

## Arizona Marijuana Program March 2025 Monthly Report

In December 2010, Arizona voters passed the Arizona Medical Marijuana Act (AMMA), A.R.S. §36-2801 et seq. The AMMA went into effect on April 14, 2011, making Arizona the fourteenth state to adopt a medical marijuana law. The AMMA designates the Arizona Department of Health Services (ADHS) as the licensing and issuing authority for the Arizona Medical Marijuana Program. The AMMA monthly report highlights the most current program statistics. This includes data on active medical marijuana cardholders as well as transaction data from the sale of medical marijuana at medical marijuana dispensaries. Tables 1-4 reflect data that are point-in time. Table 5-7, 10, 13, and Figure 1 are data from the month of March, 2025. Tables 5, 8-10, 14, and Figure 2 shows cumulative data for 2025. For more information, please refer to our reporting page.

In November 2020, Arizona voters passed the Smart and Safe Arizona Act (SASAA), A.R.S. §36-2802 et seq. As of March 2021 statistics on adult use establishments were included in this report.

### **Arizona Marijuana Active Card Data**

Table 1. Arizona Marijuana Active Cardholder Characteristics						
Cardholder Profile Total Cardholders Cultivation Approved SNAP Eligible						
Qualifying Patients	86,672	798	9,399			
Designated Caregivers	236	87				
Dispensary Agents	20					
Facility Agents	17,858					
Laboratory Agents	138					
Total	104,924	885	9,399			

Table 2. Arizona Medical Marijuana Active Qualifying Patient Characteristics						
Age Range	Female	Male	Total			
Less than 18 years	23	31	54			
18 to 30 years	5,948	8,208	14,156			
31 to 40 years	6,851	8,588	15,439			
41 to 50 years	7,443	9,269	16,712			
51 to 60 years	7,019	7,321	14,340			
61 to 70 years	8,150	8,048	16,198			
71 to 80 years	3,726	5,102	8,828			
81 and older	457	488	945			
Total	39,617	47,055	86,672			

# **Arizona Marijuana Active Card Data - Continued**

Table 3. Arizona Medical Marijuana Active Qualifying Patients by Qualifying Health Condition					
Qualifying Health Condition	Patient Count	% of Total Cardholders*			
Alzheimer's	39	0.04%			
Cachexia	142	0.16%			
Cancer	2,094	2.42%			
Chrohn's Disease	449	0.52%			
Chronic Pain	81,481	94.01%			
Glaucoma	553	0.64%			
Hepatitis C	173	0.20%			
HIV/AIDS	387	0.45%			
Muscle Spasms	1,654	1.91%			
Nausea	1,679	1.94%			
PTSD	2,438	2.81%			
Sclerosis	36	0.04%			
Seizures	721	0.83%			

<sup>%</sup> of Cardholders will not add up to 100% due to individual cardholders being represented across more than one Qualified Health Condition.

Table 4. Arizona Marijuana Active Cardholders by County of Residence						
County	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	
Apache	288	3		102	1	
Cochise	1,168	6		390		
Coconino	1,368	6		234	1	
Gila	413	1	1	117		
Graham	301	3	1	50		
Greenlee	47	3		24		
La Paz	100			22		
Maricopa	55,424	105	18	11,490	111	
Mohave	1,440	10		712		
Navajo	1,085	6		699		
Pima	14,282	57		1,917	17	
Pinal	6,059	12		931	1	
Santa Cruz	248	1		87		
Yavapai	3,783	23		796		
Yuma	619			113	1	
Outside AZ	47	1		174	6	
Total	86,672	236	20	17,858	138	

Table 5. Arizona Marijuana Revoked Cards			
Reporting Month Revocations	Year to Date Revocations		
8	15		

# **Arizona Marijuana Application Data**

Table 6. Arizona Marijuana March 2025 Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	1,604	10		522	4	2,140
Renewal Applications	625	1		402	2	1,030
Changed Demographics	39			20	1	60
Added Caregivers						
Change Dup						
Replaced Caregivers	1					1
Removed Caregivers						
Void	12					12
Total	2,281	11		944	7	3,243

Table 7. Arizona Marijuana YTD 2025 Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	4,644	28		1,479	13	6,164
Renewal Applications	1,974	5		1,862	5	3,846
Changed Demographics	109			71	1	181
Added Caregivers	3					3
Change Dup	5			2		7
Replaced Caregivers	1					1
Removed Caregivers						
Void	44					44
Total	6,780	33		3,414	19	10,246

# **Arizona Marijuana Application Data - Continued**

Table 8. Arizona Marijuana March 2025 Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	9		2			11
Cochise	37	1	65			103
Coconino	35		5			40
Gila	7		16			23
Graham	10		3			13
Greenlee	2					2
La Paz	8					8
Maricopa	1,417	3	591		7	2,018
Mohave	41		18			59
Navajo	36		33			69
Pima	364	1	114			479
Pinal	163	2	43			208
Santa Cruz	5		6			11
Yavapai	105		30			135
Yuma	18		2			20
Outside AZ	27		5			32
Total	2,284	7	933		7	3,231

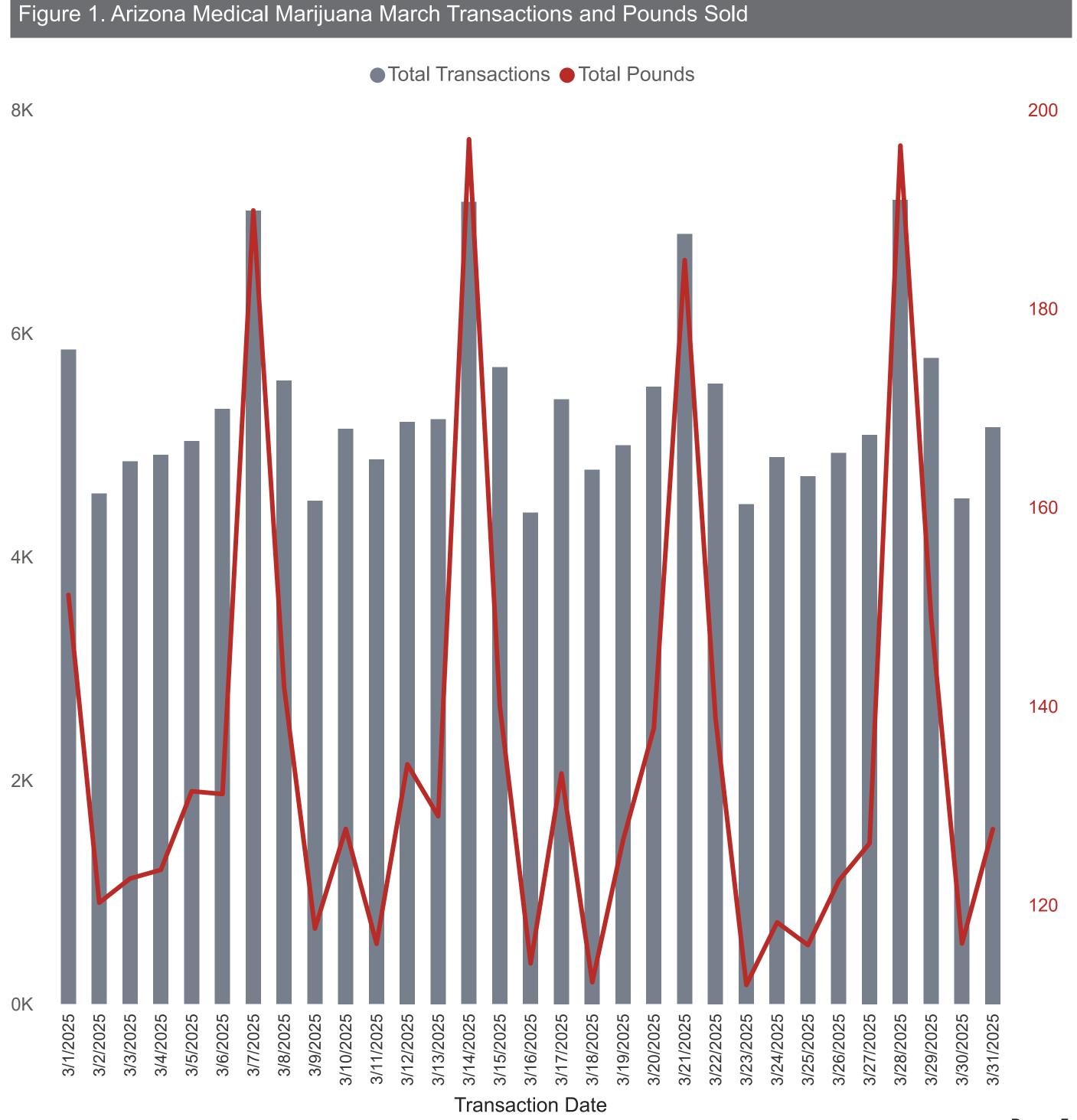
Table 9. Arizona Marijuana YTD 2025 Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	29		14			43
Cochise	97	2	91			190
Coconino	105		30			135
Gila	25		36			61
Graham	20		9			29
Greenlee	4		4			8
La Paz	13		3			16
Maricopa	4,085	19	2,199		18	6,321
Mohave	123	2	84			209
Navajo	79		102			181
Pima	1,012	3	399			1,414
Pinal	517	2	170			689
Santa Cruz	21		13			34
Yavapai	296	1	143			440
Yuma	59		15			74
Outside AZ	74		19			93
Total	6,559	29	3,331		18	9,937

Table 10. Arizona Medical Marijuana Physicians Providing Written Certifications for Qualifying Patients				
Application Physician Reporting Month	Application Physician YTD			
122	219			

### **Arizona Medical Marijuana Dispensary Data**

As of 4/1/2025, there are a total of 136 medical marijuana dispensaries, with 136 operating facilities.

Table 11. Arizona Medical Marijuana March 2025 Transaction Summary in Ounces and Pounds						
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces			
56,622.19	1,708.60	8,936.22	67,267.00			
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds			
3,538.89	106.79	558.51	4,204.19			

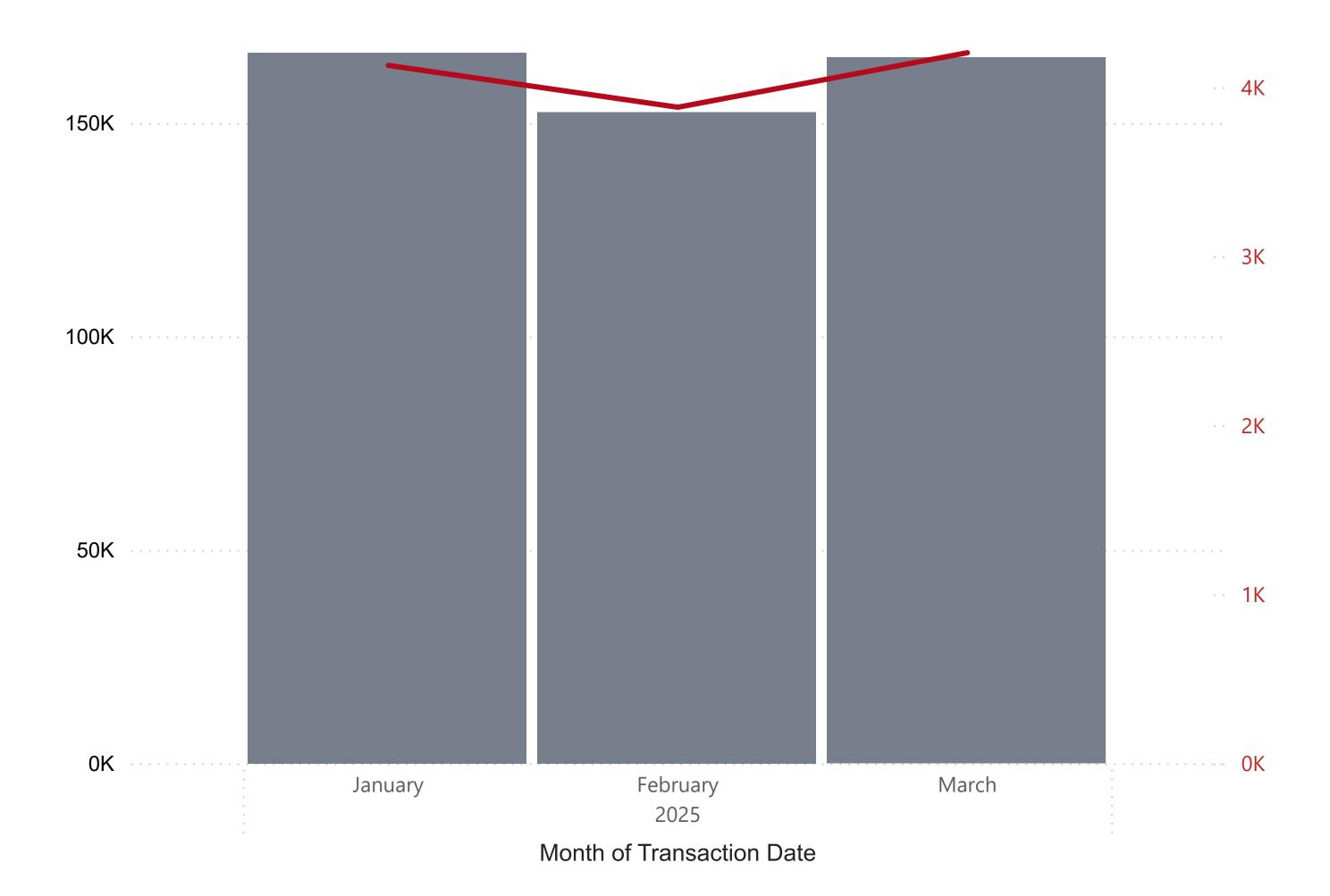


## Arizona Medical Marijuana Dispensary Data - Continued

Table 12. Arizona Medical Marijuana March 2025 Transaction Summary in Ounces and Pounds						
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces			
164,918.86	4,833.13	25,688.71	195,440.70			
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds			
10,307.43	302.07	1,605.54	12,215.04			

Figure 1. Arizona Medical Marijuana YTD Transactions and Pounds Sold





## **Other Arizona Marijuana Data**

#### **Current Establishments**

As of 4/1/2025, there are a total of 170 establishments, with 169 operating facilities.

### Current Labs

As of 4/1/2025, there are a total of 14 labs.