

MAGELLAN
STATEMENT OF FINANCIAL POSITION
AS OF: September 30, 2009

ASSETS

CURRENT ASSETS

101 Cash (Disclose on Schedule A)	\$65,489,821
102 Current Investments	\$38,638,355
103 Accounts Receivable (net) (Disclose on Schedule A)	\$6,933,350
104 Notes Receivable (current portion)	
105 Prepaid Expenses	1,512,069
106 Other Current Assets (Disclose on Schedule A)	\$6,529,107
107 Total Current Assets	<u>\$119,102,702</u>

NON-CURRENT ASSETS

108 Land	-
109 Building	-
110 Leasehold Improvements	468,378
111 Furniture and Equipment	4,192,407
112 Vehicles	-
113 Total Property and Equipment	<u>\$4,660,785</u>
114 Less: Accumulated Depreciation	<u>3,052,960</u>
115 Net Property and Equipment	<u>\$1,607,825</u>
116 Notes Receivable (net of current portion)	-
117 Performance Bond (Disclose on Schedule A)	-
118 Long Term Investments	14,501,263
119 Deposits	-
120 Other Noncurrent Assets (Disclose on Schedule A)	\$3,424,372
121 Total Noncurrent Assets	<u>\$19,533,460</u>

122 TOTAL ASSETS	<u><u>\$138,636,162</u></u>
------------------	-----------------------------

LIABILITIES AND NET ASSETS/EQUITY

CURRENT LIABILITIES

201 Incurred But Not Reported Claims (Disclose on Sch. A)	\$17,129,708
202 Reported But Unpaid Claims	2,247,716
203 Payable to ADHS (Disclose on Schedule A)	\$33,071,064
204 Other Amounts Payable to Providers	426,839
205 Trade Accounts Payable	2,681,262
206 Accrued Salaries and Benefits	-
207 Long-term Debt (current portion)	-
208 Deferred Revenue (Disclose on Schedule A)	-
209 Risk Pool Payable	-
210 Other Current Liabilities (Disclose on Schedule A)	\$13,436,066
211 Total Current Liabilities	<u>\$68,992,654</u>

NON-CURRENT LIABILITIES

212 Long-term debt (net of current portion)	-
213 Loss Contingencies (Disclosed on Schedule A)	\$0
214 Other Noncurrent Liabilities (Disclose on Schedule A)	\$793,645
215 Total Noncurrent Liabilities	<u>\$793,645</u>

216 TOTAL LIABILITIES	<u>\$69,786,299</u>
-----------------------	---------------------

217 NET ASSETS/EQUITY

Unrestricted Net Assets	68,849,863
Restricted Net Assets (Disclose on Schedule A)	\$0

218 TOTAL LIABILITIES AND NET ASSETS/EQUITY	<u><u>\$138,636,162</u></u>
---	-----------------------------

**MAGELLAN
STATEMENT OF FINANCIAL POSITION
AS OF:
Schedule A Disclosures**

September 30, 2009

ASSETS:

Cash		
Unrestricted		64,891,811
Restricted		598,010
Total Cash		\$65,489,821

LIABILITIES:

IBNR Claims Estimate		
Current Year		11,739,524
Prior Year (FY09)		5,122,783
Prior Year (FY08)		267,401
Total IBNR		\$17,129,708

Accounts Receivable

ADHS		
Current Year	<u>Program ID</u>	<u>Category ID</u>
	NTXIX/XXI SMI	SMI Services
	NTXIX/XXI SMI	SMI State Tobacco Tax
	NTXIX/XXI SMI	ADOH SMI Housing
	NTXIX/XXI SMI	Arnold V. Sarn
	NTXIX/XXI SMI	Mental Health Block Grant
	NTXIX/XXI Child	Mental Health Block Grant
	Mental Health	Mental Health - Adult TT
	Mental Health	Maricopa City IGA
	State Substance Abuse and Preventio	Children's Prevention
	State Substance Abuse and Preventio	Maricopa City IGA
	State Substance Abuse and Preventio	City of Phoenix - LARC '10
	State Substance Abuse and Preventio	Alcohol Abuse Tax
	SAPT Block Grant	Substance Abuse Prevention Tx
	SAPT Block Grant	SAPT Children
	SAPT Block Grant	SAPT Pregnant Women
	SAPT Block Grant	Meth Initiative SAPT
	SAPT Block Grant	SAPT HIV/AIDS Prevention
	PASRR	PASRR
	NTXIX/XXI Child	ACRA

Payable to ADHS (Detail of Line 203)

Current Year	<u>Program ID</u>	<u>Category ID</u>	
	TXIX Child	Profit/Risk Corridor	2,724,212
	TXIX CMDP	Profit/Risk Corridor	3,736,384
	TXIX SMI	Profit/Risk Corridor	1,321,441
	TXIX DD Adult	Profit/Risk Corridor	185,582
	TXIX GMHSA	Profit/Risk Corridor	6,879,609
	CMHS SED Block Grant	Profit/Risk Corridor	107,654
	CMHS SMI Block Grant	Profit/Risk Corridor	79,231
	TXIX Child	Withhold	544,086
	TXIX CMDP	Withhold	320,961
	TXIX DD Child	Withhold	35,437
	TXIX Child	Withhold	29,105
	TXIX SMI	Withhold	1,451,145
	TXIX DD Adult	Withhold	27,091
	TXIX Adult	Withhold	1,304
	HIFA II SMI	Withhold	2,194
	TXIX GMHSA	Withhold	596,908
	HIFA II GMH	Withhold	3,265
	Admin & Mgmt Gen	Sanctions	32,496

Prior Year

Prior Year	TXIX Child	Profit/Risk Corridor	2,847,520
	TXIX CMDP	Profit/Risk Corridor	1,219,863
	HIFA II SMI	Profit/Risk Corridor	11,544
	COOL	Profit/Risk Corridor	16,992
	TXIX Child	Withhold	1,984,281
	TXIX CMDP	Withhold	1,034,690
	TXIX DD Child	Withhold	137,182
	TXIX SMI	Withhold	5,149,112
	TXIX DD Adult	Withhold	118,931
	TXIX GMHSA	Withhold	1,833,133
	TXIX Child	Withhold	139,801
	HIFA II SMI	Withhold	11,995
	TXIX Adult	Withhold	6,477
	HIFA II GMH	Withhold	12,986
	Admin & Mgmt Gen	Sanctions - FY09	216,069
	Admin & Mgmt Gen	Sanctions - FY08	252,381

Non-ADHS &/or Unrelated Business

Current Year	Interest Receivable on Investments	743,703
	MCRN Receivable	2,000
	Southwest Network - Post-Transition Clinic Expenses	166,941
	CHOICES - Post-Transition Clinic Expenses	4,862
	Connections, Az Post -Transition Clinic Expenses	50,846
	Partners in Recovery - Post-Transition Clinic Expenses	36,553
	Rx America - Risk Share Receivable (Jul-Sep)	650,919
	Partners in Recovery - Block Funding	1,468,990
	People of Color - Block Funding	47,979

Total Payable to ADHS **33,071,064**

Prior Year

Identify Program	Identify Category	
ABC Housing Receivable - FY09		4,474
Hope Housing Receivable from Comcare Trust - FY09		35,015
Hope Housing Receivable from Comcare Trust - FY08		83,216
Rx America - Risk Share Receivable (Jun)		317,036
MCRN Receivable		205,629
FFS Claims overpayment due from providers - FY09		1,788,831

Deferred Revenue from: (Detail of Line 208)

	<u>Program ID</u>	<u>Category ID</u>	
ADHS			
Current Year			-
Prior Year	Identify Program	Identify Category	-

Allowance for Doubtful Accounts

FFS Claims due from providers not expected to collect	(590,000)
---	-----------

Total Accounts Receivable **6,933,350**

Other Current Assets (Detail of Line 106)

Current Deferred Tax Asset	7,379,729
Current Valuation Allowance	(850,622)

Total Other Current Assets **6,529,107**

Non-ADHS &/or Unrelated Business

Current Year	Identify Program	Identify Category	-
	Identify Program	Identify Category	-
Prior Year	Identify Program	Identify Category	-

Total Deferred Revenue **-**

Other Noncurrent Assets (Detail of Line 120)

Clinic Security Deposits	344,373
Utility Security Deposits	9,400
Non-Current Deferred Tax Asset	3,470,641
Non-Current Valuation Allowance	(400,042)

Total Other Noncurrent Assets**\$3,424,372****PERFORMANCE BOND:**

Type of Security & Amount -

Safeco Insurance Company of America	Bond	36,000,000
Fidelity & Deposit Company of Maryland	Bond	9,605,403

Adjustments:

Disclose and describe any adjustments made to previously submitted

financial statements, including those that affect the current period financial statements.

Payables to ADHS - Other* Category

Disclose items recorded as "Other" in the category for Payable to ADHS Section

Explain ≥10% fluctuation in account from prior period

Describe fluctuation in each account greater than 10%

Cash	Funding accrued in prior months received this quarter (\$30M), Purchase of ST/LT (\$2M)
Accounts Receivable	Reduction in receivables for cash received in 13th month; Child T19 (\$13M) - for CMDP Children & BHS Children's Match, (\$.5M) Arnold v Sarn Housing, (\$.5M) for SMI T19 - DES/DD services, reduction in SMI NT19 for (\$1.3M) for tobacco tax audit adjustment, reduction in GMH/SA T19 (\$.3K). There was an increase of (\$1.6M) in Substance Abuse/Prevention NT19 & Prevention SAPT (\$.5M) for accruals in excess of cash. There was an increase in Other Receivables for Partners block funding of (\$1.4M).
Leasehold Improvements	Reduction due to disposal of fixed assets related to clinics that have been transitioned.
Furniture & Equipment	Reduction due to disposal of fixed assets related to clinics that have been transitioned.
Accumulated Depreciation	Reduction due to disposal of fixed assets related to clinics that have been transitioned.
Long Term Investments	Purchase of LT investments (\$9.4M), Transfer to ST (\$6.4M)
Incurred But Not Reported Claims	Change of IBNR accrual methodology to more closely reflect actual experience based on historical information.
Payable to ADHS	FY10 profit/risk corridor accruals increased by (\$15M), FY10 encounter withhold accrual increased by (\$3M), FY08 encounter withhold accrual reduced (\$1.5M)
Other Amounts Payable to Providers	Block funding accruals paid during the quarter; QCN (\$890K); PCN block funding (\$63.4k); PNO Rehab Specialists (\$96.9K); CHOICES attrition funding (\$571K).
Trade Accounts Payable	Increase in vendor invoices entered but not yet paid.
Long-term Debt (current portion)	Write off copier leases for clinic that have transitioned to PNO.
Long-term debt	Write off copier leases for clinic that have transitioned to PNO.

Other Current Liabilities (Detail of Line 210)

Sales & Use Tax	5,323
Accrued Property & Other Taxes	86,547
Consulting Expenses	97,998
Deferred Rent Current	35,594
Telephone Expenses	71,925
Self Insurance Retention	723,686
Unclaimed Property	33,771
Sublease Security Deposits - ST	216,467
Maricopa Tail Ins Accrual	(3,772)
PASARR Accrual	5,400
CEDA Food Boxes	13,033
Triple R Accrual	70,369
Arnold vs Sarn	273,836
ABC Management Fee	78,567
Deferred Tax Assets - audit adjustment	(226,601)
Compliance 360	1,542
Community Reinvestment - FY09	820,415
Intercompany Magellan Health Services	5,145,346
Tax Benefit Payable - FY10	(619,313)
Tax Benefit Payable - FY09	6,605,933

Total Other Current Liabilities**13,436,066****Loss Contingencies (Detail of Line 213)**

Identify Loss Contingencies	-
-----------------------------	---

Total Loss Contingencies**\$0****Other Noncurrent Liabilities (Detail of Line 214)**

Noncurrent Deferred Rent	59,323
Maricopa Comcare Trust	598,010
Sublease Security Deposits - LT	136,312

Total Other Noncurrent Liabilities**793,645****Restricted Net Assets (Detail of Line 217)**

Identify Restricted Net Assets	-
--------------------------------	---

Total Restricted Net Assets**\$0**

MAGELLAN**STATEMENT OF CHANGES IN NET ASSETS / EQUITY**AS OF : **September 30, 2009**

			Net Assets / Retained Earnings	Unrealized Gains (Losses) on Securities	Total
Beginning Balance:	July 1, 2009		-		63,221,336
* Net Surplus / Net Earning for the period ended:		September 30, 2009	-		5,568,183
Other Comprehensive Income:					
Unrealized Gains (Losses) on Securities				60,344	60,344
Dividends Declared			-	-	-
** Prior Period Adjustments			-	-	-
Ending Balance:	September 30, 2009		-	-	-
			\$	\$	\$
			-	62,000,100	6,789,419
				60,344	68,849,863

* Net of dividends declared

** Disclosure of Prior Period Adjustments

*DISCLOSE ON SCHEDULE A

	TXIX CHILD	TXIX CMPD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	TXXI ADULT	HIFA II SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	STATE SUBSTANCE ABUSE AND PREVENTION	PASRR	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
REVENUES																						
401	Revenue Under ADHS Contract																					
a	ADHS Revenue																					
b	27,457,640	14,671,418	1,915,505	1,355,568	1,573,221	77,493,216	1,331,379	17,093,115	70,488	118,604	27,334,742	176,498	550,626	904,556	178,317	4,464,204	1,779,375	9,900	-	178,478,373	-	178,478,373
	ADHS Revenue - Qualifying Incentive Payments																					
402	Specialty & Other Grants*																					
403	Client Fees (Co-pays)																					
404	Third Party Recoveries																					
a	Medicare																					
b	Other Insurance																					
405	Interest Income																					
406	Other Behavioral Health Funding Sources - Non ADHS*																					
407	Unrelated Business Revenue*																					
408	27,457,640	14,671,418	1,915,505	1,355,568	1,573,221	77,508,008	1,331,379	17,105,217	70,488	118,604	27,334,742	176,498	550,626	904,556	178,317	4,464,204	1,779,375	9,900	-	178,505,268	657,282	179,162,550
EXPENSES																						
Service Expenses:																						
501	Treatment Services																					
a	Counseling																					
1	Counseling, Individual																					
2	Counseling, Family																					
3	Counseling, Group																					
b	Consultation, Assessment & Specialized Testing																					
c	Other Professional																					
d	3,791,555	1,175,568	275,612	72,285	393,688	2,521,271	141,253	997,187	41,666	6,502	3,907,353	30,485	(154,372)	197,817	5,547	1,124,225	-	-	-	14,427,644	-	14,427,644
502	Rehabilitation Services																					
a	Living Skills Training																					
b	Cognitive Rehabilitation																					
c	Health Promotion																					
d	Supported Employment Services																					
e	Total Rehabilitation Services																					
503	Medical Services																					
a	Medication Services																					
b	Medical Management																					
c	Laboratory, Radiology & Medical Imagin																					
d	Electro-Convulsive Therapy																					
e	Total Medical Services																					
504	Support Services																					
a	Case Management																					
b	Personal Assistance																					
c	Family Support																					
d	Peer Support																					
e	Home Care Training to Home Care Client																					
f	Respite Care																					
g	Housing Support																					
h	Interpreter Services																					
i	Flex Fund Services																					
j	Transportation																					
k	Block Purchase NTXIX Consumer Drop In Cente																					
l	Total Support Services																					
505	Crisis Intervention Services																					
a	Crisis Intervention - Mobile																					
b	Crisis Intervention - Stabilization																					
c	Crisis Intervention - Telephone																					
d	Total Crisis Intervention Services																					
506	Inpatient Services																					
a	Hospital																					
1	Psychiatric (Provider Types 02 & 71																					
2	Detoxification (Provider Types 02 & 71																					
b	Sub acute Facility																					
1	Psychiatric (Provider Types B5 & B6																					
2	Detoxification (Provider Types B5 & B6)																					
c	Residential Treatment Center (RTC)																					
	Psychiatric - Secure & Non-Secure Provider Types																					
1	78,B1,B2,B3)																					
2	(78,B1,B2,B3)																					
d	Inpatient Services, Professional																					
e	Total Inpatient Services																					
507	Residential Services																					
a	Level II Behavioral Health Residential Facilit																					
b	Level III Behavioral Health Residential Facilit																					
c	Room and Board																					
d	Total Residential Services																					
508	Behavioral Health Day Program																					
a	Supervised Day Program																					
b	Therapeutic Day Program																					
c	Medical Day Program																					
d	Total Behavioral Health Day Program																					
509	Prevention Services																					
a	Prevention																					
b	HIV																					
c	Total Prevention Services																					
510	Medication																					
a	Medication Expense																					
b	Less Pharmacy Rebate Receivc																					
c	Pharmacy Rebate Related Expense																					
d	Total Medication Services																					
511	Other ADHS Service Expenses Not Rpt'd Above*																					
513	Subtotal ADHS Service Expenses																					
520	Service Expenses from Non ADHS Sources*																					
525	Total Service Expense																					

*DISCLOSE ON SCHEDULE A

	TXIX CHILD	TXIX CMDP	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	TXXI ADULT	HIFA II SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	STATE SUBSTANCE ABUSE AND PREVENTION	PASRR	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
Administrative Expenses:																						
601 Salaries	693,260	319,437	58,532	75,970	62,691	2,080,342	32,565	708,561	2,930	3,522	608,932	3,828	(27,719)	22,092	3,208	122,799	12,616	-	-	4,783,564	-	4,783,564
602 Employee Benefits	264,201	121,737	22,306	28,952	23,892	792,817	12,411	270,032	1,116	1,342	232,063	1,459	(10,564)	8,419	1,223	46,799	4,808	-	-	1,823,014	-	1,823,014
603 Professional & Outside Services	24,700	11,381	2,085	2,707	2,234	74,121	1,160	25,245	104	125	21,696	136	(988)	787	114	4,375	449	-	-	170,435	-	170,435
604 Travel	7,878	3,630	665	863	712	23,641	370	8,052	33	40	6,920	43	(315)	251	36	1,395	143	-	-	54,360	-	54,360
605 Occupancy	51,553	23,754	4,353	5,649	4,662	154,701	2,422	52,691	218	262	45,282	285	(2,061)	1,643	239	9,132	938	-	-	355,722	-	355,722
606 Depreciation	28,325	13,051	2,391	3,104	2,561	84,997	1,331	28,950	120	144	24,879	156	(1,133)	903	131	5,017	515	-	-	195,443	-	195,443
607 All Other Operating*	772,282	351,921	64,484	84,077	69,549	2,305,868	35,877	787,639	3,227	3,940	676,051	4,283	(28,744)	24,339	3,534	135,287	13,899	-	-	5,307,513	-	5,307,513
Subtotal ADHS Administrative Expenses	1,842,199	844,913	154,817	201,322	166,301	5,516,487	86,135	1,881,170	7,749	9,376	1,615,823	10,190	(71,523)	58,434	8,485	324,805	33,368	-	-	12,690,051	-	12,690,051
650 Encounter Withhold Expenses*	544,086	320,961	35,437	-	29,105	1,451,145	27,091	-	1,304	2,194	596,908	3,265	-	-	-	-	-	-	-	3,011,497	-	3,011,497
651 Non ADHS and/or Unrelated Admin. Expense*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Administrative Expense Unrelated Business Expenses*	2,386,285	1,165,874	190,254	201,322	195,406	6,967,632	113,226	1,881,170	9,053	11,570	2,212,731	13,455	(71,523)	58,434	8,485	324,805	33,368	-	-	15,701,548	-	15,701,548
701 Unrelated Business Expenses*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Provisions																						
790 a ADHS Income Tax Provision	1,097,266	1,277,726	(62,126)	(509,535)	(252,344)	1,431,291	67,535	(2,994,678)	(12,958)	(2,465)	2,189,360	15,789	598,328	53,615	26,353	75,153	529,814	-	(158,584)	3,369,540	-	3,369,540
790 b Non ADHS Income Tax Provision	-	-	-	-	-	5,847	-	4,784	-	-	-	-	-	-	-	-	-	-	-	10,631	259,824	270,455
Subtotal Income Tax Provision	1,097,266	1,277,726	(62,126)	(509,535)	(252,344)	1,437,138	67,535	(2,989,894)	(12,958)	(2,465)	2,189,360	15,789	598,328	53,615	26,353	75,153	529,814	-	(158,584)	3,380,171	259,824	3,639,995
800 TOTAL EXPENSES	25,779,125	12,716,850	2,010,540	2,135,016	1,959,239	75,309,583	1,228,070	21,678,930	90,309	122,374	23,985,625	152,344	(364,650)	822,540	138,005	4,349,240	968,907	9,900	242,590	173,334,543	259,824	173,594,367
801 INC/(DEC) IN NET ASSETS/EQUITY	1,678,515	1,954,568	(95,035)	(779,448)	(386,018)	2,198,425	103,309	(4,573,713)	(19,821)	(3,770)	3,349,117	24,154	915,276	82,016	40,312	114,964	810,468	-	(242,590)	5,170,725	397,458	5,568,183

	TXIX CHILD	TXIX CMDP	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	TXXI ADULT	HIFA II SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	STATE SUBSTANCE ABUSE AND PREVENTION	PASRR	OTHER	SUB TOTAL	PROGRAM ADMIN MGMT/GEN	TOTAL
--	------------	-----------	---------------	--------------------	------------	----------	---------------	---------------	------------	-------------	------------	-------------	---------------	-------------------------	-------------------------	---------------------	--	-------	-------	-----------	---------------------------	-------

(Disclose and describe any adjustments to previously submitted financial statements including those that affect the current financial statements)

Analysis:

MAGELLAN
STATEMENT OF CASH FLOWS
YEAR TO DATE FOR PERIOD ENDED:

September 30, 2009

CASH FLOWS FROM OPERATING ACTIVITIES:

Changes in Net Assets	5,568,183
Adjustments to Reconcile Excess of Revenue Over/(Under) Expenses to Net Cash Provided (Used) by Operating Activities:	
Depreciation and Amortization	156,479
Deferred Income Tax Benefit	(0)
Loss on Disposal of Assets	-

(Increases)/Decreases in Assets:

Accounts Receivable	13,529,676
Prepaid Assets	8,545
Other Assets	397,310

Increases/(Decreases) in Liabilities:

IBNR	(2,417,094)
RBUC	131,430
Accounts Payable to ADHS	16,578,107
Deferred Revenue	-
Accounts Payable and Other Accrued Liabilities	(5,352,370)
Due to Affiliates, Net	2,813,874
Other Liabilities	296,736

NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES 31,710,875

CASH FLOWS FROM INVESTING ACTIVITIES

Proceeds from Sale of Property & Equipment	130,303
Purchases of Property & Equipment	(95,292)
Maturity of Investments	15,032,000
Purchase of Investments	(17,425,054)

NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES (2,358,043)

CASH FLOWS FROM FINANCING ACTIVITIES:

Contributions from Parent	-
Issuance of Common Stock	-
Payment of Other Debts (Describe on Schedule A)	(13,906)

NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES (13,906)

NET INCREASE/(DECREASE) IN CASH 29,338,925

BEGINNING CASH 36,150,896

ENDING CASH BALANCE * 65,489,821

***NOTE: ENDING CASH BALANCE MUST AGREE WITH TOTAL CASH BALANCE ON BALANCE SHEET**

MAGELLAN
STATEMENT OF CASH FLOWS
YEAR TO DATE FOR PERIOD ENDED: September 30, 2009
Schedule A Disclosure

Describe:

1. Sources and amounts of cash received for other grants.

2. Underlying transactions for acquisition of debt.
(Debtor, amount, purpose of loan, term, interest rate of debt acquired during the quarter.)

3. Underlying transactions for retirement of debt.
(Debtor, amount paid off.)

4. Cash Flows From Financing Activities - Payment of Other Debt
13,906

5. Supplemental data or non-cash investing and financing activities, gifts, etc.