

Arizona Marijuana Program July 2025 Monthly Report

In December 2010, Arizona voters passed the Arizona Medical Marijuana Act (AMMA), A.R.S. §36-2801 et seq. The AMMA went into effect on April 14, 2011, making Arizona the fourteenth state to adopt a medical marijuana law. The AMMA designates the Arizona Department of Health Services (ADHS) as the licensing and issuing authority for the Arizona Medical Marijuana Program. The AMMA monthly report highlights the most current program statistics. This includes data on active medical marijuana cardholders as well as transaction data from the sale of medical marijuana at medical marijuana dispensaries. Tables 1-4 reflect data that are point-in time. Table 5-7, 10, 13, and Figure 1 are data from the month of July, 2025. Tables 5, 8-10, 14, and Figure 2 shows cumulative data for 2025. For more information, please refer to our reporting page.

In November 2020, Arizona voters passed the Smart and Safe Arizona Act (SASAA), A.R.S. §36-2802 et seq. As of March 2021 statistics on adult use establishments were included in this report.

Arizona Marijuana Active Card Data

Table 1. Arizona Marijuana Active Cardholder Characteristics						
Cardholder Profile	Total Cardholders	Cultivation Approved	SNAP Eligible			
Qualifying Patients	85,740	780	9,221			
Designated Caregivers	220	81				
Dispensary Agents	8					
Facility Agents	17,411					
Laboratory Agents	127					
Total	103,506	861	9,221			

Table 2. Arizona Medical Marijuana Active Qualifying Patient Characteristics						
Age Range	Female	Male	Total			
Less than 18 years	21	31	52			
18 to 30 years	5,646	7,857	13,503			
31 to 40 years	6,699	8,424	15,123			
41 to 50 years	7,381	9,295	16,676			
51 to 60 years	6,938	7,294	14,232			
61 to 70 years	8,104	7,943	16,047			
71 to 80 years	3,856	5,284	9,140			
81 and older	449	518	967			
Total	39,094	46,646	85,740			

Arizona Marijuana Active Card Data - Continued

Table 3. Arizona Medical Marijuana Active Qualifying Patients by Qualifying Health Condition					
Qualifying Health Condition	Patient Count	% of Total Cardholders*			
Alzheimer's	38	0.04%			
Cachexia	136	0.16%			
Cancer	2,044	2.38%			
Chrohn's Disease	442	0.52%			
Chronic Pain	80,501	93.89%			
Glaucoma	542	0.63%			
Hepatitis C	170	0.20%			
HIV/AIDS	393	0.46%			
Muscle Spasms	1,677	1.96%			
Nausea	1,722	2.01%			
PTSD	2,569	3.00%			
Sclerosis	37	0.04%			
Seizures	730	0.85%			

[%] of Cardholders will not add up to 100% due to individual cardholders being represented across more than one Qualified Health Condition.

Table 4. Arizona Marijuana Active Cardholders by County of Residence						
County	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	
Apache	279	3		93	1	
Cochise	1,206	5		356		
Coconino	1,341	6		222	1	
Gila	418	1	1	122		
Graham	324	4	1	47		
Greenlee	46	1		19		
La Paz	93			22		
Maricopa	54,629	100	6	11,235	106	
Mohave	1,371	8		694		
Navajo	1,078	6		685		
Pima	14,236	48		1,881	11	
Pinal	6,071	14		919	1	
Santa Cruz	258	1		78		
Yavapai	3,693	23		791		
Yuma	610			96	1	
Outside AZ	87	1		151	6	
Total	85,740	220	8	17,411	127	

Table 5. Arizona Marijuana Revoked Cards				
Reporting Month Revocations	Year to Date Revocations			
0	22			

Arizona Marijuana Application Data

Table 6. Arizona Marijuana July 2025 Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	1,259	4		366	3	1,632
Renewal Applications	838			285	4	1,127
Changed Demographics	40			17		57
Added Caregivers						
Change Dup	1					1
Replaced Caregivers						
Void	13					13
Total	2,151	4		668	7	2,830

Table 7. Arizona Marijuana YTD <u>2025</u> Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	10,001	64		3,084	33	13,182
Renewal Applications	4,327	10		3,063	18	7,418
Changed Demographics	230	1		125	1	357
Added Caregivers	6					6
Change Dup	10			5		15
Replaced Caregivers	1					1
Void	107					107
Total	14,682	75		6,277	52	21,086

Arizona Marijuana Application Data - Continued

Table 8. Arizona Marijuana July 2025 Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	8		3			11
Cochise	35		10			45
Coconino	38		5			43
Gila	8		1			9
Graham	66		4			70
Greenlee	2					2
La Paz	1		1			2
Maricopa	1,161	3	429		7	1,600
Mohave	54	1	40			95
Navajo	27		22			49
Pima	318		75			393
Pinal	150		36			186
Santa Cruz	5		3			8
Yavapai	87		23			110
Yuma	17		2			19
Outside AZ	27					27
Total	2,004	4	654		7	2,669

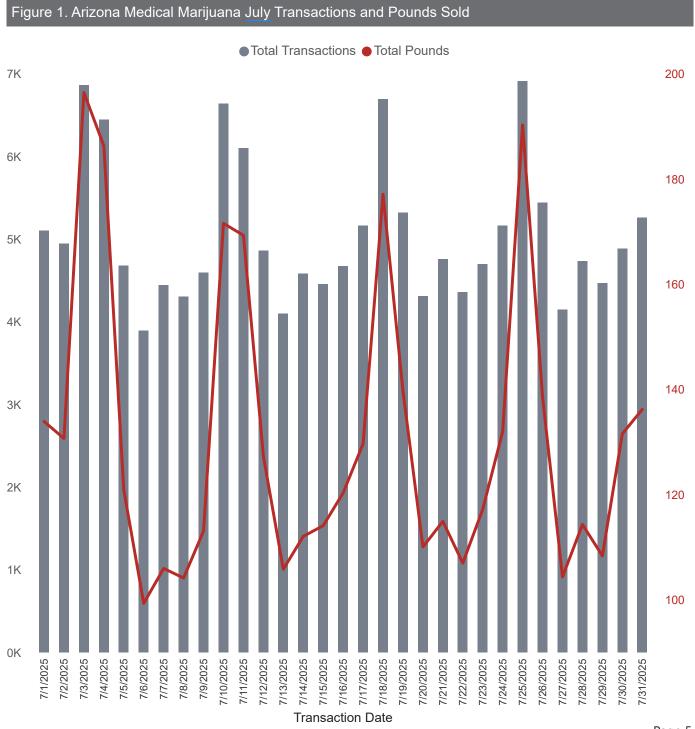
Table 9. Arizona Marijuana YTD <u>2025</u> Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	52	1	22			75
Cochise	232	2	159			393
Coconino	230	1	66			297
Gila	65		57			122
Graham	133	2	17			152
Greenlee	12		4			16
La Paz	22		5			27
Maricopa	8,789	37	4,096		43	12,965
Mohave	291	5	218			514
Navajo	169		158			327
Pima	2,313	11	693		8	3,025
Pinal	1,108	6	307			1,421
Santa Cruz	48		22			70
Yavapai	603	7	236			846
Yuma	133		31			164
Outside AZ	174		35			209
Total	14,374	72	6,126		51	20,623

Table 10. Arizona Medical Marijuana Physicians Providing Written Certifications for Qualifying Patients				
Application Physician Reporting Month	Application Physician YTD			
114	311			

Arizona Medical Marijuana Dispensary Data

As of 8/1/2025, there are a total of 136 medical marijuana dispensaries, with 136 operating facilities.

Table 11. Arizona Medical Marijuana <u>July 2025</u> Transaction Summary in Ounces and Pounds						
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces			
54,481.78	1,548.90	8,975.70	65,006.38			
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds			
3,405.11	96.81	560.98	4,062.90			

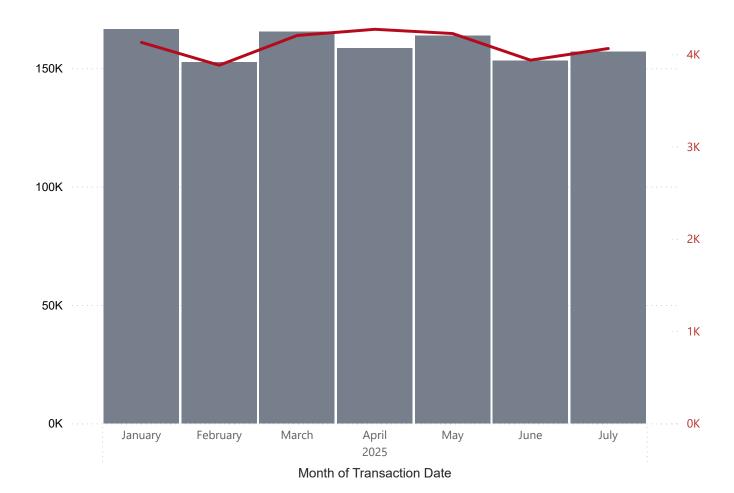


Arizona Medical Marijuana Dispensary Data - Continued

Table 12. Arizona Medical Marijuana July 2025 Transaction Summary in Ounces and Pounds						
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces			
386,595.57	11,373.85	61,403.50	459,372.92			
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds			
24,162.22	710.87	3,837.72	28,710.81			

Figure 1. Arizona Medical Marijuana YTD Transactions and Pounds Sold





Other Arizona Marijuana Data

Current Establishments

As of 8/1/2025, there are a total of 171 establishments, with 170 operating facilities.

Current Labs

As of 8/1/2025, there are a total of 11 labs.