_end_date – The end date for the date range which looks at the cleared date.
p_number_lowest_std – The number of vendors with the lowest standard
   deviation.
p_number_redeemed – The minimum redemptions that were redeemed.
p_min_vendor_frequency – The minimum number of occurrences the vendor appears
   in the report.
p_min_tot_price_diff – The minimum average total price difference.
p_success – Passes back a value to the report that indicates whether the
   procedure completely finished.
```

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

Rank - Sequential order of the Vendor, when sorted in descending order of Redeemed FI Variation within Peer Group and FI type (See "Redeemed FI Variation" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Total Variance – VARIANCE
Average Redemption Amount - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor

Peer Group Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Variance - VAR(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Average Redemption Amount - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group

Sort Criteria (Major to Minor):

Peer Group
FI Type
Rank

Section 7 - 3.2.3.3 : High Mean FI Value Report, Frequency Summary Section

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in descending order for the number of vendor occurrences
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Total Avg Price Difference Rank - Rank for the Vendor from the total average price difference summary section

Frequency - Calculation for the number of times that the vendor appears in the report

Section 7 - 3.2.3.4 High Mean FI Value Report, Total Avg. Price Difference Summary Section

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in descending order for the total average price difference rank
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Frequency Rank – Ranking of the vendors from the frequency summary section
Total Avg Price Difference - Sum of the difference between the vendor's average redemption prices and the average redemption price of the vendor's peer groups (Look in the procedure for the calculation.)

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

Both tables that are used in the report are filled by the procedure, v_fill_hi_mean_rep that is executed from the After Parameter Form trigger.

Vendor Management

Section 7 - 3.2.4 : High Percentage of FI Cost

Form: vr_high_pct_fi_cost

Section 7 - 3.2.4.1 : High Percentage of FI Cost Criteria

Fields

Peer Group - V_PEER_GROUPS.DESCRIPTION
Paid Date From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE
Minimum Number of FI Count – Allows the user to see vendors with minimum number of Food Instruments redeemed (Default Value 10).

Section 7 - 3.2.4.2 : High Percentage of FI Cost Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in descending order of Percent within Peer Group. (See "Percent" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Number Redeemed GT Peer Group Average (not shown) – use database function:
v_get_above_avg_fi_cnt(id,peer_group_id,start_date,end_date,session_id)
Percent – ((Number Redeemed GT Peer Group Average) / (FI Count))* 100

Peer Group Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Number Redeemed GT Peer Group Average (not shown) - COUNT(I_FOOD_INSTUMENT.IFIT_FI_TYPE_CODE for the Peer Group) where ((Dollar Volume / FI Count * 100) - Peer Group Average) > 0
Peer Group Total, Percent - (Peer Group Total, Number Redeemed GT Peer Group Average) / (Peer Group Total, FI Count) * 100

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

Load Data into “v_hi_mean_fi_value_rep” table after the parameters entry.
Delete all the inserted record at the closure of the report.

Vendor Management

Section 7 - 3.2.5 : Increasing Trend in WIC Volume and Price

Form: vr_increasing_trend

Section 7 - 3.2.5.1 : Increasing Trend in WIC Volume and Price Criteria

Fields

Peer Group - V_PEER_GROUPS.DESCRIPTION
Redemption Month/Year - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE . The report will retrieve data for this month and the three months prior. If the redemption month chosen is a recent month, the first month on the report may show a partial redemption amount.

Section 7 - 3.2.5.2 : Increasing Trend in WIC Volume and Price Report

Field

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Rank - Sequential order of the Vendor, when sorted in descending order of Percent within Peer Group and FI type. (See "Percent" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Redemption Month - Mon/YYYY format for a month. The first month is the selected month. Subsequent rows are the preceding three months.
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor in the Redemption Month
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor in the Redemption Month.
Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor in the Redemption Month.

Dollar Vol. Chg./Month - The difference between the Dollar Volume for the Redemption Month and the Dollar Volume for the previous month. The last Redemption Month does not have a Dollar Vol. Chg./Month value calculated.
FI Vol. Chg/Month - The difference between the FI Count for the Redemption Month and the FI Count for the previous month. The last Redemption Month does not have a FI Vol. Chg./Month value calculated.
Pct. - (Dollar Vol. Chg./Month / Dollar Volume) * 100

Trend Ranking Value (not shown) - (SUM(Dollar Percent) + SUM(FI Percent)) / 2

Vendor Totals, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor within the first three Redemption Months
Vendor Totals, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor within the first three Redemption Months

Vendor Totals, Dollar Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor within the first three Redemption Months

Peer Group Totals, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group within the first three Redemption Months
Peer Group Totals, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group within the first three Redemption Months
Peer Group Totals, Dollar Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group within the first three Redemption Months

Sort Criteria:

Peer Group
Rank
Redemption Month/Year (descending)

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.6 : Low FI Variation within Peer Group

Form: vr_low_variance -This report has been made invisible as per user request.

Section 7 - 3.2.6.1 : Low FI Variation within Peer Group Criteria

Fields

Report Type - Allows the user to select a summary or a detail of summary report.
Lov: static (summary, detail)
Paid Date From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.6.2 : Low FI Variation within Peer Group Report, Detail Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

Rank - Sequential order of the Vendor, when sorted in ascending order of Variation. (See "Variation" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Low Value - MIN(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
High Value - MAX(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Variance - High Value - Low Value

Sort Criteria (Major to Minor):

Peer Group
FI Type
Rank

Background Process(es)

None.

Section 7 - 3.2.6.3 : Low FI Variation within Peer Group Report, Summary Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in ascending order of Variation. (See "Variation" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Low Value - MIN(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
High Value - MAX(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Variance - High Value - Low Value

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.7 : Low FI Variation Index

Form: vr_low_var_index

Section 7 - 3.2.7.1 : Low Variation Index Criteria

Fields

Paid Date Range - The date range queried.
Number of FI Types - The number of FI Types that has the highest standard deviation.
Minimum Number Redeemed - The minimum number of food instruments redeemed.
Minimum Vendor Frequency - The minimum occurrences the vendor appears in the first report section.
Minimum Total Price Variation Difference - The minimum total price variation index difference of the vendor and the price variation index of the vendor's peer group.

Section 7 - 3.2.7.2 : Low Variation Index Report, Detail Report

Reports table (1) - v_low_fi_var_index_rep

Fields

```
session_id – The session for the user.
peer_group_id – ID that identifies the peer group.
description – The description of the peer group.
fi_type_code – The food instrument type code.
vendor_ranking – The ranking of the vendor within the peer group.
vendor_id – The ID that identifies the vendor.
vendor_name – The name of the vendor.
fi_count – The count of the food instruments that were redeemed by the
   vendor.
avg_redemption_amt – The average redemption price of the vendor's food
   instruments.
stddev_redemption – The standard deviation of the vendor's food instruments.
price_variation_index – The ratio of the standard deviation to the average
   food instrument redemption price. It shows the amount variation of the
   vendor's food instrument redemption prices and is identical to a
   statistical measure known as the coefficient of variation.
date_created – Date the row was created.
created_by – User who created the row.
modified_by – The user who modified the row.
date_modified – Date the row was modified.
```

Reports table(2)- *v_low_fi_var_index_rep_summ (table used for summary sections)*

Fields

```
session_id – The session for the use
peer_group_id - ID that identifies the peer group.
Description – The description of the peer group.
vendor_id - The ID that identifies the vendor.
vendor_name - The name of the vendor.
frequency_ranking – The frequency ranking of the vendor.
frequency – The number of vendor occurrences.
tot_price_var_idx_diff_ranking - Total price index variation difference
   ranking.
```

```
tot_price_var_idx_diff - Total price index variation difference.
date_created - Date the row was created.
created_by - User who created the row.
modified_by - The user who modified the row.
date_modified - Date the row was modified.
```

Procedure – v_fill_low_fi_var_index_rep (Fills the report's table)
Parameters for the procedure.

```
p_start_date - The start date for date range which looks at the cleared date.
p_end_date - The end date for the date range which looks at the cleared date.
p_number_lowest_std - The number of vendors with the lowest standard
  deviation.
p_number_redeemed - The minimum redemptions that were redeemed.
p_min_vendor_frequency - The minimum number of occurrences the vendor appears
  in the report.
p_min_tot_price_diff - The minimum total price variation index difference.
p_success - Passes back a value to the report that indicates whether the
  procedure completely finished.
```

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

Rank - Sequential order of the Vendor, when sorted in ascending order of the price variation index. (See "Price Variation Index" below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Average Redemption Amount - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor
Price Variation Index- STDDEV(I_FOOD_INSTRUMENTS.REDEMPTION_AMT)/ AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor

Sort Criteria (Major to Minor):

Peer Group
FI Type
Rank

Background Process(es)

None.

Section 7 - 3.2.7.3 : Low Variation Index Report, Summary Report

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in descending order for the number of vendor occurrences.
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Total Price Variation Index Difference Rank - Rank for the Vendor from the total price variation index summary
Frequency - Calculation for the number of times that the vendor appears in the report

Section 7 - 3.2.7.4 Low FI Variation Index, Total Price Variation Index Difference Summary Section

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted in descending order for the total price variation index rank
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Frequency Rank - Ranking of the vendors from the frequency summary section
Total Price Variation Index Difference - Sum of the difference between the vendor's average redemption prices and the average redemption price of the vendor's peer groups (Look in the procedure for the calculation.)

Sort Criteria (Major to Minor):

Peer Group
Rank

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

Both tables that are used in the report are filled by the procedure, v_fill_low_fi_var_index_rep that is executed from the After Parameter Form trigger.

Vendor Management

Section 7 - 3.2.8 : Peer Group Median FI Cost

Form: vr_average_food_cost

Section 7 - 3.2.8.1 : Peer Group Median FI Cost Criteria

Fields

Survey Dates from/Thru - Queries against V_SURVEY.SURVEY_DATE
Redeemed Dates from/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.8.2 : Peer Group Median FI Cost Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE
Number Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group and FI Type
Minimum Cost - MIN(V_FI_PRICE.FI_MAXIMUM_PRICE) for the Vendors in the Peer Group and the FI Type
Maximum Cost - MAX(V_FI_PRICE.FI_MAXIMUM_PRICE) for the Vendors in the Peer Group and the FI Type
Range of Cost - Maximum Cost - Minimum Cost
Total redeemed Cost - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group and FI Type
Median Cost - (Minimum Cost + Maximum Cost) / 2

Sort Criteria (Major to Minor):

Peer Group
FI Type

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.9 : Redemption by FI Type

Form: vr_redempt_fi_type

Section 7 - 3.2.9.1 : Redemption by FI Type Criteria

Fields

Redemption Date From/Thru - Queries I_FOOD_INSTRUMENTS.CLEARED_DATE
Report Type - Allows the user to select a summary or a detail of summary report.
Lov: static (summary, detail)
FI Type – Queries I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE.

Section 7 - 3.2.9.2 : Redemption by FI Type Report, Detail Report

Fields

FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID
Owner – V_OWNERS.OWNER_ID
Local Agency – V_ORGANIZATIONAL_UNITS.SEQ_ID

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID
Redemption Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor, for the Redemption Date range specified.
Redemption FI Volume -COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor, for the Redemption Date range specified.
Vendor Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Vendor, for the Redemption Date range specified.
Peer Group Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type and Peer Group, for the Redemption Date range specified.
Statewide Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI type, for the Redemption Date range specified.

<u>Peer Group Totals:</u>

Peer Group - V_PEER_GROUPS.DESCRIPTION

Redemption Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified.
Redemption FI Volume -COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified

Peer Group Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified
Statewide Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State, for the Redemption Date range specified

Sort Criteria (Major to Minor):

FI Type
Peer Group
Vendor ID

Peer Group Totals:

Peer Group

Background Process(es)

None.

Section 7 - 3.2.9.3 : Redemption by FI Type Report, Summary Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Redemption Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified.
Redemption FI Volume -COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified
Peer Group Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group, for the Redemption Date range specified
Statewide Average - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State, for the Redemption Date range specified

Sort Criteria (Major to Minor):

Peer Group

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.10 : Redemption by Formula Type

Form: vr_redempt_form_type

Section 7 - 3.2.10.1 : Redemption by Formula Type Criteria

Fields

Redemption Month/Year - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.10.2 : Redemption by Formula Type Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID
Peer Group - V_PEER_GROUPS.DESCRIPTION
Owner - V_OWNERS.CORP_NAME for the V_VENDORS.VO_OWNER_ID
Status - V_STATUSES.DESCRIPTION, for the Vendor/Applicant
Local Agency – V_ORGANIZATIONAL_UNITS.SEQ_ID
Food Instrument Type – I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE

Formula Type - I_FOODS.FOOD_ID for I_FOOD_GROUP.DESCRIPTION = "Formula"
Description - I_FOODS.DESCRIPTION1
FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE for FI's linked to the Formula Type
Total Number of FI's Redeemed - COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE) for the FI Type
Total FI Redemption Amount -SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type
Average FI Redemption Amount - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type

Sort Criteria (Major to Minor):

Vendor ID
Formula Type
FI Type

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.11 : Redemption History

Form: vr_redempt_history

Section 7 - 3.2.11.1 : Redemption History Criteria

Fields

Redemption Month/Year - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.11.2 : Redemption History Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID
Owner - V_OWNERS.OWNER_ID
Local Agency - O_ORGANIZATIONAL_UNITS.SEQ_ID

Current Month Redemption Dollar Value - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and the Redemption Month selected.
Last Month Redemption Dollar Value - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and the month prior to the Redemption Month selected: ADD_MONTHS(-1,Redemption Month/Year).
Increase % - ((Current Month Redemption Dollar Value - Last Month Redemption Dollar Volume) / Current Month Redemption Dollar Value) * 100
Start Date (not displayed) - October 1 of the selected Redemption Year, if the selected Redemption Month is SEP - DEC; October 1 of the year previous to the selected Redemption Year, if the selected Redemption Month is JAN-AUG.
End Date (not displayed) - The last day of the Redemption Month/Year selected.
YTD Redemption Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) with I_FOOD_INSTRUMENTS.CLEARED_DATE between Start Date and End Date, inclusive.
Monthly Avg. Redemption Dollar Value - AVG (I_FOOD_INTRUMENT.REDEMPTION_AMT) between Start Date and End Date, inclusive.

Sort Criteria (Major to Minor):

Vendor ID

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.12 : Redemption Ranking by Volume

Form: vr_redempt_ranking

Section 7 - 3.2.12.1 : Redemption Ranking by Volume Criteria

Fields

Peer Group - V_PEER_GROUPS.DESCRIPTION
Redemption Month/Year - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE (redemptions), I_FOOD_INSTRUMENTS.REJECT_DATE (rejections)

Section 7 - 3.2.12.2 : Redemption Ranking by Volume Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Rank - Sequential order of the Vendor, when sorted in descending order of Redemption Amount. (See "Redemption Amount" below.)
Vendor - V_VENDORS.VENDOR_ID || V_VENDORS.VENDOR_NAME
Redemption Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and the Redemption Month selected
FI's Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and the Redemption Month selected
Avg.Redemption - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and the Redemption Month selected

Rejected Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the I_FOOD_INSTRUMENTS.REJECT_DATE not null, for the Vendor in the Redemption Month selected
FI's Rejected - COUNT(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the I_FOOD_INSTRUMENTS.REJECT_DATE not null, for the Vendor in the Redemption Month selected

Total, Redemption Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Redemption Month selected
Total, FI's Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Redemption Month selected
Total, Avg.Redemption - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Redemption Month selected
Total, Rejected Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the I_FOOD_INSTRUMENTS.REJECT_DATE not null, in the Redemption Month selected
Total, FI's Rejected - COUNT(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the I_FOOD_INSTRUMENTS.REJECT_DATE not null, in the Redemption Month selected

Sort Criteria (Major to Minor):

Peer Group

Rank

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.13 : Rejected Food Instruments by Local Agency

Form: ir_rejected_fi

Section 7 - 3.2.13.1 : Rejected Food Instruments by Local Agency Criteria

Fields

Rejection Dates From/Thru - Queries against I_FOOD_INSTRUMENTS.REJECT_DATE

Section 7 - 3.2.13.2 : Rejected Food Instruments by Local Agency Report, Detail Report

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE || O_ORGANIZATIONAL_UNITS.NAME from V_VENDORS.OU_SEQ_ID_PRI_LA
FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER, where I_FOOD_INSTRUMENTS.REJECT_DATE is not null and the I_FOOD_INSTRUMENTS.OU_SEQ_ID is a Clinic within V_VENDORS.OU_SEQ_ID_PRI_LA (Local Agency).
Client ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID
First Date - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE
Rejected Date - I_FOOD_INSTRUMENTS.REJECT_DATE
Requested Amt. - I_FOOD_INSTRUMENTS.REQUESTED_AMT
Vendor ID - V_VENDORS.VENDOR_ID from I_FOOD_INSTRUMENTS.VV_ID
Rejected Reason - I_REJECT_REASONS.DESCRIPTION from IRR_REJECT_REASON_CODE for the I_FOOD_INSTRUMENT where I_FOOD_INSTRUMENTS.IRR_REJECT_REASON_CODE is not null.

Rejected Reason - I_REJECT_REASONS.DESCRIPTION
Rejected Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Rejected Reason and Vendor
Number of FI's Rejected – Count(I_FOOD_INSTRUMENTS>SERIAL_NUMBER) for the rejected reason and vendor.

Sort Criteria (Major to Minor):

Local Agency
FI Number
Rejection Reason

Background Process(es)

Only FI's with a non-null REJECT_DATE are selected.

Section 7 - 3.2.13.3 : Rejected Food Instruments by Local Agency Report, Summary Report

Fields

Rejected Reason - I_REJECT_REASONS.DESCRIPTION from IRR_REJECT_REASON_CODE for the I_FOOD_INSTRUMENT
Number of FI's - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) with the Rejected Reason.
Requested Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for FI's with the Rejected Reason

Total, Number of Food Instruments Rejected - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) with any non-null Rejected Reason
Total, Requested Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for FI's with any non-null Rejected Reason

Sort Criteria (Major to Minor):

Rejection Reason

Background Process(es)

Only FI's with a non-null REJECT_DATE are selected.

Vendor Management

Section 7 - 3.2.14 : Rejected Redemption History

Form: vr_rej_redempt_hstry

Section 7 - 3.2.14.1 : Rejected Redemption History Criteria

Fields

Redemption Month/Year - Queries against I_FOOD_INSTRUMENTS.REJECT_DATE

Section 7 - 3.2.14.2 : Rejected Redemption History Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID
Rejected Reason = UNIQUE I_REJECT_REASONS.DESCRIPTION for the Vendor's Food Instruments with I_FOOD_INSTRUMENTS.REJECT_DATE not null
Rejected FI Count - COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) where I_FI_REJECT_REASONS.REJECT_REASON_CODE matches the Rejected Reason
Requested FI Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) where the I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE matches the Rejected Reason

Sort Criteria (Major to Minor):

Vendor ID
Reject Reason Description

Background Process(es)

Only FI's with a non-null REJECT_DATE are selected.

Vendor Management

Section 7 - 3.2.15 : Risk Ranking

Form: vr_risk_ranking

Section 7 - 3.2.15.1 : Risk Ranking Criteria

Fields

Authorization Dates From/Thru - Queries against MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor

Section 7 - 3.2.15.2 : Risk Ranking Report

Fields

Risk Level - V_RISK_LEVELS.DESCRIPTION
Vendor ID - V_VENDORS.VENDOR_ID for the Risk Level
Vendor Name - V_VENDORS.VENDOR_NAME for the Vendor ID

Total Vendors - COUNT(V_VENDORS.VENDOR_ID) where V_VENDORS.RL_RISK_LEVEL_ID matches the Risk Level

Sort Criteria (Major to Minor):

Risk Level
Vendor ID

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.16 : Summary FI Reconciliation

Form: vr_sumry_fi_reconcltn

Section 7 - 3.2.16.1 : Summary FI Reconciliation Criteria

Fields

Redemption Dates From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE (Redemptions), I_FOOD_INSTRUMENTS.REJECT_DATE (Rejections), I_FOOD_INSTRUMENTS.VOID_DATE (Voids)

Section 7 - 3.2.16.2 : Summary FI Reconciliation Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - V_VENDORS.VENDOR_ID

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE
Redemption Dollar Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.CLEARED_DATE
Redemption FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.CLEARED_DATE
Average Redemption - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.CLEARED_DATE

Rejected FI Count - COUNT(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.REJECT_DATE
Requested Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.REJECT_DATE

Voided FI Count - COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE) for the Vendor and FI Type, with the I_FOOD_INSTRUMENTS.VOID_DATE

Total, Redemption Dollar Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor, with the I_FOOD_INSTRUMENTS.CLEARED_DATE
Total, Redemption FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor, with the I_FOOD_INSTRUMENTS.CLEARED_DATE
Total, Average Redemption - AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor, with the I_FOOD_INSTRUMENTS.CLEARED_DATE

Total, Rejected FI Count - COUNT(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor, with the I_FOOD_INSTRUMENTS.REJECT_DATE

Total, Requested Amount - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor, with the I_FOOD_INSTRUMENTS.REJECT_DATE

Total, Voided FI Count - COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE) for the Vendor, with the I_FOOD_INSTRUMENTS.VOID_DATE

Sort Criteria (Major to Minor):

Vendor ID
FI Type

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.17 : Vendor Collections Billed/Paid

Form: vr_collections

Section 7 - 3.2.17.1 : Vendor Collections Billed/Paid Criteria

Fields

Report Type - The user may select Vendor Collections that are:
paid - V_COLLECTIONS.RECEIVED_AMT >= V_COLLECTIONS.BILLED_AMT
unpaid - V_COLLECTIONS.RECEIVED_AMT < V_COLLECTIONS.BILLED_AMT
or all collections.
Lov: static (paid, unpaid, all collections)

Collections Type: against V_COLLECTION_TYPES.DESCRIPTION
Billed Dates From/Thru - Queries against V_COLLECTIONS.BILLED_DATE.
Paid Dates From/Thru - Queries against V_COLLECTIONS.RECEIVED_DATE

Either Billed Dates From/Thru or Paid Dates From/Thru are optional, but one must be used.

Section 7 - 3.2.17.2 : Vendor Collections Billed/Paid Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

Collections Type - V_COLLECTION_TYPES.DESCRIPTION for the
V_COLLECTIONS.VCTX_COLLECTION_TYPE
Billed Date - V_COLLECTIONS.BILLED_DATE
Billed Amount - V_COLLECTIONS.BILLED_AMT
Received Date - V_COLLECTIONS.RECEIVED_DATE
Received Amount - V_COLLECTIONS.RECEIVED_AMT
Accounting Date - V_COLLECTIONS.ACCOUNTING_DATE

Vendor Totals, Billed Amount - SUM(V_COLLETIONS.BILLED_AMT) for the Vendor
Vendor Totals, Received Amount - SUM(V_COLLECTIONS.RECEIVED_AMT) for the Vendor

State Totals, Billed Amount - SUM(V_COLLETIONS.BILLED_AMT) for the State
State Totals, Received Amount - SUM(V_COLLECTIONS.RECEIVED_AMT) for the State

Sort Criteria (Major to Minor):

Vendor ID
Collections Type Description

Billed Date

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.18 : Vendor Sales Analysis

Form: vr_vnd_sales_anlysis

Section 7 - 3.2.18.1 : Vendor Sales Analysis Criteria

Fields

Paid Dates From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE
Level – Allows the user to select a summary or detailed report. LOV: Static (Summary, Detail)

Section 7 - 3.2.18.2 : Vendor Sales Analysis Report, Detail Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION

Rank - Sequential order of the Vendor, when sorted within Peer Group in descending order of Vol/Sq.Ft . (See below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Square Footage Retail - V_VENDORS.SQUARE_FOOTAGE_RETAIL
Vol/Sq.Ft - Dollar Volume / Square Footage Retail

Peer Group Total, Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Peer Group
Peer Group Total, Square Footage Retail - SUM(V_VENDORS.SQUARE_FOOTAGE_RETAIL) for the Peer Group
Peer Group Total, Vol/Sq.Ft - Peer Group Total, Dollar Volume / Peer Group Total, Square Footage Retail

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

None.

Section 7 - 3.2.18.3 : Vendor Sales Analysis Report, Summary Report

Fields

Rank - Sequential order of the Vendor, when sorted in descending order of Vol/Sq/Ft. (See below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Dollar Volume - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Square Footage Retail - V_VENDORS.SQUARE_FOOTAGE_RETAIL
Vol/Sq.Ft - Dollar Volume / Square Footage Retail

Sort Criteria (Major to Minor):

Rank

Background Process(es)

None.

Vendor Management

Section 7 - 3.2.19 : Zero FI Variance

Form: vr_vnd_zero_variance

Section 7 - 3.2.19.1 : Zero FI Variance Criteria

Fields

Report Type - The user may chose the type of report generated - summary, detail, or summary and detail. Lov: static (summary, detail, summary and detail)
Paid Date From/Thru - Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Section 7 - 3.2.19.2 : Zero FI Variance Reports, Detail Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE
Rank - Sequential order of the Vendor, when sorted in descending order of Zero Variance. (See below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

FI Count - MAX(COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT)) for the Vendor and FI Type, grouped by I_FOOD_INSTRUMENTS.REDEMPTION_AMT. (The largest number of FI's redeemed at the same price.)
Total FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type
Redemption Value - The I_FOOD_INSTRUMENTS.REDEMPTION_AMT associated with the FI Count (above).
Zero Variance - FI Count / Total FI Count * 100

Sort Criteria (Major to Minor):

Peer Group
FI Type
Rank

Background Process(es)

None.

Section 7 - 3.2.19.3 : Zero FI Variance Reports, Summary Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID || V_PEER_GROUPS.DESCRIPTION
Rank - Sequential order of the Vendor, when sorted in descending order of Zero Variance. (See below.)
Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME

FI Count - MAX(COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT)) for the Vendor, grouped by I_FOOD_INSTRUMENTS.REDEMPTION_AMT. (The largest number of FI's redeemed at the same price.)
FI Type (not shown) - The I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE associated with the FI Count (above).
Total FI Count - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor
Redemption Value - The SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) associated with the Vendor and the FI Type (above).
Zero Variance - FI Count / Total FI Count * 100

Sort Criteria (Major to Minor):

Peer Group
Rank

Background Process(es)

None.

Vendor Management

Section 7 - 3.3 : Training Reports

Section 7 - 3.3.1 : History of Vendor Training

Form: vr_vnd_trn_history

Section 7 - 3.3.1.1 : History of Vendor Training Criteria

Fields

Report Type - Enables the selection against Owner, Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors

Section 7 - 3.3.1.2 : History of Vendor Training Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Peer Group - V_PEER_GROUPS.DESCRIPTION
Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE ||
O_ORGANIZATIONAL_UNITS.NAME from V_VENDORS.OU_SEQ_ID_PRI_LA
Location - V_EDUCATION_LOCATIONS.DESCRIPTION
Trainer - V_EDUCATION_TRAINERS.DESCRIPTION
Course - V_EDUCATION_COURSES.DESCRIPTION
Actual Attendance - V_EDUCATIONS.EMPLOYEE_ATTEND
Completion Date - V_EDUCATIONS.COMPLETION_DATE
Test Score - V_EDUCATIONS.TEST_SCORE

Sort Criteria (Major to Minor):

Vendor ID
Completion Date

Background Process(es)

None.

Vendor Management

Section 7 - 3.3.2 : Missed Vendor Training

Form: vr_vnd_missed_train

Section 7 - 3.3.2.1 : Missed Vendor Training Criteria

Fields

Report Type - Enables the selection against Vendor or All Vendors.
Lov: static (owner, vendor, all vendors)
Vendor - Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID
Lov: v_vendors
Course Type - The user enters all courses or single course.
Lov: static (all courses, one course)
Course - The user enters this field if single course is chosen.
Lov: v_education_courses

Section 7 - 3.3.2.2 : Missed Vendor Training Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Peer Group - V_PEER_GROUPS.DESCRIPTION
Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE ||
O_ORGANIZATIONAL_UNITS.NAME from V_VENDORS.OU_SEQ_ID_PRI_LA
Location - V_EDUCATION_LOCATIONS.DESCRIPTION
Trainer - V_EDUCATION_TRAINERS.DESCRIPTION
Course - V_EDUCATION_COURSES.DESCRIPTION
Scheduled Attendance - V_EDUCATIONS.SCHEDULED_ATTENDANCE
Scheduled Date - V_EDUCATIONS.SCHEDULED_DATE

Sort Criteria (Major to Minor):

Vendor ID
Course Number

Background Process(es)

Only Education with a V_EDUCATIONS.SCHEDULED_DATE in the past and a null V_EDUCATIONS.COMPLETION_DATE are considered to be “missed” and are included in the report. Only Vendors with missed training are included in the report.

Vendor Management

Section 7 - 3.3.3 : Potential Training Sessions

Form: vr_potential_train

Section 7 - 3.3.3.1 : Potential Training Sessions Criteria

Fields

Report Type - The user may select all Vendors or a subset of Vendors: All Vendors, Local Agency, or Zip codes.
Lov: static (Local Agency, Zip code, All Vendors)
Local Agency - Queries against O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA
Lov: o_organizational_units, where ou_type = 'LOCLAGCY'
Zip - Queries against S_GEO_LOCATIONS.SZ_ZIP5 where S_GEO_LOCATIONS.GEO_LOCATION_ID = VEN.SGEO_GEO_LOCATION_ID_MAILED
Lov: s_zips
Course - Queries against V_EDUCATIONS.EC_ED_COURSE_CODE
Lov: v_education_courses
Months Since Last Training -Queries for Vendors having no V_EDUCATIONS records with the selected Course after the following date: current date minus Months Since Last Training.

Section 7 - 3.3.3.2 : Potential Training Sessions Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Address - V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2,
S_GEO_LOCATIONS.SC_DESCRIPTION||', '||
S_GEO_LOCATIONS.SS_STATE_ID||' '||
S_GEO_LOCATIONS.SZ_ZIP5||' '||
V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)
Phone Number - V_VENDOR_PHONES.PHONE_NUMBER
Phone Type - S_PHONES_TYPES.DESCRIPTION from V_VENDOR_PHONES.SPT_PHONE_TYPE_CODE

Sort Criteria (Major to Minor):

Vendor ID

Background Process(es)

None.

Vendor Management

Section 7 - 3.4 : Vendor Reports

Section 7 - 3.4.1 : Electronic ITCA File

Form: vr_elec_itca

Section 7 - 3.4.1.1 : Electronic ITCA File Criteria

Fields

Filename - The name of the output file

Section 7 - 3.4.1.2 : Electronic ITCA File Layout

Fields

Store Name - V_VENDORS.VENDOR_NAME
Format: VARCHAR2(30)
Store Number - None
Format: VARCHAR2(4)
Store Address - V_VENDORS.STREET_ADDRESS1 ||' '|| V_VENDORS.STREET_ADDRESS2
Format: VARCHAR2(30)
Store City - S_GEO_LOCATIONS.SC_DESCRIPTION (from V_VENDORS.SGEO_GEO_LOCATION_ID_RES)
Format: VARCHAR2(30)
Store State - S_GEO_LOCATIONS.SS_STATE_ID (from V_VENDORS.SGEO_GEO_LOCATION_ID_RES)
Format: VARCHAR2(2)
Store Zip Code - S_GEO_LOCATIONS.SZ_ZIP5||V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_RES)
Format: VARCHAR2(9)
Store Phone Number - V_VENDOR_PHONES.PHONE_NUMBER
Format: VARCHAR2(10), with no formatting
Store Phone Extension - V_VENDOR_PHONES.PHONE_EXTENSION
Format: VARCHAR2(6)
High Risk - "Y" if V_VENDORS.RL_RISK_LEVEL_ID = "H" (high risk); "N" if V_VENDORS.RL_RISK_LEVEL_ID = "N" (non-high risk)
Format: VARCHAR2(1)
Food Stamps Number - V_VENDORS.FS_AUTH_ID
Format: VARCHAR2(7)
Program ID - "AZ"
Format: VARCHAR2(2)
Vendor Number - V_VENDORS.VENDOR_ID
Format: VARCHAR2(6)

Effective Start Date - MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.
Format: VARCHAR2(8), format mask YYYYMMDD
Effective End Date - V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE for the Effective Start Date
Format: VARCHAR2(8), format mask YYYYMMDD

Sort Criteria (Major to Minor):

Vendor Name

Background Processes:

Vendors are only included on the ITCA file if they are active. Active Vendors include those which have a status other than denied, pending approval, or terminated.

Vendor Management

Section 7 - 3.4.2 : Food Price Comparison

Form: vr_vnd_fd_price_cmp

Section 7 - 3.4.2.1 : Vendor Food Prices Comparison Criteria

Fields

Survey Dates From /Thru - Queries against V_SURVEYS.SURVEY_DATE

Section 7 - 3.4.2.2 : Vendor Food Prices Comparison Report

Fields

Peer Group - V_PEER_GROUPS.DESCRIPTION
Food Item - I_FOODS.DESCRIPTION1 from V_PRICES.IF_FOOD_ID
Low Price - MIN(V_PRICES.MAX_PRICE) for Vendors in the Peer Group, for the Food Item
High Price - MAX(V_PRICES.MAX_PRICE) for Vendors in the Peer Group, for the Food Item
Median Price - (Low Price + High Price) / 2

Vendor ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Name - V_VENDORS.VENDOR_NAME
Survey Date - V_SURVEYS.SURVEY_DATE, within the Survey Dates From/Thru range
Price - V_PRICES.MAX_PRICE for the Food Item
% Above/Below Average - (Max. Price - Median Price) / Median Price * 100

Sort Criteria (Major to Minor):

Peer Group
Food Description
Max. Price
Survey Date

Background Processes:

None.

Vendor Management

Section 7 - 3.4.3 : Food Price Survey Not Approved

Form: vr_food_price_not_appr

Section 7 - 3.4.3.1 : Food Price Survey Not Approved Criteria

Fields

None

Section 7 - 3.4.3.2 : Food Price Survey Not Approved Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Status - V_STATUSES.DESCRIPTION from V_VENDORS.VS_STATUS_CODE
Required Date - V_SURVEYS.REQUIRED_DATE
Survey Date - V_SURVEYS.SURVEY_DATE
Postmarked Date - V_SURVEYS.POSTMARKED_DATE
Received Date - V_SURVEYS.RPT_RCVD_DATE
Scanned Date - V_SURVEYS.RPT_SCAN_DATE

Sort Criteria (Major to Minor):

Vendor ID

Background Processes:

The Vendors retrieved are those with a survey having V_SURVEYS.RPT_REQ_REVIEW = “N”. Only those surveys are shown on the report.

Vendor Management

[CO 13]

Section 7 - 3.4.4 ***:*** *High Risk Vendor (AZW350, AZW355)*

Form: vr_high_risk_vendor

Section 7 - 3.4.4.1 ***:*** *High Risk Vendor Criteria*

Fields

Report Type *- The user may chose the type of report generated - Risk Score Breakdown, FI Analysis, or both.*
Lov: static (Risk Score Breakdown, FI Analysis, or both)
Redemption FFY/Qtr *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.4.4.2 ***:*** *High Risk Vendor Report, Vendor List*

Fields

Risk Rank *- Sequential numbering of the Vendor, ordered by Risk Score in descending order. (See below.)*
Risk Score *- Cumulative risk score, from the five risk factors on the Risk Score Breakdown report. (See Section 3.4.4.3.)*
Vendor ID *- V_VENDORS.VENDOR_ID*
Vendor Name and Address *- V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)*
Peer Group *- V_PEER_GROUPS.DESCRIPTION for the V_VENDORS.PEE_PEER_GROUP_ID*
Local Agency *- O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor in the Redemption FFY/Quarter specified*
Value of FI's *- SUM(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor in the Redemption FFY/Quarter specified*

Sort Criteria (Major to Minor):

Risk Rank

Background Processing:

Only the top twelve Vendors are shown on this report.

Section 7 - 3.4.4.3 ***:*** *High Risk Vendor Report, Risk Score Breakdown*

Fields

Risk Rank *- Sequential numbering of the Vendor, ordered by Risk Score in descending order. (See below.)*
Risk Score *- Cumulative risk score, from the five risk factors on the Risk Score Breakdown report.*
Vendor ID *- V_VENDORS.VENDOR_ID*
Vendor Name and Address *- V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)*
Peer Group *- V_PEER_GROUPS.DESCRIPTION for the V_VENDORS.PEE_PEER_GROUP_ID*
Local Agency *- O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor in the Redemption FFY/Quarter specified*
Value of FI's *- SUM(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor in the Redemption FFY/Quarter specified*

Indicators of Potential Abuse:
The values for the indicators are calculated based on the FI's paid (redeemed) during a quarter. Only standard FI's are considered and 10 FI's must have been paid in order to establish a reliable pattern for analysis. (If fewer than 10 FI's are paid for a Vendor, the Vendor is omitted from the report.) The FI's that have the Analysis Flag marked on the Food Instrument Table will be used in calculating only for indicator 3. The other indicators will use all the food instrument types. (This flag is set from the Price Survey, Price Analysis, Compare/Risk window.) The score assigned a Vendor for a Indicator is the number of times the Vendor was flagged for the criteria.

Very High Average FI Amounts, Score *- For each FI type within the Peer Group, the Vendors are ranked by AVG(I_FOOD_INSTRUMENTS.REDEEMED_AMT in descending order. The top 15 percent of Vendors (rounded up) from each peer group for each selected FI type are marked (flagged) as being at risk. A Vendor may be flagged more than once for this indicator.*

Very High Percentage of High Redemption Amounts, Score *- For a Peer Group and FI Type, calculate the criteria value for a high-amount FI: AVG(I_FOOD_INSTRUMENTS.CLEARED_AMT) + (1.5 * STDDEV(I_FOOD_INSTRUMENTS.CLEARED_AMT).*
*For each Vendor, calculate the high-amount percentage for redeemed FI types: COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE) above the high-amount value / COUNT(I_FOOD_INSTUMENTS.IFIT_FI_TYPE_CODE) * 100.*
The percentage is then used to rank Vendors from highest to lowest within each peer group. The top 15% of Vendors (rounded up) in each peer group are then flagged as being at risk. A Vendor is flagged only once for this indicator.

Very Low Variation in Price, Score *- For each FI type within the Peer Group, the Vendors are ranked by FI variation index: STDDEV(I_FOOD_INSTRUMENTS.REDEEMED_AMT / AVG(I_FOOD_INSTRUMENTS.REDEEMED_AMT) in descending order. The top 15 percent of Vendors (rounded up) from each peer group for each selected FI type are flagged as being at risk. In addition, any other Vendor with a variation index of .01 or less is flagged, also. A Vendor may be flagged more than once for this indicator.*

Very High Percentage of FI's at the Same Price, Score *- Find the count of the mode value, (how many times the most commonly occurring value appears):*

MAX(COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT)) FROM I_FOOD_INSTRUMENTS for the Peer Group and FI type, grouped by V_VENDORS.ID, I_FOOD_INSTRUMENTS.REDEMPTION_AMT.
*For a Vendor and FI type, calculate the percentage of the FI's that have the mode value: count of the mode value / COUNT(I_FOOD_CLEARED_AMT) * 100.*
The percentage is then used to rank the Vendors from highest to lowest in each peer group. The top 15 percent of Vendors (rounded up) in each peer group are flagged as being at risk.

Very Low Variation in Amount or Percentage Below Maximum Allowed, Score *- Vendors are grouped by peer group for this indicator, but FI's are not grouped except by Vendor. For each FI, the following are calculated:*
max minus redeemed amount - I_FOOD_INSTRUMENTS.MAXIMUM_AMT - I_FOOD_INSTRUMENTS.REDEEMED_AMT
max minus redeemed percent - (I_FOOD_INSTRUMENTS.MAXIMUM_AMT - I_FOOD_INSTRUMENTS.REDEEMED_AMT) / I_FOOD_INSTRUMENTS.MAXIMUM_AMT
max minus redeemed amount, variation index = STDDEV(max minus redeemed amount) / AVG(max minus redeemed amount)
max minus redeemed percent, variation index = STDDEV(max minus redeemed percent) / AVG(max minus redeemed percent)
Both variation indexes are then used (separately) to rank the Vendors from lowest to highest in each peer group. The top 15 percent of Vendors (rounded up) from each peer group are flagged as being at risk for both rankings. Although a Vendor may be flagged twice for this indicator, it will count as only one flag.

Subtotal *- Sum of the five indicators above, as weighted in the V_RISK_FACTORS base table. The V_RISK_FACTORS base table will contain the five indicators and values to be applied as risk factor weights: V_RISK_FACTORS.WEIGHT_FACTOR.*

FI Volume Multiplier *- Equals 4 for redemptions in the first fiscal quarter, 3 for redemptions in the second fiscal quarter, 2 for redemptions in the third fiscal quarter, 1 for redemptions in the fourth fiscal quarter.*

Total Score *- Subtotal * FI Volume Multiplier*

Sort Criteria (Major to Minor):

Risk Rank

Background Processes:

None.

Section 7 - 3.4.4.4 ***:*** *High Risk Vendor Report, FI Analysis*

Fields

Vendor *- V_VENDORS.VENDOR_ID ||' '||V_VENDORS.VENDOR.NAME*
FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER for FI's redeemed in the requested Fiscal Quarter*
FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE*
Date Issued *- I_FOOD_INSTRUMENTS.ISSUE_DATE*

Date Redeemed *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Amount Paid *- I_FOOD_INSTRUMENTS.REDEEMED_AMT*
Date Paid *- I_FOOD_INSTRUMENTS.CLEARED_DATE*

Sort Criteria (Major to Minor):

Vendor ID
FI Number

Background Processes:

The Vendors on this report are the top twelve Vendors shown on the first page of the High Risk Vendor Report. The FI's shown are for the Fiscal Quarter requested on the criteria window.
[END CO 13]

Vendor Management

[CO 13]

Section 7 - 3.4.5 ***:*** *Inventory and Price Audit*

Form: vr_inv_price_audit

Section 7 - 3.4.5.1 ***:*** *Inventory and Price Audit Criteria*

Fields

Report Type *- Enables the selection against one Vendor or All Vendors.*
Lov: static (Vendor, All Vendors)
Vendor *- Queries against V_VENDORS.VENDOR_ID or V_VENDORS.APPLICANT_ID*
Lov: v_vendors
Formula Only *- Limits the FI's retrieved to those with I_FOOD_GROUP.DESCRIPTION = "Formula".*
Lov: static (yes, no)
Redemption Dates From/Thru *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.4.5.2 ***:*** *Inventory and Price Audit Report*

Fields

Vendor *- V_VENDORS.VENDOR_ID || ' '||V_VENDORS.VENDOR_NAME*
Food ID *- I_FOODS.FOOD_ID*
Food *- I_FOODS.DESCRIPTION1*
Unit *- I_FOODS.UNIT_SIZE*
U/M *- I_UNIT_OF_MEASURE.DESCRIPTION for I_FOODS.IUOM_UNIT_OF_MEASURE*
Container *- I_CONTAINER.DESCRIPTION for I_FOODS.ICON_CONTAINER_CODE*
Product *- I_PRODUCT.DESCRIPTION for I_FOODS.IPRO_PRODUCT_CODE*
Casepack *- I_SPECIAL_FORMULA.CASEPACK for the Food ID*
Manufacturer *- F_MANUFACTURER.MFR_NAME from I_FOODS.MAN_MFR_ID*

FI Type *- I_FOOD_INSTRUMENT_FOOD.IFIT_FI_TYPE_CODE containing the I_FOODS.FOOD_ID*

Qty. in FI *- I_FOOD_INSTRUMENT_FOOD.QUANTITY*
# of FI Sold *- COUNT(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the I_FOOD_INSTRUMENT_FOOD.IFIT_FI_TYPE_CODE*
Survey Price *- V_PRICE.MAX_PRICE for the I_FOOD_INSTRUMENT_FOOD.IF_FOOD_ID*

Qty. x Survey $ *- Qty. in FI * # of FI Sold * Survey Price*
Total FI $ Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the FI and Vendor*
Item % of Total *- Qty. x Survey / Total FI $ Redeemed * 100*

Sort Criteria (Major to Minor):

Vendor ID

Food ID
FI Type

Background Processes:

In this report, a Food ID is first selected, and then the FI's that contain the Food ID are listed. The Food ID is displayed with its supporting information, including its description, unit size, unit of measure, container, product, casepack, and manufacturer. The FI's that contain the Food ID are listed in order of FI Type code, so that all purchases of a Food ID are included for a Vendor.

<u>For example</u>, a Vendor has sold 5 identical FI's that contain peanut butter. The FI's each contain 2 jars. The Vendor reported a cost of $3.00 a jar. The redeemed total for the 5 FI's is $120.

Qty in FI	*= 2*
# of FI Sold	*= 5*
Survey Price	*= $3.00*
Qty x Survey$	*= 2 x 5 x $3*

= $30; the Vendor may have sold $30 in peanut butter.

Total FI $ Redeemed	*= 120*
Item % of Total	*= $30 / $120*

= 25% of the total FI costs may have been in peanut butter.

[END CO 13]

Vendor Management

Section 7 - 3.4.6 : Overdue Milestones

Form: vr_overdue_milestone

Section 7 - 3.4.6.1 : Overdue Milestones Criteria

Fields

Status - Queries against V_VENDORS.VS_STATUS_CODE
Code table column: V_STATUSES.STATUS_CODE
Lov: v_statuses

Section 7 - 3.4.6.2 : Overdue Milestones Report

Fields

Status - V_STATUSES.DESCRIPTION
Vendor Name - V_VENDORS.VENDOR_NAME having the V_VENDORS.VS_STATUS_CODE
Vendor ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)

Application Type - V_APPLICATION_TYPES.DESCRIPTION from V_AUTHORIZATION_MILESTONE.VAPLMIL_VAT_APPLICATION_TYPE
Milestones - V_MILESTONE_TYPES.DESCRIPTION from V_AUTHORIZATION_MILESTONE.VAPLMIL_VMT1_MILESTONE_TYPE
Scheduled Date - V_AUTHORIZATION_MILESTONE.SCHED_COMPLETION_DATE

Sort Criteria (Major to Minor):

Vendor Status
Vendor ID
Scheduled Date

Background Processes:

This report is run for the entire State. Only Vendors with expired Authorization Milestone records will be shown. Only those Authorization milestones will be shown. Expired Authorization Milestones are those which have a V_AUTHORIZATION_MILESTONES.SCHED_COMPLETION_DATE in the past and a null V_AUTHORIZATION_MILESTONES.DATE_COMPLETED. If a Vendor has no expired Authorization Milestones, it is omitted from the report.

Vendor Management

Section 7 - 3.4.7 : Overdue Price Survey

Form: vr_overdue_price_srv

Section 7 - 3.4.7.1 : Overdue Price Survey Criteria

Fields

Requried Dates From/Thru - Queries against V_SURVEY.REQUIRED_DATE + 10 days

Section 7 - 3.4.7.2 : Overdue Price Survey Report

Fields

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Name & Address - V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '||
S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)
Survey Date - V_SURVEY.SURVEY_DATE for the last completed survey
Required Date - V_SURVEY.REQUIRED_DATE for surveys that are not completed
Contact - V_CONTACTS.CONTACT_FIRST_NAME||' '||V_CONTACTS.CONTACT_LAST_NAME where the V_CONTACTS.VV_ID matches V_VENDORS.ID and V_CONTACTS.PRIMARY_FLAG is not null
Phone Number - V_VENDOR_PHONES.PHONE_NUMBER
Ext - V_VENDOR_PHONES.PHONE_EXTENSION
Type - S_PHONES_TYPES.DESCRIPTION from V_VENDOR_PHONES.SPT_PHONE_TYPE_CODE

Sort Criteria (Major to Minor):

Required Date (descending)

Background Processes:

Only overdue Survey records will be shown. Overdue Surveys are those which have a V_SURVEYS.REQUIRED_DATE more than 10 days in the past, and a null value for V_SURVEYS.RPT_RCVD_DATE and V_SURVEYS.POSTMARKED_DATE. If a Vendor has no overdue Surveys, it is omitted from the report.

Vendor Management

Section 7 - 3.4.8 : Maximum Redemption Amount By FI Type

Form: vr_pga_list

Section 7 - 3.4.8.1 : Maximum Redemption Amount By FI Type Criteria

Fields

Status - Queries against V_PEER_GROUPS.PEE_PEER_GROUP_ID
Code table column: V_PEER_GROUPS.PEE_PEER_GROUP_ID
Lov: V_PEER_GROUPS

Section 7 - 3.4.8.2 : Status of Vendor/Applicant Authorization Report

Fields

Peer Group – V_PEER_GROUP_AVGS for V_PEER_GROUP_AVGS.PEE_PEER_GROUP_ID
FI Type – V_PEER_GROUP_AVGS for V_PEER_GROUP_AVGS.IFIT_FI_TYPE_CODE
Maximum Amount – V_PEER_GROUP_AVGS for V_PEER_GROUP_AVGS.MAX_REDEMPTION_AMT

Sort Criteria (Major to Minor):

Peer Group
Food Instrument Type

Background Processes:

This report displays the Not To Exceed data for the current month where the NTE is less than 200 dollars.

Vendor Management

Section 7 - 3.4.9 : Status of Vendor/Applicant Authorization

Form: vr_vnd_auth_stat

Section 7 - 3.4.9.1 : Status of Vendor/Applicant Authorization Criteria

Fields

Status - Queries against V_VENDORS.VS_STATUS_CODE
Code table column: V_STATUSES.STATUS_CODE
Lov: v_statuses

Section 7 - 3.4.9.2 : Status of Vendor/Applicant Authorization Report

Fields

Status - V_STATUSES.DESCRIPTION for V_VENDORS.VS_STATUS_CODE
Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Vendor Name - V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1,
V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '||
S_GEO_LOCATIONS.SS_STATE_ID||' '||
S_GEO_LOCATIONS.SZ_ZIP5||' '||
V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)
Milestones - V_MILESTONE_TYPES.DESCRIPTION from
V_AUTHORIZATION_MILESTONE.VAPLMIL_VMT1_MILESTONE_TYPE
Scheduled Date - V_AUTHORIZATION_MILESTONE.SCHED_COMPLETION_DATE
Completed Date - V_AUTHORIZATION_MILESTONE.DATE_COMPLETED

Sort Criteria (Major to Minor):

Status
Vendor/Applicant ID

Background Processes:

The Authorization Milestones shown are those for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor/Applicants (the most recent authorization record). Only Vendor/Applicants whose most recent authorization record has associated Authorization Milestone records is shown.

Vendor Management

Section 7 - 3.4.10 : Terminated/Disqualified Vendors

Form: vr_termed_vendor

Section 7 - 3.4.10.1 : Terminated Disqualified Vendors Criteria

Fields

Reason - V_TERMINATION.DESCRIPTION
Termination/Disqualification Dates From/Thru - Queries against V_AUTHORIZATIONS.TERMINATION_DATE for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor. Queries against the V_DISQUALIFICATIONS.START_DATE for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.

Section 7 - 3.4.10.2 : Terminated/Disqualified Vendors Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Termination/Disqualification Reason - V_TERMINATION.DESCRIPTION from V_AUTHORIZATIONS.VT1_TERMINATION_CODE; V_DISQUAL_REASONS.DESCRIPTION from V_DISQUALIFICATIONS.VDR_DISQUALIFICATION_REASON
Date - V_AUTHORIZATIONS.TERMINATION_DATE; V_DISQUALIFICATIONS.START_DATE
Owner - V_OWNERS.CORP_NAME from V_VENDORS.VO_OWNER_ID
Appealed - 'Y' if the Vendor has an open Appeal: the V_APPEAL record has a V_APPPEALS.ARC_APPEAL_RESULT_CODE without V_APPEAL_RESULT_CODES.FINAL_RESULT_FLAG checked.
Total Number – Count(V_AUTHORIZATIONS.TERMINATION_DATE) plus COUNT(V_DISQUALIFICATIONS.STATE_DATE).

Sort Criteria (Major to Minor):

Vendor ID
Date

Background Processes:

Terminations and Disqualifications shown are for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendors (the most recent authorization period for the Vendor/Applicant). A Vendor/Applicant is shown only if its most recent authorization record has a termination date and/or disqualification date.

Vendor Management

Section 7 - 3.4.11 : TIP Report

Form: vr_tip_report

The TIP Report always runs for the federal fiscal year preceding the current date. For example, if the current date is 10/5/99, the TIP report runs for the federal fiscal year 1999.

Section 7 - 3.4.11.1 : TIP Report Criteria

Fields

Media - Destination for the TIP Data File
Drive - Destination for the TIP Data File
Directory - Destination for the TIP Data File

Section 7 - 3.4.11.2 : Integrity Profile (TIP) Report Form

Fields

State Agency - "Arizona"
Date Submitted - Current date
Contact Person - (blank)
Phone Number - (blank)

<u>TIP Aggregate Data</u>

Vendors not Selected - COUNT(V_VENDORS.ID) where V_AUTHORIZATIONS.DENIAL_DATE is less than the end of the federal fiscal year for the authorization period covering the federal fiscal year
High-Risk Vendors - COUNT(V_RISK_LEVEL_HISTORIES.RL_RISK_LEVEL_ID) set to "H" for approved Vendors (those with a V_VENDORS.VENDOR_ID not null), for the federal fiscal year.

Appeals requested (current year) - COUNT(V_APPEALS.APPEAL_REQUEST_DATE) where V_APPEALS.APPEAL_REQUEST_DATE is in the federal fiscal year
Appeals State Won (current year) - COUNT(V_APPEALS.ARC_APPEAL_RESULT_CODE equal to "W" and V_APPEALS.CLOSE_DATE is in the federal fiscal year)
Appeals State Lost (current year) - COUNT(V_APPEALS.ARC_APPEAL_RESULT_CODE equal to "L" and V_APPEALS.CLOSE_DATE is in the federal fiscal year)
Appeal Pending (current year) - COUNT(V_APPEALS.APPEAL_ID) where V_APPEALS.CLOSE_DATE is null or V_APPEALS.CLOSE_DATE is past the federal fiscal year

Appeals requested (previous year) - COUNT(V_APPEALS.APPEAL_REQUEST_DATE) where V_APPEALS.APPEAL_REQUEST_DATE is in the previous federal fiscal year

Appeals State Won (previous year) - COUNT(V_APPEALS.ARC_APPEAL_RESULT_CODE equals "W" and V_APPEALS.CLOSE_DATE is in the previous federal fiscal year)
Appeals State Lost (previous year) - COUNT(V_APPEALS.ARC_APPEAL_RESULT_CODE equals "L" and V_APPEALS.CLOSE_DATE is in the previous federal fiscal year)
Appeal Pending (previous year) - COUNT(V_APPEALS.APPEAL_ID) where V_APPEALS.CLOSE_DATE is null or V_APPEALS.CLOSE_DATE is past the previous federal fiscal year

Vendors with Scanners - COUNT(V_VENDORS.OPTICAL_SCANNERS_FLAG) for approved Vendors (those with a V_VENDORS.VENDOR_ID not null)
Vendors with Scanners that Can Identify WIC Authorized Foods - COUNT(V_VENDORS.WIC_UPC_SCANNERS_FLAG) for approved Vendors (those with a V_VENDORS.VENDOR_ID not null)
Pre-Edit Funds Recouped - SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) where I_FOOD_INSTRUMENTS.REJECT_DATE is not null and I_FOOD_INSTRUMENTS.CLEARED_DATE is null (not revalidated) and I_FOOD_INSTRUMENTS.IFI_SERIAL_NUMBER is null (no "replaced by" serial number)
Post-Edit Funds Recouped - (blank)

Electronic Mail - (blank)
Diskette - (blank)
Number of Disks enclosed - (blank)
ASCII format text file - (blank)
Excel - (blank)
dBase - (blank)
Lotus-123 - (blank)

Sort Criteria:

None

Background Processes:

None

Section 7 - 3.4.11.3 : TIP Data File Layout

The file format to be delivered is an ASCII fixed-format file of 281 characters. The Data Elements being delivered are:

Agency Code: Default to 'AZ'
Format: VARCHAR2(2)
Fiscal Year: Federal Fiscal Year preceding the current date. For example, if the current date is 10/5/99 the TIP report runs for the FFY 1999. (Calendar dates 10/01/1998-09/30/1999)
Format: VARCHAR2(4)
Vendor ID - V_VENDORS.VENDOR_ID
Format: VARCHAR2(12)
New Vendor - "X", if V_AUTHORIZATIONS.START_DATE is in the federal fiscal year, and COUNT(V_AUTHORIZATIONS.START) DATE for the Vendor is 1
Format: VARCHAR2(1)
Training - "A", If V_EDUCATIONS.EC_ED_COURSE_CODE) with

V_EDUCATIONS.COMPLETION_DATE in the federal fiscal year for the Vendor is 'K' "I", If V_EDUCATIONS.EC_ED_COURSE_CODE) with V_EDUCATIONS.COMPLETION_DATE in the federal fiscal year for the Vendor is not 'K' 'N' if no education records was found in the federal fiscal year for the Vendor
Format: VARCHAR2(1)

Type of Vendor - (Type):
If the V_VENDORS_VVT_VENDOR_TYPE_CODE is in 'E' or 'F' then this field is set to 'P'. If the V_VENDORS_VVT_VENDOR_TYPE_CODE is 'D' then this field is set to 'C'. If the V_VENDORS_VVT_VENDOR_TYPE_CODE is 'G' then this field is set to 'A' If the V_VENDORS_VVT_VENDOR_TYPE_CODE is anything other than 'D','E','F','G' then this field is set to 'R'.
Format: VARCHAR2(1)

Risk Designation - "H" if indicators in the V_TIP_INDICATORS are checked for the federal fiscal year and the vendor. "N" in no indicators is checked.
Format: VARCHAR2(1)

FNS Number - V_VENDORS.FS_AUTH_ID
Format: VARCHAR2(7)

Vendor Name - V_VENDORS.VENDOR_NAME
Format: VARCHAR2(50)

Vendor Street Number – SUBSTR(V_VENDORS.STREET_ADDRESS1,1, INSTR(V_VENDORS . STREET_ADDRESS1,' '))
Format: VARCHAR2(8)

Vendor Street Name- SUBSTR(V_VENDORS.STREET_ADDRESS1, INSTR(V_VENDORS. STREET_ADDRESS1,' ') +1,45)
Format: VARCHAR2(40)

Vendor Additional Address- V_VENDORS.STREET_ADDRESS2
Format: VARCHAR2(40)

Vendor City - S_GEO_LOCATIONS.SC_DESCRIPTION from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Format: VARCHAR2(30)

Vendor State - S_GEO_LOCATIONS.SS_STATE_ID from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Format: VARCHAR2(2)

Vendor Zip - S_GEO_LOCATIONS.SZ_ZIP5 from V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Format: VARCHAR2(5)

Vendor Zip + 4 – V-VENDORS.STREET_ZIP4
Format: VARCHAR2(4)

Annual WIC Redemptions - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor, during the federal fiscal year.
Format: VARCHAR2(15)

Redemption Months - COUNT(DISTINCT TO_CHAR(CLEARED_DATE,'MON')) for Vendor, during the federal fiscal year.
Format: VARCHAR2(2)

Redemption Indicators A – "X" IF V_TIP_INDICATORS.INDICATOR_A = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Redemption Indicators B – "X" IF V_TIP_INDICATORS.INDICATOR_B = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Redemption Indicators C – "X" IF V_TIP_INDICATORS.INDICATOR_C = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Redemption Indicators D – "X" IF V_TIP_INDICATORS.INDICATOR_D = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators E – "X" IF V_TIP_INDICATORS.INDICATOR_E = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators F – "X" IF V_TIP_INDICATORS.INDICATOR_F = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators G – "X" IF V_TIP_INDICATORS.INDICATOR_G = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators H – "X" IF V_TIP_INDICATORS.INDICATOR_H = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators I – "X" IF V_TIP_INDICATORS.INDICATOR_I = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators J – "X" IF V_TIP_INDICATORS.INDICATOR_J = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Volume Indicators K – "X" IF V_TIP_INDICATORS.INDICATOR_K = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Participant Indicators L – "X" IF V_TIP_INDICATORS.INDICATOR_L = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Participant Indicators M – "X" IF V_TIP_INDICATORS.INDICATOR_M = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Participant Indicators N – "X" IF V_TIP_INDICATORS.INDICATOR_N = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Participant Indicators O – "X" IF V_TIP_INDICATORS.INDICATOR_O = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Participant Indicators P – "X" IF V_TIP_INDICATORS.INDICATOR_P = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators Q – "X" IF V_TIP_INDICATORS.INDICATOR_Q = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators R – "X" IF V_TIP_INDICATORS.INDICATOR_R = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators S – "X" IF V_TIP_INDICATORS.INDICATOR_S = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators T – "X" IF V_TIP_INDICATORS.INDICATOR_T = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators U – "X" IF V_TIP_INDICATORS.INDICATOR_U = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators V – "X" IF V_TIP_INDICATORS.INDICATOR_V = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators W – "X" IF V_TIP_INDICATORS.INDICATOR_W = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Other Indicators X – "X" IF V_TIP_INDICATORS.INDICATOR_X = 'Y' for the vendor, within the federal fiscal year.
Format: VARCHAR2(1)

Number of Routing Monitoring Visits - COUNT(V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE = 'MR') during the fiscal year for the vendor
Format: VARCHAR2(2)

Compliance Investigations - "I" If
V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE = 1 and 'Number of Routing Monitoring Visits' = 0 and 'Number of Inventory Audits' = 0
"O" If V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE = 1 and ('Number of Routing Monitoring Visits' > 0 or 'Number of Inventory Audits' > 0)
"C" If V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE in (2,3) and ('Number of Routing Monitoring Visits' > 0 or 'Number of Inventory Audits' 0)
Format: VARCHAR2(1)

Investigations conducted by entity other than the State - "I" If
V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE = 1 and V_COMLIANCE_CASES. OTHER_AGENCY_FLAG = 'Y' and 'Number of Routing Monitoring Visits' = 0 and 'Number of Inventory Audits' = 0
"O" If V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE = 1 and V_COMLIANCE_CASES. OTHER_AGENCY_FLAG = 'Y' and ('Number of Routing Monitoring Visits' > 0 or 'Number of Inventory Audits' > 0)
"C" If V_COMLIANCE_CASES.COMLIANCE_CASE_STATUS_CODE in (2,3) and V_COMLIANCE_CASES. OTHER_AGENCY_FLAG = 'Y' and ('Number of Routing Monitoring Visits' > 0 or 'Number of Inventory Audits' > 0)
Format: VARCHAR2(1)

Number of Compliance Buys - COUNT(V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE = 'CI') during the fiscal year for the vendor
Format: VARCHAR2(2)

Number Inventory Audit - COUNT(V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE = 'AU') during the fiscal year for the vendor
Format: VARCHAR2(2)

Reason for Sanction T - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '9A', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction A - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '10A', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction I - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '7A', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction O - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '7B', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction R - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '7C', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction F - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '7D', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction C - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '7E', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction U - "X" if V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE = '6A', where V_MON_ACTIVITIES.COMPLETION_DATE within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Reason for Sanction FSP - "X" if V_DISQUALIFICATIONS.VDR_DISQUALIFICATION_REASON in ('OS12D','MS10'). The V_DISQUALIFICATIONS.START_DATE and V_DISQUALIFICATIONS.END_DATE must be within the fiscal year for the vendor
Format: VARCHAR2(1)

Type of Sanction D - "X" if COUNT(V_DISQUALIFICATIONS) is greater than 0. The V_DISQUALIFICATIONS.START_DATE and V_DISQUALIFICATIONS.END_DATE must be within the fiscal year for the vendor
Format: VARCHAR2(1)

Type of Sanction C - "X" if COUNT(V_CIVIL_MONEY_PENALTIES) is greater than 0. The V_CIVIL_MONEY_PENALTIES.START_DATE and V_CIVIL_MONEY_PENALTIES.CMP_DATE must be within the fiscal year for the vendor
Format: VARCHAR2(1)

Type of Sanction F - Returns null value, this functionality needs to be defined for the TIP Report by the ADHS.
Format: VARCHAR2(1)

Type of Sanction S - "X" if any concatenation of V_SANCTIONS.VS1_SC2_SANC_TYPE_CODE || V_SANCTIONS.VS1_SANCTION_CODE exists, where V_MON_ACTIVITIES.COMPLETION_DATE is within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Type of Sanction N or W – "W" if V_COMMUNICATIONS. VCT_COMM_TYPE_CODE = "VV", V_COMMUNICATIONS. COMMUNICATION_DATE must be within the federal fiscal year for the vendor. "N" if the value is not equal to 'W' and no 'Reason for Sanctions' or 'Type of Sanctions' were found and ('Number of Routing Monitoring Visits' > 0 or 'Number of Compliance Buys' > 0) .
Format: VARCHAR2(1)

Administrative Reviews – "M" if V_APPEALS.ARC_APPEAL_RESULT_CODE = '6',
"U" if V_APPEALS.ARC_APPEAL_RESULT_CODE = '2',
"O" if V_APPEALS.ARC_APPEAL_RESULT_CODE = '3',
"P" if V_APPEALS.ARC_APPEAL_RESULT_CODE = '4',
"J" if V_APPEALS.ARC_APPEAL_RESULT_CODE = '7', where the V_APPEALS.APPEAL_REQUEST_DATE is within the federal fiscal year for the vendor
Format: VARCHAR2(1)

Vendor Agreement- If COUNT(V_AUTHORIZATIONS) is equal to 0, where V_AUTHORIZATIONS .VS_STATUS_CODE <> 3 and V_AUTHORIZATIONS.START_DATE is greater than the last day of the federal fiscal year then:
'T', if V_AUTHORIZATIONS. TERMINATION_DATE is within the federal fiscal year for the vendor
'E', if V_AUTHORIZATIONS .VENDOR_AUTH_EXPIRE_DATE is within the federal fiscal year for the vendor
Format: VARCHAR2(1)
Date Referred to FSP – MIN(TO_CHAR(REFER_FSP_DATE,'MMDDYYYY' from V_DISQUALIFICATIONS, where V_DISQUALIFICATIONS.START_DATE through V_DISQUALIFICATIONS.END_DATE covers any part of the federal fiscal year and V_DISQUALIFICATIONS.REFERRED_TO_FSP is checked.
Format: 'MMDDYYYY'

Sort Criteria (Major to Minor):

Vendor ID

Vendor Management

[CO 13]

Section 7 - 3.4.12 : *Vendor Alpha within Agency (AZW168) – No Longer Available*

Form: vr_vnd_alpha_win_agcy

Section 7 - 3.4.12.1 : *Vendor Alpha within Agency Criteria*

Fields

Report Type *- Enables the selection against all Vendors or all Vendors in a Local Agency*
Lov: static (Local Agency, All Vendors)
Local Agency *- Queries against O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
Lov: o_organizational_units.name where ou_type = 'LOCLAGCY'

Section 7 - 3.4.12.2 : *Vendor Alpha within Local Agency Report*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the V_VENDORS.OU_SEQ_ID_PRI_LA*
Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the V_VENDORS.OU_SEQ_ID_PRI_CLINIC*
Local Agency Name *- O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
Vendor ID *- V_VENDORS.VENDOR_ID whose V_VENDORS.OU_SEQ_ID_PRI_LA and V_VENDORS.OU_SEQ_PRI_CLINIC match Local Agency and Clinic (above).*
Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the V_VENDORS.OU_SEQ_ID_PRI_LA || '/' || O_ORGANIZATIONAL_UNITS.ORG_CODE for the V_VENDORS.OU_SEQ_ID_PRI_CLINIC*
Peer Group *- V_VENDORS.PEE_PEER_GROUP_ID*
Status *- "Inactive" if the V_VENDORS.VS_STATUS_CODE is Terminated; "Active" if any other value*
Status Date *- If "Inactive", V_AUTHORIZATIONS.TERMINATION_DATE for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.; otherwise, MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor*
Name/Address *- V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)*
Telephone/Contact *- V_VENDOR_PHONES.PHONE_NUMBER ||' x'||V_VENDOR_PHONES.PHONE_EXTENSION, V_CONTACTS.CONTACT_FIRST_NAME||' '||V_CONTACTS.CONTACT_LAST_NAME where the V_CONTACTS.VV_ID matches V_VENDORS.ID and V_CONTACTS.PRIMARY_FLAG is not null*

Clinic Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Clinic, where Status is "Active" (See above.)*

Clinic Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Clinic, where Status is "Inactive". (See above.)*
Local Agency Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Local Agency, where Status is "Active" (See above.)*
Local Agency Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Local Agency, where Status is "Inactive" (See above.)*
State Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the State, where Status is "Active" (See above.)*
State Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the State, where Status is "Inactive" (See above.)*

Sort Criteria (Major to Minor):

Local Agency
Clinic
Vendor ID

Background Processes:

This report does not show Applicants that are pending approval or denied -- only Vendors with V_VENDORS.VENDOR_ID not null.
[END CO 13]

Vendor Management

[CO 13]

Section 7 - 3.4.13 ***:*** *Vendor Application Data*

Form: vr_vnd_application

Section 7 - 3.4.13.1 ***:*** *Vendor Application Data Criteria*

Fields

Report Type *- The user can select to print the report by Owners or Vendors/Outlets. Based on the user's selection the active parameter is either Owner or Vendor/Outlet. If Owner is the parameter selection, only one owner information section (Part I) should print, multiple outlets should print, and one Statement of Application page should print for that one owner. If Vendor/Outlet is the parameter then the report will print the entire application for the selected Vendor/Outlet. .*
Lov: static (Owner, Vendor/Outlet)
Vendor/Outlet ID *- V_VENDORS.VENDOR_ID*
Vendor/Outlet Name *- V_VENDORS.VENDOR_NAME*
Owner *- Queries against V_OWNERS.OWNER_ID*
Lov: v_owners
Application Part *- The user can select to print different parts or all of the Application.*
Lov: (*Parts 1 and 3, 2 and 3, 3, or All*
.

Section 7 - 3.4.13.2 **:** Vendor Application Data Report

Fields

Part 1 – Owner

Owner Name *- V_OWNERS.CORP_NAME*
Doing Business As *- (not available)*
Business Location *- V_OWNERS.STREET_ADDRESS1, V_OWNERS.STREET_ADDRESS2*
City *- S_GEO_LOCATIONS.SC_DESCRIPTION from V_OWNERS.SGEO_GEO_LOCATION_ID_RES*
County *- S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE generated from V_OWNERRS.SGEO_GEO_LOCATION_ID_RES*
State *- S_GEO_LOCATIONS.SS_STATE_ID from V_OWNERS.SGEO_GEO_LOCATION_ID_RES*
Zip *- S_GEO_LOCATIONS.SZ_ZIP5 from V_OWNERS.SGEO_GEO_LOCATION_ID_RES, V_OWNERS.STREET_ZIP4*
Telephone *- V_OWNER_PHONES.PHONE_NUMBER, S_PHONE_TYPES.PHONE_TYPE_CODE*
FAX *- V_OWNER_PHONES.PHONE_NUMBER, S_PHONE_TYPE.PHONE_TYPE_CODE*
Other *- V_OWNER_PHONES.PHONE_NUMBER*
Cell or Pager *- S_PHONE_TYPE.PHONE_TYPE_CODE*

Mailing Address *- V_OWNERS.STREET_ADDRESS1, V_OWNERS.STREET_ADDRESS2*
City *- S_GEO_LOCATIONS.SC_DESCRIPTION from V_OWNERS.SGEO_GEO_LOCATION_ID_MAILED*

County *- S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE, generated from V_OWNERS.SGEO_GEO_LOCATION_ID_MAILED*
State *- S_GEO_LOCATIONS.SS_STATE_ID from V_OWNERS.SGEO_GEO_LOCATION_ID_MAILED*
Zip *- S_GEO_LOCATIONS.SZ_ZIP5 from V_OWNERS.SGEO_GEO_LOCATION_ID_MAILED, V_OWNERS.MAILING_ZIP4*

Other Mailing Address *- (not available)*
City *- (not available)*
County *- (not available)*
State *- (not available)*
Zip *- (not available)*

GENERAL INFORMATION

Owner Information

Legal Structure of this business is: Corporation, Limited Liability Company, Sole Proprietorship, Co-operative, Partnership Other *,- V_OWNERS.VT_TYPE_CODE, V_OWNER_TYPES.DESCRIPTION*
If applicable, Date and Place of Incorporation, or Organization*: (not available)*

Name *– V_OFFICERS.officer_last_name||officer_first_name*
% ownership *- V_OFFICERS.percent_owned*
SSN *- (not available)*
DOB *- (not available)*
Address -- *V_OFFICERS .street_address1 ||' '||vo.street_address2*
City *– S_GEO_LOCATIONS. SC_DESCRIPTION*
State *- S_GEO_LOCATIONS.SS_STATE_ID*
Zip + 4 *- S_GEO_LOCATIONS.SZ_ZIP5 || S_GEO_LOCATIONS.STREET_ZIP4*
Phone *– V_OWNER_PHONES.PHONE_NUMBER, V_OWNER_PHONES.SPT_PHONE_TYPE_ID = 'WP'*
FAX *- V_OWNER_PHONES.PHONE_NUMBER, V_OWNER_PHONES SPT_PHONE_TYPE_ID = 'FAX'*
Other *- V_OWNER_PHONES.PHONE_NUMBER, V_OWNER_PHONES. SPT_PHONE_TYPE_ID IN ('CP','BPR' or other types)*
Cell or Pager *- V_OWNER_PHONES. SPT_PHONE_TYPE_ID*
Other Contacts *- (not available)*
Mailing Address (if different) *- V_OFFICERS.mailing_address1||' '||vo.mailing_address2*
City *- S_GEO_LOCATIONS. SC_DESCRIPTION*
State *- S_GEO_LOCATIONS.SS_STATE_ID*
Zip + 4 *- S_GEO_LOCATIONS.SZ_ZIP5 || S_GEO_LOCATIONS.STREET_ZIP4*

Federal I.D. Number *- V_OWNERS.FEDERAL_EIN*
Arizona Sales Tax Number *- V_OWNERS.SALES_TAX_NUMBER*
When was the store purchased by its present owner *– (leave blank)*
Was the seller a relative *- (not available)*
Relationship to seller *- (not available)*

Does the store owner or any officer presently retain full or part ownership, equal to or greater than 30% of a currently authorized WIC Vendor other than the applicant Store *- (not available)*
Store Name *- (not available)*

Vendor ID Number *- (not available)*

Does the store owner or any officer serve as an officer or management of a currently authorized WIC Vendor other than the applicant store *- (not available)*
Store Name *- (not available)*
Vendor ID Number *- (not available)*

Bank Information

Name of the owner's bank *- V_BANK_BRANCHES.BANK_NAME*
Branch *- (not available)*
Address *- V_BANK_BRANCH.STREET_ADDRESS1, V_BANK_BRANCH.STREET_ADDRESS2*
City *- S_GEO_LOCATIONS.SC_DESCRIPTION from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID*
State *- S_GEO_LOCATIONS.SS_STATE_ID from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID*
Zip+4 *- S_GEO_LOCATIONS.SZ_ZIP5 from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID, V_VENDORS.MAILING_ZIP4*
Telephone # *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPES.PHONE_TYPE_CODE*
FAX *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPE.PHONE_TYPE_CODE*
Account Number *- V_OWNERS..ACCOUNT_NUMBER*
ABA Routing # *- V_OWNERS.VB_ROUTING_NUMBER*
Effective Date *– (not available)*

Will both regular and replacement food instruments be deposited only in the above named account? *- (not available)*
If no, explain *- (not available)*
Do you authorize Arizona WIC to conduct an ACH transaction? *(not available)*
Choose type of transaction authorized. *(not available)*

Other Personnel

Vendor Contract *- (leave blank)*
Telephone Number *- (leave blank)*
Operations *- (leave blank)*
Telephone Number *- (leave blank)*
New Store Openings *- (leave blank)*
Telephone Number *- (leave blank)*
Bookkeeper *- (leave blank)*
Telephone Number *- (leave blank)*
Rejected FI's *- (leave blank)*
Telephone Number *- (leave blank)*
Vendor Stamps *- (leave blank)*
Telephone Number *- V(leave blank)*
General Training *- (leave blank)*
Telephone Number *- (leave blank)*

WIC Alert E-Mail Contact *- (not available)*
E-mail Address *– (not available)*
Regional/District Manager *- (leave blank)*
Telephone Number *- (leave blank)*

STORE INFORMATION

Type of Store(s)

Major Chain, Small Chain, Independent, Pharmacy, Commissary, Reservation, Super Centers *- (leave blank*
Large Urban Independent, Small Urban Independent, Large Rural Independent, Small Rural Independent, or Other *- (leave blank*

This applicant...
Is primarily a convenience store... *- (not available)*
Features a full, well-stocked line... *- (not available)*
Sells gasoline as a major product line *- (not available)*
Features non-grocery items as its major retail products *- (not available)*

If the applicant is not a pharmacy, does it have an in-store pharmacy *- (leave blank*

Wholesaler Information

Infant Formula Wholesaler or Supplier:

V_VEN_WS_FOOD_GROUPS.IWFG_IFG_DESCRIPTION = 'INFANT FORMULA' from V_VENDOR_WHOELSALERS.VEN_ID

Name *- (leave blank)*
Address *- (leave blank)*
City *- (leave blank)*
State *- (leave blank)*
Zip + 4 *- (leave blank)*
Phone *- (leave blank)*
FAX *- (leave blank)*
Other *- (leave blank)*
Cell or Pager *- (leave blank)*
Major Wholesaler or Supplier:

Wholesaler or Supplier:

Name - (leave blank)
Address - (leave blank)
City *- (leave blank)*
State *(leave blank)*
Zip + 4 *- (leave blank)*
Phone *- (leave blank)*
FAX *- (leave blank)*
Other *- (leave blank)*
Cell or Pager *- (leave blank)*

Food Items *– (leave blank)*

Part || - Outlet Information

Store Name *- V_VENDORS.VENDOR_NAME*

Address *- V_VENDORS.STREET_ADDRESS1, V_VENDORS.STREET_ADDRESS2*
City *- S_GEO_LOCATIONS.SC_DESCRIPTION from V_VENDORS.SGEO_GEO_LOCATION_ID_RES*
State *- S_GEO_LOCATIONS.SS_STATE_ID from V_VENDORS.SGEO_GEO_LOCATION_ID_RES*
Zip *- S_GEO_LOCATIONS.SZ_ZIP5 from V_VENDORS.SGEO_GEO_LOCATION_ID_RES, V_VENDORS.STREET_ZIP4*
Telephone *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPES.PHONE_TYPE_CODE for the Telephone*
FAX *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPE.PHONE_TYPE_CODE for the FAX phone*
Other *- V_BANK_PHONES.PHONE_NUMBER*
Cell or Pager *- S_PHONE_TYPE.PHONE_TYPE_CODE for the Other phone*

Management WIC Contact Information:

Name *- V_CONTACTS.CONTACT_FIRST_NAME, V_CONTACTS.CONTACT_LAST_NAME, S_CONTACT_TITLE.DESCRIPTION*
Title *- S_CONTACT_TITLES.DESCRIPTION*
Start Date *- V_CONTACTS.START_DATE*

Which WIC Program(s) is the store (Arizona, ITCA, Navajo Nation, None) *- V_WIC_CODES. DESCRIPTION*

Bank Information

Note: Vendor's Bank Info, will be printed only if it is different form the Owner's Bank Info
Name of the store's or outlet's bank *- V_BANK_BRANCHES.BANK_NAME*
Branch *- (not available)*
Address *- V_BANK_BRANCH.STREET_ADDRESS1, V_BANK_BRANCH.STREET_ADDRESS2)*
City- *S_GEO_LOCATIONS.SC_DESCRIPTION from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID*
State *- S_GEO_LOCATIONS.SS_STATE_ID from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID*
Zip+4 *- S_GEO_LOCATIONS.SZ_ZIP5 from V_BANK_BRANCH.SGEO_GEO_LOCATION_ID, V_VENDORS.MAILING_ZIP4*
Telephone # *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPES.PHONE_TYPE_CODE*
FAX *- V_BANK_PHONES.PHONE_NUMBER, S_PHONE_TYPE.PHONE_TYPE_CODE*
Account Number *- V_ACCOUNT.ACCOUNT_NUMBER*
ABA Routing # *- V_BANK_BRANCH.ROUTING_NUMBER*
Effective Date *- V_VENDOR_ACCOUNT.EFFECTIVE_DATE*
Will both regular and replacement food instruments be deposited only in the above named account? *(not available)*

If no, explain: *(not available)*
Do you authorize Arizona WIC to conduct an ACH transaction? *(not available)*
Choose type of transaction authorized*. (not available)*

Hours Of Operation

24/7 – *V_HOURS_OF_OPERATION.HRS_OPEN, V_HOURS_OF_OPERATION.HRS_CLOSE*
If both equal to 12:00 for all days then 24/7 is checked
Days and hours of Store Operation *- V_HOURS_OF_OPERATIONS.DAY_OF_WEEK, V_HOURS_OF_OPERATIONS.HRS_OPEN, V_HOURS_OF_OPERATIONS.HRS_CLOSE*

Provide the following information for the store*:*
Square footage retail *- V_VENDORS.SQUARE_FOOTAGE_RETAIL*

Square footage storage *- V_VENDORS.SQUARE_FOOTAGE_STORAGE*
Number of full-time cashiers *- V_VENDORS.FULL_TIME_CASHIERS*
Number of part-time cashiers *- V_VENDORS.PART_TIME_CASHIERS*
Number of check-out lanes *- V_VENDORS.NUMBER_OF_REGISTERS*

Sanitation Information

Has the store ever been cited by State or County health inspector for a violation – *(leave blank)*
Was your license/permit revoked? *- (not available)*
If yes, from/to *- (not available)*
If yes, describe *- (Leave Blank)*

Americans With Disabilities Act

Does the store comply... *- (leave blank)*

Store's individual Sales Information:

Food $ *- V_VENDORS.ANNUAL_FOOD_SALES*
Non-food $ *- (Gross $ - Food $)*
Gross $ *- V_VENDORS_ANNUAL_GROSS_SALES*
Alcohol $ *- V_VENDORS.ANNUAL_ALCOHOL_SALES*
Tobacco $ *- V_VENDORS.ANNUAL_TOBACCO_SALES*
Lottery $ *- V_VENDORS.ANNUAL_LOTTERY_SALES*

Actual or Estimate *- V_VENDORS.ACT_EST_FLAG*
Fiscal year dates for the above figures*- V_VENDORS.FY_OF_SALES*

Of the annual food sales (Food $) stated above, list the following dollar amounts for:
Cash $ - *(not available)*
Credit $ - *(not available)*
Food Stamp $ - *(not available)*
WIC $ - *(not available)*

Do you think that more than 50% of your annual revenue from the sale of food items will come from WIC food instruments? *(not available)*

If you receive more or are likely to receive more than 50% of your annual food sales from the sales of supplemental foods obtained with WIC food instruments… - *(not available)*

Does the store's check-out registers use optical scanning devices... *– (leave blank)*
If yes, number of POS *- (leave blank)*
number of Optical Terminals *- (not available)*

Can the system... WIC Authorized vs. Non-Authorized products? *- (leave blank)*

How do you decide how much WIC stock to order? *- (not available)*

How often are the dairy cases restocked? (daily, twice a week, weekly) -- *(leave blank)*

How often are the WIC grocery items restocked? (daily, twice a week, weekly) *- (leave blank)*

Food Stamp Information

Is the store currently authorized to accept Food Stamps in Arizona or any other State? –
If V_VENDORS.FS_AUTH_ID is not null then 'YES', else 'NO'.
If yes, Food Stamp Authorization Number *- V_VENDORS.FS_AUTH_ID*

What is the store's average Food Stamp Dollar redemption per month? *- V_VENDORS.FS_SALES*

Has the store...ever been suspended or disqualified from Food Stamps...? *– (leave blank)*

If yes, give name of owners, managers, offficers, store(s), location(s), and reasons and date *- (leave blank)*

Other WIC

Has the owner/manager participated in WIC Program in Arizona or any other state? *–(leave blank)*
If yes, store name *- (not available)*
Address *- (not available)*
City *- (not available)*
State *- (not available)*
Zip + 4 *- (not available)*
Dates of Participation *- (not available)*

Has the store or owner or officer been sanctioned for prior WIC violation? *– (leave blank)*

If yes, describe *- (leave blank)*

Has the store, owner, or manager ever been suspended or disqualified from WIC in Arizona or any other state? *- (leave blank)*
If yes, give name, location, reason, date *– (leave blank)*
During the last six years, have any of the current owners, officers, partners ….? *- (leave blank)*
If yes, please specify …. *- (leave blank)*

PART III – Statement Of Application

General Information –

The information on this section is not available in the database.

Sort Criteria (Major to Minor):

Corp Name, Vendor Name

Background Processes:

This report is the same as the original Vendor Application, except that previously entered information will be filled in on the data entry lines. During subsequent authorization cycles, the user will receive a copy of this report, will mark any changes necessary and return the report to the State.

[END CO 13]

Vendor Management

Section 7 - 3.4.14 : Vendor Authorization

Form: vr_vnd_authorization

Section 7 - 3.4.14.1 : Vendor Authorization Criteria

Fields

None

Section 7 - 3.4.14.2 : Vendor Authorization Report

Fields

Vendor Name - V_VENDORS.VENDOR_NAME
Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID,V_VENDORS.APPLICANT_ID)
Status - V_STATUSES.DESCRIPTION, for the V_VENDORS.VS_STATUS_CODE
Milestone - V_MILESTONE_TYPES.DESCRIPTION for V_AUTHORIZATION_MILESTONES.VAPLMIL_VMT1_MILESTONE_TYPE for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.
Completion Date - V_AUTHORIZATION_MILESTONES.DATE_COMPLETED for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.

Sort Criteria (Major to Minor):

Vendor ID

Background Processes:

Only Vendor/Applicants with Applicant Milestones for their most recent authorization period (MAX(START_DATE)) are included in this report.

Vendor Management

Section 7 - 3.4.15 ***:*** Vendor List Report

Form: vr_vnd_list

Section 7 - 3.4.15.1 ***:*** Vendor List Report Criteria

Fields

Peer Group – Allows the user to limit Vendors by selecting a Peer Group from a list of values. defaults to the *All Peer Group* option from the list of values if the user hasn't selected any particular peer group.
Owner – Allows the user to limit Vendors by selecting an Owner from a list of values. Defaults to the *All Owners* option from the list of values if the user hasn't selected any particular owner.
Local Agency – Allows the user to limit Vendors by selecting a Local Agency from a list of values. Defaults to the *All Local Agencies* option from the list of values if the user hasn't selected any particular local agency.
Active/Inactive – Allows the user to select Active or Inactive vendors (or both) from the list of values. (Vendors are considered "Inactive" if the Vendor is terminated (code 3), disqualified (code 3), suspended/disqualified (code 4), or has an authorization in progress (code 5) and are considered "Active" if they are authorized (code 1) or have a re-authorization in process (code 6). Defaults to the *Active* option from the list of values if the user hasn't selected any particular vendor status.
Sort By – Allows for the user to select Vendor Name or Vendor ID for the sort order of the report. Defaults to the *Vendor Name* from the list of values if the user hasn't selected any particular sort order

Section 7 - 3.4.15.2 ***:*** Vendor ID within State Report

Fields

Vendor ID - V_VENDORS.VENDOR_ID
PR LA - O_ORGANIZATIONAL_UNITS.ORG_CODE from V_VENDORS.OU_SEQ_ID_PRI_LA
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID for the Vendor ID
Status - "Inactive" if the V_VENDORS.VS_STATUS_CODE is 3,4, or 5; "Active" if V_VENDORS.VS_STATUS_CODE is 1 or 6.
FSP# - V_VENDORS.FS_AUTH_ID
Name/Address/Telephone - V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED), V_VENDOR_PHONES.PHONE_NUMBER ||' x'||V_VENDOR_PHONES.PHONE_EXTENSION,
Active Vendors - COUNT(V_VENDORS.VENDOR_ID) where V_VENDORS.VS_STATUS_CODE is 1 or 6
Inactive Vendors - COUNT(V_VENDORS.VENDOR_ID) where V_VENDORS.VS_STATUS_CODE is 3,4, or 5

Sort Criteria (Major to Minor):

Sort order is calculated based on Sort By field on the parameter form.

Background Processes:

This report does not show Applicants that are pending approval or denied -- only Vendors, those with V_VENDORS.VENDOR_ID not null.

Vendor Management

[CO 13]

Section 7 - 3.4.16 ***:*** *Vendor ID within State (AZW165) – No Longer Available*

Form: vr_vnd_id_win_state

Section 7 - 3.4.16.1 ***:*** *Vendor ID within State Criteria*

Fields

Fiscal Year *- The federal fiscal year from which to draw the TIP-related fields*

Section 7 - 3.4.16.2 ***:*** *Vendor ID within State Report*

Fields

Vendor ID *- V_VENDORS.VENDOR_ID*
PR LA *- O_ORGANIZATIONAL_UNITS.ORG_CODE from V_VENDORS.OU_SEQ_ID_PRI_CLINIC*
Peer Group *- V_VENDORS.PEE_PEER_GROUP_ID for the Vendor ID*
Status *- "I" if the V_VENDORS.VS_STATUS_CODE is Terminated; "A" if any other value*
Name/Address/Telephone *- V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED), V_VENDOR_PHONES.PHONE_NUMBER ||' x'||V_VENDOR_PHONES.PHONE_EXTENSION,*
Contact Date *- V_MON_ACTIVITIES.COMPLETION_DATE, V_COMMUNICATIONS.COMMUNICATION_DATE, V_EDUCATIONS.COMPLETION_DATE for the Vendor*
Contact Code *- V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE for the Contact Date V_COMMUNICATIONS.VCTX_COMM_TYPE_CODE, V_EDUCATIONS.EC_ED_COURSE_CODE*
Scan *- V_VENDORS.OPTICAL_SCANNERS_FLAG*
No. Reg. *- V_VENDORS.NUMBER_OF_REGISTERS*
Group *- V_OWNERS.GROUP_CODE for V_VENDORS.VO_OWNER_ID*
Type *- V_VENDORS.VVT_VENDOR_TYPE_CODE*
Risk *- V_VENDORS.RL_RISK_LEVEL_ID*
FSP# *- V_VENDORS.FS_AUTH_ID*
Disqualified/Suspended from/to *- V_DISQUALIFICATIONS.START_DATE, V_SUSPENSION.START_DATE for the Vendor's MAX(V_AUTHORIZATIONS.START_DATE).*
Contract Price *- Check box is checked if any V_PRICE.CONTRACT_PRICE_AMOUNT > 0 for the Vendor*
Last Activity Date *- MAX(Contact Date)*

Clinic Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Clinic, where Status is "A" (See above.)*

Clinic Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Clinic, where Status is "I" (See above.)*

Local Agency Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Local Agency, where Status is "A" (See above.)*

Local Agency Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the Local Agency, where Status is "I" (See above.)*

State Total, Active Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the State, where Status is "A" (See above.)*

State Total, Inactive Vendors *- COUNT(V_VENDORS.VENDOR_ID) for the State, where Status is "I" (See above.)*

Sort Criteria (Major to Minor):

Vendor ID
Contact Date, descending

Background Processes:

This report does not show Applicants that are pending approval or denied -- only Vendors, those with V_VENDORS.VENDOR_ID not null.

The "Contact" columns include monitoring activities, communications, and education, all sorted together by contact date completed in descending order.

Contact Date - The date of a contact (V_MON_ACTIVITIES.COMPLETION_DATE, V_COMMUNICATIONS.COMMUNICATION_DATE, V_EDUCATIONS.COMPLETION_DATE)

Contact Code - The type of a contact (V_MON_ACTIVITIES.ATY_ACT_TYPE_CODE, V_COMMUNICATIONS.VCTX_COMM_TYPE_CODE, V_EDUCATIONS.EC_ED_COURSE_CODE)

[END CO 13]

Vendor Management

Section 7 - 3.4.17 : Vendor Mailing Labels

Form: vs_vendor_labels
Report: vr_vendor_labels_5160
Vr_vendor_labels_5163

Section 7 - 3.4.17.1 : Vendor Mailing Labels Criteria

Fields

Label – Coded values 5160 and 5163 label types.
Label Type – Coded values Summary and Detail.
# of Copies – The user may select the number of label to print.
Owner - Queries against V_OWNERS.OWNER_ID
Lov: v_owners
Peer Group - V_VENDORS.PEE_PEER_GROUP_ID
Code table values: V_PEER_GROUPS.PEER_GROUP_ID
Lov: v_peer_groups
Local Agency - Queries against O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA
Lov: o_organizational_units with ou_type = 'LOCLAGCY'

Section 7 - 3.4.17.2 : Vendor Mailing Labels

Fields

V_VENDORS.FIRST_NAME
V_VENDORS.LAST_NAME

The user may select the address type to be used on the mailing labels:

1. The default is "Mailing Address", which is mandatory:
   V_VENDORS.MAILING_ADDRESS1
   V_VENDORS.MAILING_ADDRESS2
   V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED
      S_GEO_LOCATIONS.SC_DESCRIPTION (city)
      S_GEO_LOCATIONS.SS_STATE_ID (State)
      S_GEO_LOCATIONS.SZ_ZIP5 (zip 5)
   V_VENDORS.MAILING_ZIP4
2. If the "Street Address" is chosen the Street Address is used.
   V_VENDORS.STREET_ADDRESS1
   V_VENDORS.STREET_ADDRESS2
   V_VENDORS.SGEO_GEO_LOCATION_ID_RES
      S_GEO_LOCATIONS.SC_DESCRIPTION (city)
      S_GEO_LOCATIONS.SS_STATE_ID (State)
      S_GEO_LOCATIONS.SZ_ZIP5 (zip 5)

V_VENDORS.STREET_ZIP4

3. If the “Other Mailing Address” is chosen and a Vendor/Applicant does not have an Other Mailing Address, the Mailing Address is used. The “Other Mailing Address”:
V_VENDORS.OTHER_MAILING_ADDRESS1
V_VENDORS.OTHER_MAILING_ADDRESS2
V_VENDORS.SGEO_GEO_LOCATION_ID_OTH_MAILED
    S_GEO_LOCATIONS.SC_DESCRIPTION (city)
    S_GEO_LOCATIONS.SS_STATE_ID (State)
    S_GEO_LOCATIONS.SZ_ZIP5 (zip 5)
V_VENDORS.OTHER_MAILING_ZIP4

Sort Criteria (Major to Minor):

V_VENDORS.LAST_NAME, V_VENDORS.FIRST_NAME

Background Processes:

The user may select the address type to be used on the mailing labels:
1. The default is “Mailing Address”, which is mandatory.
2. If the “Street Address” is chosen the Street Address is used
3. If the “Other Mailing Address” is chosen and a Vendor/Applicant does not have an Other Mailing Address, the Mailing Address is used.
4. The Detail label type includes the vendor id in the top right corner of the label.
5. The Summary label type does not include the vendor id.

The user must specify which printer to use in the WIC_LABEL_PRINTER registry key in HKEY_LOCAL_MACHINE\SOFTWARE\ORACLE.

Vendor Management

Section 7 - 3.4.18 : Vendor Sales by Location

Form: vr_vnd_sales_lctn

Section 7 - 3.4.18.1 : Vendor Sales by Location Criteria

Fields

Location Type - The user may select all Vendors or any particular Vendor: all, County, or Zip Code.
Lov: County, Zip Code, or All Vendors
County - Queries against S_GEO_LOCATIONS.SC4_COUNTY_CODE
Lov: s_counties.description
Zip Code - Queries against S_GEO_LOCATIONS.SZ_ZIP5
Lov: s_zip.zip5

Section 7 - 3.4.18.2 : Vendor Sales by Location Report

Fields

Peer Group - V_VENDORS.PEE_PEER_GROUP_ID ||' '||V_PEER_GROUP.DESCRIPTION
Vendor ID - V_VENDORS.VENDOR_ID in the Peer Group
Vendor Name - V_VENDORS.VENDOR_NAME
Annual Food - V_VENDORS.ANNUAL_FOOD_SALES
Sales Annual Non-Food - (V_VENDORS.ANNUAL_GROSS_SALES - V_VENDORS.ANNUAL_FOOD_SALES)
Annual WIC - SUM(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor over the past 365 days. The I_FOOD_INSTRUMENTS.CLEARED_DATE must be later than ADD_MONTHS(current date, -12).
WIC % Sales - Annual WIC / V_VENDORS.ANNUAL_GROSS_SALES * 100
Participants = Unique count of WIC participants (excluding exclusively-breastfed infants) who have redeemed an FI with the Vendor in the past 365 days
Count of State WIC participants (not shown) - COUNT(C_CLIENT.CLIENT_ID) (all participants, regardless of status) who have redeemed an FI in the past 365 days, state-wide
% State = Count of Vendor WIC participants / Count of State WIC participants * 100

Sort Criteria (Major to Minor):

Peer Group
Annual Food Sales (descending)

Background Processes:

None.

Vendor Management

Section 7 - 3.4.19 : Vendors and Participants by Location

Form: vr_ven_and_participants

Section 7 - 3.4.19.1 : Vendors and Participants by Location Criteria

Fields

Location Type - The user may select all Vendors or any particular Vendor: all, County, or Zip Code.
Lov: County, Zip Code, or All Vendors
County - Queries against S_GEO_LOCATIONS.SC4_COUNTY_CODE
Lov: s_counties.description
Zip Code - Queries against S_GEO_LOCATIONS.SZ_ZIP5
Lov: s_zip.zip5

Section 7 - 3.4.19.2 : Vendors and Participants by Location Report by Zip Code

Fields

Zip Code - S_GEO_LOCATIONS.SZ_ZIP5
Vendor Name - V_VENDORS.VENDOR_NAME for Vendors in the Zip Code
Vendor ID - V_VENDORS.VENDOR_ID
City - S_GEO_LOCATIONS.SC_DESCRIPTION for V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Peer Group - V_PEER_GROUP.DESCRIPTION
Number of FI Redeemed - COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE) for the Vendor over the past 365 days with I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE = '4' (redeemed). The I_FOOD_INSTRUMENTS.CLEARED_DATE must be later than ADD_MONTHS(current date, -12).
Participants = UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID) (excluding exclusively-breastfed infants) who have redeemed an FI with the Vendor in the past 365 days

Zip Code - S_GEO_LOCATIONS.SZ_ZIP5
Vendor Count - COUNT(V_VENDORS.ID) with the S_GEO_LOCATIONS.SZ_ZIP5 for the V_VENDORS.SGEO_GEO_LOCATION_RES
Participant Count = UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID)(excluding exclusively-breastfed infants) who have redeemed an FI with the Vendors having the S_GEO_LOCATIONS.SZ_ZIP5 for the V_VENDORS.SGEO_GEO_LOCATION_RES in the past 365 days

Ratio - Participant Count / Vendor Count

Sort Criteria (Major to Minor):

Zip Code

Vendor ID

Background Processes:

None.

Section 7 - 3.4.19.3 : Vendors and Participants by Location Report by County Name

Fields

County Name - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Vendor Name - V_VENDORS.VENDOR_NAME for Vendors with V_VENDORS.SGEO_GEO_LOCATION_RES matching the S_GEO_LOCATIONS.SC4_COUNTY_CODE for the County.
Vendor ID - V_VENDORS.VENDOR_ID
City - S_GEO_LOCATIONS.SC_DESCRIPTION for V_VENDORS.SGEO_GEO_LOCATION_ID_RES
Peer Group - V_PEER_GROUP.DESCRIPTION
Number of FI redeemed - COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE) for the Vendor over the past 365 days with I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE = ‘4’ (redeemed). The I_FOOD_INSTRUMENTS.CLEARED_DATE must be later than ADD_MONTHS(current date, -12).
Participants = UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID) (excluding exclusively-breastfed infants) who have redeemed an FI with the Vendor in the past 365 days

County Name - S_COUNTIES.DESCRIPTION from S_GEO_LOCATIONS.SC4_COUNTY_CODE
Vendor Count - COUNT(V_VENDORS.ID) with the S_GEO_LOCATIONS.SC4_COUNTY_CODE for the V_VENDORS.SGEO_GEO_LOCATION_RES
Participant Count = UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID)(excluding exclusively-breastfed infants) who have redeemed an FI with the Vendors having the S_GEO_LOCATIONS.SC4_COUNTY_CODE for the V_VENDORS.SGEO_GEO_LOCATION_RES in the past 365 days
Ratio - Participant Count / Vendor Count

Sort Criteria (Major to Minor):

County Name
Vendor ID

Background Processes:

None.

Vendor Management

Section 7 - 3.4.20 : Vendors by Ownership

Form: vr_vendor_ownership

Section 7 - 3.4.20.1 : Vendors by Ownership Criteria

Fields

None

Section 7 - 3.4.20.2 : Vendors by Ownership Report

Fields

Owner Name - V_OWNERS.CORP_NAME from V_VENDORS.VO_OWNER_ID
Vendor Name - V_VENDORS.VENDOR_NAME
Vendor ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Peer Group - V_PEER_GROUP.DESCRIPTION from V_VENDORS.PEE_PEER_GROUP_ID
Authorization Start - V_AUTHORIZATIONS.START_DATE for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.
Sales Food - V_VENDORS.ANNUAL_FOOD_SALES
End - V_AUTHORIZATIONS.END_DATE for the Authorization Start.
Non-Food - V_VENDORS.ANNUAL_GROSS_SALES - V_VENDORS.ANNUAL_FOOD_SALES
Annual WIC - SUM(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the Vendor with a I_FOOD_INSTRUMENTS.CLEARED_DATE within the last 365 days. The I_FOOD_INSTRUMENTS.CLEARED_DATE must be later than ADD_MONTHS(current date, -12).
Status - V_STATUSES.DESCRIPTION for V_VENDORS.VS_STATUS_CODE

Owner Total Outlets - COUNT(V_VENDORS.APPLICANT_ID) for the Owner
Number of WIC Outlets - COUNT(V_VENDORS.VENDOR_ID) with V_AUTHORIZATIONS.TERMINATION_DATE null for the MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor, for the Owner

Sort Criteria (Major to Minor):

Owner Name
Vendor ID

Background Processes:

None.

Vendor Management

Section 7 - 3.4.21 : Vendors Overdue for Authorization Actions

Form: vr_vnd_overdue_for_auth

Section 7 - 3.4.21.1 : Vendors Overdue for Authorization Actions Criteria

Fields

None

Section 7 - 3.4.21.2 : Vendors Overdue for Authorization Actions Report

Fields

Vendor/Applicant ID - NVL(V_VENDORS.VENDOR_ID, V_VENDORS.APPLICANT_ID)
Name & Address - V_VENDORS.VENDOR_NAME, V_VENDORS.MAILING_ADDRESS1, V_VENDORS.MAILING_ADDRESS2, S_GEO_LOCATIONS.SC_DESCRIPTION||', '|| S_GEO_LOCATIONS.SS_STATE_ID||' '|| S_GEO_LOCATIONS.SZ_ZIP5||' '|| V_VENDORS.MAILING_ZIP4 (from V_VENDORS.SGEO_GEO_LOCATION_ID_MAILED)
Authorization Status - V_STATUSES.DESCRIPTION from V_VENDORS.VS_VENDOR_STATUS
Authorization Start Date - MAX(V_AUTHORIZATIONS.START_DATE) for the Vendor.
Authorization End Date - V_AUTHORIZATIONS.END_DATE for the Authorization Start Date
Primary Contact - V_CONTACTS.CONTACT_FIRST_NAME || V_CONTACTS.CONTACT_LAST_NAME where V_CONTACTS.PRIMARY_FLAG is set, for the Vendor
Phone - V_CONTACT_PHONES.PHONE_NUMBER
Ext. - V_CONTACT_PHONES.PHONE_EXTENSION
Phone Type - S_PHONE_TYPES.DESCRIPTION for V_CONTACT_PHONES.SPT_PHONE_TYPE_CODE

Sort Criteria (Major to Minor):

Authorization End Date

Background Processes:

Vendors are selected for this report if their V_AUTHORIZATIONS.VENDOR_AUTH_EXPIRE_DATE for the MAX(V_AUTHORIZATIONS.START_DATE) is in the past.

Vendor Management

[CO 9]

Section 7 - 3.5 ***:*** *Vendor FI Payment and Reconciliation*

Section 7 - 3.5.1 ***:*** *FI Type File Listing (AZW981)*

Form: vr_fi_type_list

Section 7 - 3.5.1.1 ***:*** *FI Type File Listing Criteria*

Fields

None

Section 7 - 3.5.1.2 ***:*** *FI Type File Listing Report*

Fields
FI Type *– I_FOOD_INSTRUMENT_FOODS.FI_TYPE_CODE*

FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE*
Qty *- COUNT(I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE)*
Size *- I_FOODS.UNIT_SIZE*
Units *- I_UNIT_OF_MEASURE.DESCRIPTION for I_FOODS.IUOM_UNIT_OF_MEASURE*
Food *- I_FOODS.FOOD_ID*

XX *- V_VENDORS.PEE_PEER_GROUP_ID*
Average Amount *- AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for vendors in the Peer Group for the current month.*

Number Rejected (not shown) *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendors in the Peer Group where I_FOOD_INSTRUMENTS.REJECT_DATE is in the current month.*
Number Redeemed (not shown) *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for the Vendors in the Peer Group where I_FOOD_INSTRUMENTS.CLEARED_DATE is in the current month.*
Override % *- Number Rejected / (Number Rejected + Number Redeemed) * 100*

Not-to-Exceed Amount *- V_PEER_GROUP_AVGS.MAX_REDEMPTION_AMT for the Peer Group and FI type.*

Sort Criteria (Major to Minor):

FI Type
Peer Group

Background Processes:

The "current month" is defined as: Current MM/DD/YYYY, with 01 in the DD position, through the current date.

The Average Amount for the peer group is calculated during End of Day script EC4_VEN_PEER_FI.SQL and will reflect the redemption values for the past 30 days.

Vendor Management

Section 7 - 3.5.2 ***:*** *FI Type Price Update (AZW305)*

Form: vr_fi_type_price_update

Section 7 - 3.5.2.1 ***:*** *FI Type Price Update Criteria*

Fields

None

Section 7 - 3.5.2.2 ***:*** *FI Type Price Update Report*

Fields

FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE*

Statewide:

FI Qty. *- SUM(V_PEER_GROUP_AVGS.TOTAL_REDEEMED_FIS) for the FI type (across Peer Groups)*
Vendor Total Cost *- SUM(V_PEER_GROUP_AVGS.TOTAL_REDEMPTION_AMT) for the FI type (across Peer Groups)*
Vendor Average Cost *- Vendor Total Cost / FI Qty. * 100*

XX (Peer Group) *- V_PEER_GROUP_AVGS.PEE_PEER_GROUP_ID for the FI type*
Peer Group XX Avg. *- V_PEER_GROUP_AVGS.AVG_REDEMPTION_AMT for the Peer Group and FI type*

Sort Criteria (Major to Minor):

FI Type
Peer Group

Background Process(es)

The V_PEER_GROUP_AVGS values are stored for FI Type and Peer Group. They are recalculated nightly, based on the prior 30 days of redemptions. No historical Peer Group Average data is maintained.

The Peer Group XX Avg. is calculated during End of Day script EC4_VEN_PEER_FI.SQL . A value is recalculated if there are more than 3 data points and the recalculation would not change the value by more than 15 percent.

An asterisk is added to the report when the V_PEER_GROUP_AVGS.DATE_MODIFIED is not the same as the most recent successful End of Day run.

Vendor Management

Section 7 - 3.5.3 ***:*** *FI's Paid/Voided Index (AZW370)*

Form: vr_fi_paid_voided

Section 7 - 3.5.3.1 ***:*** *FI's Paid/Voided Index Criteria*

Fields

Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE (redeemed), I_FOOD_INSTRUMENTS.VOID_DATE (voided)*

Section 7 - 3.5.3.2 ***:*** *FI's Paid/Voided Index Report*

FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER*
Date Redeemed *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Amount Redeemed/Void *- If I_FOOD_INSTRUMENTS.VOID_DATE is not null, "VOID"; otherwise, I_FOOD_INTRUMENTS.REDEEMED_AMT*
Date Issued *- I_FOOD_INSTRUMENTS.ISSUE_DATE*
Date Paid *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Vendor ID *- V_VENDORS.VENDOR_ID for the I_FOOD_INSTRUMENTS.VV_ID*

Sort Criteria (Major to Minor):

FI Number

Background Processes:

This report only retrieves FI's with I_FOOD_INSTRUMENTS.VOID_DATE not null or I_FOOD_INSTRUMENTS.CLEARED_DATE not null.

Vendor Management

Section 7 - 3.5.4 ***:*** *FI's Paid/Voided by FI Type Index (AZW370x)*

Form: vr_fi_paid_voided_by_type

Section 7 - 3.5.4.1 ***:*** *FI's Paid/Voided by FI Type Index Criteria*

Fields

Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE (redeemed), I_FOOD_INSTRUMENTS.VOID_DATE (voided)*

Section 7 - 3.5.4.2 ***:*** *FI's Paid/Voided by FI Type Index Report*

Fields

FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE*
FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER*
Date Redeemed *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Amount Redeemed/Void *- If I_FOOD_INSTRUMENTS.VOID_DATE is not null, "VOID"; otherwise, I_FOOD_INSTRUMENTS.REDEEMED_AMT*
Date Issued *- I_FOOD_INSTRUMENTS.ISSUE_DATE*
Date Paid *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Vendor ID *- V_VENDORS.VENDOR_ID for the I_FOOD_INSTRUMENTS.VV_ID*

Sort Criteria (Major to Minor):

FI Type
FI Number

Background Processes:

This report only retrieves FI's with I_FOOD_INSTRUMENTS.VOID_DATE not null or I_FOOD_INSTRUMENTS.CLEARED_DATE not null.

Vendor Management

Section 7 - 3.5.5 ***:*** *Flagged FI's (AZW320)*

Form: vr_flagged_fi

Section 7 - 3.5.5.1 ***:*** *Flagged FI's Criteria*

Fields

Report Type *- The user may chose the type of report generated - Local Agency Detail, State Summary, or both.*
Lov: static (Local Agency Detail, State Summary, Both)
Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.5.5.2 ***:*** *Flagged FI's Report, Local Agency Detail*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
Vendor *- V_VENDORS.VENDOR_ID || V_VENDORS.VENDOR_NAME*
FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER for the Vendor*
Date Redeemed *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Date Paid *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE*
State Avg *- AVG(I_FOOD_INSTRUMENTS.REDEEMED_AMT) for the State and FI Type*
Redeemed Amount *- I_FOOD_INSTRUMENTS.REDEMPTION_AMT*
% of State Average *- Redeemed Amount / State Avg * 100; only shown if > V_MISC_FACTORS.FLAGGED_FI_PCT*
Issuing Clinic *- O_ORGANIZATIONAL_UNITS.NAME from I_FOOD_INSTRUMENTS.OU_SEQ_ID*

Vendor Total, Redeemed count *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor with I_FOOD_INSTRUMENTS.CLEARED_DATE not null*
Vendor Total, Redeemed for *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor*

Vendor Total, Flagged count *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor with % of State Average > V_MISC_FACTORS.FLAGGED_FI_PCT*
Vendor Total, Flagged for *- SUM(I_FOOD_INSTURMENTS.REDEMPTION_AMT) for the Vendor whose % of State Average is > V_MISC_FACTORS.FLAGGED_FI_PCT*

Vendor Total, Flagged at % *- Vendor Total, Flagged for / Vendor Total, Redeemed for * 100*

Sort Criteria (Major to Minor):

Local Agency
Vendor ID
FI Type

FI Number

Background Processes:

A FI is flagged if it is redeemed at or above a preset amount above the State average for that FI type. This amount is currently set in V_MISC_FACTORS.FLAGGED_FI_PCT. The % of State Average is only displayed if it is greater than the Flagged FI %.

Section 7 - 3.5.5.3 ***:*** *Flagged FI's Report, State Summary*

Fields

FI Type *- I_FOOD_INSTRUMENT_TYPES.IFIT_FI_TYPE_CODE*
State Average for FI (not shown) *- AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI, for the State*
Flagged Average for FI (not shown) *- State Average for FI * V_MISC_FACTORS.FLAGGED_FI_PCT*
Flagged Count *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type, where I_FOOD_INSTRUMENTS.REDEMPTION_AMT is > Flagged Average for FI*
Flagged Total *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type, where I_FOOD_INSTRUMENT.REDEMPTION_AMT is > Flagged Average for FI*
Flagged Avg *- AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the FI Type, where I_FOOD_INSTRUMENTS.REDEMPTION_AMT is > Flagged Average for FI*
State FI Type Avg *- State Average for FI (See above.)*

Sort Criteria (Major to Minor):

Vendor
FI Type

Background Processes:

A FI is flagged if it is redeemed at or above a preset amount above the State average for that FI type. This amount is currently set in V_MISC_FACTORS.FLAGGED_FI_PCT.

Vendor Management

Section 7 - 3.5.6 ***:*** *Redemption Error (AZW702)*

Form: vr_redempt_error

Section 7 - 3.5.6.1 ***:*** *Redemption Error Criteria*

Fields

Report Type *- The user may chose the type of report generated - Participant Detail, State Totals, or both. Lov: static (Participant Detail, State Totals, Both)*
Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.5.6.2 ***:*** *Redemption Error Report, Participant Detail*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for O_ORGANIZATIONAL_UNITS.OU_SEQ_ID, from the I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Local Agency Name *- O_ORGANIZATIONAL_UNITS.NAME for the Local Agency*

Participant ID *- I_FOOD_INSTRUMENTS.CC_CLIENT_ID with I_FOOD_INSTRUMENTS.REJECT_DATE not null and I_FOOD_INSTRUMENTS.CLEARED_DATE in the selected month.*
Participant Name *- C_CLIENT.FIRST_NAME || C_CLIENT.LAST_NAME for the I_FOOD_INSTRUMENTS.CC_CLIENT_ID*
Date Issued *- I_FOOD_INSTRUMENTS.ISSUED_DATE*
Date Redeemed *- I_FOOD_INSTRUMENTS.CLEARED_DATE*
Date Rejected *- I_FOOD_INSTRUMENTS.REJECT_DATE*
FI No. *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER*
FI Amount *- I_FOOD_INSTRUMENTS.REDEMPTION_AMT*
Reason for Error *- I_REJECT_REASONS.DESCRIPTION for I_FI_REJEC_REASONS.IRR_REJECT_REASON_CODE (May be more than one.)*
Action Taken *- (No data displayed.)*

Participants *= UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID) in the month, for the Clinic, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*
FI's for Clinic *= COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) in the month, for the Clinic, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*

Participants *= UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID) in the month, for the Local Agency, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*
FI's for Local Agency *= COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) in the month, for the Local Agency, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*

Participants *= UNIQUE COUNT(I_FOOD_INSTRUMENTS.CC_CLIENT_ID) in the month, for the State, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*
FI's for State *= COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) in the month, for the State, with I_FOOD_INSTRUMENTS.REJECT_DATE not null*

Sort Criteria (Major to Minor):

Local Agency ID
Clinic ID
Participant ID
FI No.

Background Processes:

Only previously rejected FI's that were redeemed during the selected month are shown on this report. Only Participants with rejected-then-paid FI's are shown on this report.

Section 7 - 3.5.6.3 ***:*** *Redemption Error Report, State Totals*

Fields

Participants *- COUNT(UNIQUE I_FOOD_INSTRUMENTS.CC_CLIENT_ID) in the month, for the State, with I_FOOD_INSTRUMENTS.REJECT_DATE not null and I_FOOD_INSTRUMENTS.CLEARED_DATE in the selected month*
FI's *= COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) in the month, for the State, with I_FOOD_INSTRUMENTS.REJECT_DATE not null and I_FOOD_INSTRUMENTS.CLEARED_DATE in the selected month*

Reject Reasons *= UNIQUE (I_REJECT_REASONS.DESCRIPTION) for I_FOOD_INSTRUMENTS in the month, with I_FOOD_INSTRUMENTS.REJECT_DATE not null and I_FOOD_INSTRUMENTS.CLEARED_DATE in the selected month*
Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for FOR I_FOOD_INSTRUMENTS having I_REJECT_REASONS.REJECT_REASON_CODE*

Agency Page Count Summary
Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the O_ORGANIZATIONAL_UNITS.OU_SEQ_ID, from the I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Pages *- Number of Participant Detail report pages, by Local Agency (calculated from the number of FI's displayed for the Agency)*

Sort Criteria (Major to Minor):

Reject Reasons

Agency

Background Processes:

Only previously rejected FI's that were redeemed during the selected month are shown on this report. Only Participants with rejected-then-paid FI's are shown on this report.

Vendor Management

Section 7 - 3.5.7 ***:*** *Vendor Food Cost (AZW310)*

Form: vr_vnd_food_cost

Section 7 - 3.5.7.1 ***:*** *Vendor Food Cost Criteria*

Fields

Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.5.7.2 ***:*** *Vendor Food Cost Report*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE || O_ORGANIZATIONAL_UNITS.NAME for the Vendor's V_VENDORS.OU_SEQ_ID_PRI_LA*
Vendor *- V_VENDORS.VENDOR_ID || V_VENDOR.VENDOR_NAME*
FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE for the Vendor*
FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEEMTION_A,MT) for the Vendor and FI Type*
Vendor Total Cost *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type*
Agency Total Cost *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Local Agency and FI Type*
Vendor Avg Cost *- AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and FI Type*
Agency Avg Cost *- AVG(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Local Agency and FI Type*
Percent *- Vendor Total Cost / Agency Total Cost * 100*

Total, FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEEMTION_A,MT) for the Vendor*
Total, Vendor Total Cost *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor*
Total, Agency Total Cost *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Local Agency*
Total, Percent *- Total, Vendor Total Cost / Total, Agency Total Cost * 100*

Sort Criteria (Major to Minor):

Local Agency
Vendor ID
FI Type

Background Processes:

None.

Vendor Management

Section 7 - 3.5.8 ***:*** *Vendor Food Cost - Issuing Agency Analysis (AZW315)*

Form: vr_vnd_food_cost_iss_agcy

Section 7 - 3.5.8.1 ***:*** *Vendor Food Cost - Issuing Agency Analysis Criteria*

Fields

Report Type *- The user may chose the type of report generated - Local Agency/Clinic Detail, State Totals, or both.*
Lov: static (Local Agency/Clinic Detail, State Totals, Both)
Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*

Section 7 - 3.5.8.2 ***:*** *Vendor Food Cost - Issuing Agency Analysis Report, Local Agency/Clinic Detail*

Fields

Vendor Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the Vendor's V_VENDORS.OU_SEQ_ID_PRI_LA*
Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for the Vendor's V_VENDORS.OU_SEQ_ID_PRI_CLINIC*
Local Agency Name *- O_ORGANIZATIONAL_UNITS.NAME for the Vendor's V_VENDORS.OU_SEQ_ID_PRI_LA*

Vendor *- V_VENDORS.VENDOR_ID || V_VENDOR.VENDOR_NAME*

Issuing Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for O_ORGANIZATIONAL_UNITS.OU_SEQ_ID, from the I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Issuing Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for I_FOOD_INSTRUMENTS.OU_SEQ_ID*
FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Issuing Local Agency and Clinic*
FI Amount *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Issuing Local Agency and Clinic*
Vendor Total, FI Quantity (not shown) *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor*
Percent of FI Counts From Clinic *- FI Quantity / Vendor Total, FI Quantity * 100*

Issuing Agency Total, FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Issuing Local Agency*
Issuing Agency Total, FI Amount *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Issuing Local Agency*
Percent of Vendor Qty From Agency *- Issuing Agency Total, FI Quantity / Vendor Total FI Quantity * 100*

Vendor Total, FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor*
Vendor Total, FI Amount *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor*

Sort Criteria (Major to Minor):

Vendor's Local Agency
Vendor's Clinic
Vendor ID
Issuing Local Agency
Issuing Clinic

Background Processes:

None.

Section 7 - 3.5.8.3 ***:*** *Vendor Food Cost - Issuing Agency Analysis Report, State Summary*

Fields

Issuing Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for O_ORGANIZATIONAL_UNITS.OU_SEQ_ID, from the I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Issuing Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for I_FOOD_INSTRUMENTS.OU_SEQ_ID*
FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Issuing Local Agency and Clinic*
FI Amount *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Issuing Local Agency and Clinic*
State Total, FI Quantity (not shown) *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State*
Percent of State Total *- FI Quantity / State Total, FI Quantity * 100*

State Total, FI Quantity *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State*
State Total, FI Amount *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State*

Sort Criteria (Major to Minor):

Issuing Local Agency
Issuing Clinic

Background Processes:

None.

Vendor Management

Section 7 - 3.5.9 ***:*** *Vendor Formula Redemption (AZW388)*

Form: vr_vnd_formula_red

Section 7 - 3.5.9.1 ***:*** *Vendor Formula Redemption Criteria*

Fields

Agency – Allows the user to select the Local Agency. LOV: O_ORGANIZATIOANL_UNITS
Owners- Allows the users to select the Owners. LOV: V_OWNERS
Report Type *- The user may chose the type of report generated - Detail, State Summary, or both.*
Lov: static (Detail, State Summary, Both)
Date Range *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE*
Vendor ID *– V_VENDORS.VENDOR_ID*
Vendor Name *– V_VENDORS.VENDOR_NAME*

Section 7 - 3.5.9.2 ***:*** *Vendor Formula Redemption Report, Local Agency Detail*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for V_VENDORS.OU_SEQ_ID_PRI_LA*
Vendor *- V_VENDORS.VENDOR_ID*
Name *- V_VENDOR.VENDOR_NAME*

 # cans per FI (not displayed) *- I_FOOD_INSTRUMENT_FOODS.QUANTITY with I_FOOD_INSTRUMENT_FOODS.IFIT_FI_TYPE equal to the I_FOOD_INSTRUMENTS.FI_TYPE and the I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID equal to the I_FOODS.FOOD_ID*

Milk Based w/ Iron, Similac Advance (Abbott), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1021, for the Vendor*
Milk Based w/ Iron, Similac Advance (Abbott), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1021, for the Vendor*
Milk Based w/ Iron, Similac Advance (Abbott), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1020, for the Vendor*
Milk Based w/ Iron, Similac Advance (Abbott), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1020, for the Vendor*
Milk Based w/ Iron, Similac Advance (Abbott), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1022, for the Vendor*

Milk Based w/ Iron, Similac Advance (Abbott), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1022, for the Vendor*

Milk Based w/ Iron, Similac Advance (Abbott), RTF 8 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1040, for the Vendor*

Milk Based w/ Iron Similac Advance (Abbott), RTF 8 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1040, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1017, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1017, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1016, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1016, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1018, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1018, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), RTF 8 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1035, for the Vendor*

Lipil w/ Iron, Enfamil (Mead), RTF 8 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1035, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1023, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1023, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1026, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1026, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 614, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 614, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), RTF 8 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 436, for the Vendor*

Soy Based w/ Iron, Isomil Advance (Abbott), RTF 8 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 436, for the Vendor*

Lipil W/Iron, Prosobee (Mead), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1019, for the Vendor*

Lipil W/Iron, Prosobee (Mead), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1019, for the Vendor*

Lipil W/Iron, Prosobee (Mead), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1011, for the Vendor*

Lipil W/Iron, Prosobee (Mead), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1011, for the Vendor*

Lipil W/Iron, Prosobee (Mead), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 427, for the Vendor*

Lipil W/Iron, Prosobee (Mead), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 427, for the Vendor*

Lipil W/Iron, Prosobee (Mead), RTF 8 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 430, for the Vendor*

Lipil W/Iron, Prosobee (Mead), RTF 8 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 430, for the Vendor*

Milk Based, Lactofree (Abbott), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =625, for the Vendor*

Milk Based, Lactofree (Abbott), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 625, for the Vendor*

Milk Based, Lactofree (Abbott), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 624, for the Vendor*

Milk Based, Lactofree (Abbott), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 624, for the Vendor*

Milk Based, Lactofree (Abbott), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 632, for the Vendor*

Milk Based, Lactofree (Abbott), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 632, for the Vendor*

Lipil W/Iron, Lactofree (Mead), Concentrate, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =432, for the Vendor*

Lipil W/Iron, Lactofree (Mead), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 432, for the Vendor*

Lipil W/Iron, Lactofree (Mead), Powdered, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1009, for the Vendor*

Lipil W/Iron, Lactofree (Mead), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1009, for the Vendor*

Lipil W/Iron, Lactofree (Mead), RTF 32 oz, # Cash *- COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 433, for the Vendor*

Lipil W/Iron, Lactofree (Mead), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 433, for the Vendor*

Background Processes:

The values for # Cash and Tot # of Cans will be obtained for the following Foods:

Food	*Description*
1021	*Similac Advance (Abbott), Milk Based w/ Iron, Concentrate*
1020	*Similac Advance (Abbott), Milk Based w/ Iron, Powdered*
1022	*Similac Advance (Abbott), Milk Based w/ Iron, Ready-to-Feed 32 oz*
1040	*Similac Advance (Abbott), Milk Based w/ Iron, Ready-to-Feed 8 oz*
1017	*Enfamil (Mead), Lipil w/ Iron, Concentrate*
1016	*Enfamil (Mead), Lipil w/ Iron, Powdered*
1018	*Enfamil (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz*
1035	*Enfamil (Mead), Lipil w/ Iron, Ready-to-Feed 8 oz*
1023	*Isomil Advance (Abbott), Soy Based w/ Iron, Concentrate*
1026	*Isomil Advance (Abbott), Soy Based w/ Iron, Powdered*
614	*Isomil Advance (Abbott), Soy Based w/ Iron, Ready-to-Feed 32 oz*
436	*Isomil Advance (Abbott), Soy Based w/ Iron, Ready-to-Feed 8 oz*
1019	*Prosorbee (Mead), Lipil w/ Iron, Concentrate*
1011	*Prosorbee (Mead), Lipil w/ Iron, Powdered*
427	*Prosorbee (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz*
430	*Prosorbee (Mead), Lipil w/ Iron, Ready-to-Feed 8 oz*
625	*Similac Sensitive (Abbott) Milk Based, Concentrate*
624	*Similac Sensitive (Abbott) Milk Based, Powdered*
632	*Similac Sensitive (Abbott) Milk Based, Ready-to-Feed 32 oz*

432 Lactofree (Mead), Lipil w/ Iron, Concentrate
1009 Lactofree (Mead), Lipil w/ Iron, Powdered
433 Lactofree (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz

Enfamil Low-Iron formulas are not included in this report.

Section 7 - 3.5.9.3 ***:*** *Vendor Formula Redemption Report, State Totals*

Fields

 # cans per FI (not displayed) *- I_FOOD_INSTRUMENT_FOODS.QUANTITY with I_FOOD_INSTRUMENT_FOODS.IFIT_FI_TYPE equal to the I_FOOD_INSTRUMENTS.FI_TYPE and the I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID equal to the I_FOODS.FOOD_ID*

Milk Based w/ Iron, Similac Advance (Abbott), Concentrate, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1021, statewide
Milk Based w/ Iron, Similac Advance (Abbott), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1021, statewide*
Milk Based w/ Iron, Similac Advance (Abbott), Powdered, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1020, statewide
Milk Based w/ Iron, Similac Advance (Abbott), Powdered, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1020, statewide*
Milk Based w/ Iron, Similac Advance (Abbott), RTF 32 oz, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1022, statewide
Milk Based w/ Iron, Similac Advance (Abbott), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1022, statewide*
Milk Based w/ Iron, Similac Advance (Abbott), RTF 8 oz, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1040, statewide
Milk Based w/ Iron, Similac Advance (Abbott), RTF 8 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1040, statewide*

Lipil w/ Iron, Enfamil (Mead), Concentrate, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1017, statewide
Lipil w/ Iron, Enfamil (Mead), Concentrate, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1017, statewide*

Lipil w/ Iron, Enfamil (Mead), Powdered, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1016, statewide
Lipil w/ Iron, Enfamil (Mead), Powdered, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1016, statewide
Lipil w/ Iron, Enfamil (Mead), RTF 32 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1018, statewide
Lipil w/ Iron, Enfamil (Mead), RTF 32 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1018, statewide
Lipil w/ Iron, Enfamil (Mead), RTF 8 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1035, statewide
Lipil w/ Iron, Enfamil (Mead), RTF 8 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1035, statewide

Soy Based w/ Iron, Isomil Advance (Abbott), Concentrate, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1023, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), Concentrate, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1023, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), Powdered, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1026, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), Powdered, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1026, statewide
Soy Based w/ Iron, Prosorbee (Mead), RTF 32 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 614, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), RTF 32 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 614, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), RTF 8 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 436, statewide
Soy Based w/ Iron, Isomil Advance (Abbott), RTF 8 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 436, statewide

Lipil W/Iron, Prosobee (Mead), Concentrate, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID =1019, statewide
Lipil W/Iron, Prosobee (Mead), Concentrate, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1019, statewide

Lipil W/Iron, Prosobee (Mead), Powdered, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1011, statewide
Lipil W/Iron, Prosobee (Mead), Powdered, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1011, statewide
Lipil W/Iron, Prosobee (Mead), RTF 32 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 427, statewide
Lipil W/Iron, Prosobee (Mead), RTF 32 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 427, statewide
Lipil W/Iron, Prosobee (Mead), RTF 8 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 430, statewide
Lipil W/Iron, Prosobee (Mead), RTF 8 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 430 statewide

Milk Based, Lactofree (Abbott), Concentrate, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 625, statewide
Milk Based, Lactofree (Abbott), Concentrate, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 625, statewide
Milk Based, Lactofree (Abbott), Powdered, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 624, statewide
Milk Based, Lactofree (Abbott), Powdered, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 624, statewide
Milk Based, Lactofree (Abbott), RTF 32 oz, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 632, statewide
Milk Based, Lactofree (Abbott), RTF 32 oz, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 632, statewide

Lipil W/Iron, Lactofree (Mead), Concentrate, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 432, statewide
Lipil W/Iron, Lactofree (Mead), Concentrate, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 432, statewide
Lipil W/Iron, Lactofree (Mead), Powdered, # Cash -
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1009, statewide
Lipil W/Iron, Lactofree (Mead), Powdered, Tot # Cans - *# cans per FI **
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 1009, statewide

Lipil W/Iron, Lactofree (Mead), RTF 32 oz, # Cash *-*
COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 433, statewide
Lipil W/Iron, Lactofree (Mead), RTF 32 oz, Tot # Cans *- # cans per FI * COUNT(I_FOOD_INSTRUMENTS.CLEARED_DATE) for I_FOODS.FOOD_ID = 433, statewide*

Sort Criteria (Major to Minor):

None.

Background Processes:

The values for # Cash and Tot # of Cans will be obtained for the following Foods:

Food	*Description*
1021	*Similac Advance (Abbott), Milk Based w/ Iron, Concentrate*
1020	*Similac Advance (Abbott), Milk Based w/ Iron, Powdered*
1022	*Similac Advance (Abbott), Milk Based w/ Iron, Ready-to-Feed 32 oz*
1040	*Similac Advance (Abbott), Milk Based w/ Iron, Ready-to-Feed 8 oz*
1017	*Enfamil (Mead), Lipil w/ Iron, Concentrate*
1016	*Enfamil (Mead), Lipil w/ Iron, Powdered*
1018	*Enfamil (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz*
1035	*Enfamil (Mead), Lipil w/ Iron, Ready-to-Feed 8 oz*
1023	*Isomil Advance (Abbott), Soy Based w/ Iron, Concentrate*
1026	*Isomil Advance (Abbott), Soy Based w/ Iron, Powdered*
614	*Isomil Advance (Abbott), Soy Based w/ Iron, Ready-to-Feed 32 oz*
436	*Isomil Advance (Abbott), Soy Based w/ Iron, Ready-to-Feed 8 oz*
1019	*Prosorbee (Mead), Lipil w/ Iron, Concentrate*
1011	*Prosorbee (Mead), Lipil w/ Iron, Powdered*
427	*Prosorbee (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz*
430	*Prosorbee (Mead), Lipil w/ Iron, Ready-to-Feed 8 oz*
625	*Similac Sensitive (Abbott) Milk Based, Concentrate*
624	*Similac Sensitive (Abbott) Milk Based, Powdered*
632	*Similac Sensitive (Abbott) Milk Based, Ready-to-Feed 32 oz*
432	*Lactofree (Mead), Lipil w/ Iron, Concentrate*
1009	*Lactofree (Mead), Lipil w/ Iron, Powdered*
433	*Lactofree (Mead), Lipil w/ Iron, Ready-to-Feed 32 oz*

Enfamil Low-Iron formulas are not included in this report.

Vendor Management

Section 7 - 3.5.10 ***:*** *Vendor Reject (AZW340)*

Form: vr_vnd_reject

Section 7 - 3.5.10.1 ***:*** *Vendor Reject Criteria*

Fields

Report Type *- The user may chose the type of report generated - Vendor Detail, Local Agency Summary, State Summary, or all.*
Lov: static (Vendor Detail, Local Agency Summary, State Summary, All)
Vendor ID *- V_VENDORS.VENDOR_ID*
Vendor Name *- V_VENDORS.VENDOR_NAME*
Redemption FFY/Month *- Queries against I_FOOD_INSTRUMENTS.REJECT_DATE*

Section 7 - 3.5.10.2 ***:*** *Vendor Reject Report, Vendor Detail*

Fields

Vendor *- V_VENDORS.VENDOR_ID || V_VENDOR.VENDOR_NAME*
Status *- V_STATUS.DESCRIPTION for V_VENDORS.VS_STATUS_CODE*
FI Type *- I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE for the Vendor*
FI Number *- I_FOOD_INSTRUMENTS.SERIAL_NUMBER*
FI Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Vendor and FI Type*
Type Avg. *- AVG(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Vendor and FI Type*
Issuing Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for O_ORGANIZATIONAL_UNITS.OU_SEQ_ID, from the I_FOOD_INSTRUMENTS.OU_SEQ_ID*
Reason for Error *- I_REJECT_REASONS.DESCRIPTION*

Vendor Total, FI Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Vendor*
Vendor Total, Type Avg. *- AVG(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Vendor*

Sort Criteria (Major to Minor):

Vendor ID
FI Type
FI Number

Background Processes:

This report only retrieves FI's with I_FOOD_INSTRUMENTS.REJECT_DATE not null.
This report retrieves FI's even if the with I_FOOD_INSTRUMENTS.VEN_ID is null.

Section 7 - 3.5.10.3 ***:*** *Vendor Reject Report, Local Agency Summary*

Fields

Local Agency *- O_ORGANIZATIONAL_UNITS.NAME for the V_VENDORS.OU_SEQ_ID_PRI_LA*
FI Quantity *- COUNT(I_FOOD_INTRUMENTS.REJECT_DATE) for the Local Agency*
Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Local Agency*
Reason for Error *- I_REJECT_REASONS.DESCRIPTION*

Agency Total, FI Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Issuing Agency*
Agency Total, Type Avg. *- AVG(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the Issuing Agency*

Sort Criteria (Major to Minor):

Local Agency
Reason for Error

Background Processes:

This report only retrieves FI's with I_FOOD_INSTRUMENTS.REJECT_DATE not null.
This report retrieves FI's even if the with I_FOOD_INSTRUMENTS.VEN_ID is null.

Section 7 - 3.5.10.4 ***:*** *Vendor Reject Report, State Summary*

Fields

FI Quantity *- COUNT(I_FOOD_INTRUMENTS.REJECT_DATE) for the State*
Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the State*
Reason for Error *- I_REJECT_REASONS.DESCRIPTION*

State Total, FI Amount *- SUM(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the State*
State Total, Type Avg. *- AVG(I_FOOD_INTRUMENTS.REQUESTED_AMT) for the State*

Sort Criteria (Major to Minor):

Reason for Error

Background Processes:

This report only retrieves FI's with I_FOOD_INSTRUMENTS.REJECT_DATE not null.
This report retrieves FI's even if the with I_FOOD_INSTRUMENTS.VEN_ID is null.

Vendor Management

Section 7 - 3.5.11 ***:*** *Vendor Report Card (AZW330)*

Form: vr_vnd_report_card

Section 7 - 3.5.11.1 ***:*** *Vendor Report Criteria*

Fields

Report Type *- The user may chose the type of report generated - Vendor Detail, Local Agency Summary, State Summary, or all.*
Lov: static (Vendor Detail, Local Agency Summary, State Summary, All)
Date Range *- Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE and against I_FOOD_INSTRUMENTS.REJECT_DATE*
Dates are required. The start date must be before the end date.
Vendor ID *- Queries against V_VENDOR_ID.VENDOR_ID*
This parameter overrides the vendor name parameter and the owner parameter.
The report checks that the vendor ID is valid.
Vendor Name *- Queries against V_VENDOR.ID*
This parameter overrides the owner parameter.
Lov: Query that returns the ID of the vendor and the vendor name but hides the ID.
Owner *- Queries against V_VENDOR.VO_OWNER_ID*
Lov: Query that returns the ID of the owner and the owner name but hides the ID.
Local Agency *- Queries against O_ORGANIZATIONAL_UNITS.SEQ_ID for local agency type*
Lov: Query that returns the SEQ_ID, the Org Name, and the Org Type but hides the SEQ_ID
Active/Inactive *- Queries V_VENDOR.VS_STATUS_CODE*
LOV: static(ACTIVE, INACTIVE, ALL VENDORS)

Section 7 - 3.5.11.2 ***:*** *Vendor Report Card, Vendor Detail*

Fields

Vendor Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for V_VENDORS.OU_SEQ_ID_PRI_LA*
Clinic *- O_ORGANIZATIONAL_UNITS.ORG_CODE for V_VENDORS.OU_SEQ_ID_PRI_CLINIC*
Local Agency Name *- O_ORGANIZATIONAL_UNITS.NAME for V_VENDORS.OU_SEQ_ID_PRI_LA*

Vendor *- V_VENDORS.VENDOR_ID || V_VENDOR.VENDOR_NAME*

Month of Activity *- Month during the requested date range*
FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Month of Activity*
Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Month of Activity*

Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table. SUM(redemption_amt)/COUNTt(redemption_amt) for the State average redemption amount*

FI's Flagged *- Uses the database function, v_get_FIs_flagged, to flag food instruments that have high redemption prices. The function returns a one or zero to indicate if the difference of the vendor's food instrument redemption for the food instrument type and the average redemption for the food instrument type on the State level exceeds the food instruments flagged percent, which is a column in the v_misc_factors table. The function uses the v_state_fi_avgs report's table to compare the State's average redemption prices to the vendor's redemption amount. The report totals the number of food instruments that were flagged for the vendor's redemptions on the month of activity.*

Flgd Pct *- FI's Flagged / FI's redeemed * 100*

Returned FI's

Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*

Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*

Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*

No Cln Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cln Sig*

Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*

>Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*

Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*

No/Inv Date *COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*

> FI Amt *COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*

Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Month*

Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor and Month where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

Vendor Total, FI's Redeemd *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Months of Activity*

Vendor Total, Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Vendor and Months of Activity*

Vendor Total, Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table.*

Vendor Total, FI's Flagged *- Totals the flagged food instruments for the Vendor that were returned by the database function.*

Vendor Total, Flgd Pct *- (Vendor Total,FI's Flagged) / (Vendor Total, FI's redeemed) * 100*

Vendor Total, Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*

Vendor Total, Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*
Vendor Total, Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*
Vendor Total, No Cln Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cln Sig*
Vendor Total, Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*
Vendor Total, >Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*
Vendor Total, Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*
Vendor Total, No/Inv Date *COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*
Vendor Total, > FI Amt *COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*
Vendor Total, Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Vendor and Months*
Vendor Total, Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Vendor and Months where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

Please note that the vendor section also contains totals for the local agency groups and grand totals that sum the same columns as the vendor totals. Furthermore, the totals for the local agency groups in the vendor section should match the totals for the local agencies in the local agency section. Also the grand totals in the vendor section should match the grand totals in the local agency section and the state section totals, i.e. totals from all three sections should tie.

Sort Criteria (Major to Minor):

Local Agency
Clinic
Vendor ID
Date Redeemed *(month)*

Background Processes:

None.

Section 7 - 3.5.11.3 ***:*** *Vendor Report Card, Local Agency Summary*

FI dollar amounts are grouped into Local Agencies based on the V_VENDORS.OU_SEQ_ID_PRI_LA of the I_FOOD_INSTRUMENTS.VEN_ID.

Fields

Vendor Local Agency *- O_ORGANIZATIONAL_UNITS.ORG_CODE for V_VENDORS.OU_SEQ_ID_PRI_LA*
Local Agency Name *- O_ORGANIZATIONAL_UNITS.NAME for V_VENDORS.OU_SEQ_ID_PRI_LA*

Month of Activity *- Month during the requested date range*

FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month of Activity and redeeming Vendor's Local Agency*

Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month of Activity and the redeeming Vendor's Local Agency*

Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table. SUM(redemption_amt)/COUNTt(redemption_amt) for the State average redemption amount*

FI's Flagged *- Uses the database function, v_get_FIs_flagged, to flag food instruments that have high redemption prices. The function returns a one or zero to indicate if the difference of the vendor's food instrument redemption for the food instrument type and the average redemption for the food instrument type on the state level exceeds the food instruments flagged percent, which is a column in the v_misc_factors table. The report totals the number of food instruments that were flagged for the vendor's redemptions on the local agency level. The function uses the v_state_fi_avgs report's table to compare the State's average redemption prices to the vendor's redemption amount. The report totals the number of food instruments that were flagged for the vendor's redemptions on the month of activity.*

Flgd Pct *- FI's Flagged / FI's redeemed * 100*

Returned FI's

Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*

Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*

Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*

No Cln Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cln Sig*

Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*

>Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*

Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*

No/Inv Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*

> FI Amt *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency, where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*

Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month and redeeming Vendor's Local Agency,*

Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Month and redeeming Vendor's Local Agency, where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

Agency Total, FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT for the Agency and Months of Activity*
Agency Total, Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Agency and Months of Activity*
Agency Total, Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table. SUM(redemption_amt)/COUNTt(redemption_amt) for the State average redemption amount*

Agency Total, FI's Flagged *- Totals the flagged food instruments for the Agency and Months that were returned by the database function, v_get_FIs_flagged.*
Agency Total, Flgd Pct *- (Agency Total,FI's Flagged) / (Agency Total, FI's redeemed) * 100*

Agency Total, Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*
Agency Total, Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*
Agency Total, Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*
Agency Total, No Cln Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cln Sig*
Agency Total, Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*
Agency Total, >Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*
Agency Total, Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*
Agency Total, No/Inv Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*
Agency Total, > FI Amt *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*
Agency Total, Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Agency and Months*
Agency Total, Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Agency and Months where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

Please note that the local agency section also contains grand totals that sum the same columns as the agency totals. The local agency grand totals should match the grand totals in the vendor section and the totals in the state sections, i.e. totals from all three sections should tie.

Sort Criteria (Major to Minor):

Local Agency
Date Redeemed *(month)*

Background Processes:

None.

Section 7 - 3.5.11.4 ***:*** *Vendor Report Card, State Summary*

Fields

Month of Activity *- Month during the requested date range*
FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month of Activity*
Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month of Activity*

Flagged Average for FI - Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table.*
SUM(redemption_amt)/COUNTt(redemption_amt)for the State average redemption amount
FI's Flagged *- Uses the database function, v_get_FIs_flagged, to flag food instruments that have high redemption prices. The function returns a one or zero to indicate if the difference of the vendor's food instrument redemption for the food instrument type and the average redemption for the food instrument type on the state level exceeds the food instruments flagged percent, which is a column in the v_misc_factors table. The function uses the v_state_fi_avgs report's table to compare the State's average redemption prices to the vendor's redemption amount. The report totals the number of food instruments that were flagged for the vendor's redemptions on the month of activity.*

Flgd Pct *- FI's Flagged / FI's redeemed * 100*

Returned FI's

Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*
Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*
Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*
No Cnt Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cnt Sig*
Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*
>Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*
Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*
No/Inv Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*
> FI Amt *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*
Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Month*
Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Month where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

State Total, FI's Redeemed *- COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT for the State and Months of Activity*

State Total, Dollars Redeemed *- SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State and Months of Activity*

State Total, Flagged Average for FI (not shown) *- Code in the report that stores the average redemption price for food instrument types on the State level in the v_state_fi_avgs report's table. SUM(redemption_amt)/COUNTt(redemption_amt) for the State average redemption amount*

State Total, FI's Flagged *- Totals the flagged food instruments for the Months that were returned by the database function, v_get_FIs_flagged.*

State Total, Flgd Pct *- (State Total,FI's Flagged) / (State Total, FI's redeemed) * 100*

State Total, Vend Unauth *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Vend Unauth*

State Total, Stale Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Stale Date*

State Total, Pre Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Pre Date*

State Total, No Cln Sig *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates No Cln Sig*

State Total, Altrd *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Altrd*

State Total, >Max *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates >Max*

State Total, Void *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates Void*

State Total, No/Inv Date *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates invalid date or date of use missing*

State Total, > FI Amt *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months where I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE indicates exceeded amount for FI Type*

State Total, Count *- COUNT(I_FOOD_INSTRUMENTS.REJECT_DATE) for the Months*

State Total, Amount *- SUM(I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Months where I_FOOD_INSTRUMENTS.REJECT_DATE is not null*

The state totals should match the grand totals of the vendor and local agency sections.

Sort Criteria (Major to Minor):

Date Redeemed *(month)*

Background Process(es):

None.

[END CO 9]