

## Arizona Marijuana Program April 2025 Monthly Report

In December 2010, Arizona voters passed the Arizona Medical Marijuana Act (AMMA), A.R.S. §36-2801 et seq. The AMMA went into effect on April 14, 2011, making Arizona the fourteenth state to adopt a medical marijuana law. The AMMA designates the Arizona Department of Health Services (ADHS) as the licensing and issuing authority for the Arizona Medical Marijuana Program. The AMMA monthly report highlights the most current program statistics. This includes data on active medical marijuana cardholders as well as transaction data from the sale of medical marijuana at medical marijuana dispensaries. Tables 1-4 reflect data that are point-in time. Table 5-7, 10, 13, and Figure 1 are data from the month of April, 2025. Tables 5, 8-10, 14, and Figure 2 shows cumulative data for 2025. For more information, please refer to our reporting page.

In November 2020, Arizona voters passed the Smart and Safe Arizona Act (SASAA), A.R.S. §36-2802 et seq. As of March 2021 statistics on adult use establishments were included in this report.

#### **Arizona Marijuana Active Card Data**

| Table 1. Arizona Marijuana Active Cardholder Characteristics |                   |                      |               |  |  |  |
|--|-------------------|----------------------|---------------|--|--|--|
| Cardholder Profile   | Total Cardholders | Cultivation Approved | SNAP Eligible |  |  |  |
| Qualifying Patients  | 86,426            | 793                  | 9,313         |  |  |  |
| Designated Caregivers  | 232               | 82                   |               |  |  |  |
| Dispensary Agents  | 20                |                      |               |  |  |  |
| Facility Agents  | 17,766            |                      |               |  |  |  |
| Laboratory Agents  | 138               |                      |               |  |  |  |
| Total  | 104,582           | 875                  | 9,313         |  |  |  |

| Table 2. Arizona Medical Marijuana Active Qualifying Patient Characteristics |        |        |        |  |  |  |
|--|--------|--------|--------|--|--|--|
| Age Range  | Female | Male   | Total  |  |  |  |
| Less than 18 years   | 22     | 33     | 55     |  |  |  |
| 18 to 30 years   | 5,896  | 8,144  | 14,040 |  |  |  |
| 31 to 40 years   | 6,811  | 8,562  | 15,373 |  |  |  |
| 41 to 50 years   | 7,425  | 9,256  | 16,681 |  |  |  |
| 51 to 60 years   | 6,965  | 7,299  | 14,264 |  |  |  |
| 61 to 70 years   | 8,153  | 8,015  | 16,168 |  |  |  |
| 71 to 80 years   | 3,748  | 5,156  | 8,904  |  |  |  |
| 81 and older   | 450    | 491    | 941    |  |  |  |
| Total  | 39,470 | 46,956 | 86,426 |  |  |  |

## **Arizona Marijuana Active Card Data - Continued**

| Table 3. Arizona Medical Marijuana Active Qualifying Patients by Qualifying Health Condition |               |                         |  |  |  |
|--|---------------|-------------------------|--|--|--|
| Qualifying Health Condition  | Patient Count | % of Total Cardholders* |  |  |  |
| Alzheimer's  | 40            | 0.05%                   |  |  |  |
| Cachexia   | 141           | 0.16%                   |  |  |  |
| Cancer   | 2,094         | 2.42%                   |  |  |  |
| Chrohn's Disease   | 446           | 0.52%                   |  |  |  |
| Chronic Pain   | 81,223        | 93.98%                  |  |  |  |
| Glaucoma   | 547           | 0.63%                   |  |  |  |
| Hepatitis C  | 168           | 0.19%                   |  |  |  |
| HIV/AIDS   | 389           | 0.45%                   |  |  |  |
| Muscle Spasms  | 1,662         | 1.92%                   |  |  |  |
| Nausea   | 1,698         | 1.96%                   |  |  |  |
| PTSD   | 2,473         | 2.86%                   |  |  |  |
| Sclerosis  | 36            | 0.04%                   |  |  |  |
| Seizures   | 739           | 0.86%                   |  |  |  |

<sup>%</sup> of Cardholders will not add up to 100% due to individual cardholders being represented across more than one Qualified Health Condition.

| Table 4. Arizona Marijuana Active Cardholders by County of Residence |                     |                          |                   |                 |                      |  |
|--|---------------------|--------------------------|-------------------|-----------------|----------------------|--|
| County   | Qualifying Patients | Designated<br>Caregivers | Dispensary Agents | Facility Agents | Laboratory<br>Agents |  |
| Apache   | 279                 | 3                        |                   | 101             | 1                    |  |
| Cochise  | 1,175               | 6                        |                   | 344             |                      |  |
| Coconino   | 1,367               | 7                        |                   | 235             | 1                    |  |
| Gila   | 410                 | 1                        | 1                 | 124             |                      |  |
| Graham   | 300                 | 4                        | 1                 | 47              |                      |  |
| Greenlee   | 48                  | 2                        |                   | 23              |                      |  |
| La Paz   | 97                  |                          |                   | 21              |                      |  |
| Maricopa   | 55,225              | 101                      | 18                | 11,450          | 111                  |  |
| Mohave   | 1,427               | 9                        |                   | 723             |                      |  |
| Navajo   | 1,082               | 6                        |                   | 702             |                      |  |
| Pima   | 14,280              | 56                       |                   | 1,903           | 17                   |  |
| Pinal  | 6,055               | 14                       |                   | 931             | 1                    |  |
| Santa Cruz   | 254                 | 1                        |                   | 87              |                      |  |
| Yavapai  | 3,754               | 22                       |                   | 796             |                      |  |
| Yuma   | 619                 |                          |                   | 112             | 1                    |  |
| Outside AZ   | 54                  | 1                        |                   | 167             | 6                    |  |
| Total  | 86,426              | 232                      | 20                | 17,766          | 138                  |  |

| Table 5. Arizona Marijuana Revoked Cards |                          |  |  |
|--|--------------------------|--|--|
| Reporting Month Revocations              | Year to Date Revocations |  |  |
| 0  | 15                       |  |  |

# **Arizona Marijuana Application Data**

| Table 6. Arizona Marijuana April 2025 Applications by Application Type |                        |                          |                      |                    |                      |       |
|--|------------------------|--------------------------|----------------------|--------------------|----------------------|-------|
| Application Type   | Qualifying<br>Patients | Designated<br>Caregivers | Dispensary<br>Agents | Facility<br>Agents | Laboratory<br>Agents | Total |
| New Applications   | 1,532                  | 14                       |                      | 466                | 11                   | 2,023 |
| Renewal Applications   | 535                    | 2                        |                      | 288                | 2                    | 827   |
| Changed Demographics   | 27                     |                          |                      | 12                 |                      | 39    |
| Added Caregivers   | 2                      |                          |                      |                    |                      | 2     |
| Change Dup   | 1                      |                          |                      | 1                  |                      | 2     |
| Replaced Caregivers  |                        |                          |                      |                    |                      |       |
| Removed Caregivers   |                        |                          |                      |                    |                      |       |
| Void   | 12                     |                          |                      |                    |                      | 12    |
| Total  | 2,109                  | 16                       |                      | 767                | 13                   | 2,905 |

| Table 7. Arizona Marijuana YTD 2025 Applications by Application Type |                        |                          |                      |                    |                      |        |
|--|------------------------|--------------------------|----------------------|--------------------|----------------------|--------|
| Application Type   | Qualifying<br>Patients | Designated<br>Caregivers | Dispensary<br>Agents | Facility<br>Agents | Laboratory<br>Agents | Total  |
| New Applications   | 6,176                  | 42                       |                      | 1,945              | 24                   | 8,187  |
| Renewal Applications   | 2,509                  | 7                        |                      | 2,150              | 7                    | 4,673  |
| Changed Demographics   | 136                    |                          |                      | 83                 | 1                    | 220    |
| Added Caregivers   | 5                      |                          |                      |                    |                      | 5      |
| Change Dup   | 6                      |                          |                      | 3                  |                      | 9      |
| Replaced Caregivers  | 1                      |                          |                      |                    |                      | 1      |
| Removed Caregivers   |                        |                          |                      |                    |                      |        |
| Void   | 56                     |                          |                      |                    |                      | 56     |
| Total  | 8,889                  | 49                       |                      | 4,181              | 32                   | 13,151 |

# **Arizona Marijuana Application Data - Continued**

| Table 8. Arizona Marijuana April 2025 Approved Applications by County of Residence |                        |                          |                 |                      |                      |       |
|--|------------------------|--------------------------|-----------------|----------------------|----------------------|-------|
| County   | Qualifying<br>Patients | Designated<br>Caregivers | Facility Agents | Dispensary<br>Agents | Laboratory<br>Agents | Total |
| Apache   | 5                      |                          | 1               |                      |                      | 6     |
| Cochise  | 28                     |                          | 31              |                      |                      | 59    |
| Coconino   | 36                     | 1                        | 9               |                      |                      | 46    |
| Gila   | 8                      |                          | 9               |                      |                      | 17    |
| Graham   | 6                      | 2                        | 2               |                      |                      | 10    |
| Greenlee   | 1                      |                          |                 |                      |                      | 1     |
| Maricopa   | 1,327                  | 6                        | 526             |                      | 10                   | 1,869 |
| Mohave   | 32                     | 1                        | 27              |                      |                      | 60    |
| Navajo   | 19                     |                          | 15              |                      |                      | 34    |
| Pima   | 363                    | 5                        | 72              |                      |                      | 440   |
| Pinal  | 169                    | 2                        | 40              |                      |                      | 211   |
| Santa Cruz   | 8                      |                          | 2               |                      |                      | 10    |
| Yavapai  | 76                     | 1                        | 22              |                      |                      | 99    |
| Yuma   | 26                     |                          | 9               |                      |                      | 35    |
| Outside AZ   | 21                     |                          | 4               |                      |                      | 25    |
| Total  | 2,125                  | 18                       | 769             |                      | 10                   | 2,922 |

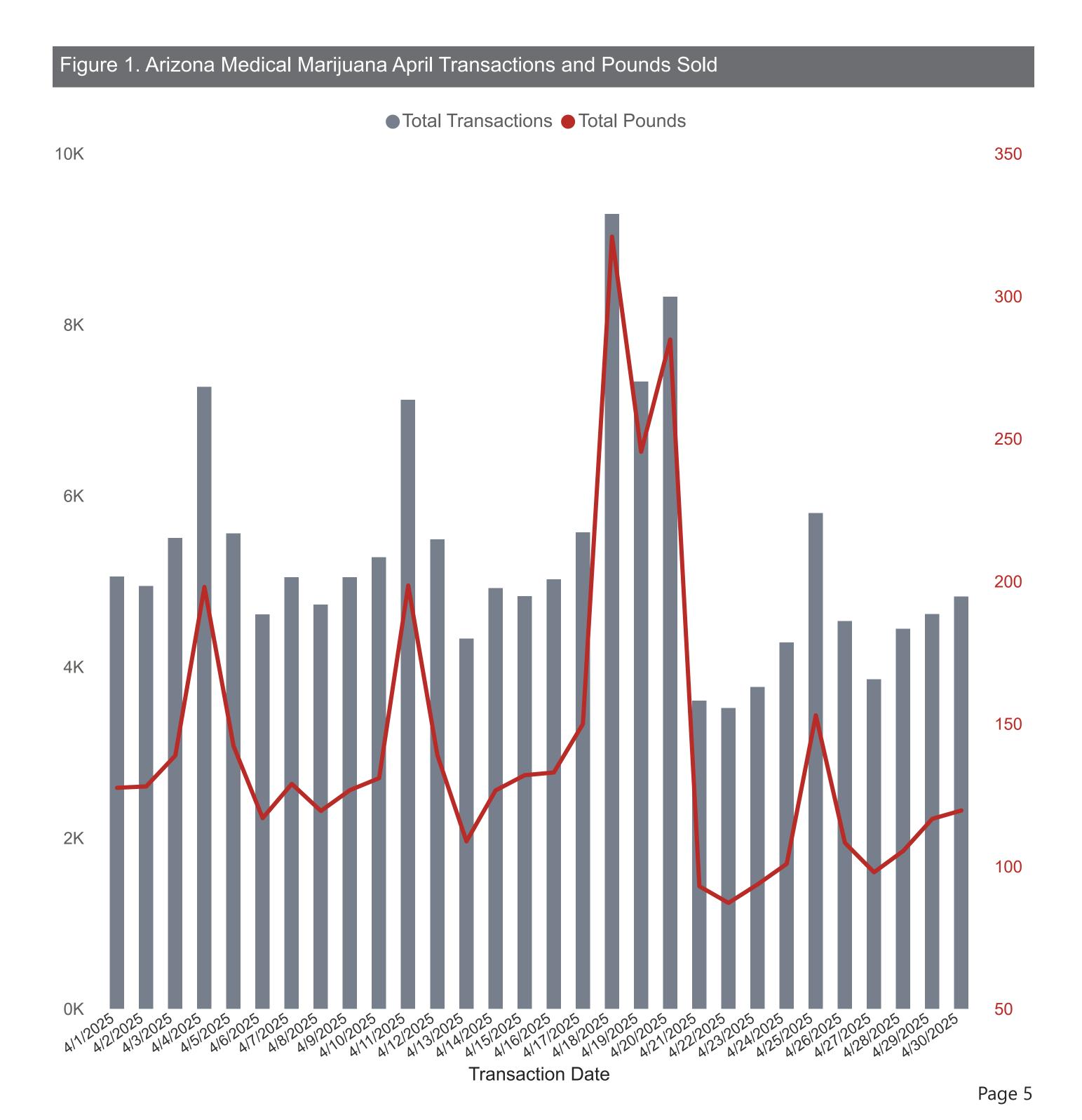
| Table 9. Arizona Marijuana YTD 2025 Approved Applications by County of Residence |                        |                          |                 |                      |                      |        |
|--|------------------------|--------------------------|-----------------|----------------------|----------------------|--------|
| County   | Qualifying<br>Patients | Designated<br>Caregivers | Facility Agents | Dispensary<br>Agents | Laboratory<br>Agents | Total  |
| Apache   | 34                     |                          | 15              |                      |                      | 49     |
| Cochise  | 125                    | 2                        | 122             |                      |                      | 249    |
| Coconino   | 141                    | 1                        | 39              |                      |                      | 181    |
| Gila   | 33                     |                          | 45              |                      |                      | 78     |
| Graham   | 26                     | 2                        | 11              |                      |                      | 39     |
| Greenlee   | 5                      |                          | 4               |                      |                      | 9      |
| La Paz   | 13                     |                          | 3               |                      |                      | 16     |
| Maricopa   | 5,412                  | 25                       | 2,725           |                      | 28                   | 8,190  |
| Mohave   | 155                    | 3                        | 111             |                      |                      | 269    |
| Navajo   | 98                     |                          | 117             |                      |                      | 215    |
| Pima   | 1,375                  | 8                        | 471             |                      |                      | 1,854  |
| Pinal  | 686                    | 4                        | 210             |                      |                      | 900    |
| Santa Cruz   | 29                     |                          | 15              |                      |                      | 44     |
| Yavapai  | 372                    | 2                        | 165             |                      |                      | 539    |
| Yuma   | 85                     |                          | 24              |                      |                      | 109    |
| Outside AZ   | 95                     |                          | 23              |                      |                      | 118    |
| Total  | 8,684                  | 47                       | 4,100           |                      | 28                   | 12,859 |

| Table 10. Arizona Medical Marijuana Physicians Providing Written Certifications for Qualifying Patients |     |  |  |  |
|---|-----|--|--|--|
| Application Physician Reporting Month Application Physician YTD   |     |  |  |  |
| 112   | 246 |  |  |  |

#### **Arizona Medical Marijuana Dispensary Data**

As of 5/1/2025, there are a total of 136 medical marijuana dispensaries, with 136 operating facilities.

| Table 11. Arizona Medical Marijuana April 2025 Transaction Summary in Ounces and Pounds |               |              |              |  |  |  |
|---|---------------|--------------|--------------|--|--|--|
| Marijuana Ounces  | Edible Ounces | Other Ounces | Total Ounces |  |  |  |
| 57,384.56   | 1,812.32      | 9,148.50     | 68,345.37    |  |  |  |
| Marijuana Pounds  | Edible Pounds | Other Pounds | Total Pounds |  |  |  |
| 3,586.53  | 113.27        | 571.78       | 4,271.59     |  |  |  |

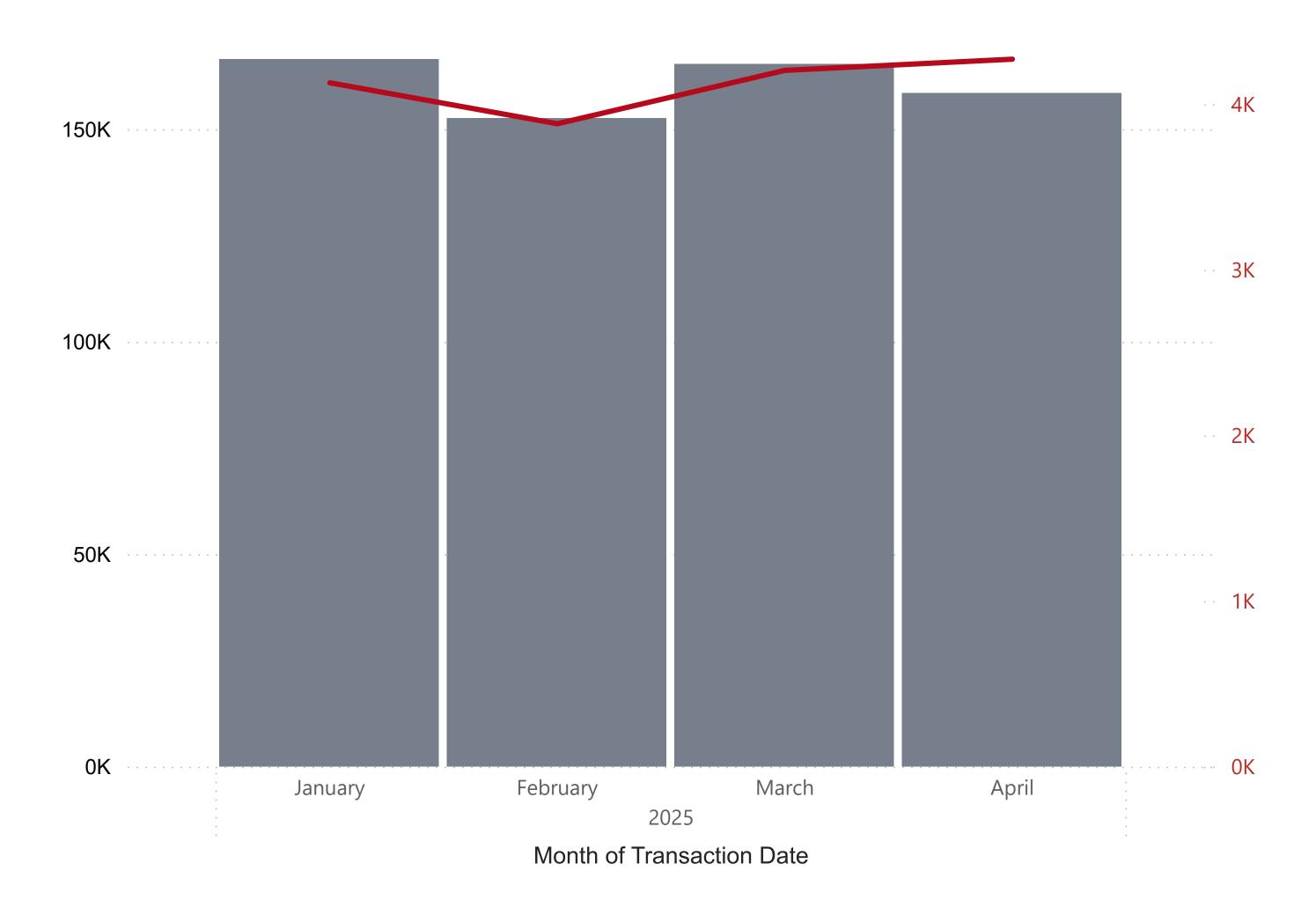


### **Arizona Medical Marijuana Dispensary Data - Continued**

| Table 12. Arizona Medical Marijuana April 2025 Transaction Summary in Ounces and Pounds |               |              |              |  |  |  |
|---|---------------|--------------|--------------|--|--|--|
| Marijuana Ounces  | Edible Ounces | Other Ounces | Total Ounces |  |  |  |
| 222,301.97  | 6,645.45      | 34,837.17    | 263,784.59   |  |  |  |
| Marijuana Pounds  | Edible Pounds | Other Pounds | Total Pounds |  |  |  |
| 13,893.87   | 415.34        | 2,177.32     | 16,486.54    |  |  |  |

Figure 1. Arizona Medical Marijuana YTD Transactions and Pounds Sold





### **Other Arizona Marijuana Data**

### **Current Establishments**

As of 5/1/2025, there are a total of 171 establishments, with 170 operating facilities.

## Current Labs

As of 5/1/2025, there are a total of 13 labs.