

Arizona Department of Health Services Bureau of Nutrition and Physical Activity HANDS 2.0 WIC System

General System Requirements Detailed Functional Design Document Version 1.0



CMA Consulting Services
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REVISION HISTORY

The chart below indicates revisions made to this document:

Version	<u>Name</u>	Brief Description of Change	Published
1.0	Matthew Ayscue	Initial Draft	3/5/2025

1 INTRODUCTION TO HANDS

Health and Nutrition Delivery System



HANDS is an acronym for Health And Nutrition Delivery System. HANDS was created to:

- Collect and process WIC data
- Create Letters, Reports, Forms and Labels based upon the data collected
- Allow for access by any computer with an internet connection
- Streamline the WIC processes
- Meet USDA Federal Requirements
- Issue benefits to clients electronically (eWIC)

The new HANDS functionality enables users to spend more time interacting with WIC clients and less time on data entry. HANDS is designed to align with WIC clinic flow and local agency caseload management.

1.1 HANDS: A Web-Based System

HANDS is a web-based application, meaning it uses your computer's web browser. The preferred internet browser for HANDS is Google Chrome. However, all mainstream browsers are compatible, including Microsoft Edge, and Mozilla Firefox.

Web-based applications offer significant advantages, such as rapid recording and transfer of WIC data within seconds. Additionally, since HANDS is maintained on centralized servers, client services will not be interrupted during updates.

1.2 HANDS required supplemental software & settings

To operate HANDS, you need Chrome, Edge, Firefox or Safari. Adobe Reader is required to access the Letters and Reports feature. State and Local IT staff will ensure all WIC Clinic computers have the necessary browsers, Adobe Reader, and other recommended settings.

1.3 Equipment

HANDS will collect signatures from Authorized Representatives, Clients, and Proxies, and allow for the scanning of certain documents. Users can assign ebt cards using a card reader and set pins for cards using the pin pad.

2 LOGGING INTO HANDS

Clinic staff can log in to HANDS using any compatible browser (Chrome, Edge, or Firefox) from any internet-connected computer.

Access HANDS at: http://wichands2.com.

Type this address into the browser's address bar to reach the HANDS Login Page.



Figure: Entering the HANDS Internet Address in Web Browser

For quick access, the HANDS shortcut icon will be located on the desktop of all WIC Clinic computers which will bring the user directly to the HANDS 2.0 Log- On Page.

Note: Each State Agency will have their own flags logo at the top left of the Log On page.

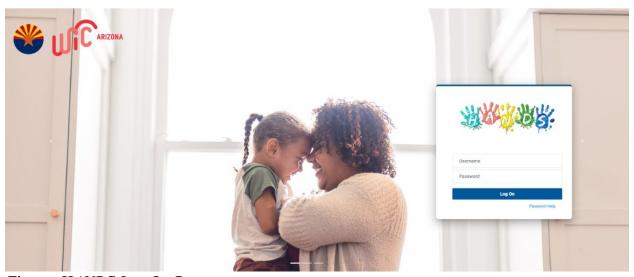


Figure: HANDS Log On Page

Note: Each State Agency will have their own flags logo at the top left of the Log On page.

2.1 Steps for logging into HANDS

- 1. On the PC or laptop Screen, click on the HANDS Shortcut Icon available on the computer desktop. Alternatively open a web browser and type the Internet Address into the address bar. For AZ the address is: https://wichands2.com.
- 2. The HANDS Log on Page will display.
- 3. Enter the HANDS Username & Password.

- 4. Click the Log On button to log into HANDS.
- 5. Choose the assigned Local agency and Clinic site.
- 6. Click the Log On button to log into HANDS.

Note: Choices in the Agency and Clinic dropdowns vary depending on the user's assigned agency, clinic and title.

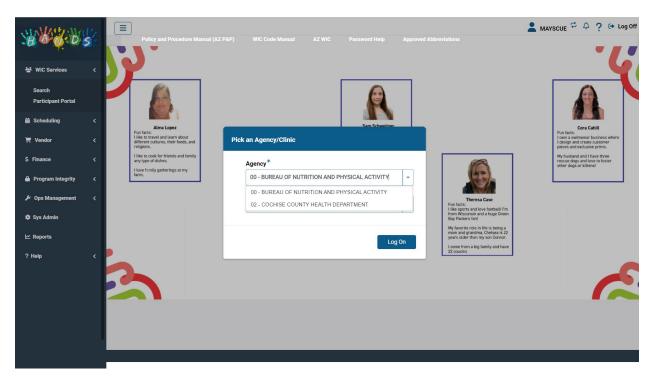


Figure: Users assigned Local Agencies

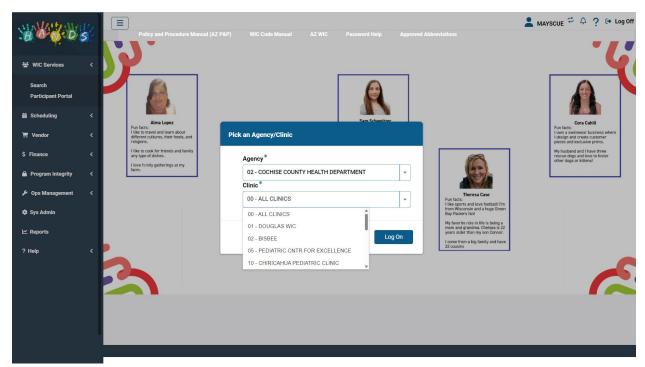


Figure: Users assigned Clinics

2.2 Switching between Clinics

Users can switch between Agencies and Clinics by clicking the Agency and Clinic in the upper right corner.

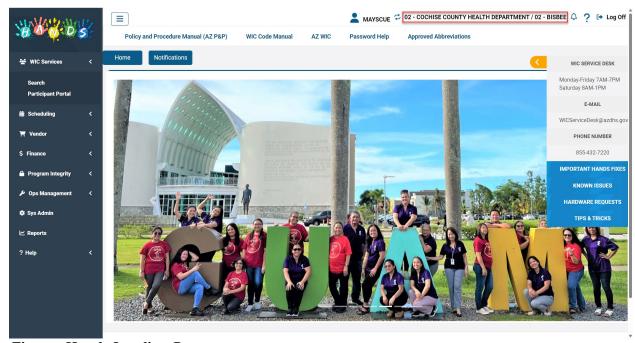


Figure: Hands Landing Page

The Pick an Agency/Clinic pop-up will appear. Select the desired Agency and Clinic, then click Select to log in to the chosen Agency and Clinic.

Note: Drop-down options in the Agency and Clinic fields are limited by user permissions.

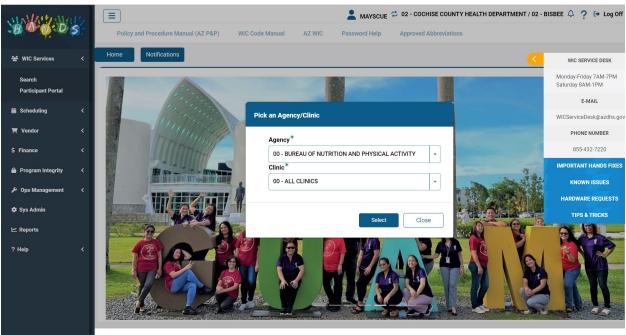


Figure: Pick an Agency/Clinic

3 HANDS LANDING PAGE

The HANDS Landing page is configurable for the customer. It is used for important information. Tips and Tricks, Helpful Links, ADHS Links, and the AZ Helpdesk Service number are added.

After logging in and selecting an Agency and Clinic, the HANDS Landing Page will display.

- The background features a carousel of rotating WIC images.
- In the top left, the HANDS emblem is displayed. This emblem appears on all HANDS pages and can be selected at any time to return to the HANDS Landing Page.
- Under the HANDS emblem on the left, the main menu displays all modules.
- To the right of the HANDS emblem at the top left, there is a Burger icon to expand or collapse the main menu.
- In the top right, is the logged-in username, a link to switch the agency/clinic, a notification bell icon, a help icon, and a log-off link.
- The second row at the top is configurable for the customer. The Arizona Department of Health Services provides accessible links to the following pages: Policy and Procedure Manual (AZ P&P), WIC Code Manual, AZ WIC, Password Help, and Approved Abbreviations.
- The next row down presents Home and Notifications buttons.
- Towards the top right, there is a collapsible pop-up displaying WIC Service Desk hours of operation and contact information. It also includes links for Important HANDS Fixes, Known Issues, Hardware Requests, and Tips & Tricks.



Figure: HANDS Landing Page

4 HANDS ORGANIZATION OF MODULES

HANDS is organized into major divisions referred to as Modules, accessible from the Main Menu on the left.

WIC Services- The WIC Services module contains many of the daily WIC Clinic operations including the following:

- WIC Family and Client Search
- Adding and maintaining WIC Family records
- Adding and maintaining WIC Client records
- Immunization
- Income Eligibility
- Certifying Clients
- Adding Medical records
- Assigning WIC Codes
- Breastfeeding Surveillance
- Breast Pump Issuance and Return
- Breastfeeding Peer Counselor
- Breastfeeding Promotional Items
- Adding Referrals and completing assessment
- Tailoring and Assigning Food Packages
- Issuing Food Benefits
- Printing Food Benefits
- Uploading Documents on Client, Breast pump Issuance and return, Benefits-Tailoring screens.
- Documenting Nutrition Contacts
- Adding notes to Client records
- Transferring Families and Clients
- Termination
- Family and Client History
- Family Appointments
- Transferring Registered Clients into HANDS 2.0 from the Participant Portal
- Upload Documents for Participant Portal Accounts

Scheduling: The Appointment Scheduling module includes scheduling appointments for families and clients, creating and maintaining Clinic schedules, pre- certification, walk in appointments, and appointment mailing labels.

Vendor: This area is for adding and maintaining data related to WIC vendor management. It also features sections for communications with vendors and vendor Reports. This area will be accessible only to WIC State Agency staff.

Finance: This area is for the addition and maintenance of formula manufacturer and rebate information. It is a State Agency functionality and will not be available for WIC Local agency and Clinic users.

Program Integrity: This area is for Vendor program integrity and Family/Client. It also features Reports to identify high risk activity required to ensure program integrity. This area is only accessible to WIC State Agency staff.

Operations Management (Ops Management): This module allows for the addition of system users and the maintenance of current user accounts. State, Local agency and Clinic sites are also added into HANDS through this area. This area is used primarily by WIC State Agency staff with limited access by Local agency administrative staff.

System Administration (Sys Admin): The System Administration (Sys Admin) module is for maintaining information related to users, security, sites, and Local agency data. The System Administration (Sys Admin) module also covers maintaining codes, business rules, system parameters, and data tables. WIC State Agency staff will primarily use this area. It is not visible or available to WIC Local agency and Clinic employees.

Reports: The Reports area of HANDS will offer a variety of Reports to State, Local Agency and Clinic staff. The Reports and the Report styles available will depend upon the user's role.

Help: The Help module is for assisting the user with accessing various training materials and user manuals. This includes the State Training Manual, Clinic Admin Manual and Clinic User Manual.

5 HANDS NAVIGATION BASICS

Depending on the location within the system, there are two main ways to navigate between HANDS modules.

- The **Main Menu**, located on the left and always accessible from anywhere in HANDS, allows users to easily navigate modules.
- The **Navigation Pick List**, accessible from anywhere in HANDS, allows movement to other pages and functions within the selected module.

5.1 Main Menu

The main menu is located on the left side of HANDS screens and gives the user access to the modules listed from anywhere within the system.

The following modules are available on the side menu bar:

- Home (HANDS Image)
- WIC Services
- Scheduling
- Vendor
- Finance
- Program Integrity
- Operations Management
- System Administration (Sys Admin)
- Reports
- Help

NOTE: The WIC Staff or User will have access to the Modules based on the roles they have assigned to them.

The side menu bar can be collapsed and expanded using the burger icon () located at the top left of all pages, just to the right of the main menu.



Figure: Main Menu Expanded

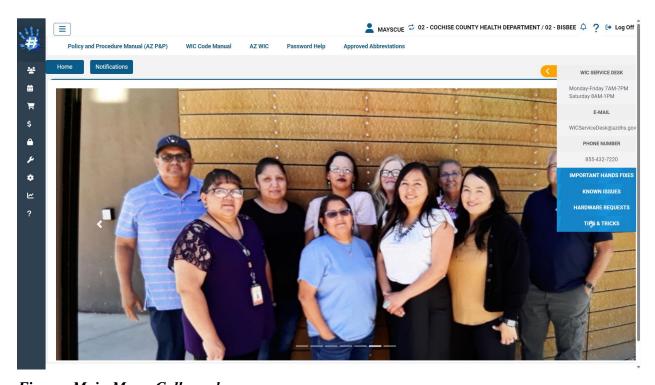


Figure: Main Menu Collapsed

When navigating to any module in HANDS the main menu expands to display the submodules, if applicable.

For example, when navigating to any of the Vendor module screens, the side menu bar shows that module expanded & displays other screens/submodules present as seen in the below figure.

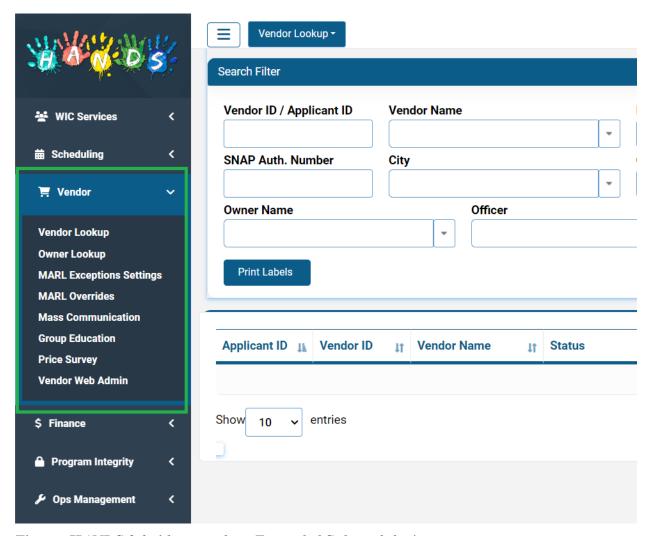


Figure: HANDS 2.0 side menu bar- Expanded Sub modules/ screens

5.2 Navigation Pick List

The Navigation Pick List is a useful tool which may be accessed from any area within HANDS except for the HANDS Home Page.

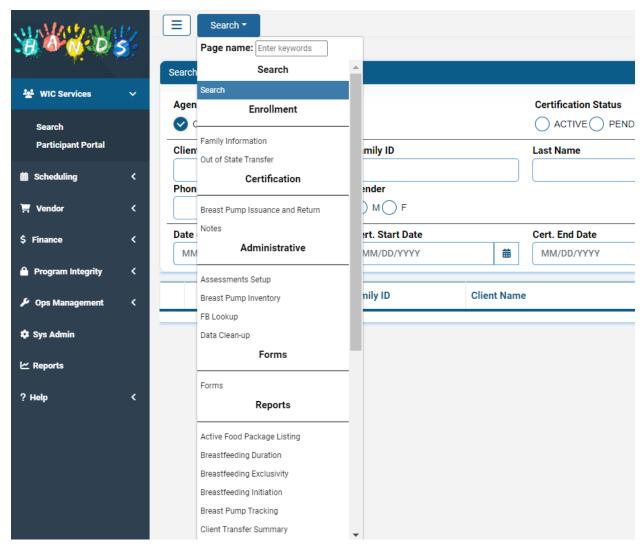


Figure: Accessing the Navigation Pick List

The Navigation Pick List may be used as a second option to navigate through the different modules in HANDS. The Navigation Pick List also offers exclusive navigation to other pages such as the History page or the Breastfeeding Peer Counselor page. The user can filter the pages that appear in the Navigation Pick List. This process is done by entering the starting letters for the desired page in the Page Name field at the top of the Navigation Pick List.

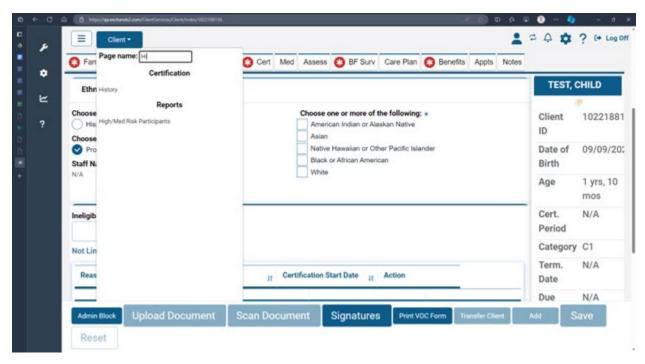


Figure: Page Name Field on Navigation Pick List

The navigation options of the Navigation Pick List vary depending upon which module of HANDS the user is in.

Note: Access to items on the Navigation Pick List are determined by the assigned role. If a user selects a page and they do not have permissions for, HANDS will display the following message:

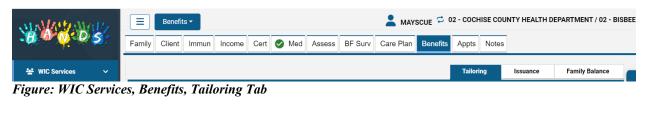
Access Denied

You do not have permission to access the requested screen within your current logged in agency, clinic, or role.

Figure: Access Denied message

5.3 Sub Tabs

Each Module in HANDS has a sub tab Menu. The pages are easily accessible for each Module through this menu. See the Figures below for two examples of Sub Tab Menu's from two different Modules (WIC Services and Vendor).



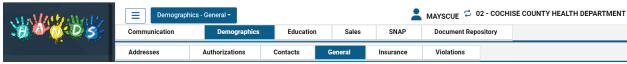


Figure: Vendor, Demographics - General Tab



Figure: Program Integrity, General Tab

6 ACTIVE RECORD

The Active Record is a collection of data elements displayed on each page throughout the system. Its purpose is to provide easy access to important information about the selected Client, Family, Client, Owner, and Vendor, depending on the chosen Module.



Figure: Family Active Record



Figure: Client Active Record

♠ Owner Information			
Owner	7500: 2.7.9 SMOKE TEST OWNER		
Owner Phone	(345) 345-3453		
Owner Address	123 TST PHOENIX AZ 85014		

Figure: Owner Active Record

☆ Own	er Information	
Owner	7500: 2.7.9 SMOKE TEST OWNER	
Owner (3	345) 345-3453	
Phone		
Owner 1	23 TST	
Address PH	IOENIX AZ 85014	
6758: 2.7.9 \$	SMOKE TEST VENDOR	
Chain Store	100	
Num		
FNS WIC ID	22222	
Vendor	SUSPENDED/DISQUALIFIED	
Status		
Vendor	(435) 345-3453	
Phone		
Vendor	123 TEST	
Address	BISBEE AZ 85603	
Risk Level	N/A	
Compliance	N/A	
Case		

Figure: Vendor Active Record

7 DATA ENTRY FIELDS

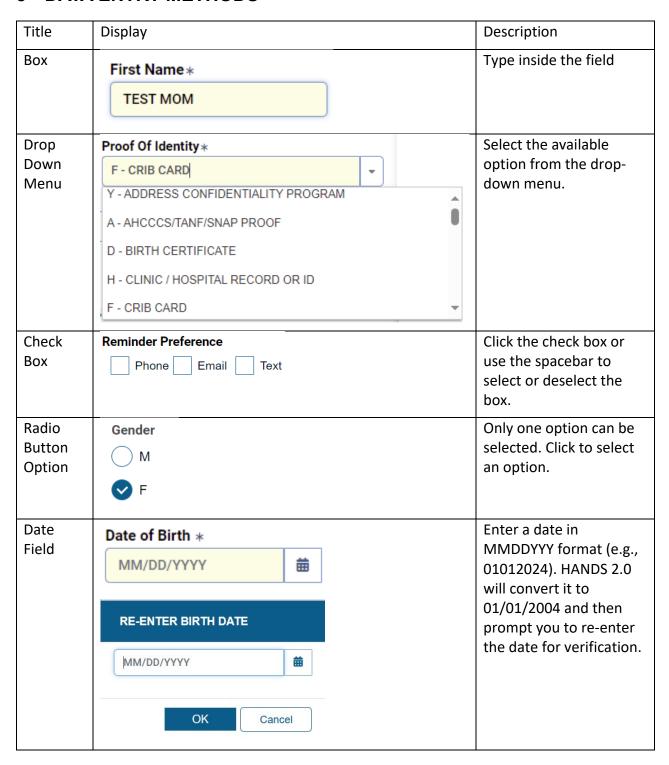
Common data entry fields and methods:

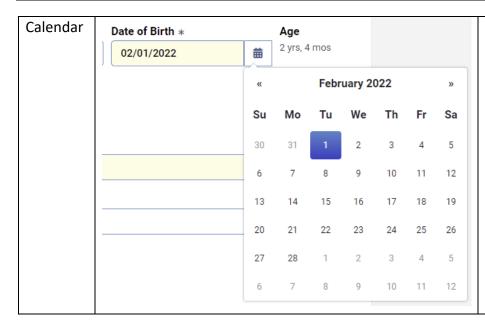
Title	Display	Description
Required Fields	First Name * TEST MOM	The required fields are highlighted yellow and have an asterisk (*) to the right of the field name. These fields must be entered.
Optional Fields	Disability	Optional fields are white and can be entered or skipped. They are not required.
Unavailable Fields	Reason Client Not Present	Unavailable fields are grayed out and cannot be entered until a specific action occurs. Once the action occurs the field becomes required.
Conditional Fields	Client Not Present Reason Client Not Present	Conditional Fields have the same appearance as an option field. Under some conditions the field is optional, allowing the user to complete or skip the field. However, under certain conditions HANDS 2.0 will require the user to complete the field based on a

		previously completed field or data entry value. For example; On the Certification Tab, when Client Not Present is selected a Reason Client Not Present drop down becomes active and requires an entry.
Non-editable fields/dropdowns	Category* PG2 (PREGNANT, 18 YEARS OF AGE OR OLDER) ** ** ** ** ** ** ** ** **	Fields that can no longer be modified and are view only. Ex. Category field is non-editable after assessment is complete on Care plan screen.
Display Only Fields	LA / Clinic DOUGLAS WIC Family ID 240295115 Auth Rep WOOD, Name AUTHREP	Displays data for viewing and does not allow the user to modify the data. There is no data entry area.
Row Count	Show 10 v entries	Allows for search result lists with multiple rows to be made visible. Choices are 10, 25, or 50 rows to be listed.

Multiple Selection	Redemption Indicators	Enables selection
Drop-down	Select options	of multiple values via checkboxes, with options to
	✓ CHECKALL X UNCHECKALL	Check All or
	A-Extremely small amount	Uncheck All.
	☐ B-Large percent of food instruments	
	C-Unusually high average food instrument prices	
	D-Redeemed prices are higher than their price list	

8 DATA ENTRY METHODS





The date can also be entered through the Calendar.

Note: If the desired date's month/year is different from what is displayed, simply click on the displayed Month/Year. You can select the month. If the year needs to be changed, click on the year and select the correct year.

9 AUTO-FORMATTING/AUTO-POPULATING

The Auto Format feature means that HANDS automatically changes the formatting or appearance of the text. The following are examples of fields that are Auto Formatted.

- Calendars
- Telephone Numbers
- Changes all text to Uppercase

The Auto-Populate feature means that HANDS detects what values to finish the fields with. The following are examples of fields that Auto-populate.

- City- Auto-populates State, ZIP code, and County
- Food Package ID- Auto-Populates Food Package Description

10 STANDARD ACTION BUTTONS

The following standard buttons are used throughout HANDS and operate in a similar manner.



Figure: Standard Action Buttons

11 COMMON ICONS

Edit Icon - Allows for the modification of a data entry or record.

Delete - Purges the data from the database.

Save Icon - Saves the records to the grid.

Reset/ Remove Icon O - Discard the unsaved changes of the grid.

12 ACTIVE RECORD ICONS

Icons in the Certification and Enrollment module indicate specific client conditions. HANDS uses these icons to alert WIC Clinic staff to clients needing additional attention. For example, icons will display if a client has a disability, is missing certification documentation, lacks a medical record, or is classified as High or Medium risk.



Figure: Icons on Active Record

The table below lists all possible icons along with their descriptions.

Breast Pump	Ġ	The client has been issued a breast pump
Disability	Ġ	The client has disability
Red High Risk	~	The client is high risk
Yellow Medium Risk	œ	The client is medium risk
Green High risk	\$	The client has seen the nutritionist
Mid Certification	V	The client will need a mid certification
Missing Documentation		The client record is missing documentation that will need to be provided in order to continue receiving WIC food benefits
Staff alert	A	There is a Staff alert note or comment concerning this client
Out Of State Transfer- VOC	₽	This client is an Out of State Transfer
Medical Icon	+	Client needs bloodwork or anthropometric data.
Aged Out 5+	6	The client is over the age of five years old and has aged out of the program.
Duplicate	DUP	The client is flagged as a duplicate or as a dual participant
Admin Block	0	Administrative block that is applied to a Family and individual clients.
Information Icon	1	User is allowed to hover over the icon to display more information about the section
Notes	.	Add Notes
Deceased icon	0	The client has been marked as deceased. See Module 2 for more details.

Figure: Active Record Icons

13 ICONS ON WIC SERVICES-SEARCH RESULT

When performing a WIC Services Search, multiple client records may appear in the search results grid. Specific icons will be displayed in the search results to help easily identify and distinguish between clients.

Icons:





Child whose certification has ended due to age

13.1 Deceased Client

In HANDS, the WIC Services screen will display a 'D' icon for 'Deceased' clients. The Client ID and name will appear in red in the search results grid. On the client's Active Record, the Client ID and the red 'D' icon will also indicate if the client is deceased.

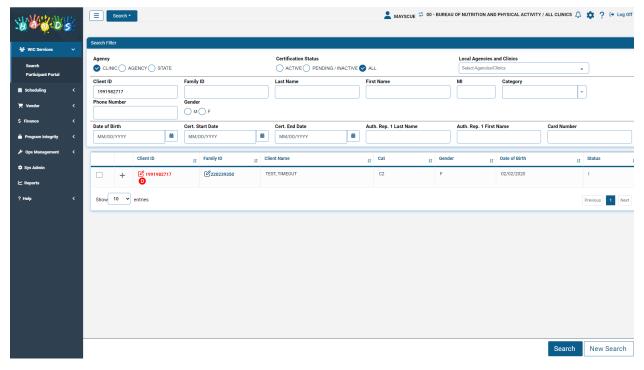


Figure: Icons on WIC Services Search Result- 'D' Icon for Deceased Client

13.2 Duplicate Client Record

In HANDS, resolved duplicate and dual participation clients are easily identified in the search grid. These client records display a 'DUP' icon on the Client ID in both the search grid and the client's Active Record.

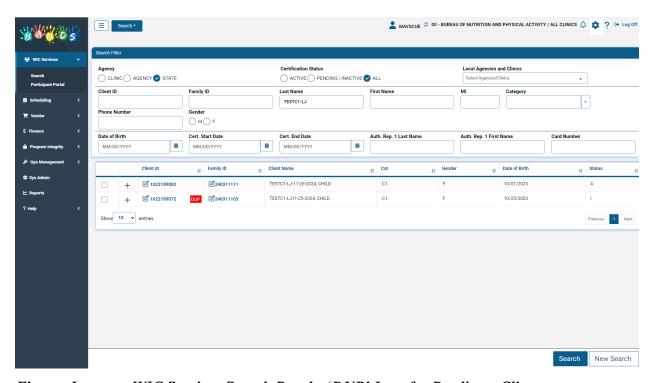


Figure: Icons on WIC Services Search Result- 'DUP' Icon for Duplicate Client

13.3 Child Certification Ended by Age

In HANDS, when performing a WIC Services search, a '5+' icon will display for children who have aged out of the program. This icon will also appear on the Active Record and the Client Detail popup. The '5+' icon will only appear for clients who are inactive.

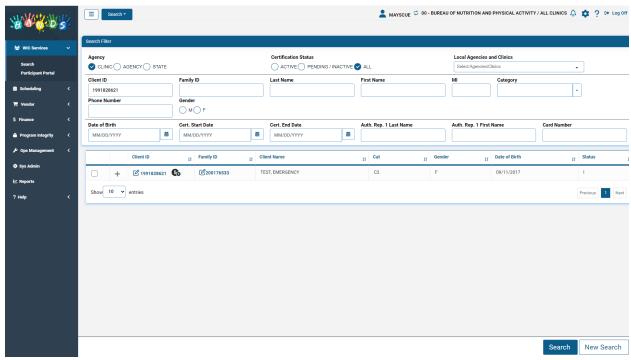


Figure: Icons on WIC Services Search Result- '5+' Icon for Aged Out Client

14 OTHER ICONS AND ALERTS OUTSIDE ACTIVE RECORD

Information icon	•		On hovering, additional information for the user is	
	Family Size + 0	Family Size - Additional Information Dickde trave kids in your family size, unless your family kee only loster shidow. If any four or didn'ts. Please error 1 for family size, segmented at how stary funite kids in the family.	presented. Ex. Income Screen.	
Issuance alerts (Clipboard)	1. The following	TY - Issuance Alerts Ing data is either missing or Medical Data.	The clipboard issuance alerts on the Issuance tab contain alerts, on hover, regarding benefit issuance for family/client.	
Update Benefits	C		This functionality is used by the WIC Service Desk to update benefits for clients. This icon is only populated when the user has the assigned role.	
Void			Click to void client benefits.	
Reclaim Benefits			Click to Reclaim benefits for clients.	
Formula Replacement	E		Click the icon to perform the formula replacement for the client.	
Add Formula	~		Click the icon to add formula for the client.	

15 ADDITIONAL DETAILS (HOVERING)

Hovering is the action of moving the mouse over an item which causes an event such as a pop-up window or description box. See the Figures below for examples of Hovering in HANDS.



Figure: Hover Client Name on Active Record



Figure: Hover Icons on Active Record

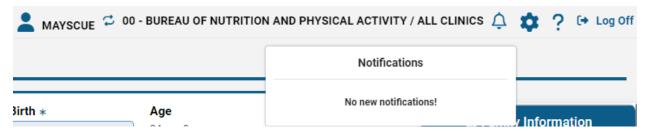


Figure: Hover Notifications

16 HANDS MESSAGES

HANDS 2.0 consists of a variety of messages and alerts to guide the user.

16.1 Informative Message

Informative messages, displayed in yellow, provide guidance. They range from instructions needed to modify the current page to notes about the current page content.

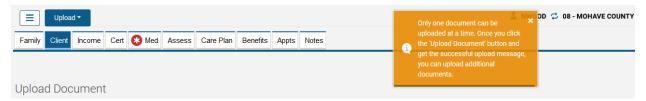


Figure: Informative Message

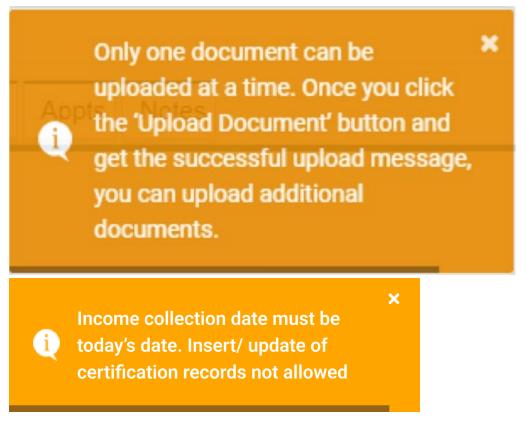


Figure: Enhanced, Informative Messages

16.2 Record Saved Successfully Message

These messages appear in the top center of the page after selecting the save button.

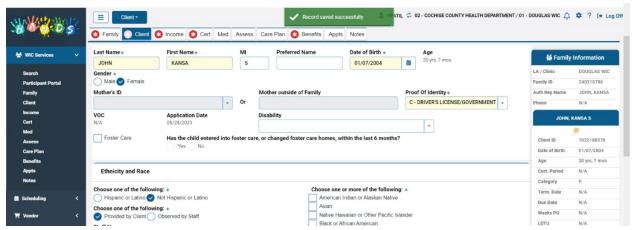


Figure: Record Saved Successfully Message

16.3 Validation Summary Message

These messages, displayed in red in the middle of the screen, alert users to missing required information. The page cannot be saved until all required fields are entered.

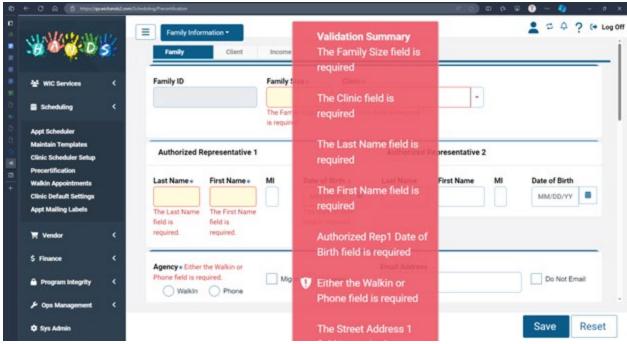


Figure: Validation Summary Message

16.4 Save Confirmation Prompt

In HANDS, navigating to the next screen without saving triggers a 'Save Confirmation?' prompt with 'Save Work', 'Do Not Save Work', and 'Close' buttons:

- Clicking 'Save Work' saves the work and navigates to the next screen. If any required field is missed, a validation error appears, and the screen remains unchanged.
- Clicking 'Do Not Save Work' discards changes and navigates to the next screen.
- Clicking 'Close' closes the pop-up.

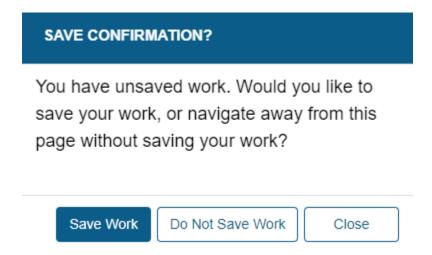


Figure: Save Confirmation Prompt

16.5 Error Message

Error messages that halt further action appear during system errors and direct users to the WIC Service Desk. These messages display a 'Return to Last Page' button, the WIC Service Desk phone number and email address, and a Reference Ticket number.

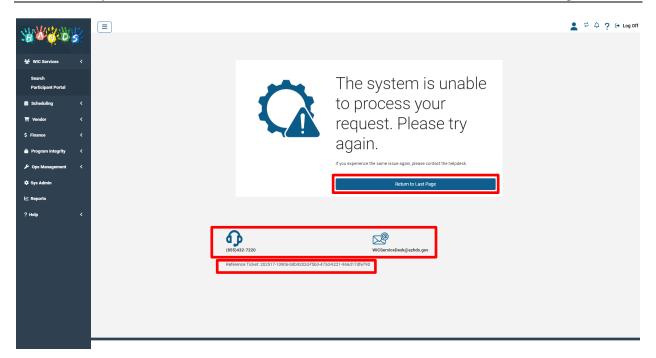


Figure: Stack Trace Error

17 IN-LINE GRID

A notable change in HANDS is the in-line addition to grids. In 1.0, adding or editing grids required a pop-up for data entry. In 2.0, clicking 'Add +' inserts a row directly into the grid for data entry or dropdown selection. If any required fields are missing, a validation summary will generate showing the missing required fields.

1) Select 'Add +'



Figure: In-line Grid- Add +

2) Enter or select all required fields and any optional fields.



Figure: In-Line Grid-New Row Added

3) Select the Cancel icon to remove the row, or the Save icon to save it to the grid.

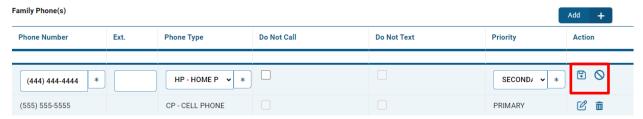


Figure: In-Line Grid- Data Entered

4) To Edit a grid row, select the Edit icon, make changes, and select the Save icon.



Figure: In-Line Grid- Edit Icon

5) To delete a grid row, select the Delete icon to remove the row.



Figure: In-Line Grid- Delete Icon

6) After any in-line grid changes (Add, Edit, or Delete), select the Save button to retain system changes.

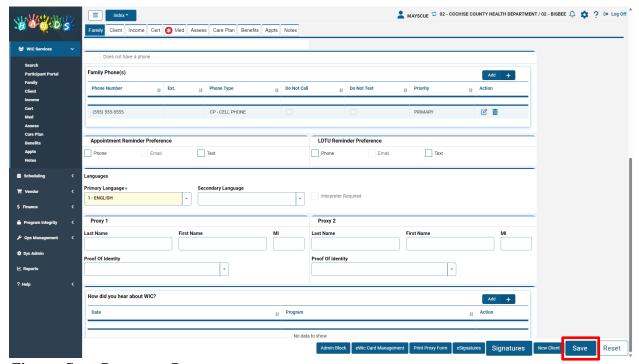


Figure: Save Button on Page

Note: The Save button usually appears at the bottom right of the page but may occasionally show in the pop-up, such as when editing phone information in the WIC Services Search in-line grid.

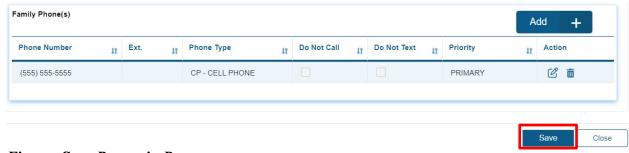


Figure: Save Button in Pop-up

18 INFORMATIONAL COLORS

In HANDS, colors indicate different data types within each Module. Examples are shown below.

18.1 Colors on Assessment Tab

The Biochemical, Clinical, Diet and Nutrition, and Environmental/Other Factors sections are color-coded.

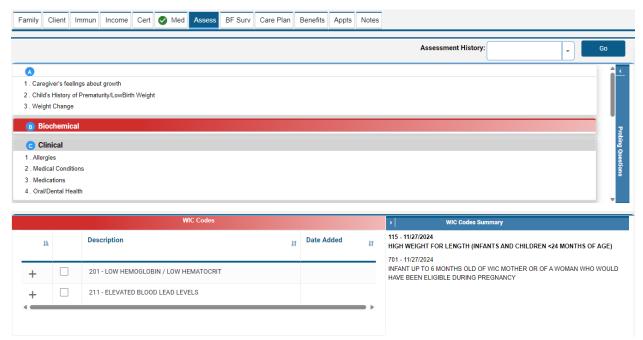


Figure: Assessment Tab- Biochemical

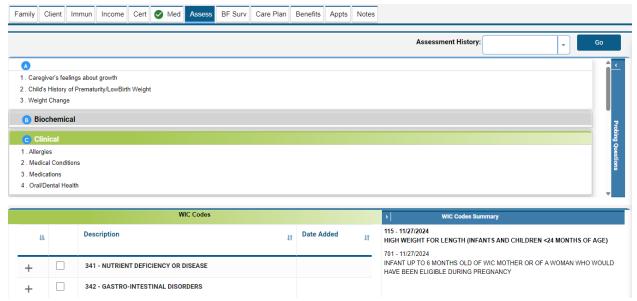


Figure: Assessment Tab- Clinical

18.2 Colors on Care Plan Tab

The Care Plan Heart icon changes color to indicate WIC Code status: High Risk (Red), Medium Risk (Yellow), or Cleared by the nutritionist (Green).



Figure: Care Plan- High Risk

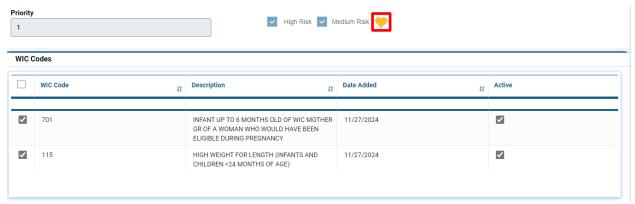


Figure: Care Plan- Medium Risk



Figure: Care Plan- Cleared

18.3 Colors on Benefits Tab

On the Benefits Issuance screen, tailored or modified packages are red when approval is needed and yellow once approved. The Issuance Period button is yellow while benefits are not issued and green once issued.

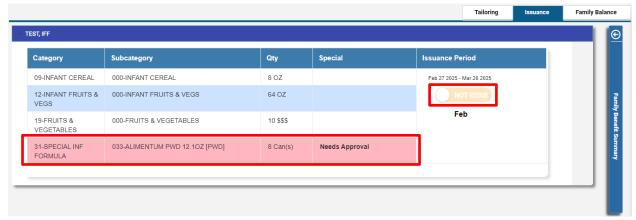


Figure: Benefits- Tailored Package, Not Issued

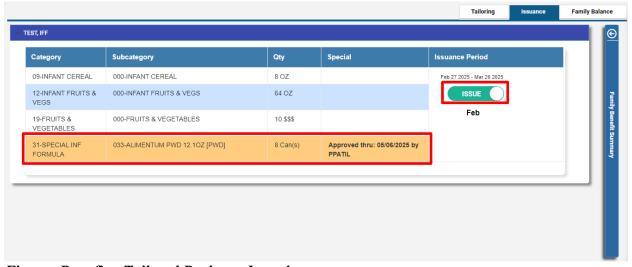


Figure: Benefits- Tailored Package, Issued

18.4 Colors on Appointment Scheduler

On the Appointment Scheduler, appointment types are color-coded to differentiate between service types.

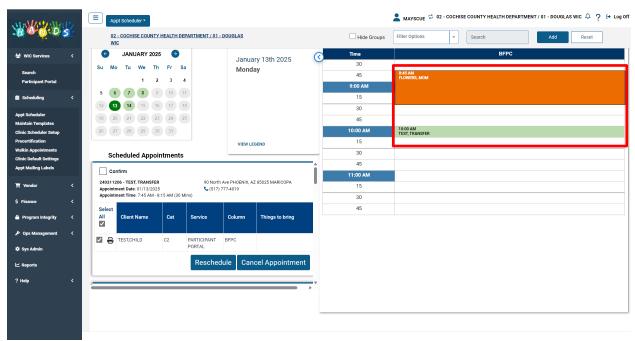


Figure: Appointment Scheduler

19 SCANNING

Scanning functionality allows scanning and saving documents in HANDS.

Scanning features are available in the following modules:

- WIC Services
- Finance
- Program Integrity
- Vendor

An example of the scanning process can be seen on the Program Integrity, Cases page. Selecting the Scan Documents button at the bottom of the page navigates to the Scan page.

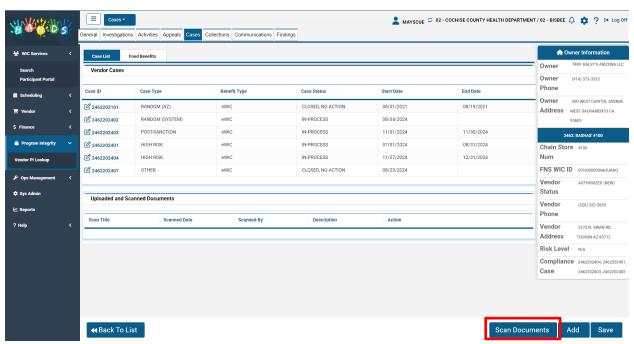


Figure: Program Integrity, Cases Page-Scan Documents

Once there, a red box on the left side around where the scanned document will display indicates scanner malfunction, while a blue box indicates a functional, connected scanner. To the right of the document display is a required Scan Title field to name the document, an optional Description field to explain the document, and a Scanner Color Mode radio button which defaults to Grayscale. At the bottom right of the page exists two standard action buttons, one to scan the document and one to save after the required fields are entered. Finally, on the bottom left of the page is a Back to Compliance Case button to return to the previous page.

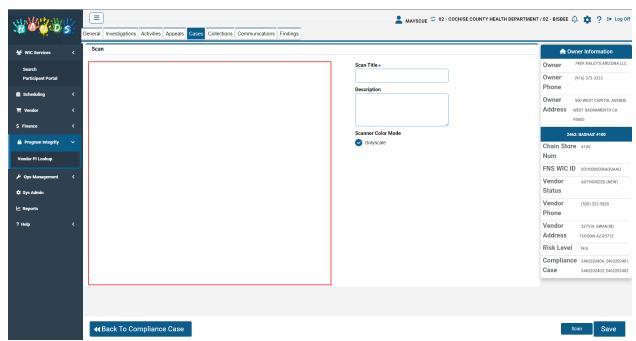


Figure: Scan Page- Red Box Indicating Scanner Malfunction



Figure: Scan Page- Blue Box Indicating Functional Scanner

Once back on the Cases page, saved scanned documents appear in the Uploaded and Scanned Documents grid. This grid displays the Scan Title, Scanned Date, Scanned By, Description, and Action columns. Documents can be edited or deleted only by the individual who uploaded them, and only on the day they were uploaded.

20 SIGNATURES PAGE

The Signature Pad allows users to collect and save electronic signatures from clients and associate them with forms.

Signature Pads features are available in the following modules:

WIC Services

An example of the signature pad process can be seen on the Program Integrity, Income page. Selecting the Signatures button at the bottom of the page navigates to the Signatures page.

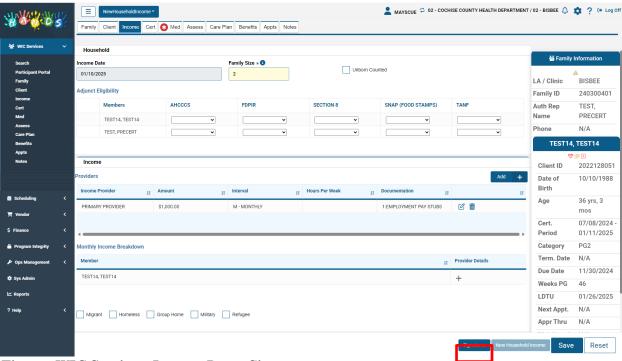


Figure: WIC Services, Income Page- Signatures

Here, the signature box on the left will display either, 'Loading....' To indicate signature pad malfunction, or the signature pad display (HANDS logo, declaration statement, clear and Ok buttons, and blank signature line) to indicate a functional, connected signature pad. The wording on the signature pad will display in English (for any primary language other than Spanish) or Spanish (if Spanish is set as the primary language).

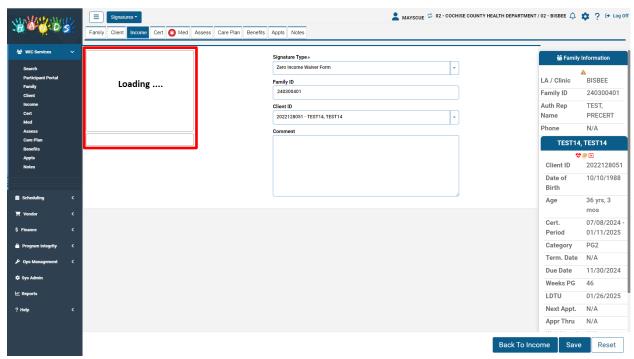


Figure: Signatures Page-Signature Pad Malfunction

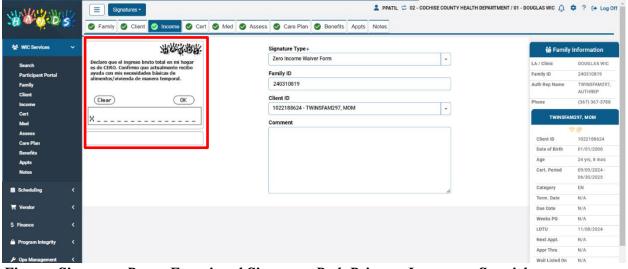


Figure: Signature Page- Functional Signature Pad, Primary Language Spanish

On the signature pad, the client signs and clicks OK to accept or Clear to sign again.

To the right of the signature display is the required Signature Type dropdown; selection options are Zero Income Waiver Form, Income Ineligibility, Forgot Documentation — ID/Address/Income, No proof exists — ID/Address/Income, Breast Pump Agreement — Multi User, and Breast Pump Agreement — Single User. The next field down is titled Family ID and automatically populates the Family ID number. Below this field is the Client ID dropdown, where all family members display to select who's, signature is being captured. The final field is an optional Comment box for notations.

At the bottom right of the page are Save and Rest buttons to either retain or clear the captured data. Finally, on the bottom left is a Back to Client Information button to return to the previous page.

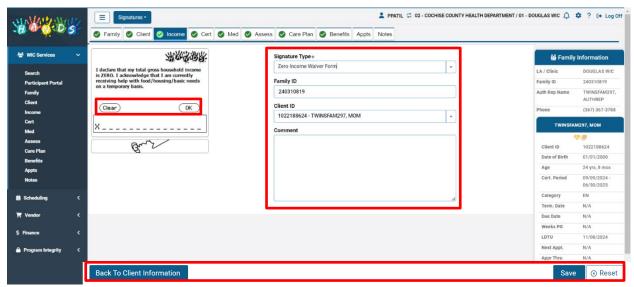


Figure: Signature Page- Functional Signature Pad with Signature

To view saved signatures, select Scanned/Uploaded Documents and Signatures in the Navigation Picklist.

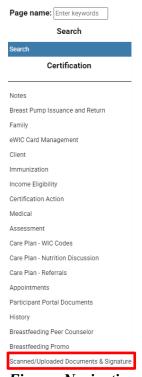


Figure: Navigation Pick List

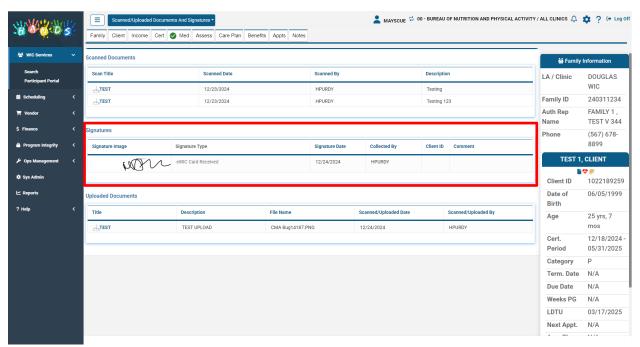


Figure: Scanned/Uploaded Documents and Signatures

21 ESIGNATURES

The eSignature page enables sending eSignature Packages to families for electronic signatures and monitoring envelope status.

eSignature features are available in the following modules:

WIC Services

Note: The eSignatures flag must be enabled on the State Configuration Settings page for this feature to function.

To send an eSignature package, navigate to the WIC Services, Family page and select eSignatures.

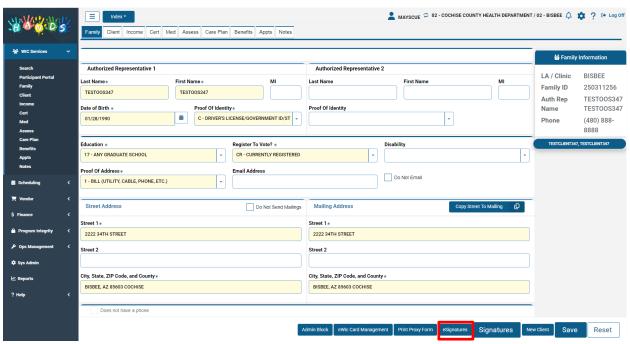


Figure: eSignatures Button

The eSignature page displays the eSignature Packages and eSignatures sections.

Selectable eSignature Packages contain: Breast Pump Agreement (English), Breast Pump Agreement (Spanish), Language Service Waiver (English), Language Service Waiver (Spanish), Peer Counseling (English), Peer Counseling (Spanish), Rights and Obligations and Voter Registration (English), Rights and Obligations and Voter Registration (Spanish), and Statement of Documentation. Next to each selection is an informational icon, when hovering displays a brief explanation. The eSignatures section will be discussed after the send process.

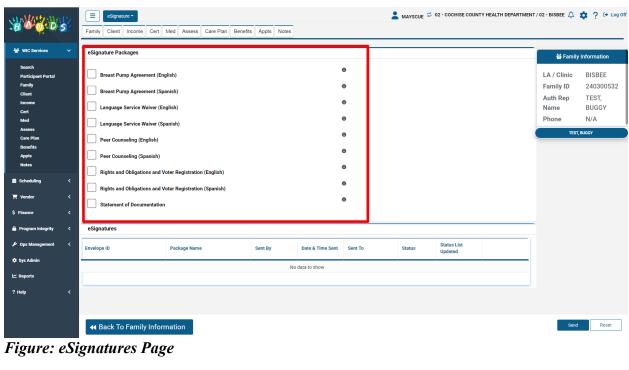




Figure: Informational Icon

Select the eSignature Package to be sent to the family by selecting the checkbox to the left.

Note:

- Only one eSignature Package can be sent at a time.
- To send an eSignature package, the Email Address on the Family page must be entered and the Do Not Email checkbox must be blank.

After choosing the package, select Reset to clear the page or Send to email the package.

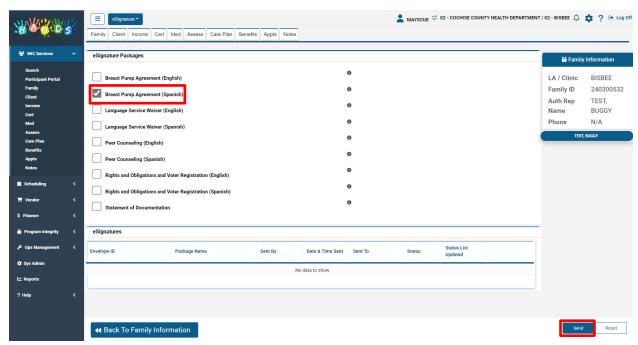


Figure: eSignature

After selecting Send, the Send Confirmation popup generates with Confirm and Cancel buttons to either send the package or close the popup without sending.

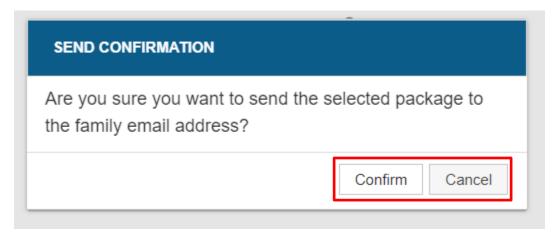


Figure: Send Confirmation message

The sent eSignature now appears in the eSignatures section of the page. The eSignatures section displays the following columns:

- Envelope ID: Displays the unique envelope number provided by the eSignature provider.
- Package Name: Displays the name of the eSignature Package the user selected to send the family.
- Sent By: Display the username who sent the eSignature package to the family.

- Date & Time Sent: Displays Date and Time (MM/DD/YYYY HH:MM AM/PM) eSignature package information was sent to the eSignature vendor DocuSign so envelope can be sent to family.
- Sent To: Display the Family's email address the eSignature package was sent to.
- Status: Displays status of the eSignature package. This field is display only and will show one of the following:
 - Sent: eSignature package information has been sent to eSignature provider to process envelope.
 - o Waiting on client: Family has opened the envelope and clicked Continue.
 - o Completed: Family has completed signing document, clicked 'finish' button), eSignature provider has provided completed status to HANDS.
 - o Voided: Envelope has been voided by user in HANDS, before it was completed by family. Family can no longer view or sign the document.
 - Expired: Envelope has been voided by eSignature provider for exceeding the number of eSignature Expiration Days and can no longer be reviewed or signed by the recipient. Sent date on envelope is greater than today's date plus the 'eSignatures Expiration days' value located on the State Configuration Settings page in Sys Admin.
 - Failure: Envelope was sent to family and failed due to invalid email address or email does not exist with email provider (e.g., typo, missing a letter, missing number).
 - o Declined: Family has selected the Decline to Sign option from the eSignature vendor DocuSign.
- Status Last Updated: Displays the Date and Time (MM/DD/YYYY HH:MM AM/PM) based on status notification received from eSignature provider.

Continuing to the right in the eSignatures section, three icons display after sending the eSignature package:

- Check Status: Press icon on the envelope to check status of the envelope when envelope status is in Sent, Waiting on client and Failure. (Icon will be inactive when Status is Completed, Expired and Voided).
- Resend: Press icon on the envelope to resend original envelope to the original family email address when status is in Sent and Waiting on client. (Icon will be inactive when Status is Completed, Failure, Expired and Voided).
- Void: Press icon on the envelope to void envelope when status is on Sent, Waiting on client and Failure. (Icon will be inactive when Status is Completed, Expired and Voided).

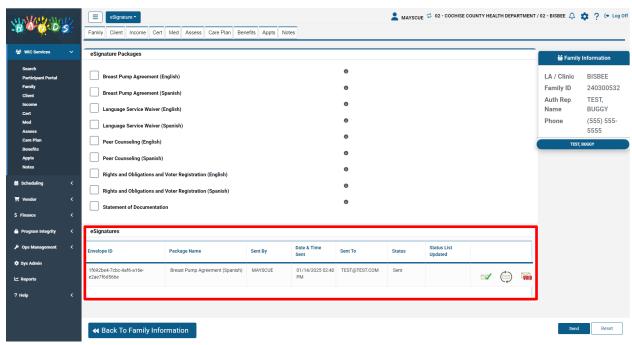


Figure: eSignature page

21.1 Check Status of Envelope

To check the status of the envelope, click the Check Status icon. The Check Status on eSignature Envelope popup displays with Confirm and Cancel buttons. Selecting Confirm displays a green conformation message: 'Status Updated Successfully,' and the eSignatures Status field updates. Selecting Cancel in the popup closes the popup without updating the eSignatures section.



Figure: Check Status on eSignature Envelope message.

21.2 Resend Envelope

To resend the eSignature package, click the Resend icon. The Resend eSignature Envelope popup displays with Confirm and Cancel buttons. Selecting Confirm displays a green conformation message: 'Envelope Successfully Resent,' and the eSignatures Date & Time Sent field updates. Selecting Cancel in the popup closes the popup without updating the eSignatures section.

Note:

- Resending can only occur when the envelope status is Sent or Waiting on Client.
- If the eSignature Package needs to be sent to a different email address, the package must be voided, the email address changed on the Family page, and the package resent.

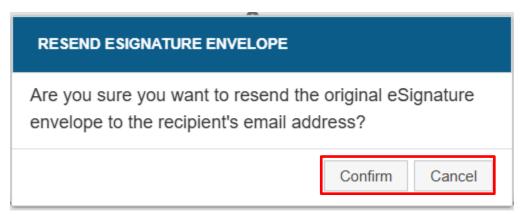


Figure: Resend eSignature Envelope message.

21.3 Void Envelope

To void the envelope, click the Void icon, the Void eSignature Envelope popup displays with Confirm and Cancel buttons. Selecting Confirm displays a green conformation message: 'Envelope Voided Successfully,' and the eSignatures Date & Time Sent and Status fields update. Finally, the Check Status, Resend and Void icons become inactive. Selecting Cancel in the popup closes the popup without updating the eSignatures section.

Note: The Void process can only occur when the envelope status is Send, Waiting on client, and Failure.



Figure: Void eSignature Envelope message

22 FORMS

Forms are printable documents, some mandatory, that can be blank or auto populated with client information. They are accessible via the Navigation Pick List, Forms page, or by selecting the specific Form button in the WIC Services module.

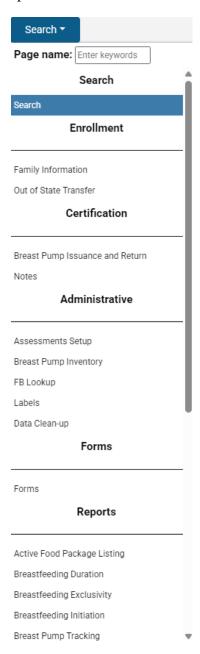


Figure: Navigation Pick List- Forms

Note: When viewing the navigation pick list from a client's case, all forms are displayed for selection.

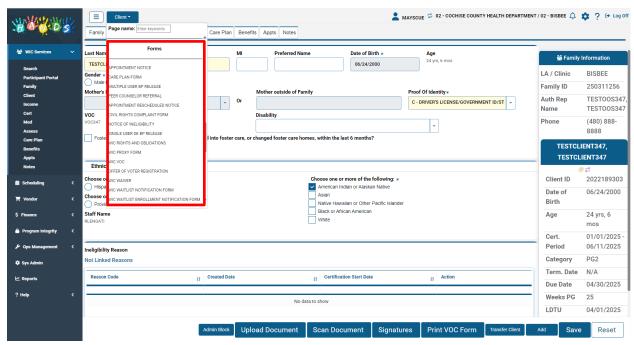


Figure: Navigation Pick List on Clients Case- All Forms Display

After selecting Forms or a specific form, HANDS navigates to the Forms Viewer page, displaying three fields: ID (client ID), Language (form print language: English or Spanish), and Documents (form being viewed/printed). Two buttons are at the bottom right: Print Form (with client information) and Print Blank Form (without client information).

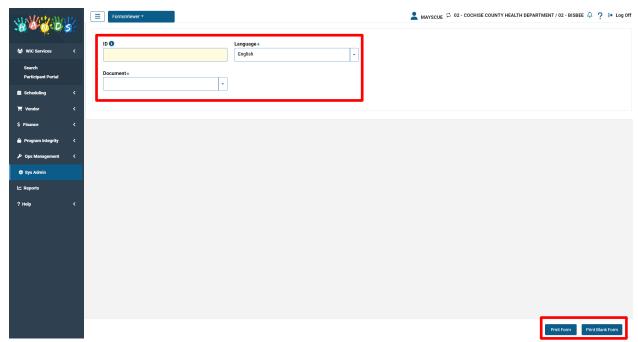


Figure: Forms Viewer

Note:

• The Language field defaults to English, regardless of the selected primary language.

- When viewing a client's case, the Forms Viewer ID field automatically populates with the client's ID.
- If a specific form is selected, the Document field automatically populates with the selected form.

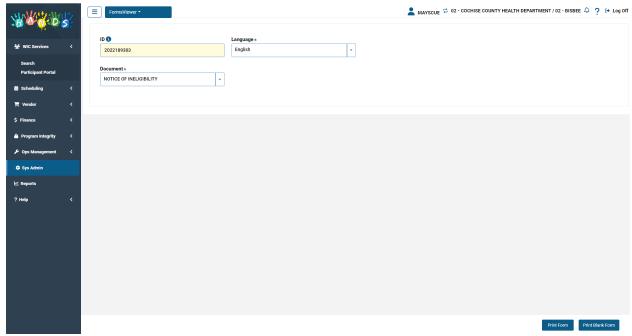
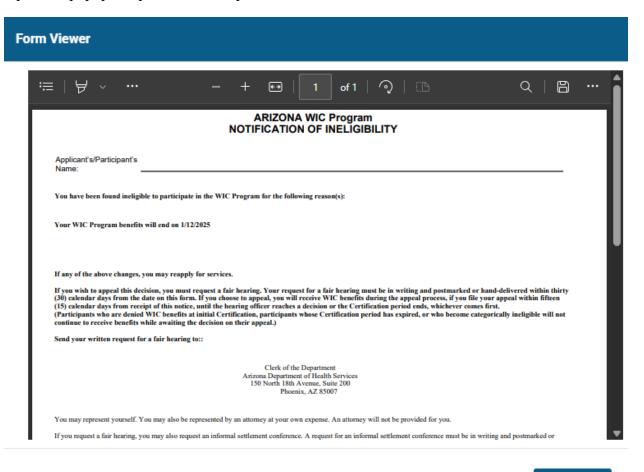


Figure: Form Page

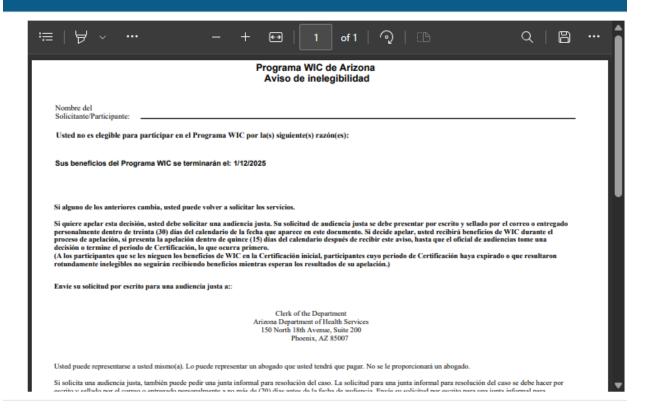
Selecting either Print Form or Print Blank Form displays the Form Viewer preview popup. The top of the popup has print and edit options, and the bottom has an OK button to exit.



OK

Figure: Blank Form- English

Form Viewer



OK

Figure: Blank Form-Spanish

ΟK

To print a form, select the three horizontal dots in the top right of the popup.

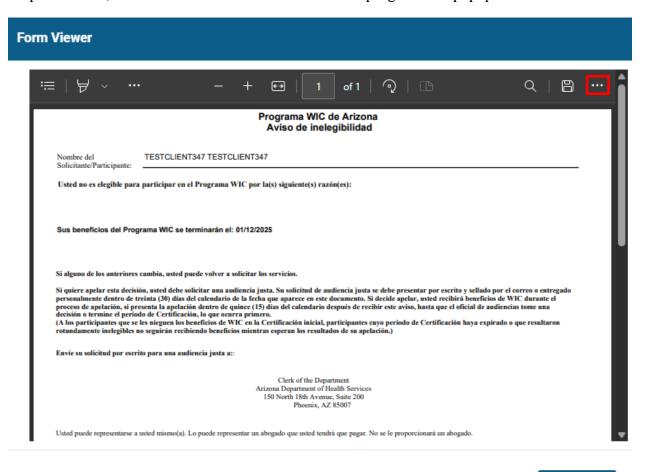
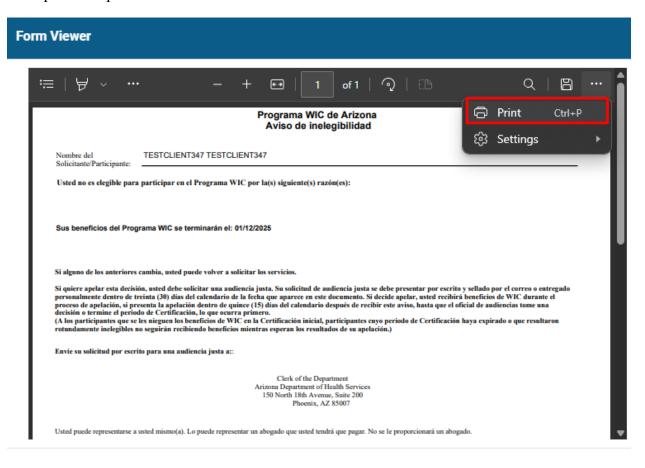


Figure: Print Form

A dropdown expands. Select Print.



OK

Figure: Print Form

The Print page displays. Confirm the correct printer and select Print to print or Cancel to abort.

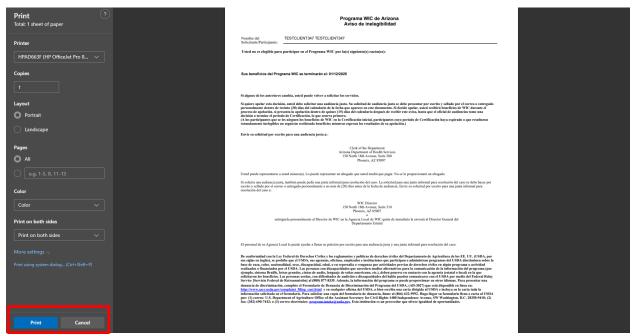


Figure: Print Form

As alluded above, certain WIC Services pages display Form buttons. Selecting one navigates directly to the filled-out forms preview popup. The print and cancel process remains the same.

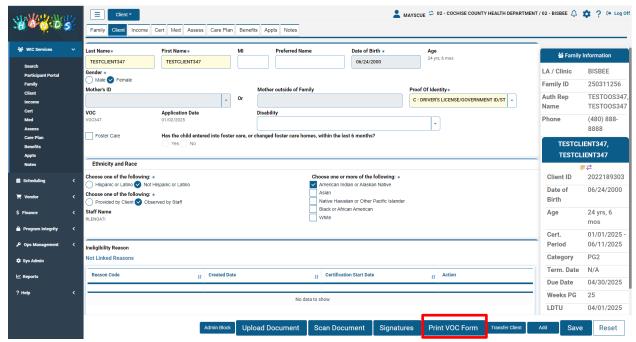


Figure: WIC Services, Client Page- Pring VOC Form Button

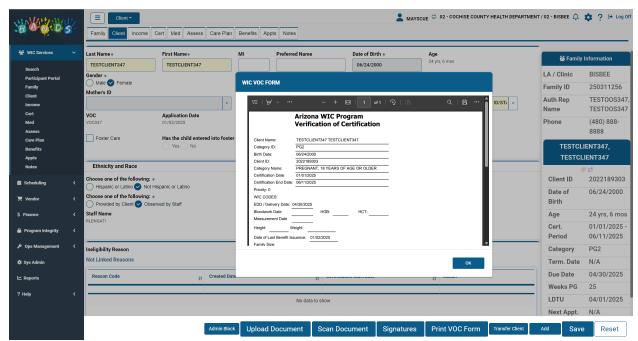


Figure: WIC VOC Form- Data Auto-Populated

23 REPORTS

The HANDS System supports WIC Programs by producing standard reports providing information on all program aspects.

Report Filters:

- When a user is logged in at the State or Local Agency level then the report filters data based on the following selections:
- **Report Type** A dropdown list allowing the user to choose which WIC User Profile report to generate. There are 3 available types:

Note – The Report Type dropdown list is only displayed and selectable when logged in with the 00 login. When logged in to a Local Agency/Clinic the Local Agency Detail report is automatically selected in the background for the logged in Local Agency/Clinic.

- Local Agency Detail The Local Agency Detail report lists which local agencies/clinics a user is assigned to and provides a listing of the roles assigned to the user.
- Local Agency Summary The Local Agency Summary report lists which local agencies/clinics a user is assigned to and provides a listing of the roles assigned to the user.
- State Agency Summary The State Agency Summary report lists all the local agencies/clinics.

23.1 State Level Reports

- State level reports list all Local Agencies, including numbers and names in numerical order.
- State users (00/00) can run reports at both Local and State Agency levels.
- Users can select all, single, or multiple agencies, with checkboxes next to each agency.
- Depending on their role, users can run State and Local Agency Summary, Detail, and combined Summary/Detail Reports.
- Users can select all, single, or multiple clinics within each Local Agency, with checkboxes next to each clinic.
- For other parameters (e.g., Peer Group, Vendor, Category), users can select single, multiple, or all.
- State Agency Detail: Runs a detailed report with data separated by selected Local Agency/clinic(s).
- State Agency Summary: Runs a summary report showing totals for the State Agency, not separated by Local Agency/clinic.

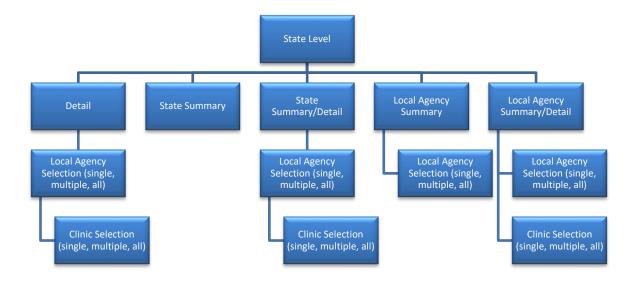


Figure: State Level Report Flow

23.2 Local Agency Level Reports

- Local Agency Level Reports list all clinics, including clinic numbers and names, in numerical order.
- Local Agency users can only select and see their agency data.
- State users (00/00) can still run local agency level reports.
 - Depending on their role, users can run Local Agency Summary, Detail, and combined Summary/Detail Reports.
- Users can select all, single, or multiple clinics, with checkboxes next to each clinic.
- For other parameters (e.g., Peer Group, Vendor, Category) users can select single, multiple, or all.
- Local Agency Detail: Runs a detailed report with data separated by selected clinic(s).
- Local Agency Summary: Runs a summary report showing totals for the agency, not separated by clinic.

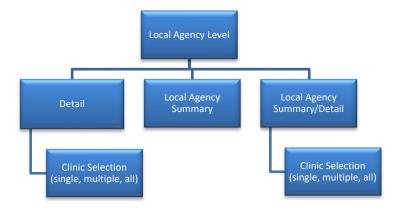


Figure: Local Agency Report Flow

23.3 Running a Report

To access reports, select Reports from the Main Menu. Choose from the expanded Report Categories section (e.g., Scheduling, Emergency Operations, Farmers Market, System Administration, Finance, Vendor, Operations Management, Vendor Web, Program Integrity, or WIC Services) to view the relevant reports. Click the report name or 'View' icon to open a report. The search bar above the report list can also be used to quickly locate a specific report.

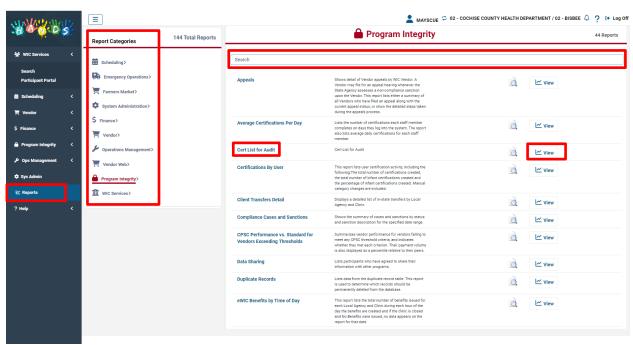


Figure: Selecting Reports

When viewing a report, the report name appears in the dropdown at the top. All reports in the report category appear in the dropdown to easily switch.

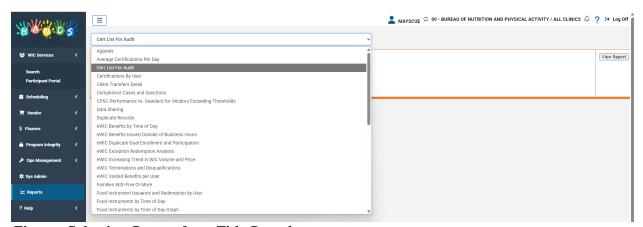


Figure: Selecting Report from Title Dropdown

Under the report name dropdown appears the report criteria fields. These fields very depending on the report being run. However, standard actions of either clicking the dropdown and selecting the appropriate checkbox(s) or using the calendar to select dates exist.

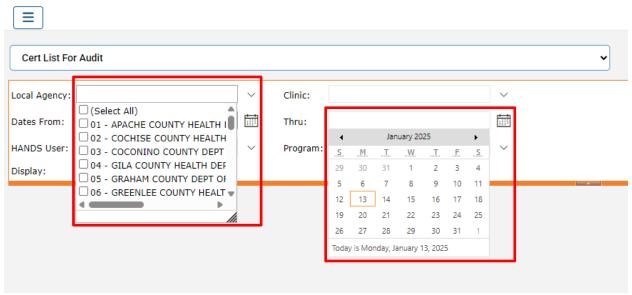


Figure: Report Criteria Fields

In the center of the orange horizontal bar under the search criteria fields, there are minimize (arrow up) and maximize (arrow down) buttons to hide or expand the search criteria fields. After filling out the search criteria, select View Report to generate.

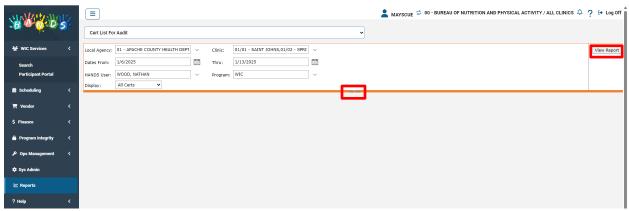


Figure: View Report

Once the report generates, a standard action panel displays above. The sections are explained from left to right:

- Report Pages: Shows the current page and total pages, with buttons to navigate through pages.
- Refresh: Click to rerun the report.
- Go back to the parent report: Returns to the main report after viewing a detailed section (available when applicable).
- Zoom: Adjusts the report size.
- Export dropdown menu: Choose the format to export the report (Word, Excel, PowerPoint, PDF, Accessible PDF, TIFF, MHTML, CSV, XML, Data Feed).

- Print: Prints the report.
- Find and Find Next: Find searches for specific terms within the report, with Next locating the subsequent occurrence.

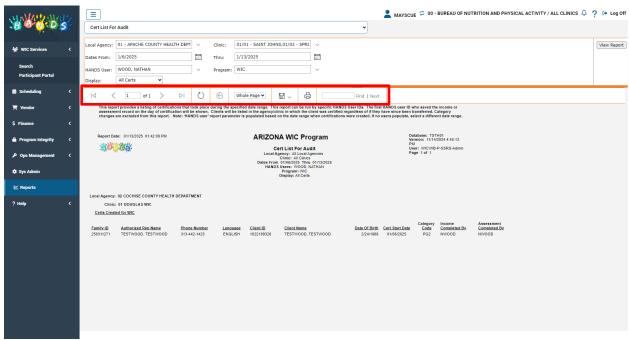


Figure: Report Standard Action Panel

24 AUDIT TRAIL

For security and integrity, HANDS includes an audit trail for main certifications and the Appointment Scheduler module. Fields are audited in a table. When a record is created or modified, the data and user are recorded in the specific table.