

#### **LICENSING**

# Arizona Marijuana Program November 2025 Monthly Report

In December 2010, Arizona voters passed the Arizona Medical Marijuana Act (AMMA), A.R.S. §36-2801 et seq. The AMMA went into effect on April 14, 2011, making Arizona the fourteenth state to adopt a medical marijuana law. The AMMA designates the Arizona Department of Health Services (ADHS) as the licensing and issuing authority for the Arizona Medical Marijuana Program. The AMMA monthly report highlights the most current program statistics. This includes data on active medical marijuana cardholders as well as transaction data from the sale of medical marijuana at medical marijuana dispensaries. Tables 1-4 reflect data that are point-in time. Table 5-7, 10, 13, and Figure 1 are data from the month of November, 2025. Tables 5, 8-10, 14, and Figure 2 shows cumulative data for 2025. For more information, please refer to our reporting page.

In November 2020, Arizona voters passed the Smart and Safe Arizona Act (SASAA), A.R.S. §36-2802 et seq. As of March 2021 statistics on adult use establishments were included in this report.

#### **Arizona Marijuana Active Card Data**

Table 1. Arizona Marijuana Active Cardholder Characteristics					
Cardholder Profile	Total Cardholders	Cultivation Approved	SNAP Eligible		
Qualifying Patients	82,181	702	8,716		
Designated Caregivers	201	79			
Dispensary Agents	7				
Facility Agents	16,904				
Laboratory Agents	104				
Total	99,397	781	8,716		

Table 2. Arizona Medical Marijuana Active Qualifying Patient Characteristics						
Age Range	Female	Male	Total			
Less than 18 years	14	30	44			
18 to 30 years	5,237	7,445	12,682			
31 to 40 years	6,414	7,957	14,371			
41 to 50 years	7,148	8,974	16,122			
51 to 60 years	6,666	7,002	13,668			
61 to 70 years	7,730	7,622	15,352			
71 to 80 years	3,802	5,172	8,974			
81 and older	437	531	968			
Total	37,448	44,733	82,181			

# **Arizona Marijuana Active Card Data - Continued**

Seizures

Table 3. Arizona Medical Marijuana Active Qualifying Patients by Qualifying Health Condition					
Qualifying Health Condition	Patient Count	% of Total Cardholders*			
Alzheimer's	39	0.05%			
Cachexia	126	0.15%			
Cancer	1,926	2.34%			
Chrohn's Disease	414	0.50%			
Chronic Pain	77,089	93.80%			
Glaucoma	518	0.63%			
Hepatitis C	167	0.20%			
HIV/AIDS	378	0.46%			
Muscle Spasms	1,625	1.98%			
Nausea	1,720	2.09%			
PTSD	2,644	3.22%			
Sclerosis	36	0.04%			

<sup>%</sup> of Cardholders will not add up to 100% due to individual cardholders being represented across more than one Qualified Health Condition.

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Table 4. Arizona Marijuana Active Cardholders by County of Residence					
County	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents
Apache	266	3		79	
Cochise	1,196	5		374	
Coconino	1,286	6		195	1
Gila	372	2	1	118	
Graham	347	4	1	52	
Greenlee	51			14	
La Paz	93			20	
Maricopa	52,039	96	5	10,915	93
Mohave	1,297	8		683	
Navajo	1,053	5		638	
Pima	13,721	41		1,839	4
Pinal	5,961	14		925	1
Santa Cruz	258			78	
Yavapai	3,542	17		750	
Yuma	577			93	
Outside AZ	122	1		131	5
Total	82,181	201	7	16,904	104

Table 5. Arizona Marijuana Revoked Cards			
Reporting Month Revocations	Year to Date Revocations		
0	31		

0.86%

# **Arizona Marijuana Application Data**

Table 6. Arizona Marijuana November 2025 Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	1,077	3		346	2	1,428
Renewal Applications	1,747	2		185	8	1,942
Changed Demographics	35			19		54
Added Caregivers						
Change Dup	2					2
Replaced Caregivers						
Void	15					15
Total	2,876	5		550	10	3,441

Table 7. Arizona Marijuana YTD 2025 Applications by Application Type						
Application Type	Qualifying Patients	Designated Caregivers	Dispensary Agents	Facility Agents	Laboratory Agents	Total
New Applications	14,838	90		4,522	45	19,495
Renewal Applications	11,184	19	1	4,009	41	15,254
Changed Demographics	404	4		195	1	604
Added Caregivers	10					10
Change Dup	15			5		20
Replaced Caregivers	1					1
Void	162					162
Total	26,614	113	1	8,731	87	35,546

# **Arizona Marijuana Application Data - Continued**

Table 8. Arizona Marijuana November 2025 Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	14					14
Cochise	53		4			57
Coconino	37	1	6			44
Gila	11		1			12
Graham	2		2			4
Greenlee	2					2
Maricopa	1,741	1	329		8	2,079
Mohave	48		28			76
Navajo	30		18			48
Pima	449		48			497
Pinal	243	1	45			289
Santa Cruz	8		2			10
Yavapai	109	3	26			138
Yuma	26		3			29
Outside AZ	25				1	26
Total	2,798	6	512		9	3,325

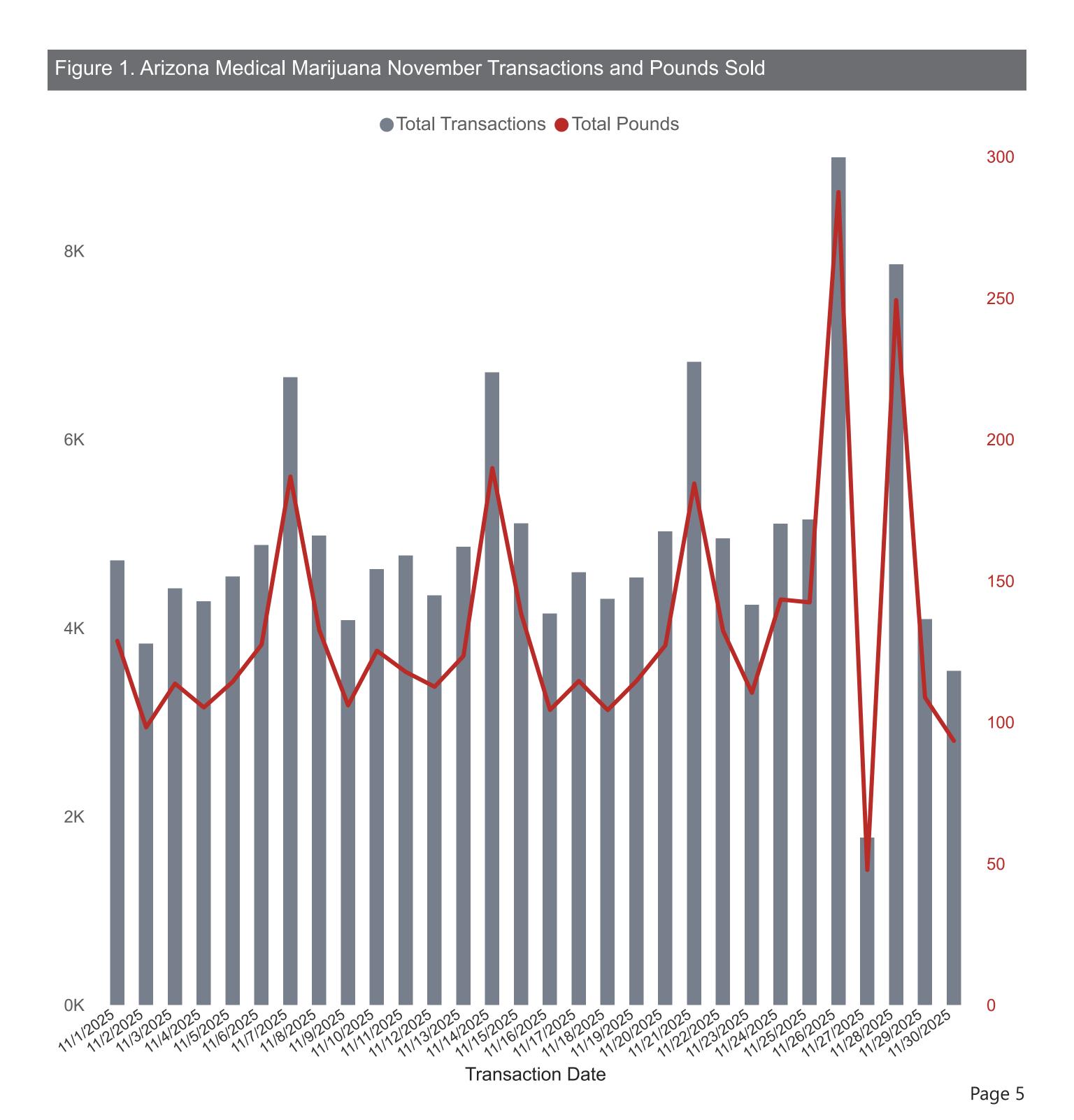
Table 9. Arizona Marijuana YTD 2025 Approved Applications by County of Residence						
County	Qualifying Patients	Designated Caregivers	Facility Agents	Dispensary Agents	Laboratory Agents	Total
Apache	106	1	28			135
Cochise	398	2	207			607
Coconino	408	2	98			508
Gila	108	5	74			187
Graham	202	2	25			229
Greenlee	26		8			34
La Paz	37		10			47
Maricopa	16,033	51	5,641	1	72	21,798
Mohave	478	5	353			836
Navajo	328		223			551
Pima	4,285	16	927		10	5,238
Pinal	2,033	11	443			2,487
Santa Cruz	79		38			117
Yavapai	1,143	13	319			1,475
Yuma	220		38			258
Outside AZ	264		46		2	312
Total	26,148	108	8,478	1	84	34,819

Table 10. Arizona Medical Marijuana Physicians Providing Written Certifications for Qualifying Patients				
Application Physician Reporting Month	Application Physician YTD			
139	430			

### **Arizona Medical Marijuana Dispensary Data**

As of 12/1/2025, there are a total of 136 medical marijuana dispensaries, with 136 operating facilities.

Table 11. Arizona Medica	I Marijuana November 202	5 Transaction Summary in	Ounces and Pounds
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces
53,392.81	1,535.29	8,828.27	63,756.37
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds
3,337.05	95.96	551.77	3,984.77

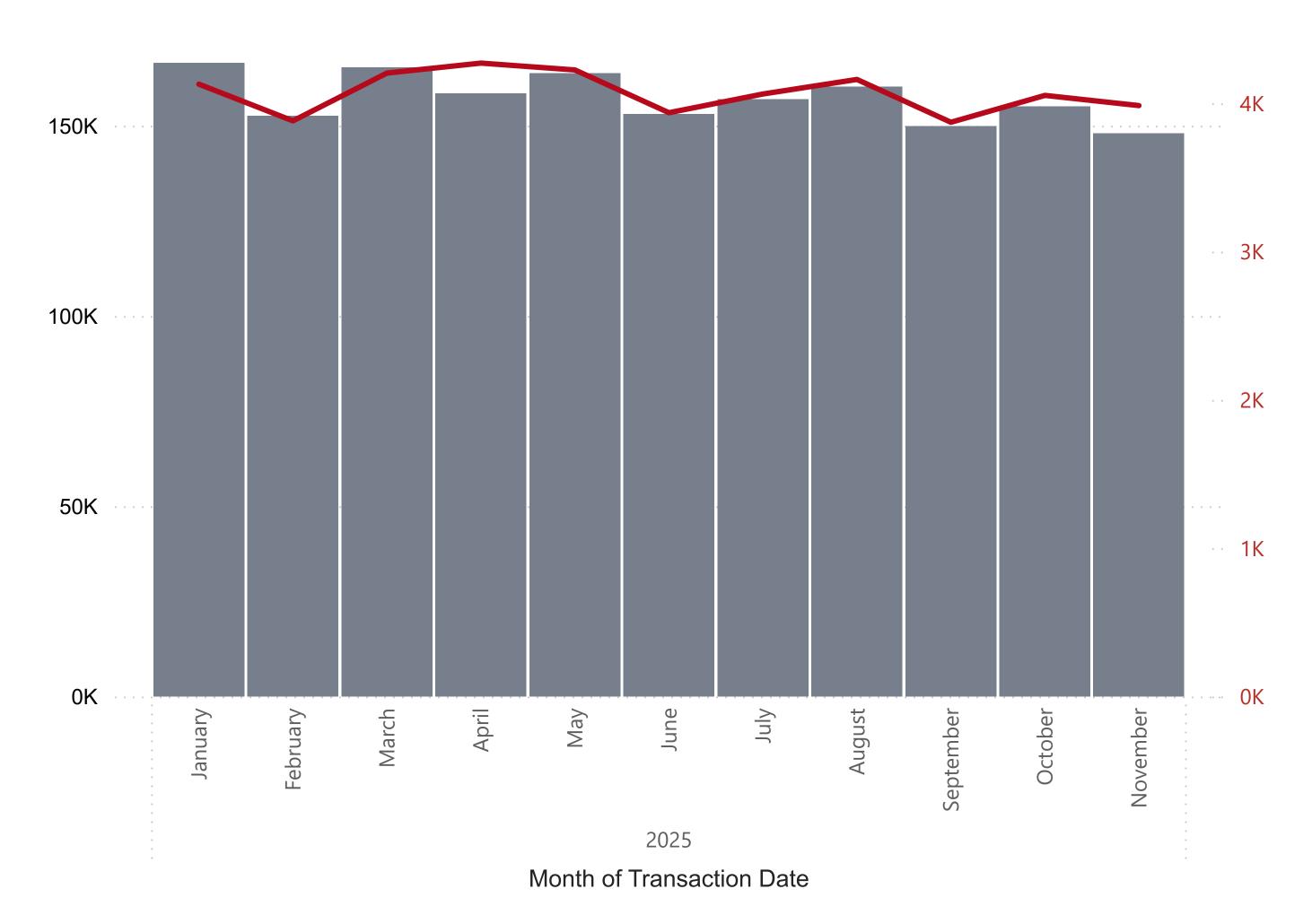


# **Arizona Medical Marijuana Dispensary Data - Continued**

Table 12. Arizona Medical Marijuana November 2025 Transaction Summary in Ounces and Pounds						
Marijuana Ounces	Edible Ounces	Other Ounces	Total Ounces			
602,600.56	17,361.53	96,557.29	716,519.38			
Marijuana Pounds	Edible Pounds	Other Pounds	Total Pounds			
37,662.53	1,085.10	6,034.83	44,782.46			

Figure 2. Arizona Medical Marijuana YTD Transactions and Pounds Sold





# **Other Arizona Marijuana Data**

# **Current Establishments**

As of 12/1/2025, there are a total of 170 establishments, with 169 operating facilities.

# Current Labs

As of 12/1/2025, there are a total of 9 labs.